

UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

OMB APPROVAL OMB Number: 3235-0076 Expires: August 31, 1998 Estimated average burden hours per response . . . 16.00

FORM D APR 12 2002

NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION



02031642

Table with SEC USE ONLY, Prefix, Serial, DATE RECEIVED

Name of Offering ( ) check if this is an amendment and name has changed, and indicate change.)

The Banc of America Housing Fund IV Limited Partnership, LLLP

Filing Under (Check box(es) that apply): ( ) Rule 504 ( ) Rule 505 ( ) Rule 506 ( ) Section 4(6) ( ) ULOE

Type of Filing: (X) New Filing ( ) Amendment

A. BASIC IDENTIFICATION DATA

I. Enter the information requested about the issuer

Name of Issuer ( ) check if this is an amendment and name has changed, and indicate change.)

The Banc of America Housing Fund IV Limited Partnership, LLLP

Address of Executive Offices (Number and Street, City, State, Zip Code) 10227 Wincopin Circle, 8th floor, Columbia, MD 21044

Telephone Number (Including Area Code) (410) 964-0552

Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices) same

Telephone Number (Including Area Code) same

Brief Description of Business To invest as a limited partner/member in operating partnerships that will invest in properties located throughout the geographic market that qualify for the low-income housing credit (and, in some instances, the historic credit) through the acquisition of limited partner interests in operating partnerships

Type of Business Organization

- ( ) corporation ( ) limited partnership, already formed ( ) business trust ( ) limited partnership, to be formed

(X) Other (please specify): limited liability limited partnership

Actual or Estimated Date of Incorporation or Organization: Month 02 Year 02 ( ) Actual ( ) Estimated

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: DE CN for Canada; FN for other foreign jurisdiction)

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

**A. BASIC IDENTIFICATION DATA**

2. Enter the information requested for the following: 1

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)  
The Enterprise Social Investment Corporation

Business or Residence Address (Number and Street, City, State, Zip Code)  
10227 Wincopin Circle, 8th Floor, Columbia, MD 21044

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner  
See Attachment A

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:  Promoter  Beneficial Owner  Executive Officer  Director  General and/or Managing Partner

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**B. INFORMATION ABOUT OFFERING**

1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? ..... Yes  No
- Answer also in Appendix, Column 2, if filing under ULOE.
2. What is the minimum investment that will be accepted from any individual? ..... \$ 80,000,000
3. Does the offering permit joint ownership of a single unit? ..... Yes  No
4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only..

Full Name (Last name first, if individual)

Enterprise Equities, Inc.

Business or Residence Address (Number and Street, City, State, Zip Code)

10227 Wincopin Circle, 8th Floor, Columbia, MD 21044

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

|      |      |      |      |      |      |      |  |  |      |      |      |      |
|------|------|------|------|------|------|------|--|--|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE]                                     | <input checked="" type="checkbox"/> [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | <input checked="" type="checkbox"/> [MD] | [MA]                                     | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC]                                     | [ND]                                     | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA]                                     | [WA]                                     | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

Full Name (Last name first, if individual)

Business or Residence Address (Number and Street, City, State, Zip Code)

Name of Associated Broker or Dealer

States in Which Person Listed Has Solicited or Intends to Solicit Purchasers

(Check "All States" or check individual States) .....  All States

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

(Use blank sheet, or copy and use additional copies of this sheet, as necessary.)

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

1. Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box  and indicate in the columns below the amounts of the securities offered for exchange and already exchanged.

| Type of Security   | Aggregate Offering Price    | Amount Already Sold         |
|--|-----------------------------|-----------------------------|
| Debt .....   | \$ _____                    | \$ _____                    |
| Equity .....   | \$ <u>80,000,000</u>        | \$ <u>80,000,000</u>        |
| <input type="checkbox"/> Common <input type="checkbox"/> Preferred |                             |                             |
| Convertible Securities (including warrants) .....                  | \$ _____                    | \$ _____                    |
| Partnership Interests .....  | \$ <u>80,000,000</u>        | \$ <u>80,000,000</u>        |
| Other (Specify _____) .....  | \$ _____                    | \$ _____                    |
| <b>Total</b> .....   | <b>\$ <u>80,000,000</u></b> | <b>\$ <u>80,000,000</u></b> |

Answer also in Appendix, Column 3, if filing under ULOE.

2. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."

|  | Number Investors | Aggregate Dollar Amount of Purchases |
|--|------------------|--------------------------------------|
| Accredited Investors .....                           | <u>1</u>         | \$ <u>80,000,000</u>                 |
| Non-accredited Investors .....                       | _____            | \$ _____                             |
| <b>Total (for filings under Rule 504 only)</b> ..... | _____            | \$ _____                             |

Answer also in Appendix, Column 4, if filing under ULOE.

3. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1.

| Type of offering   | Type of Security | Dollar Amount Sold |
|--------------------|------------------|--------------------|
| Rule 505 .....     | _____            | \$ _____           |
| Regulation A ..... | _____            | \$ _____           |
| Rule 504 .....     | _____            | \$ _____           |
| <b>Total</b> ..... | _____            | \$ _____           |

4. a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.

|  |  |
|--|--|
| Transfer Agent's Fees .....                                | <input type="checkbox"/> \$ _____                        |
| Printing and Engraving Costs .....                         | <input type="checkbox"/> \$ _____                        |
| Legal Fees .....   | <input type="checkbox"/> \$ _____                        |
| Accounting Fees .....                                      | <input type="checkbox"/> \$ _____                        |
| Engineering Fees .....                                     | <input type="checkbox"/> \$ _____                        |
| Sales Commissions (specify finders' fees separately) ..... | <input type="checkbox"/> \$ _____                        |
| Other Expenses (identify) <u>see below</u> .....           | <input checked="" type="checkbox"/> \$ <u>200,000.00</u> |
| <b>Total</b> .....   | <input type="checkbox"/> \$ _____                        |

200,000.00    Organizational, Offering, Selling expense

**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." .....

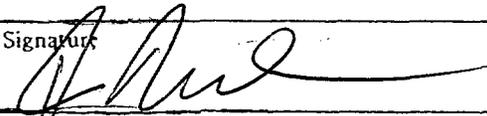
\$ \_\_\_\_\_

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

|  | Payments to<br><del>Officers,<br/>Directors, &amp;<br/>Affiliates</del> | Payments To<br>Others                             |
|--|---|---|
| Salaries and fees (acquisition fee) .....  | <input checked="" type="checkbox"/> \$ 4,400,000                        | <input type="checkbox"/> \$ _____                 |
| Purchase of real estate investments in low-income housing projects .....   | <input type="checkbox"/> \$ _____                                       | <input type="checkbox"/> \$ 72,200,000            |
| Purchase, rental or leasing and installation of machinery and equipment .....  | <input type="checkbox"/> \$ _____                                       | <input type="checkbox"/> \$ _____                 |
| Construction or leasing of plant buildings and facilities .....  | <input type="checkbox"/> \$ _____                                       | <input type="checkbox"/> \$ _____                 |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) ..... | <input type="checkbox"/> \$ _____                                       | <input type="checkbox"/> \$ _____                 |
| Repayment of indebtedness <u>Bridge Loan Administration Fee</u> .....  | <input checked="" type="checkbox"/> \$ 400,000                          | <input type="checkbox"/> \$ _____                 |
| Working capital .....  | <input type="checkbox"/> \$ _____                                       | <input checked="" type="checkbox"/> \$ 2,000,000  |
| Other (specify): <u>Project reserve for unanticipated costs and expenses associated with investments.</u> .....  | <input type="checkbox"/> \$ _____                                       | <input checked="" type="checkbox"/> \$ 800,000    |
| .....  | <input type="checkbox"/> \$ _____                                       | <input type="checkbox"/> \$ _____                 |
| Column Totals .....  | <input checked="" type="checkbox"/> \$ 4,800,000                        | <input checked="" type="checkbox"/> \$ 75,000,000 |
| Total Payments Listed (column totals added) .....  | <input checked="" type="checkbox"/> \$ 79,800,000                       |   |

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

|  |   |                 |
|--|---|-----------------|
| Issuer (Print or Type)<br>The Banc of America Housing Fund<br>IV Limited Partnership, LLLP | Signature<br> | Date<br>3/28/02 |
| Name of Signer (Print or Type) By: The<br>Enterprise Social Investment<br>Corporation      | Title of Signer (Print or Type)<br>Dan Mendelsohn   |                 |

**ATTENTION**

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

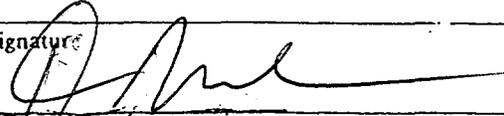
**E. STATE SIGNATURE**

1. Is any party described in 17 CFR 230.252(c), (d), (e) or (f) presently subject to any of the disqualification provisions of such rule? ..... Yes  No

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

|  |   |                 |
|--|---|-----------------|
| Issuer (Print or Type)<br>The Banc of America Housing Fund<br>IV Limited Partnership, LLLP | Signature<br> | Date<br>3/21/12 |
| Name (Print or Type) By: The<br>Enterprise Social Investment<br>Corporation                | Title (Print or Type)<br>Dan Mendelsohn   |                 |

**Instruction:**

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

**APPENDIX**

| 1<br>State | 2<br>Intend to sell to non-accredited investors in State (Part B-Item 1) |    | 3<br>Type of security and aggregate offering price offered in state (Part C-Item1) | 4<br>Type of investor and amount purchased in State (Part C-Item 2) |            |                                    |        | 5<br>Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item1) |    |
|------------|--|----|--|---|------------|------------------------------------|--------|--|----|
|            | Yes  | No |  | Number of Accredited Investors                                      | Amount     | Number of Non-Accredited Investors | Amount | Yes  | No |
| AL         |  |    |  |   |            |                                    |        |  |    |
| AK         |  |    |  |   |            |                                    |        |  |    |
| AZ         |  |    |  |   |            |                                    |        |  |    |
| AR         |  |    |  |   |            |                                    |        |  |    |
| CA         |  |    |  |   |            |                                    |        |  |    |
| CO         |  |    |  |   |            |                                    |        |  |    |
| CT         |  |    |  |   |            |                                    |        |  |    |
| DE         |  | X  | Ltd Partnership interest-<br>\$80,000,000  | 1   | 80,000,000 | 0                                  | 0      |  | X  |
| DC         |  |    |  |   |            |                                    |        |  |    |
| FL         |  |    |  |   |            |                                    |        |  |    |
| GA         |  |    |  |   |            |                                    |        |  |    |
| HI         |  |    |  |   |            |                                    |        |  |    |
| ID         |  |    |  |   |            |                                    |        |  |    |
| IL         |  |    |  |   |            |                                    |        |  |    |
| IN         |  |    |  |   |            |                                    |        |  |    |
| IA         |  |    |  |   |            |                                    |        |  |    |
| KS         |  |    |  |   |            |                                    |        |  |    |
| KY         |  |    |  |   |            |                                    |        |  |    |
| LA         |  |    |  |   |            |                                    |        |  |    |
| ME         |  |    |  |   |            |                                    |        |  |    |
| MD         |  | *  |  |   |            |                                    |        |  |    |
| MA         |  |    |  |   |            |                                    |        |  |    |
| MI         |  |    |  |   |            |                                    |        |  |    |
| MN         |  |    |  |   |            |                                    |        |  |    |
| MS         |  |    |  |   |            |                                    |        |  |    |
| MO         |  |    |  |   |            |                                    |        |  |    |

\* Issuer is in Maryland, made an offer 7 of 8 to an Accredited Investor in DC, who in turn submitted a Subscription Agreement to the Issuer.

**APPENDIX**

| 1<br>State | 2<br>Intend to sell to non-accredited investors in State (Part B-Item 1) |    | 3<br>Type of security and aggregate offering price offered in state (Part C-Item1) | 4<br>Type of investor and amount purchased in State (Part C-Item 2) |        |                                    |        | 5<br>Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item1) |    |
|------------|--|----|--|---|--------|------------------------------------|--------|--|----|
|            | Yes  | No |  | Number of Accredited Investors                                      | Amount | Number of Non-Accredited Investors | Amount | Yes  | No |
| MT         |  |    |  |   |        |                                    |        |  |    |
| NE         |  |    |  |   |        |                                    |        |  |    |
| NV         |  |    |  |   |        |                                    |        |  |    |
| NH         |  |    |  |   |        |                                    |        |  |    |
| NJ         |  |    |  |   |        |                                    |        |  |    |
| NM         |  |    |  |   |        |                                    |        |  |    |
| NY         |  |    |  |   |        |                                    |        |  |    |
| NC         |  |    |  |   |        |                                    |        |  |    |
| ND         |  |    |  |   |        |                                    |        |  |    |
| OH         |  |    |  |   |        |                                    |        |  |    |
| OK         |  |    |  |   |        |                                    |        |  |    |
| OR         |  |    |  |   |        |                                    |        |  |    |
| PA         |  |    |  |   |        |                                    |        |  |    |
| RI         |  |    |  |   |        |                                    |        |  |    |
| SC         |  |    |  |   |        |                                    |        |  |    |
| SD         |  |    |  |   |        |                                    |        |  |    |
| TN         |  |    |  |   |        |                                    |        |  |    |
| TX         |  |    |  |   |        |                                    |        |  |    |
| UT         |  |    |  |   |        |                                    |        |  |    |
| VT         |  |    |  |   |        |                                    |        |  |    |
| VA         |  |    |  |   |        |                                    |        |  |    |
| WA         |  |    |  |   |        |                                    |        |  |    |
| WV         |  |    |  |   |        |                                    |        |  |    |
| WI         |  |    |  |   |        |                                    |        |  |    |
| WY         |  |    |  |   |        |                                    |        |  |    |
| PR         |  |    |  |   |        |                                    |        |  |    |

**UNIFORM CONSENT TO SERVICE OF PROCESS**

Known by all men by these presents:

That the undersigned THE BANC OF AMERICA HOUSING FUND IV LIMITED PARTNERSHIP, LLLP, a corporation organized under the laws of Delaware for purposes of complying with the laws of the State indicated hereunder relating to either the registration or sale of securities, hereby irrevocably appoints the officers of the State so designated hereunder and their successors in such offices, its attorney in that State so designated upon whom may be served any notice, process or pleading in any action or proceeding against it arising out of, or in connection with, the sale of securities or out of violation of the aforesaid laws of the State so designated; and the undersigned does hereby consent that any such action or proceeding against it may be commenced in any court of competent jurisdiction and proper venue within the State so designated hereunder by service of process upon the officers so designated with the same effect as if the undersigned was organized or created under the laws of that State and have been served lawfully with process in that State.

It is requested that a copy of any notice, process or pleading served hereunder be mailed to:

Leslie B. Speed, Esquire  
Gallagher, Evelius & Jones  
218 North Charles St., 4<sup>th</sup> Floor  
Baltimore, MD 21201

Place an "X" before the names of all the States for which the person executing this form is appointing the designated Officer of each State as its attorney in that State for receipt of service of process:

|                                     |  |                                  |                                      |
|-------------------------------------|--|----------------------------------|--------------------------------------|
| <input type="checkbox"/> ALABAMA    | Secretary of State   | <input type="checkbox"/> FLORIDA | Department of Banking and Finance    |
| <input type="checkbox"/> ALASKA     | Administrator of the Division of Banking and Corporations, Department of Commerce and Economic Development | <input type="checkbox"/> GEORGIA | Commissioner of Securities           |
| <input type="checkbox"/> ARIZONA    | The Corporation Commission   | <input type="checkbox"/> GUAM    | Administrator, Department of Finance |
| <input type="checkbox"/> ARKANSAS   | The Securities Commissioner  | <input type="checkbox"/> HAWAII  | Commissioner of Securities           |
| <input type="checkbox"/> CALIFORNIA | Commissioner of Corporations   | <input type="checkbox"/> IDAHO   | Director, Department of Finance      |

|                                     |  |                             |  |
|-------------------------------------|--|-----------------------------|--|
| <u>  </u> COLORADO                  | Securities<br>Commissioner   | <u>  </u> ILLINOIS          | Secretary<br>of State  |
| <u>  </u> CONNECTICUT               | Banking<br>Commissioner  | <u>  </u> INDIANA           | Secretary<br>of State  |
| <u>  </u> DELAWARE                  | Securities<br>Commissioner   | <u>  </u> IOWA              | Commis-<br>sioner of<br>Insurance  |
| <u>  </u> X DISTRICT OF<br>COLUMBIA | Dept. of Insurance<br>and<br>Securities<br>Regulation<br>Director, Division<br>of Securities | <u>  </u> KANSAS            | Secretary<br>of State  |
| <u>  </u> KENTUCKY                  |  | <u>  </u> OHIO              | Secretary<br>of State<br>Director,<br>Depart-<br>ment of<br>Insurance<br>and<br>Finance  |
| <u>  </u> LOUISIANA                 | Commissioner of<br>Securities  | <u>  </u> OREGON            | Securities<br>Admini-<br>strator<br>Pennsyl-<br>vania<br>does not<br>require<br>filing of a<br>Consent<br>to Service<br>of Process |
| <u>  </u> MAINE                     | Administrator,<br>Securities Division  | <u>  </u> OKLAHOMA          | Commis-<br>sioner of<br>Financial<br>Institu-<br>tions<br>Director<br>of<br>Business<br>Regula-<br>tion                            |
| <u>  </u> X MARYLAND                | Commissioner of<br>the Division of<br>Securities   | <u>  </u> PENNSYL-<br>VANIA | Securities<br>Commis-<br>sioner of<br>Financial<br>Institu-<br>tions<br>Director<br>of<br>Business<br>Regula-<br>tion              |
| <u>  </u> MASSACHUSETTS             | Secretary of State   | <u>  </u> PUERTO RICO       | Securities<br>Commis-<br>sioner  |
| <u>  </u> MICHIGAN                  | Administrator,<br>Corporation and<br>Securities Bureau,<br>Department of<br>Commerce         | <u>  </u> RHODE<br>ISLAND   |  |
| <u>  </u> MINNESOTA                 | Commissioner of<br>Commerce  | <u>  </u> SOUTH<br>CAROLINA |  |

|                           |   |                              |   |
|---------------------------|---|------------------------------|---|
| <u>    </u> MISSISSIPPI   | Secretary of State                                | <u>    </u> SOUTH<br>DAKOTA  | Director<br>of the<br>Division<br>of<br>Securities<br>Commis-<br>sioner of<br>Comm-<br>erce and<br>Insurance<br>Securities<br>Commis-<br>sioner<br>Director,<br>Division<br>of<br>Securities<br>Commis-<br>sioner of<br>Banking,<br>Insurance,<br>Securities<br>& Health<br>Admin-<br>istration<br>Clerk,<br>State<br>Corpor-<br>ation<br>Commis-<br>sion<br>Director<br>of the<br>Depart-<br>ment of<br>Licensing<br>Commis-<br>sioner of<br>Securities<br>Depart-<br>ment of<br>Financial<br>Institu-<br>tions,<br>Division |
| <u>    </u> MISSOURI      | Securities<br>Commissioner                        | <u>    </u> TENNESSEE        |   |
| <u>    </u> MONTANA       | State Auditor and<br>Commissioner of<br>Insurance | <u>  X  </u> TEXAS           |   |
| <u>    </u> NEBRASKA      | Director of<br>Banking and<br>Finance             | <u>    </u> UTAH             |   |
| <u>    </u> NEVADA        | Secretary of State                                | <u>    </u> VERMONT          |   |
| <u>    </u> NEW HAMPSHIRE | Secretary of State                                | <u>    </u> VIRGINIA         |   |
| <u>    </u> NEW JERSEY    | Chief, Securities<br>Bureau                       | <u>    </u> WASHINGTON       |   |
| <u>    </u> NEW MEXICO    | Director, Securities<br>Division                  | <u>    </u> WEST<br>VIRGINIA |   |
| <u>    </u> NEW YORK      | Secretary of State                                | <u>    </u> WISCONSIN        |   |

\_\_\_ NORTH CAROLINA

Secretary of State

\_\_\_ WYOMING

of  
Securities  
Secretary  
of State

\_\_\_ NORTH DAKOTA

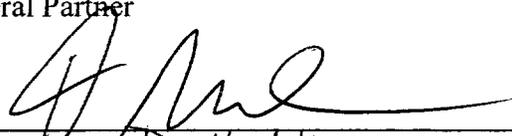
Securities  
Commissioner

Dated this 29 day of ~~August~~<sup>March</sup>, 2002

The Banc of America Housing Fund IV Limited  
Partnership, LLP

By: The Enterprise Social Investment Corporation,  
Its General Partner

By:

  
Name: Dan Mendelson  
Title: SVP

State of Maryland )

City/County of Howard

On this 29 day of March, 2002 before me the undersigned officer, personally appeared DAN MENDELSON known personally to me to be the SVP of the above named corporation and acknowledged that he/she, as an officer being authorized so to do, executed the foregoing instrument for the purposes therein contained by signing the name of the name of the corporation by him/herself as an officer.

IN WITNESS WHEREOF I have hereunto set my hand and official seal.

  
My Commission Expires 4-1-03

**THE ENTERPRISE SOCIAL INVESTMENT CORPORATION  
BOARD OF DIRECTORS**

---

Bruce Alexander  
Vice President & Director  
New Haven and State Affairs  
Yale University  
New Haven, CT

Richard O. Berndt, Esq.  
Managing Partner  
Gallagher, Evelius & Jones  
Baltimore, MD

David R. Bock  
Managing Partner  
Federal City Capital Advisors  
Washington, DC

George M. Brady, Jr.  
Former Chairman  
National Corporation for Housing Partnership  
Bethesda, MD

Michael J. Curran  
President  
The Enterprise Social Investment Corporation  
Columbia, MD

Jeffrey H. Donahue  
Executive Vice President & CFO  
The Rouse Company  
Columbia, MD

Gary Gensler  
Retired  
Brooklandville, MD

F. Barton Harvey III  
Chairman of the Board & CEO  
The Enterprise Foundation  
Columbia, MD

Paul D. Hill  
Retired President & CEO  
Federal Home Loan Bank of Atlanta  
Atlanta, GA

Arlene Isaacs-Lowe, CPA, CFA  
Vice President/Senior Analyst  
Moody's Investor's Services, Inc.  
New York, NY

Marilyn Melkonian  
President  
Telesis Corporation  
Washington, DC

Felice Michetti

Chairperson  
Grenadier Realty Corporation  
Brooklyn, NY

Joseph F. Reilly  
Vice President  
Chase Community Development Corporation  
New York, NY

Mary K. Reilly  
Principal  
Brophy & Reilly LLC  
Columbia, MD

Lee Rosenberg  
Executive  
Columbia Homes  
Baltimore, MD

Patricia T. Rouse  
Co-founder, Vice President & Secretary  
The Enterprise Foundation  
Columbia, MD

Thomas J. Watt  
Retired Senior Vice President  
Multifamily Housing  
Federal Home Loan Mortgage Corporation  
McLean, VA

Kathleen Weise  
Senior Vice President, Community Development  
Banking  
Bank of America  
Jacksonville, FL

Thomas W. White  
Retired Senior Vice President, Housing  
Initiatives  
Multifamily Activities  
Fannie Mae  
Washington, DC

Karen Hastie Williams, Esq.  
Crowell & Moring  
Washington, DC

*Legal Counsel:*  
Michael I. Sanders, P.C.  
Powell, Goldstein, Frazer & Murphy LLP  
Washington, DC

---

**THE ENTERPRISE SOCIAL INVESTMENT CORPORATION**  
**OFFICERS**

---

|                  |  |
|------------------|--|
| Michael Curran   | President and CEO                                  |
| Holly J. Stagmer | Chief Financial Officer                            |
| Helen Whitehead  | Chief Administrative Officer                       |
| Dan J. Mendelson | Senior Vice President, Acquisitions                |
| Frank R. Narron  | Senior Vice President, National Equity Initiatives |
| Barbara Sonberg  | Senior Vice President, Asset Management            |
| Sue Wilson       | Vice President                                     |
| Scott Hoekman    | Vice President                                     |
| Bob Powers       | Vice President                                     |
| Jeff Galentine   | Treasurer  |