UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

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FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Bank of America Mortgage Securities, Inc.
Exact name of registrant as specified in charter

0001014956
Registrant CIK Number

8-K FOR 4/25/02 2002-5
Electronic report, schedule or registration statement
of which the documents are a part (give period of report)

333-74544
SEC file number, if available

Name of Person Filing the Document (If other than the Registrant)

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Charlotte, State of North Carolina, 2002.

Bank of America Mortgage Securities, Inc.
(Registrant)

By: Judy V. Ford
Name: Judy V. Ford
Title: Vice President

PROCESSED
MAY 0 7 2002
THOMSON
FINANCIAL

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____ 2002, that the information set forth in this statement is true and complete.

By: _____
(Name)

_____
(Title)

Date:04/19/2002 13:17:44 **CMO Structuring Desk: 704-386-7744 Fax: 704-335-5904**
Closing Date: 4/30/2002 **WHOLE 30 year Pricing Speed: 300 PSA**
First Pay: 5/20/2002 **WAC:7.35 WAM:308.24**

Tranche Name	Balance	Coupon	Payment Window	Aver. Life	Dur	Tx/ Index	Spread Margin	Yield	Price %	Description	Cap	Mult
A4	23,435,111.00	2.41000	5/02- 1/11	2.92		1ML	+ 0.55			* 1ML + 0.550000 cap: 8.		
A5	23,435,111.00	6.09000	5/02- 1/11	2.92		1ML	+ 7.95			* 7.950 + -1.000 * 1M	8.5	1.00
A3	82,022,889.00	6.25000	5/02- 1/11	2.92		2.92					8.0	-1.00
A1	30,000,000.00	6.75000	5/02- 1/11	2.92		2.92						
A2	12,470,627.61	6.75000	1/11- 2/28	12.65		12.65						
NAS	16,700,000.00	6.75000	5/07- 2/28	10.84		9.85						
SUB	2,517,824.25	6.75000	5/02- 2/28	10.01		9.85				*Sub. Bond, 1.50 percen		
IO	147,552,794.84	0.42994	5/02-12/27	4.55		4.55						
PO	708,498.30	0.00000	5/02- 2/28	4.52		4.52						
Tot: 9	167,854,950.16	5.87125		4.43								

Collateral

Type	Bal(MM)	Coup	Prepay	WAM	Age	AcrInt(M)	WAC
WHOLE	20.302	6.514	PSA 300	310	48	106.541	6.764
WHOLE	147.553	7.180	PSA 300	308	51	853.422	7.430
# 2	167.855	7.0994		308.2	50.6	959.962	

Yield Curve

/r	1.98	4.60	9.85	28.85
/ld	3.433	4.581	5.227	5.694

Indices

1ML
1.860

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Collateral Description **Date: 04/19/2002 13:17:53** **Banc of America**

Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24 Pricing Speed: 300 PSA

um/Name	PassThru	Gross WAC	WAM	Age	CurBal	StatedPmt	Grp
	6.5144406000	6.7644406000	310:310	48	20,302,155.32	0.00	1
	7.1799372800	7.4299372800	308:308	51	147,552,794.84	0.00	2

Banc of America Securities

Bank of America Mortgage Securities, Inc.
BOAMS 2002-5
30 Year Jumbo Seasoned Fixed Rate Product
Collateral Description

Product	Jumbo 30 Year Fixed	
Amount	167,855,000	+/-5%
Settle	April 30, 2002	
Gross WAC	7.350%	+/-15bps
WAC Range	Range < =250 bps	
Servicing Fee	25 bps	
WAM	308	est
Weighted Average LTV	<=72.00%	
LTV>80% and <90.01%	<5.00%	
LTV>90%	<2.00%	
Maximum Loan Amount	$1,000,000	
Average Loan Balance	$492,500	+/- $20,000
Occupancy	>90% Owner Occupied	
	>90% Primary	
	<7% Secondary	
	<2% Investor	
Property Type	>90% SF and PUD	
Documentation Type	>95% Full / Reduced	
Loan Purpose	<15% cash-out	
State Concentration	<=25% CA	
Zip Code Concentration	No Greater than 2%	
Delivery Variance	Plus/Minus 5%	
PMI	All Loans > 80% LTV	
Approximate Subordination	1.50%	+/-25 bps
Expected Rating Agencies	Moody's or S & P plus 1 other	

Banc of America Securities LLC

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RECEIVED TIME APR. 23. 2:26PM PRINT TIME APR. 23. 2:30PM

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 04/19/2002 13:18:27

Bond: A1 Balance: 30,000,000 Coupon: 6.750000

Delay: 19 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
100- 0	6.779	6.762	6.743	6.723	6.712	6.700	6.654	6.606	6.465	6.282
100- 4	6.756	6.733	6.708	6.680	6.665	6.650	6.588	6.522	6.333	6.085
100- 8	6.733	6.704	6.672	6.637	6.618	6.599	6.521	6.439	6.200	5.889
100-12	6.710	6.675	6.637	6.594	6.571	6.549	6.455	6.356	6.068	5.694
100-16	6.687	6.647	6.601	6.551	6.525	6.498	6.388	6.272	5.937	5.499
100-20	6.664	6.618	6.566	6.509	6.479	6.448	6.322	6.190	5.805	5.305
100-24	6.641	6.589	6.531	6.466	6.432	6.398	6.256	6.107	5.674	5.111
100-28	6.618	6.560	6.495	6.424	6.386	6.348	6.190	6.024	5.544	4.918
101- 0	6.595	6.532	6.460	6.382	6.340	6.298	6.125	5.942	5.413	4.725
101- 4	6.572	6.503	6.425	6.339	6.294	6.248	6.059	5.860	5.283	4.533
*101- 8	6.549	6.475	6.390	6.297	6.248	6.198	5.994	5.778	5.153	4.341
101-12	6.527	6.446	6.356	6.255	6.202	6.149	5.928	5.696	5.024	4.150
101-16	6.504	6.418	6.321	6.213	6.157	6.099	5.863	5.615	4.895	3.959
101-20	6.481	6.390	6.286	6.172	6.111	6.050	5.798	5.534	4.766	3.769
101-24	6.459	6.362	6.251	6.130	6.066	6.001	5.734	5.452	4.638	3.580
101-28	6.436	6.334	6.217	6.088	6.020	5.952	5.669	5.372	4.510	3.391
102- 0	6.414	6.305	6.182	6.047	5.975	5.903	5.604	5.291	4.382	3.203
102- 4	6.391	6.277	6.148	6.005	5.930	5.854	5.540	5.210	4.255	3.015
102- 8	6.369	6.250	6.114	5.964	5.885	5.805	5.476	5.130	4.128	2.827
102-12	6.347	6.222	6.079	5.923	5.840	5.756	5.412	5.050	4.001	2.641
102-16	6.325	6.194	6.045	5.881	5.795	5.708	5.348	4.969	3.875	2.454
AVG LIFE	7.93	5.87	4.49	3.56	3.21	2.92	2.13	1.66	1.01	0.67
DURATION	5.40	4.32	3.52	2.92	2.68	2.47	1.88	1.50	0.95	0.64
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
LAST PAY	5/23	1/20	7/16	8/13	4/12	1/11	3/08	10/06	1/05	2/04

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Bond: A2 Balance: 12,470,627.61 Coupon: 6.750000

Delay: 19 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
97- 0	7.083	7.093	7.112	7.139	7.156	7.178	7.315	7.480	7.835	8.296
97- 4	7.071	7.081	7.099	7.124	7.141	7.162	7.293	7.449	7.787	8.226
97- 8	7.060	7.069	7.086	7.110	7.126	7.146	7.270	7.419	7.740	8.156
97-12	7.048	7.058	7.073	7.096	7.112	7.130	7.248	7.389	7.692	8.087
97-16	7.037	7.046	7.060	7.082	7.097	7.114	7.225	7.358	7.645	8.018
97-20	7.026	7.034	7.048	7.068	7.082	7.098	7.203	7.328	7.598	7.948
97-24	7.014	7.022	7.035	7.054	7.067	7.083	7.180	7.298	7.551	7.879
97-28	7.003	7.010	7.022	7.040	7.052	7.067	7.158	7.268	7.504	7.810
98- 0	6.992	6.998	7.010	7.026	7.037	7.051	7.136	7.238	7.457	7.741
98- 4	6.981	6.987	6.997	7.013	7.023	7.035	7.113	7.207	7.410	7.672
*98- 8	6.969	6.975	6.985	6.999	7.008	7.019	7.091	7.177	7.363	7.604
98-12	6.958	6.963	6.972	6.985	6.993	7.004	7.069	7.147	7.316	7.535
98-16	6.947	6.952	6.959	6.971	6.979	6.988	7.047	7.117	7.269	7.467
98-20	6.936	6.940	6.947	6.957	6.964	6.972	7.025	7.088	7.223	7.398
98-24	6.925	6.928	6.934	6.943	6.949	6.957	7.002	7.058	7.176	7.330
98-28	6.914	6.917	6.922	6.930	6.935	6.941	6.980	7.028	7.130	7.262
99- 0	6.902	6.905	6.909	6.916	6.920	6.925	6.958	6.998	7.083	7.194
99- 4	6.891	6.893	6.897	6.902	6.906	6.910	6.936	6.968	7.037	7.126
99- 8	6.880	6.882	6.885	6.889	6.891	6.894	6.914	6.939	6.991	7.058
99-12	6.869	6.870	6.872	6.875	6.877	6.879	6.893	6.909	6.945	6.991
99-16	6.858	6.859	6.860	6.861	6.862	6.863	6.871	6.880	6.898	6.923
AVG LIFE	23.27	21.11	18.37	15.48	14.06	12.65	7.67	5.18	3.11	2.05
DURATION	11.28	10.79	10.05	9.12	8.60	8.04	5.69	4.21	2.70	1.84
FIRST PAY	5/23	1/20	7/16	8/13	4/12	1/11	3/08	10/06	1/05	2/04
LAST PAY	2/28	2/28	2/28	2/28	2/28	2/28	2/28	7/08	11/05	8/04

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Bond: NAS Balance: 16,700,000 Coupon: 6.750000

Delay: 19 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
99- 0	6.920	6.924	6.928	6.932	6.933	6.935	6.941	6.953	7.010	7.085
99- 4	6.906	6.909	6.912	6.915	6.916	6.918	6.922	6.932	6.978	7.038
99- 8	6.891	6.894	6.896	6.898	6.899	6.900	6.904	6.911	6.946	6.992
99-12	6.877	6.878	6.880	6.881	6.882	6.883	6.885	6.890	6.914	6.945
99-16	6.862	6.863	6.864	6.865	6.865	6.865	6.867	6.869	6.882	6.899
99-20	6.848	6.848	6.848	6.848	6.848	6.848	6.848	6.849	6.850	6.852
99-24	6.833	6.833	6.832	6.831	6.831	6.831	6.830	6.828	6.819	6.806
99-28	6.819	6.817	6.816	6.815	6.814	6.814	6.812	6.807	6.787	6.760
100- 0	6.805	6.802	6.800	6.798	6.797	6.796	6.793	6.787	6.755	6.714
100- 4	6.790	6.787	6.784	6.782	6.780	6.779	6.775	6.766	6.724	6.668
*100- 8	6.776	6.772	6.768	6.765	6.764	6.762	6.757	6.746	6.692	6.622
100-12	6.762	6.757	6.753	6.749	6.747	6.745	6.739	6.725	6.661	6.576
100-16	6.747	6.742	6.737	6.732	6.730	6.728	6.721	6.705	6.630	6.530
100-20	6.733	6.727	6.721	6.716	6.713	6.711	6.702	6.684	6.598	6.485
100-24	6.719	6.712	6.705	6.699	6.696	6.694	6.684	6.664	6.567	6.439
100-28	6.705	6.697	6.690	6.683	6.680	6.677	6.666	6.643	6.536	6.393
101- 0	6.691	6.682	6.674	6.667	6.663	6.660	6.648	6.623	6.504	6.348
101- 4	6.677	6.667	6.658	6.650	6.646	6.643	6.630	6.603	6.473	6.303
101- 8	6.662	6.652	6.643	6.634	6.630	6.626	6.612	6.582	6.442	6.257
101-12	6.648	6.637	6.627	6.618	6.613	6.609	6.594	6.562	6.411	6.212
101-16	6.634	6.622	6.611	6.601	6.597	6.592	6.576	6.542	6.380	6.167
AVG LIFE	14.63	13.34	12.32	11.50	11.16	10.84	9.84	8.27	4.79	3.10
DURATION	8.68	8.21	7.83	7.51	7.37	7.24	6.81	6.04	3.94	2.70
FIRST PAY	5/07	5/07	5/07	5/07	5/07	5/07	5/07	5/07	11/05	8/04
LAST PAY	2/28	2/28	2/28	2/28	2/28	2/28	2/28	2/28	1/26	11/06

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Bond: A5 Balance: 23,435,111 Coupon: 6.090000

Delay: 0 Class Factor: 1.00 Accruing Since: 4/20/2002
Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24
Index: 1ML Value: 1.86000 Margin: 7.95000 Multiplier: -1.000000 Cap: 7.95000 Floor: 0.00000 Delay: 0

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
5- 0	141.443	134.829	128.000	120.923	117.279	113.558	97.788	80.436	29.414	-31.719
5- 4	136.844	130.301	123.542	116.532	112.920	109.229	93.566	76.309	25.562	-35.078
5- 8	132.510	126.035	119.340	112.393	108.810	105.147	89.582	72.411	21.918	-38.256
5-12	128.420	122.008	115.375	108.485	104.930	101.292	85.816	68.723	18.463	-41.269
5-16	124.554	118.202	111.626	104.790	101.260	97.647	82.251	65.227	15.183	-44.128
5-20	120.895	114.599	108.077	101.292	97.785	94.193	78.869	61.909	12.065	-46.845
5-24	117.427	111.183	104.712	97.974	94.488	90.916	75.658	58.754	9.096	-49.433
5-28	114.134	107.941	101.518	94.823	91.357	87.803	72.605	55.751	6.265	-51.899
6- 0	111.005	104.859	98.481	91.827	88.380	84.842	69.696	52.888	3.563	-54.252
6- 4	108.027	101.926	95.590	88.975	85.544	82.022	66.924	50.155	0.980	-56.501
*6- 8	105.190	99.132	92.836	86.256	82.841	79.333	64.276	47.544	-1.492	-58.653
6-12	102.484	96.466	90.209	83.662	80.262	76.766	61.746	45.045	-3.860	-60.713
6-16	99.901	93.921	87.699	81.184	77.796	74.312	59.325	42.652	-6.132	-62.689
6-20	97.432	91.489	85.301	78.814	75.439	71.965	57.007	40.358	-8.312	-64.584
6-24	95.069	89.162	83.005	76.546	73.181	69.716	54.783	38.156	-10.407	-66.405
6-28	92.808	86.933	80.806	74.372	71.018	67.561	52.649	36.040	-12.423	-68.156
7- 0	90.640	84.797	78.699	72.288	68.943	65.493	50.599	34.006	-14.363	-69.841
7- 4	88.560	82.747	76.676	70.287	66.950	63.508	48.628	32.048	-16.233	-71.464
7- 8	86.564	80.779	74.734	68.365	65.036	61.599	46.731	30.162	-18.035	-73.028
7-12	84.645	78.889	72.867	66.517	63.194	59.762	44.904	28.344	-19.775	-74.537
7-16	82.801	77.070	71.072	64.739	61.422	57.994	43.143	26.590	-21.456	-75.994
AVG LIFE	7.93	5.87	4.49	3.56	3.21	2.92	2.13	1.66	1.01	0.67
DURATION	0.70	0.71	0.72	0.73	0.74	0.74	0.75	0.76	0.81	0.93
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
LAST PAY	5/23	1/20	7/16	8/13	4/12	1/11	3/08	10/06	1/05	2/04

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User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 04/19/2002 13:22:25

Bond: A4 Balance: 23,435,111 Coupon: 2.410000

elay: 0 Class Factor: 1.00 Accruing Since: 4/20/2002
ettlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24
ndex: 1ML Value: 1.86000 Margin: 0.55000 Multiplier: 1.000000 Cap: 8.50000 Floor: 0.55000 Delay: 0

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
99- 0	2.570	2.616	2.669	2.728	2.759	2.791	2.920	3.055	3.449	3.963
99- 4	2.551	2.592	2.638	2.690	2.717	2.744	2.857	2.975	3.319	3.768
99- 8	2.533	2.567	2.607	2.651	2.674	2.698	2.795	2.896	3.190	3.574
99-12	2.514	2.543	2.576	2.613	2.632	2.652	2.732	2.816	3.061	3.381
99-16	2.496	2.519	2.545	2.574	2.590	2.606	2.670	2.737	2.933	3.188
99-20	2.477	2.494	2.514	2.536	2.548	2.560	2.608	2.658	2.805	2.996
99-24	2.459	2.470	2.483	2.498	2.506	2.514	2.546	2.579	2.677	2.804
99-28	2.440	2.446	2.453	2.460	2.464	2.468	2.484	2.501	2.549	2.613
100- 0	2.422	2.422	2.422	2.422	2.422	2.422	2.422	2.422	2.422	2.422
100- 4	2.404	2.398	2.392	2.384	2.380	2.376	2.361	2.344	2.295	2.232
*100- 8	2.386	2.374	2.361	2.346	2.339	2.331	2.299	2.266	2.169	2.042
100-12	2.367	2.350	2.331	2.309	2.297	2.286	2.238	2.188	2.043	1.853
100-16	2.349	2.326	2.300	2.271	2.256	2.240	2.177	2.110	1.917	1.665
100-20	2.331	2.303	2.270	2.234	2.214	2.195	2.116	2.032	1.791	1.477
100-24	2.313	2.279	2.240	2.196	2.173	2.150	2.055	1.955	1.666	1.289
100-28	2.295	2.255	2.209	2.159	2.132	2.105	1.994	1.878	1.541	1.102
101- 0	2.277	2.232	2.179	2.121	2.091	2.060	1.933	1.801	1.416	0.916
101- 4	2.259	2.208	2.149	2.084	2.050	2.015	1.873	1.724	1.292	0.730
101- 8	2.241	2.184	2.119	2.047	2.009	1.970	1.812	1.647	1.168	0.545
101-12	2.223	2.161	2.089	2.010	1.968	1.926	1.752	1.571	1.044	0.360
101-16	2.205	2.138	2.060	1.973	1.927	1.881	1.692	1.494	0.921	0.176
VG LIFE	7.93	5.87	4.49	3.56	3.21	2.92	2.13	1.66	1.01	0.67
URATION	6.82	5.21	4.09	3.30	3.00	2.74	2.03	1.60	0.99	0.66
IRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
AST PAY	5/23	1/20	7/16	8/13	4/12	1/11	3/08	10/06	1/05	2/04

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Bond: A3 Balance: 82,022,889 Coupon: 6.250000

Delay: 19 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
100- 0	6.272	6.257	6.239	6.220	6.209	6.199	6.157	6.112	5.982	5.812
100- 4	6.249	6.228	6.204	6.177	6.163	6.149	6.090	6.029	5.850	5.616
100- 8	6.227	6.200	6.169	6.135	6.117	6.099	6.024	5.946	5.718	5.421
100-12	6.204	6.171	6.134	6.093	6.071	6.049	5.959	5.863	5.587	5.227
100-16	6.182	6.143	6.099	6.051	6.025	5.999	5.893	5.781	5.456	5.033
100-20	6.159	6.115	6.064	6.009	5.979	5.950	5.827	5.699	5.325	4.839
100-24	6.137	6.087	6.030	5.967	5.934	5.900	5.762	5.617	5.195	4.646
100-28	6.115	6.059	5.995	5.925	5.888	5.851	5.697	5.535	5.065	4.454
101- 0	6.092	6.031	5.961	5.883	5.843	5.801	5.632	5.453	4.935	4.262
101- 4	6.070	6.003	5.926	5.842	5.797	5.752	5.567	5.372	4.806	4.070
*101- 8	6.048	5.975	5.892	5.800	5.752	5.703	5.502	5.290	4.677	3.880
101-12	6.026	5.947	5.858	5.759	5.707	5.654	5.437	5.209	4.548	3.689
101-16	6.004	5.919	5.823	5.718	5.662	5.605	5.373	5.128	4.420	3.499
101-20	5.982	5.892	5.789	5.676	5.617	5.557	5.308	5.048	4.292	3.310
101-24	5.960	5.864	5.755	5.635	5.572	5.508	5.244	4.967	4.164	3.122
101-28	5.938	5.837	5.721	5.594	5.527	5.459	5.180	4.887	4.037	2.933
102- 0	5.916	5.809	5.687	5.553	5.483	5.411	5.116	4.807	3.910	2.746
102- 4	5.894	5.782	5.654	5.512	5.438	5.363	5.053	4.727	3.783	2.559
102- 8	5.872	5.754	5.620	5.472	5.394	5.314	4.989	4.647	3.657	2.372
102-12	5.851	5.727	5.586	5.431	5.349	5.266	4.925	4.567	3.531	2.186
102-16	5.829	5.700	5.553	5.390	5.305	5.218	4.862	4.488	3.405	2.000
AVG LIFE	7.93	5.87	4.49	3.56	3.21	2.92	2.13	1.66	1.01	0.67
DURATION	5.55	4.41	3.58	2.96	2.72	2.51	1.90	1.51	0.95	0.64
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
LAST PAY	5/23	1/20	7/16	8/13	4/12	1/11	3/08	10/06	1/05	2/04

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Bond: SUB Balance: 2,517,824.25 Coupon: 6.750000

Delay: 19 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
23- 0	38.948	39.608	40.198	40.732	40.981	41.220	42.088	42.849	44.452	51.502
23- 4	38.737	39.398	39.988	40.522	40.771	41.010	41.878	42.638	44.239	51.270
23- 8	38.529	39.190	39.781	40.315	40.564	40.803	41.670	42.430	44.029	51.039
23-12	38.323	38.985	39.576	40.110	40.359	40.597	41.465	42.223	43.820	50.811
23-16	38.120	38.782	39.373	39.907	40.156	40.394	41.261	42.019	43.614	50.585
23-20	37.918	38.581	39.172	39.706	39.955	40.193	41.060	41.817	43.409	50.360
23-24	37.719	38.382	38.973	39.507	39.756	39.994	40.860	41.617	43.207	50.138
23-28	37.522	38.185	38.776	39.310	39.559	39.797	40.662	41.418	43.006	49.917
24- 0	37.327	37.990	38.581	39.115	39.364	39.602	40.467	41.222	42.807	49.699
24- 4	37.134	37.797	38.388	38.922	39.171	39.409	40.273	41.027	42.610	49.482
*24- 8	36.942	37.606	38.198	38.731	38.980	39.218	40.081	40.835	42.415	49.267
24-12	36.753	37.417	38.009	38.542	38.791	39.029	39.891	40.644	42.222	49.054
24-16	36.566	37.230	37.822	38.355	38.603	38.841	39.703	40.455	42.030	48.843
24-20	36.381	37.045	37.636	38.170	38.418	38.656	39.517	40.268	41.840	48.633
24-24	36.197	36.862	37.453	37.986	38.234	38.472	39.332	40.082	41.652	48.425
24-28	36.016	36.680	37.272	37.804	38.052	38.290	39.149	39.898	41.466	48.219
25- 0	35.836	36.501	37.092	37.624	37.872	38.109	38.968	39.716	41.281	48.015
25- 4	35.658	36.323	36.914	37.446	37.694	37.931	38.789	39.536	41.098	47.812
25- 8	35.482	36.147	36.737	37.269	37.517	37.754	38.611	39.357	40.917	47.611
25-12	35.308	35.972	36.563	37.094	37.342	37.578	38.435	39.180	40.737	47.411
25-16	35.135	35.799	36.390	36.921	37.168	37.405	38.260	39.004	40.559	47.213
AVG LIFE	13.34	12.21	11.31	10.60	10.29	10.01	9.13	8.50	7.50	5.43
DURATION	2.65	2.65	2.66	2.65	2.65	2.65	2.64	2.63	2.60	2.36
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
LAST PAY	2/28	2/28	2/28	2/28	2/28	2/28	2/28	2/28	9/27	1/22

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User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 04/19/2002 13:24:56

Bond: SUB Balance: 2,517,824.25 Coupon: 6.750000

Delay: 19 Class Factor: 1.00 Accruing Since: 4/01/2002
Settlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
97-16	7.117	7.132	7.145	7.157	7.163	7.168	7.187	7.203	7.234	7.343
97-20	7.101	7.115	7.128	7.139	7.144	7.149	7.167	7.182	7.211	7.314
97-24	7.085	7.098	7.110	7.120	7.125	7.130	7.147	7.161	7.188	7.285
97-28	7.069	7.081	7.092	7.102	7.107	7.111	7.126	7.140	7.166	7.255
98- 0	7.053	7.064	7.074	7.084	7.088	7.092	7.106	7.119	7.143	7.226
98- 4	7.037	7.048	7.057	7.065	7.069	7.073	7.086	7.098	7.120	7.197
98- 8	7.021	7.031	7.039	7.047	7.051	7.054	7.066	7.077	7.097	7.168
98-12	7.005	7.014	7.022	7.029	7.032	7.035	7.046	7.056	7.074	7.139
98-16	6.990	6.997	7.004	7.011	7.014	7.016	7.026	7.035	7.052	7.109
98-20	6.974	6.981	6.987	6.992	6.995	6.998	7.007	7.014	7.029	7.080
*98-24	6.958	6.964	6.969	6.974	6.977	6.979	6.987	6.993	7.006	7.051
98-28	6.942	6.947	6.952	6.956	6.958	6.960	6.967	6.972	6.984	7.023
99- 0	6.926	6.931	6.935	6.938	6.940	6.941	6.947	6.952	6.961	6.994
99- 4	6.911	6.914	6.917	6.920	6.921	6.923	6.927	6.931	6.939	6.965
99- 8	6.895	6.897	6.900	6.902	6.903	6.904	6.907	6.910	6.916	6.936
99-12	6.879	6.881	6.883	6.884	6.885	6.885	6.888	6.890	6.894	6.907
99-16	6.864	6.865	6.865	6.866	6.867	6.867	6.868	6.869	6.871	6.879
99-20	6.848	6.848	6.848	6.848	6.848	6.848	6.849	6.849	6.849	6.850
99-24	6.832	6.832	6.831	6.830	6.830	6.830	6.829	6.828	6.827	6.821
99-28	6.817	6.815	6.814	6.813	6.812	6.811	6.809	6.808	6.804	6.793
100- 0	6.801	6.799	6.797	6.795	6.794	6.793	6.790	6.787	6.782	6.764
AVG LIFE	13.34	12.21	11.31	10.60	10.29	10.01	9.13	8.50	7.50	5.43
DURATION	7.96	7.56	7.22	6.95	6.83	6.71	6.34	6.06	5.57	4.35
FIRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
LAST PAY	2/28	2/28	2/28	2/28	2/28	2/28	2/28	2/28	9/27	1/22

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Bond: SUB Balance: 2,517,824.25 Coupon: 6.750000

elay: 19 Class Factor: 1.00 Accruing Since: 4/01/2002
ettlement Date: 4/30/2002 WHOLE 30 year WAC: 7.35 WAM: 308.24

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
92- 0	7.860	7.913	7.962	8.006	8.026	8.045	8.114	8.172	8.287	8.688
92- 4	7.842	7.895	7.942	7.985	8.005	8.024	8.092	8.149	8.262	8.657
92- 8	7.825	7.876	7.923	7.965	7.985	8.004	8.070	8.127	8.238	8.625
92-12	7.807	7.858	7.904	7.945	7.965	7.983	8.048	8.104	8.213	8.593
92-16	7.789	7.839	7.885	7.925	7.944	7.962	8.027	8.081	8.188	8.562
92-20	7.772	7.821	7.865	7.905	7.924	7.942	8.005	8.058	8.163	8.530
92-24	7.755	7.803	7.846	7.885	7.904	7.921	7.983	8.035	8.139	8.499
92-28	7.737	7.784	7.827	7.866	7.884	7.901	7.961	8.013	8.114	8.468
93- 0	7.720	7.766	7.808	7.846	7.863	7.880	7.940	7.990	8.090	8.436
93- 4	7.702	7.748	7.789	7.826	7.843	7.860	7.918	7.968	8.065	8.405
*93- 8	7.685	7.730	7.770	7.806	7.823	7.839	7.897	7.945	8.041	8.374
93-12	7.668	7.711	7.751	7.787	7.803	7.819	7.875	7.923	8.016	8.343
93-16	7.651	7.693	7.732	7.767	7.783	7.799	7.854	7.900	7.992	8.311
93-20	7.633	7.675	7.713	7.747	7.763	7.778	7.832	7.878	7.968	8.280
93-24	7.616	7.657	7.694	7.728	7.743	7.758	7.811	7.855	7.943	8.249
93-28	7.599	7.639	7.675	7.708	7.723	7.738	7.789	7.833	7.919	8.218
94- 0	7.582	7.621	7.657	7.689	7.703	7.718	7.768	7.811	7.895	8.188
94- 4	7.565	7.603	7.638	7.669	7.684	7.697	7.747	7.788	7.871	8.157
94- 8	7.548	7.585	7.619	7.650	7.664	7.677	7.726	7.766	7.847	8.126
94-12	7.531	7.567	7.600	7.630	7.644	7.657	7.704	7.744	7.822	8.095
94-16	7.514	7.550	7.582	7.611	7.624	7.637	7.683	7.722	7.798	8.065
/G LIFE	13.34	12.21	11.31	10.60	10.29	10.01	9.13	8.50	7.50	5.43
JRATION	7.71	7.33	7.01	6.75	6.64	6.53	6.18	5.92	5.45	4.27
IRST PAY	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02	5/02
AST PAY	2/28	2/28	2/28	2/28	2/28	2/28	2/28	2/28	9/27	1/22

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