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FORM SE

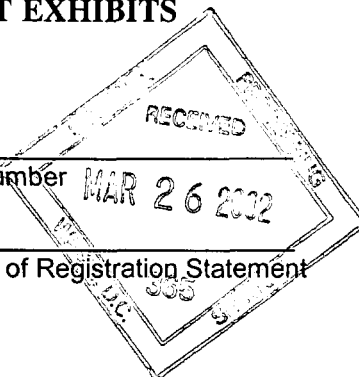
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Residential Funding Mortgage Securities I, Inc.
Exact Name of Registrant as Specified in Charter

Current Report on Form 8-K For 3/26/02
Electronic Report, Schedule or Registration Statement
of Which the Documents Are a Part (give period of report)

0000774352
Registrant CIK Number

333-82332
SEC File Number of Registration Statement



Name of Person Filing the Document
(if Other than the Registrant)

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized in the City of Minneapolis, State of Minnesota, on the 22nd day of March, 2002.

Residential Funding Mortgage Securities I, Inc.
(Registrant)

By:

Randy Van Zee
Vice President

PROCESSED

APR 10 2002

THOMSON
FINANCIAL

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, 2002, that the information set forth in this statement is true and complete.

By: _____

(Name)

(Title)

 UBS Warburg
\$250MM RFMSI 02-S5 'AAA'
Whole Loan 15YR Fixed-Rate

GWAC	6.500% +/- 15bps
Pass-Through	6.00%
WAM	177 +/- 2 months
California	35% max
WA FICO	743 approx.
WA LTV	60% +/-2%
Cash-Out Refi	21% approx.
Full/Alt Documentation	85% approx.
Avg Loan Size	\$430K approx.
Prepay Penalty	5% max.
AAA Ratings	2 of 3 (S&P, Fitch, or Moodys)
Estimated Subordination Level	1.75% approx.
Pricing Speed	275% PSA
Settlement Date	March 28, 2002

All numbers approximate.
All tranches subject to 5% size variance.

The information herein has been provided solely by UBS Warburg LLC. Neither the issuer of certificates nor any of its affiliates makes any representation as to the accuracy or completeness of the information herein. The information herein is preliminary, and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission. The information contained herein will be superseded by the Description of the Mortgage Pool contained in the Prospectus Supplement relating to the Certificates and supersedes all information contained in any collateral term sheets relating to the mortgage pool previously provided by UBS Warburg LLC.

RFC02S05 15 year 6.0's Date: 03/21/2002 14:08:42

UBS Warburg LLC
Closing Date: 3/28/2002
First Pay: 4/25/2002CDO Structuring Desk: 212-713-3199 Fax: 212-713-3890
WOLE 15 year Pricing Speed: 275 PSA
WAC: 6.50 WMM: 178.00Pac Bands 1: 0- 0 11: 0- 0 111: 0- 0
Pac1 %: 0.00 Indices: 1ML 1.880

Tranche Name	Balance (MM)	Coupon	Payment Window	Aver. Life	Our	Yr	Spread bp	Yield	Price %	Description	Day Deal % Del
A1	31,000,000	6.00000	4/02- 1/17	4.71	-2	-2					24 10.18
A2	27,055,000	6.00000	4/02- 9/08	3.15	-2	-2					24 8.88
A7	15,000,000	2.33000	4/02-12/06	2.50	-2	-2					0 4.92
A8	15,000,000	6.17000	4/02-12/06	2.50	-2	-2					0 4.92
A3	50,000,000	5.25000	4/02-12/06	2.50	-2	-2					24 16.42
A4	17,594,000	6.00000	12/06- 9/08	5.55	-2	-2				1,000 denom, blue sky	24 5.78
A5	23,247,000	6.00000	9/08- 1/17	9.33	-2	-2				super senior	24 7.63
A6	1,000,000	6.00000	4/02- 1/17	4.71	-2	-2				senior support to A5	24 0.33
A9	60,000,000	6.00000	4/02- 6/08	2.99	-2	-2					24 19.70
A13	25,590,000	6.00000	4/02- 6/08	2.99	-2	-2					24 8.40
A10	12,000,000	6.00000	4/02- 8/10	3.49	-2	-2					24 3.94
A11	23,798,000	6.00000	6/08- 1/17	9.07	-2	-2					24 7.81
A12	13,716,000	6.00000	4/07- 1/17	8.99	-2	-2					24 4.50
SUB	4,568,528	6.00000	4/02- 1/17	7.50	-2	-2					24 1.50

A7: 1ML + 0.45 cap: 8.5 floor: 0.45 initial: 2.33
A8: 8.050 - 1ML cap: 8.05 floor: 0.0 initial: 6.17

Paydown Rules:

Allocate A5 Accrual Amount in the following order of priority:

1. Allocate 24.6741876351% to A2, until retired;
Allocate 75.3258123649%
 - a. To A7 and A3, pro-rata, until retired;
 - b. To A4, until retired;
2. Pay A5, until retired;

1. Allocate 10.333333333% to A1, until retired;

Allocate 0.333333333% to A6, until retired;

Allocate 44.2986666667% in the following order of priority:

1. Allocate 24.6741876351% to A2, until retired;
Allocate 75.3258123649%
 - a. To A7 and A3, pro-rata, until retired;
 - b. To A4, until retired;
2. Pay A5, until retired;

Allocate 45.0346666667% in the following order of priority:

1. Pay A12, the NAS principal distribution amount;
2. Pay A9, A13 and A10, in the following ratios: 62.3897038751%, 26.6092087027% and 11.0010874222%, until A13 and DE have retired;
3. Pay A11 and A10, in the following ratios: 88.9989125776% and 11.0010874222%, until A10, retired;
4. Pay A11, until retired;
5. Pay A12, until retired;

Balance[AB] = balance(A7);

The NAS Principal Distribution Amount will be equal to the sum of the NAS percent of the sen scheduled principal amount and

The NAS percent times the NAS prepay shift of the sen unscheduled principal amount.

The NAS percent will be zero for the first five years and thereafter will be equal to the (A12 balance) divided by the balance of the Non Po Sen Certificates.

The NAS prepay shift percent will be zero for the first 5 years and will be 30%, 40%, 60%, 80% and 100% for each year thereafter.

The Subordinates (SUB) will follow regular shifting interest rules.

-694-7709 29.99

4.67 1.93

6-00000

306 548 528

Total: 14

Collateral

Type	Balance	Coupon	Prepay	WAM	Age	WAC
WHOLE	304,564,528	6,000	275	178	1	6.500

1 304,568,528 6.000 178.0 1.0

The information herein has been provided solely by UBS Warburg LLC. Neither the issuer of the certificates nor any of its affiliates makes any representation as to the accuracy or completeness of the information herein. The information herein is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the securities and exchange commission.

178.0 1.0

RFC02S05 15 year 6.0's Date: 03/13/2002 09:35:1

UBS Warburg LLC
Closing Date: 3/28/2002
First Pay: 4/25/2002

CDO Structuring Desk: 212-713-3199 Fax: 212-713-3890
WHOLE 15 year Pricing Speed: 275 PSA
WAC: 6.50 WAM: 178.00

Pac Bands 1: 0- 0 11: 0- 0 111: 0- 0
Pac1 %: 0.00 Indices: 1ML 1.880

Tranche Name	Bal (MM)	Coupon	Payment Window	Aver. Life	Our	Yr	Spread bp	Yield	Price %	Description	Day Del	Deal %
A1	81,000,000	6.00000	4/02- 1/17	4.71	-2	-2				" 1ML + 0.450000 caps B.500000	24	26.59
A2	27,055,000	6.00000	4/02- 9/08	3.15	-2	-2				" " 8.050 + -1.000 * 1ML cap: 8.05000	24	8.88
A7	15,000,000	2.33000	4/02- 12/06	2.50	-2	-2					0	4.92
A8	15,000,000	6.17000	4/02- 12/06	2.50	-2	-2					24	4.92
A3	50,000,000	5.25000	4/02- 12/06	2.50	-2	-2					24	16.42
A4	17,594,000	6.00000	12/06- 9/08	5.55	-2	-2					24	5.78
A5	23,247,000	6.00000	9/08- 1/17	9.33	-2	-2				SUPER SENIOR	24	7.63
A6	1,000,000	6.00000	4/02- 1/17	4.71	-2	-2				SENIOR SUPPORT TO A5	24	0.33
A9	50,000,000	6.00000	4/02- 6/08	2.99	-2	-2					24	16.42
A10	12,000,000	6.00000	4/02- 8/10	3.49	-2	-2					24	3.94
A11	14,464,000	6.00000	6/08- 1/17	9.14	-2	-2					24	4.75
A12	8,640,000	6.00000	4/07- 1/17	8.99	-2	-2					24	2.84
SUB	4,568,528	6.00000	4/02- 1/17	7.50	-2	-2					24	1.50

A7: 1ML + 0.45 cap: 8.5 floor: 0.45 initial: 2.33
A8: 8.050 - 1ML cap: 8.05 floor: 0.0 initial: 6.17

Paydown Rules:

Allocate A5 Accrual Amount in the following order of priority:

1. Allocate 24.6741876351% to A2, until retired;
Allocate 75.3258123649%
a. To A7 and A3, pro-rata, until retired;
b. To A4, until retired;
2. Pay A5, until retired;

1. Allocate 27.0000000000% to A1, until retired;

Allocate 0.3333333333% to A6, until retired;

- Allocate 44.2986666667% in the following order of priority:
1. Allocate 24.6741876351% to A2, until retired;
Allocate 75.3258123649%
a. To A7 and A3, pro-rata, until retired;
b. To A4, until retired;

2. Pay A5, until retired;

Allocate 28.3680000000% in the following order of priority:

1. Pay A12, the NAS principal distribution amount;
2. Pay A9 and A10, in the following ratios: 82.5355722955% and 17.4644277045%, until A9, retired;
3. Pay A11 and A10, in the following ratios: 82.5355722955% and 17.4644277045%, until A10, retired;
4. Pay A11, until retired;
5. Pay A12, until retired;

Balance[A8] = balance(A7);

The NAS Principal Distribution Amount will be equal to the sum of the NAS percent of the sen scheduled principal amount and

The NAS percent times the NAS prepay shift of the sen unscheduled principal amount.

The NAS percent will be zero for the first five years and thereafter will be equal to the (A12 balance) divided by the balance of the Non Po Sen Certificates.

The NAS prepay shift percent will be zero for the first 5 years and will be 30%, 40%, 60%, 80% and 100% for each year thereafter.

The Subordinates (SUB) will follow regular shifting interest rules.

Tot: 13	304,568,528	6.00000	4.67	1.62	-742.3287	25.35
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Type Balance	304,568,528	6.000	PSA	275	WAM	178	Age	1	WAC	6.500
WHOLE										
# 1	304,568,528	6.000				178.0	1.0			

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A1	31,000,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	100:17

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
100:01	5.999	5.991	5.974	5.962	5.940	5.923	5.889	5.842
100:02	5.993	5.985	5.967	5.953	5.930	5.912	5.876	5.826
100:03	5.988	5.979	5.960	5.945	5.921	5.901	5.863	5.809
100:04	5.982	5.973	5.953	5.937	5.911	5.890	5.849	5.792
100:05	5.977	5.967	5.945	5.929	5.901	5.879	5.836	5.775
100:06	5.971	5.961	5.938	5.921	5.891	5.868	5.822	5.758
100:07	5.966	5.954	5.931	5.912	5.881	5.857	5.809	5.741
100:08	5.960	5.948	5.923	5.904	5.872	5.846	5.796	5.725
100:09	5.955	5.942	5.916	5.896	5.862	5.835	5.782	5.708
100:10	5.949	5.936	5.909	5.888	5.852	5.824	5.769	5.691
100:11	5.944	5.930	5.902	5.880	5.843	5.813	5.755	5.674
100:12	5.938	5.924	5.894	5.871	5.833	5.802	5.742	5.658
100:13	5.933	5.918	5.887	5.863	5.823	5.791	5.729	5.641
100:14	5.927	5.912	5.880	5.855	5.813	5.780	5.715	5.624
100:15	5.922	5.906	5.873	5.847	5.804	5.769	5.702	5.608
100:16	5.916	5.900	5.865	5.839	5.794	5.758	5.689	5.591
100:17	5.911	5.894	5.858	5.831	5.784	5.747	5.675	5.574
100:18	5.905	5.888	5.851	5.823	5.775	5.736	5.662	5.557
100:19	5.900	5.882	5.844	5.814	5.765	5.725	5.649	5.541
100:20	5.894	5.876	5.837	5.806	5.755	5.715	5.635	5.524
100:21	5.889	5.870	5.829	5.798	5.746	5.704	5.622	5.507
100:22	5.883	5.864	5.822	5.790	5.736	5.693	5.609	5.491
100:23	5.878	5.857	5.815	5.782	5.726	5.682	5.595	5.474
100:24	5.872	5.851	5.808	5.774	5.717	5.671	5.582	5.457
100:25	5.867	5.845	5.800	5.766	5.707	5.660	5.569	5.441
100:26	5.862	5.839	5.793	5.758	5.697	5.649	5.556	5.424
100:27	5.856	5.833	5.786	5.749	5.688	5.638	5.542	5.408
100:28	5.851	5.827	5.779	5.741	5.678	5.628	5.529	5.391
100:29	5.845	5.821	5.772	5.733	5.668	5.617	5.516	5.374
100:30	5.840	5.815	5.764	5.725	5.659	5.606	5.503	5.358
100:31	5.834	5.809	5.757	5.717	5.649	5.595	5.489	5.341
101:00	5.829	5.803	5.750	5.709	5.639	5.584	5.476	5.325
Avg Life	7.600	6.750	5.441	4.714	3.830	3.326	2.641	2.048
Duration	5.641	5.113	4.277	3.797	3.192	2.833	2.322	1.853
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	1/17	1/17	1/17	1/17	1/17	1/17	1/17	7/08

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A2	27,055,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	100:24

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
100:08	5.924	5.904	5.866	5.838	5.796	5.764	5.709	5.637
100:09	5.917	5.896	5.856	5.827	5.782	5.750	5.691	5.616
100:10	5.909	5.888	5.846	5.816	5.769	5.735	5.673	5.595
100:11	5.902	5.880	5.836	5.804	5.755	5.720	5.656	5.574
100:12	5.895	5.872	5.826	5.793	5.742	5.705	5.638	5.553
100:13	5.888	5.863	5.816	5.782	5.729	5.690	5.621	5.532
100:14	5.880	5.855	5.806	5.770	5.715	5.675	5.603	5.511
100:15	5.873	5.847	5.796	5.759	5.702	5.660	5.586	5.490
100:16	5.866	5.839	5.786	5.748	5.689	5.646	5.568	5.469
100:17	5.859	5.831	5.776	5.736	5.675	5.631	5.551	5.448
100:18	5.852	5.823	5.766	5.725	5.662	5.616	5.533	5.427
100:19	5.844	5.815	5.756	5.714	5.649	5.601	5.516	5.406
100:20	5.837	5.806	5.746	5.702	5.635	5.586	5.499	5.386
100:21	5.830	5.798	5.736	5.691	5.622	5.572	5.481	5.365
100:22	5.823	5.790	5.726	5.680	5.609	5.557	5.464	5.344
100:23	5.816	5.782	5.716	5.669	5.595	5.542	5.446	5.323
100:24	5.808	5.774	5.706	5.657	5.582	5.527	5.429	5.302
100:25	5.801	5.766	5.696	5.646	5.569	5.512	5.411	5.281
100:26	5.794	5.758	5.686	5.635	5.556	5.498	5.394	5.261
100:27	5.787	5.749	5.676	5.623	5.542	5.483	5.377	5.240
100:28	5.780	5.741	5.666	5.612	5.529	5.468	5.359	5.219
100:29	5.772	5.733	5.656	5.601	5.516	5.454	5.342	5.198
100:30	5.765	5.725	5.646	5.590	5.503	5.439	5.324	5.177
100:31	5.758	5.717	5.636	5.579	5.489	5.424	5.307	5.157
101:00	5.751	5.709	5.626	5.567	5.476	5.409	5.290	5.136
101:01	5.744	5.701	5.616	5.556	5.463	5.395	5.272	5.115
101:02	5.737	5.693	5.606	5.545	5.450	5.380	5.255	5.094
101:03	5.729	5.685	5.597	5.534	5.436	5.365	5.238	5.074
101:04	5.722	5.677	5.587	5.522	5.423	5.351	5.220	5.053
101:05	5.715	5.669	5.577	5.511	5.410	5.336	5.203	5.032
101:06	5.708	5.660	5.567	5.500	5.397	5.321	5.186	5.012
101:07	5.701	5.652	5.557	5.489	5.384	5.307	5.168	4.991
Avg Life	5.331	4.609	3.630	3.150	2.615	2.326	1.943	1.604
Duration	4.291	3.800	3.101	2.741	2.324	2.091	1.773	1.483
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	5/12	5/11	9/09	9/08	6/07	10/06	11/05	2/05

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A3	50,000,000.00	5.25000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	5.2500	03/28/02	15 year	6.50	178.00	275.0PSA	100:03

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
99:19	5.323	5.325	5.330	5.333	5.337	5.340	5.345	5.352
99:20	5.315	5.316	5.318	5.319	5.321	5.322	5.324	5.327
99:21	5.306	5.306	5.305	5.305	5.304	5.304	5.304	5.303
99:22	5.297	5.296	5.293	5.291	5.288	5.286	5.283	5.278
99:23	5.289	5.286	5.281	5.277	5.272	5.268	5.262	5.253
99:24	5.280	5.276	5.269	5.263	5.256	5.250	5.241	5.229
99:25	5.272	5.266	5.256	5.250	5.239	5.232	5.220	5.204
99:26	5.263	5.257	5.244	5.236	5.223	5.214	5.199	5.179
99:27	5.255	5.247	5.232	5.222	5.207	5.196	5.178	5.154
99:28	5.246	5.237	5.220	5.208	5.191	5.179	5.157	5.130
99:29	5.238	5.227	5.208	5.194	5.175	5.161	5.136	5.105
99:30	5.229	5.217	5.195	5.180	5.158	5.143	5.116	5.080
99:31	5.221	5.208	5.183	5.167	5.142	5.125	5.095	5.056
100:00	5.212	5.198	5.171	5.153	5.126	5.107	5.074	5.031
100:01	5.203	5.188	5.159	5.139	5.110	5.089	5.053	5.007
100:02	5.195	5.178	5.147	5.125	5.094	5.071	5.032	4.982
100:03	5.186	5.168	5.134	5.111	5.078	5.053	5.011	4.957
100:04	5.178	5.159	5.122	5.098	5.061	5.036	4.991	4.933
100:05	5.169	5.149	5.110	5.084	5.045	5.018	4.970	4.908
100:06	5.161	5.139	5.098	5.070	5.029	5.000	4.949	4.884
100:07	5.152	5.129	5.086	5.056	5.013	4.982	4.928	4.859
100:08	5.144	5.119	5.074	5.043	4.997	4.964	4.908	4.835
100:09	5.135	5.110	5.062	5.029	4.981	4.947	4.887	4.810
100:10	5.127	5.100	5.049	5.015	4.965	4.929	4.866	4.786
100:11	5.118	5.090	5.037	5.002	4.948	4.911	4.845	4.761
100:12	5.110	5.080	5.025	4.988	4.932	4.893	4.825	4.737
100:13	5.101	5.071	5.013	4.974	4.916	4.875	4.804	4.712
100:14	5.093	5.061	5.001	4.960	4.900	4.858	4.783	4.688
100:15	5.085	5.051	4.989	4.947	4.884	4.840	4.763	4.663
100:16	5.076	5.042	4.977	4.933	4.868	4.822	4.742	4.639
100:17	5.068	5.032	4.965	4.919	4.852	4.804	4.721	4.614
100:18	5.059	5.022	4.953	4.906	4.836	4.787	4.701	4.590
Avg Life	4.291	3.660	2.867	2.500	2.102	1.890	1.607	1.348
Duration	3.653	3.179	2.557	2.258	1.925	1.743	1.496	1.265
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	5/10	4/09	9/07	12/06	1/06	8/05	12/04	6/04

UBS Warburg LLC

 Fixed Income Research
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 Margarita Gents mgenis@rhino
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A4	17,594,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Pr
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	98.24

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
98:08	6.274	6.293	6.337	6.372	6.430	6.475	6.559	6.668
98:09	6.269	6.288	6.331	6.365	6.422	6.465	6.547	6.654
98:10	6.265	6.283	6.325	6.358	6.413	6.456	6.536	6.640
98:11	6.260	6.278	6.319	6.351	6.405	6.447	6.525	6.626
98:12	6.255	6.273	6.313	6.344	6.397	6.437	6.514	6.612
98:13	6.251	6.268	6.307	6.337	6.389	6.428	6.502	6.599
98:14	6.246	6.263	6.301	6.331	6.380	6.419	6.491	6.585
98:15	6.242	6.258	6.295	6.324	6.372	6.409	6.480	6.571
98:16	6.237	6.253	6.288	6.317	6.364	6.400	6.469	6.557
98:17	6.232	6.248	6.282	6.310	6.356	6.391	6.457	6.543
98:18	6.228	6.243	6.276	6.303	6.347	6.382	6.446	6.530
98:19	6.223	6.238	6.270	6.296	6.339	6.372	6.435	6.516
98:20	6.218	6.232	6.264	6.289	6.331	6.363	6.424	6.502
98:21	6.214	6.227	6.258	6.282	6.323	6.354	6.412	6.488
98:22	6.209	6.222	6.252	6.275	6.314	6.345	6.401	6.475
98:23	6.205	6.217	6.246	6.269	6.306	6.335	6.390	6.461
98:24	6.200	6.212	6.240	6.262	6.298	6.326	6.379	6.447
98:25	6.195	6.207	6.234	6.255	6.290	6.317	6.367	6.433
98:26	6.191	6.202	6.228	6.248	6.281	6.307	6.356	6.420
98:27	6.186	6.197	6.222	6.241	6.273	6.298	6.345	6.406
98:28	6.182	6.192	6.216	6.234	6.265	6.289	6.334	6.392
98:29	6.177	6.187	6.209	6.227	6.257	6.280	6.323	6.379
98:30	6.172	6.182	6.203	6.220	6.249	6.271	6.312	6.365
98:31	6.168	6.177	6.197	6.214	6.240	6.261	6.300	6.351
99:00	6.163	6.172	6.191	6.207	6.232	6.252	6.289	6.337
99:01	6.159	6.167	6.185	6.200	6.224	6.243	6.278	6.324
99:02	6.154	6.162	6.179	6.193	6.216	6.234	6.267	6.310
99:03	6.149	6.157	6.173	6.186	6.208	6.224	6.256	6.296
99:04	6.145	6.152	6.167	6.179	6.199	6.215	6.245	6.283
99:05	6.140	6.147	6.161	6.172	6.191	6.206	6.233	6.269
99:06	6.136	6.142	6.155	6.166	6.183	6.197	6.222	6.255
99:07	6.131	6.137	6.149	6.159	6.175	6.188	6.211	6.242
Avg Life	9.174	8.116	6.449	5.551	4.509	3.938	3.183	2.549
Duration	6.844	6.232	5.187	4.579	3.832	3.402	2.811	2.293
First Pay	5/10	4/09	9/07	12/06	1/06	8/05	12/04	6/04
Last Pay	5/12	5/11	9/09	9/08	6/07	10/06	11/05	2/05

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NO. 5430 P. 10

UBS WARBURG 1:20 PM 2002 MAR 22

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A5	23,247,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	0.0000	03/28/02	15 year	6.50	178.00	275.0PSA	96:05

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
95:21	6.412	6.434	6.488	6.538	6.633	6.717	6.902	7.201
95:22	6.409	6.431	6.485	6.534	6.628	6.712	6.895	7.192
95:23	6.407	6.428	6.481	6.530	6.624	6.707	6.888	7.183
95:24	6.404	6.425	6.478	6.527	6.619	6.702	6.881	7.173
95:25	6.401	6.422	6.475	6.523	6.615	6.696	6.875	7.164
95:26	6.398	6.419	6.471	6.519	6.610	6.691	6.868	7.155
95:27	6.396	6.416	6.468	6.515	6.606	6.686	6.861	7.146
95:28	6.393	6.413	6.465	6.512	6.601	6.681	6.855	7.137
95:29	6.390	6.410	6.461	6.508	6.597	6.676	6.848	7.128
95:30	6.388	6.407	6.458	6.504	6.592	6.670	6.841	7.119
95:31	6.385	6.405	6.455	6.500	6.588	6.665	6.835	7.110
96:00	6.382	6.402	6.451	6.497	6.583	6.660	6.828	7.101
96:01	6.379	6.399	6.448	6.493	6.579	6.655	6.821	7.092
96:02	6.377	6.396	6.445	6.489	6.574	6.650	6.815	7.082
96:03	6.374	6.393	6.441	6.485	6.570	6.645	6.808	7.073
96:04	6.371	6.390	6.438	6.482	6.565	6.639	6.801	7.064
96:05	6.369	6.387	6.435	6.478	6.561	6.634	6.795	7.055
96:06	6.366	6.384	6.432	6.474	6.556	6.629	6.788	7.046
96:07	6.363	6.381	6.428	6.471	6.552	6.624	6.781	7.037
96:08	6.361	6.379	6.425	6.467	6.547	6.619	6.775	7.028
96:09	6.358	6.376	6.422	6.463	6.543	6.614	6.768	7.019
96:10	6.355	6.373	6.418	6.459	6.538	6.608	6.761	7.010
96:11	6.352	6.370	6.415	6.456	6.534	6.603	6.755	7.001
96:12	6.350	6.367	6.412	6.452	6.529	6.598	6.748	6.992
96:13	6.347	6.364	6.408	6.448	6.525	6.593	6.741	6.983
96:14	6.344	6.361	6.405	6.445	6.520	6.588	6.735	6.974
96:15	6.342	6.358	6.402	6.441	6.516	6.583	6.728	6.965
96:16	6.339	6.356	6.398	6.437	6.511	6.577	6.722	6.956
96:17	6.336	6.353	6.395	6.433	6.507	6.572	6.715	6.947
96:18	6.333	6.350	6.392	6.430	6.502	6.567	6.708	6.937
96:19	6.331	6.347	6.388	6.426	6.498	6.562	6.702	6.928
96:20	6.328	6.344	6.385	6.422	6.494	6.557	6.695	6.919
Avg Life	12.536	11.871	10.410	9.334	7.751	6.705	5.154	3.732
Duration	11.938	11.223	9.732	8.685	7.201	6.253	4.856	3.564
First Pay	6/12	5/11	9/09	9/08	6/07	10/06	11/05	2/05
Last Pay	1/17	1/17	1/17	1/17	1/17	1/17	1/17	7/08

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A6	1,000,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	99:13

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
98:29	6.200	6.213	6.240	6.260	6.295	6.323	6.378	6.454
98:30	6.194	6.206	6.232	6.252	6.285	6.312	6.364	6.437
98:31	6.188	6.200	6.225	6.244	6.275	6.301	6.350	6.420
99:00	6.183	6.194	6.217	6.235	6.266	6.290	6.337	6.402
99:01	6.177	6.188	6.210	6.227	6.256	6.278	6.323	6.385
99:02	6.172	6.182	6.202	6.219	6.246	6.267	6.309	6.368
99:03	6.166	6.175	6.195	6.210	6.236	6.256	6.296	6.351
99:04	6.160	6.169	6.188	6.202	6.226	6.245	6.282	6.334
99:05	6.155	6.163	6.180	6.193	6.216	6.234	6.268	6.317
99:06	6.149	6.157	6.173	6.185	6.206	6.222	6.255	6.300
99:07	6.144	6.151	6.165	6.177	6.196	6.211	6.241	6.283
99:08	6.138	6.144	6.158	6.168	6.186	6.200	6.227	6.266
99:09	6.132	6.138	6.151	6.160	6.176	6.189	6.214	6.249
99:10	6.127	6.132	6.143	6.152	6.166	6.178	6.200	6.232
99:11	6.121	6.126	6.136	6.144	6.156	6.167	6.187	6.215
99:12	6.116	6.120	6.128	6.135	6.147	6.156	6.173	6.198
99:13	6.110	6.114	6.121	6.127	6.137	6.144	6.159	6.181
99:14	6.104	6.107	6.114	6.119	6.127	6.133	6.146	6.164
99:15	6.099	6.101	6.106	6.110	6.117	6.122	6.132	6.147
99:16	6.093	6.095	6.099	6.102	6.107	6.111	6.119	6.130
99:17	6.088	6.089	6.092	6.094	6.097	6.100	6.105	6.113
99:18	6.082	6.083	6.084	6.085	6.087	6.089	6.092	6.096
99:19	6.077	6.077	6.077	6.077	6.077	6.078	6.078	6.079
99:20	6.071	6.071	6.070	6.069	6.068	6.067	6.065	6.062
99:21	6.065	6.064	6.062	6.061	6.058	6.055	6.051	6.045
99:22	6.060	6.058	6.055	6.052	6.048	6.044	6.038	6.028
99:23	6.054	6.052	6.048	6.044	6.038	6.033	6.024	6.011
99:24	6.049	6.046	6.040	6.036	6.028	6.022	6.011	5.994
99:25	6.043	6.040	6.033	6.028	6.018	6.011	5.997	5.977
99:26	6.038	6.034	6.026	6.019	6.009	6.000	5.984	5.960
99:27	6.032	6.028	6.018	6.011	5.999	5.989	5.970	5.943
99:28	6.027	6.022	6.011	6.003	5.989	5.978	5.957	5.927
Avg Life	7.600	6.750	5.441	4.714	3.830	3.326	2.641	2.048
Duration	5.605	5.078	4.245	3.768	3.167	2.811	2.305	1.841
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	1/17	1/17	1/17	1/17	1/17	1/17	1/17	7/08

UBS Warburg LLCFixed Income Research
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Margarita Genis mgenis@rhino
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A7	15,000,000.00	2.33000	0	1.000000	IML	1.8800	0.45000	1.00000	8.50000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	2.3300	03/28/02	IML15 year	6.50	178.00	275.0PSA	100:00

1ML + 0.450000 cap: 8.500000

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
99:16	2.467	2.488	2.526	2.552	2.590	2.617	2.664	2.725
99:17	2.459	2.478	2.514	2.538	2.574	2.600	2.644	2.701
99:18	2.451	2.469	2.503	2.525	2.559	2.582	2.624	2.677
99:19	2.444	2.460	2.491	2.512	2.543	2.565	2.603	2.653
99:20	2.436	2.451	2.480	2.499	2.528	2.548	2.583	2.629
99:21	2.428	2.442	2.468	2.486	2.512	2.531	2.563	2.605
99:22	2.420	2.433	2.456	2.473	2.496	2.513	2.543	2.581
99:23	2.412	2.423	2.445	2.459	2.481	2.496	2.523	2.557
99:24	2.404	2.414	2.433	2.446	2.465	2.479	2.502	2.533
99:25	2.396	2.405	2.422	2.433	2.450	2.462	2.482	2.509
99:26	2.388	2.396	2.410	2.420	2.434	2.444	2.462	2.485
99:27	2.381	2.387	2.399	2.407	2.419	2.427	2.442	2.461
99:28	2.373	2.378	2.387	2.394	2.403	2.410	2.422	2.437
99:29	2.365	2.369	2.376	2.381	2.388	2.393	2.402	2.413
99:30	2.357	2.360	2.364	2.368	2.372	2.376	2.382	2.389
99:31	2.349	2.350	2.353	2.354	2.357	2.358	2.361	2.365
100:00	2.341	2.341	2.341	2.341	2.341	2.341	2.341	2.341
100:01	2.333	2.332	2.330	2.328	2.326	2.324	2.321	2.317
100:02	2.326	2.323	2.318	2.315	2.310	2.307	2.301	2.294
100:03	2.318	2.314	2.307	2.302	2.295	2.290	2.281	2.270
100:04	2.310	2.305	2.295	2.289	2.279	2.273	2.261	2.246
100:05	2.302	2.296	2.284	2.276	2.264	2.256	2.241	2.222
100:06	2.294	2.287	2.273	2.263	2.249	2.239	2.221	2.198
100:07	2.287	2.278	2.261	2.250	2.233	2.221	2.201	2.174
100:08	2.279	2.269	2.250	2.237	2.218	2.204	2.181	2.151
100:09	2.271	2.260	2.238	2.224	2.202	2.187	2.161	2.127
100:10	2.263	2.250	2.227	2.211	2.187	2.170	2.141	2.103
100:11	2.255	2.241	2.215	2.198	2.172	2.153	2.121	2.079
100:12	2.248	2.232	2.204	2.185	2.156	2.136	2.101	2.056
100:13	2.240	2.223	2.192	2.172	2.141	2.119	2.081	2.032
100:14	2.232	2.214	2.181	2.159	2.125	2.102	2.061	2.008
100:15	2.224	2.205	2.170	2.146	2.110	2.085	2.041	1.985
Avg Life	4.291	3.660	2.867	2.500	2.102	1.890	1.607	1.348
Duration	3.986	3.431	2.721	2.386	2.019	1.821	1.555	1.309
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	5/10	4/09	9/07	12/06	1/06	8/05	12/04	6/04

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NO. 5430 P. 13

UBS WARBURG

MAR. 29. 2002 1:26PM

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A8	15,000,000.00	6.17000	0	1.000000	1ML	1.8800	8.05000	-1.00000	8.05000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	6.1700	03/28/02	1ML15 year	6.50	178.00	275.0PSA	6:16

8.050 + -1.000 * 1ML cap: 8.050

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
6:00	110.469	107.090	100.083	94.697	85.697	78.622	65.081	46.256
6:01	109.675	106.288	99.265	93.867	84.850	77.765	64.211	45.381
6:02	108.891	105.497	98.457	93.047	84.013	76.918	63.351	44.516
6:03	108.116	104.714	97.659	92.237	83.185	76.080	62.500	43.660
6:04	107.350	103.941	96.869	91.436	82.367	75.251	61.659	42.814
6:05	106.593	103.177	96.089	90.643	81.558	74.431	60.827	41.977
6:06	105.846	102.421	95.317	89.860	80.758	73.621	60.004	41.149
6:07	105.107	101.675	94.554	89.085	79.966	72.819	59.189	40.330
6:08	104.376	100.937	93.800	88.319	79.184	72.026	58.384	39.520
6:09	103.654	100.207	93.054	87.562	78.409	71.242	57.587	38.718
6:10	102.940	99.486	92.317	86.812	77.643	70.466	56.799	37.925
6:11	102.234	98.772	91.587	86.071	76.886	69.698	56.018	37.140
6:12	101.537	98.067	90.866	85.338	76.136	68.938	55.247	36.364
6:13	100.847	97.370	90.152	84.613	75.394	68.186	54.483	35.595
6:14	100.164	96.680	89.447	83.896	74.660	67.442	53.727	34.835
6:15	99.490	95.998	88.748	83.186	73.934	66.706	52.978	34.082
6:16	98.823	95.323	88.058	82.483	73.215	65.977	52.238	33.337
6:17	98.163	94.656	87.374	81.788	72.504	65.256	51.505	32.600
6:18	97.510	93.996	86.698	81.101	71.800	64.542	50.779	31.870
6:19	96.865	93.343	86.029	80.420	71.103	63.836	50.061	31.147
6:20	96.226	92.697	85.367	79.747	70.414	63.136	49.350	30.432
6:21	95.594	92.057	84.712	79.080	69.731	62.444	48.646	29.724
6:22	94.969	91.425	84.063	78.420	69.055	61.758	47.948	29.022
6:23	94.351	90.799	83.421	77.767	68.386	61.080	47.258	28.328
6:24	93.739	90.180	82.786	77.120	67.723	60.407	46.575	27.640
6:25	93.134	89.567	82.157	76.480	67.067	59.742	45.898	26.959
6:26	92.535	88.960	81.535	75.846	66.417	59.083	45.227	26.284
6:27	91.942	88.360	80.919	75.219	65.774	58.430	44.563	25.616
6:28	91.355	87.766	80.309	74.597	65.137	57.783	43.905	24.955
6:29	90.775	87.178	79.705	73.982	64.506	57.143	43.254	24.299
6:30	90.200	86.595	79.107	73.373	63.881	56.509	42.609	23.650
6:31	89.631	86.019	78.514	72.770	63.262	55.881	41.969	23.007
Avg Life	4.291	3.660	2.867	2.500	2.102	1.890	1.607	1.348
Duration	0.719	0.711	0.694	0.683	0.667	0.658	0.647	0.644
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	5/10	4/09	9/07	12/06	1/06	8/05	12/04	6/04

UBS Warburg LLCFixed Income Research
cmoproj.512**RFC02S05C 15 year 6.0****Cmoproj**5:25:56 pm March 22, 2002
Margarita Genis mgenis@rhino
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A9	60,000,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	101:00

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
100:16	5.878	5.846	5.779	5.732	5.663	5.615	5.530	5.423
100:17	5.871	5.838	5.769	5.720	5.649	5.599	5.512	5.401
100:18	5.864	5.830	5.759	5.709	5.635	5.583	5.493	5.379
100:19	5.857	5.822	5.749	5.697	5.621	5.567	5.474	5.356
100:20	5.850	5.814	5.738	5.685	5.607	5.552	5.455	5.334
100:21	5.844	5.806	5.728	5.673	5.592	5.536	5.436	5.311
100:22	5.837	5.798	5.718	5.661	5.578	5.520	5.418	5.289
100:23	5.830	5.790	5.708	5.650	5.564	5.504	5.399	5.266
100:24	5.823	5.782	5.698	5.638	5.550	5.488	5.380	5.244
100:25	5.816	5.775	5.688	5.626	5.536	5.472	5.361	5.222
100:26	5.810	5.767	5.677	5.614	5.522	5.457	5.343	5.199
100:27	5.803	5.759	5.667	5.602	5.507	5.441	5.324	5.177
100:28	5.796	5.751	5.657	5.591	5.493	5.425	5.305	5.154
100:29	5.789	5.743	5.647	5.579	5.479	5.409	5.287	5.132
100:30	5.782	5.735	5.637	5.567	5.465	5.393	5.268	5.110
100:31	5.776	5.727	5.627	5.555	5.451	5.378	5.249	5.087
101:00	5.769	5.719	5.616	5.544	5.437	5.362	5.231	5.065
101:01	5.762	5.712	5.606	5.532	5.423	5.346	5.212	5.043
101:02	5.755	5.704	5.596	5.520	5.409	5.330	5.193	5.021
101:03	5.749	5.696	5.586	5.508	5.395	5.315	5.175	4.998
101:04	5.742	5.688	5.576	5.497	5.381	5.299	5.156	4.976
101:05	5.735	5.680	5.566	5.485	5.366	5.283	5.138	4.954
101:06	5.728	5.672	5.556	5.473	5.352	5.267	5.119	4.932
101:07	5.722	5.664	5.546	5.461	5.338	5.252	5.100	4.909
101:08	5.715	5.657	5.536	5.450	5.324	5.236	5.082	4.887
101:09	5.708	5.649	5.525	5.438	5.310	5.220	5.063	4.865
101:10	5.701	5.641	5.515	5.426	5.296	5.205	5.045	4.843
101:11	5.695	5.633	5.505	5.415	5.282	5.189	5.026	4.820
101:12	5.688	5.625	5.495	5.403	5.268	5.173	5.007	4.798
101:13	5.681	5.618	5.485	5.391	5.254	5.158	4.989	4.776
101:14	5.675	5.610	5.475	5.380	5.240	5.142	4.970	4.754
101:15	5.668	5.602	5.465	5.368	5.226	5.126	4.952	4.732
Avg Life	5.755	4.796	3.544	2.990	2.436	2.156	1.796	1.484
Duration	4.551	3.918	3.039	2.622	2.184	1.954	1.651	1.381
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	11/13	7/12	12/09	6/08	12/06	4/06	6/05	10/04

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NO. 5430 P. 15

MAR. 22, 2002 1:26PM UBS WARBURG

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A10	12,000,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	101:10

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
100:26	5.835	5.801	5.728	5.671	5.583	5.521	5.412	5.274
100:27	5.829	5.794	5.719	5.661	5.570	5.507	5.395	5.253
100:28	5.823	5.787	5.710	5.650	5.558	5.492	5.378	5.233
100:29	5.817	5.780	5.701	5.640	5.545	5.478	5.361	5.212
100:30	5.810	5.773	5.692	5.630	5.533	5.464	5.344	5.192
100:31	5.804	5.766	5.684	5.620	5.520	5.450	5.327	5.172
101:00	5.798	5.759	5.675	5.609	5.508	5.436	5.311	5.151
101:01	5.792	5.752	5.666	5.599	5.495	5.422	5.294	5.131
101:02	5.786	5.745	5.657	5.589	5.482	5.408	5.277	5.110
101:03	5.780	5.739	5.648	5.578	5.470	5.393	5.260	5.090
101:04	5.774	5.732	5.639	5.568	5.457	5.379	5.243	5.070
101:05	5.768	5.725	5.630	5.558	5.445	5.365	5.226	5.049
101:06	5.762	5.718	5.622	5.548	5.432	5.351	5.209	5.029
101:07	5.755	5.711	5.613	5.537	5.420	5.337	5.193	5.009
101:08	5.749	5.704	5.604	5.527	5.407	5.323	5.176	4.988
101:09	5.743	5.697	5.595	5.517	5.395	5.309	5.159	4.968
101:10	5.737	5.690	5.586	5.507	5.382	5.295	5.142	4.948
101:11	5.731	5.683	5.578	5.496	5.370	5.281	5.125	4.927
101:12	5.725	5.676	5.569	5.486	5.357	5.267	5.108	4.907
101:13	5.719	5.669	5.560	5.476	5.345	5.253	5.092	4.887
101:14	5.713	5.662	5.551	5.466	5.333	5.239	5.075	4.866
101:15	5.707	5.655	5.542	5.455	5.320	5.225	5.058	4.846
101:16	5.701	5.648	5.534	5.445	5.308	5.211	5.041	4.826
101:17	5.695	5.641	5.525	5.435	5.295	5.197	5.025	4.806
101:18	5.689	5.634	5.516	5.425	5.283	5.183	5.008	4.785
101:19	5.682	5.627	5.507	5.415	5.270	5.169	4.991	4.765
101:20	5.676	5.621	5.499	5.404	5.258	5.155	4.974	4.745
101:21	5.670	5.614	5.490	5.394	5.245	5.141	4.958	4.725
101:22	5.664	5.607	5.481	5.384	5.233	5.127	4.941	4.705
101:23	5.658	5.600	5.472	5.374	5.221	5.113	4.924	4.684
101:24	5.652	5.593	5.464	5.364	5.208	5.099	4.907	4.664
101:25	5.646	5.586	5.455	5.353	5.196	5.085	4.891	4.644
Avg Life	6.549	5.580	4.179	3.490	2.780	2.433	2.000	1.632
Duration	5.041	4.423	3.488	2.998	2.460	2.184	1.826	1.512
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	7/15	9/14	7/12	8/10	4/08	3/07	1/06	2/05

UBS Warburg LLC

 Fixed Income Research
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 Margarita Genis mgenis@rhino
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A11	23,798,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	95:23

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
95:07	6.582	6.602	6.669	6.746	6.926	7.108	7.402	7.773
95:08	6.578	6.598	6.664	6.741	6.920	7.100	7.392	7.761
95:09	6.574	6.594	6.660	6.736	6.914	7.092	7.382	7.749
95:10	6.571	6.590	6.655	6.731	6.907	7.085	7.373	7.736
95:11	6.567	6.586	6.651	6.726	6.901	7.077	7.363	7.724
95:12	6.563	6.582	6.647	6.721	6.895	7.070	7.353	7.711
95:13	6.560	6.578	6.642	6.716	6.889	7.062	7.343	7.699
95:14	6.556	6.575	6.638	6.712	6.882	7.055	7.334	7.686
95:15	6.552	6.571	6.634	6.707	6.876	7.047	7.324	7.674
95:16	6.548	6.567	6.629	6.702	6.870	7.040	7.314	7.662
95:17	6.545	6.563	6.625	6.697	6.864	7.032	7.305	7.649
95:18	6.541	6.559	6.621	6.692	6.858	7.024	7.295	7.637
95:19	6.537	6.555	6.616	6.687	6.851	7.017	7.285	7.624
95:20	6.534	6.551	6.612	6.682	6.845	7.009	7.276	7.612
95:21	6.530	6.548	6.608	6.677	6.839	7.002	7.266	7.600
95:22	6.526	6.544	6.603	6.672	6.833	6.994	7.256	7.587
95:23	6.523	6.540	6.599	6.667	6.826	6.987	7.247	7.575
95:24	6.519	6.536	6.595	6.663	6.820	6.979	7.237	7.562
95:25	6.515	6.532	6.590	6.658	6.814	6.972	7.227	7.550
95:26	6.511	6.528	6.586	6.653	6.808	6.964	7.218	7.538
95:27	6.508	6.525	6.582	6.648	6.802	6.957	7.208	7.525
95:28	6.504	6.521	6.577	6.643	6.796	6.949	7.198	7.513
95:29	6.500	6.517	6.573	6.638	6.789	6.942	7.189	7.501
95:30	6.497	6.513	6.569	6.633	6.783	6.934	7.179	7.488
95:31	6.493	6.509	6.565	6.628	6.777	6.927	7.169	7.476
96:00	6.489	6.505	6.560	6.623	6.771	6.919	7.160	7.464
96:01	6.486	6.502	6.556	6.619	6.765	6.912	7.150	7.451
96:02	6.482	6.498	6.552	6.614	6.758	6.904	7.141	7.439
96:03	6.478	6.494	6.547	6.609	6.752	6.897	7.131	7.427
96:04	6.475	6.490	6.543	6.604	6.746	6.889	7.121	7.414
96:05	6.471	6.486	6.539	6.599	6.740	6.882	7.112	7.402
96:06	6.467	6.483	6.534	6.594	6.734	6.874	7.102	7.390
Avg Life	13.299	12.579	10.658	9.069	6.692	5.248	3.921	2.980
Duration	8.794	8.466	7.511	6.644	5.238	4.320	3.363	2.626
First Pay	11/13	7/12	12/09	6/08	12/06	4/06	6/05	10/04
Last Pay	1/17	1/17	1/17	1/17	1/17	2/10	1/07	10/05

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NO. 5430 P. 17

UBS WARBURG

MAR. 25. 2002 1:27PM

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A12	13,716,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	96:28

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
96:12	6.528	6.538	6.557	6.570	6.591	6.611	6.729	6.967
96:13	6.524	6.534	6.552	6.565	6.586	6.605	6.722	6.958
96:14	6.520	6.529	6.548	6.561	6.581	6.600	6.716	6.949
96:15	6.515	6.525	6.543	6.556	6.576	6.595	6.709	6.940
96:16	6.511	6.520	6.538	6.551	6.571	6.589	6.703	6.931
96:17	6.506	6.515	6.533	6.546	6.566	6.584	6.696	6.923
96:18	6.502	6.511	6.528	6.541	6.561	6.579	6.690	6.914
96:19	6.497	6.506	6.524	6.536	6.556	6.574	6.683	6.905
96:20	6.493	6.502	6.519	6.531	6.551	6.568	6.677	6.896
96:21	6.488	6.497	6.514	6.526	6.545	6.563	6.671	6.887
96:22	6.484	6.493	6.509	6.521	6.540	6.558	6.664	6.879
96:23	6.479	6.488	6.505	6.517	6.535	6.552	6.658	6.870
96:24	6.475	6.483	6.500	6.512	6.530	6.547	6.651	6.861
96:25	6.470	6.479	6.495	6.507	6.525	6.542	6.645	6.852
96:26	6.466	6.474	6.490	6.502	6.520	6.537	6.638	6.844
96:27	6.461	6.470	6.486	6.497	6.515	6.531	6.632	6.835
96:28	6.457	6.465	6.481	6.492	6.510	6.526	6.626	6.826
96:29	6.452	6.461	6.476	6.487	6.505	6.521	6.619	6.817
96:30	6.448	6.456	6.472	6.483	6.500	6.516	6.613	6.809
96:31	6.444	6.452	6.467	6.478	6.495	6.510	6.606	6.800
97:00	6.439	6.447	6.462	6.473	6.490	6.505	6.600	6.791
97:01	6.435	6.442	6.457	6.468	6.485	6.500	6.594	6.782
97:02	6.430	6.438	6.453	6.463	6.479	6.495	6.587	6.774
97:03	6.426	6.433	6.448	6.458	6.474	6.489	6.581	6.765
97:04	6.421	6.429	6.443	6.453	6.469	6.484	6.574	6.756
97:05	6.417	6.424	6.438	6.449	6.464	6.479	6.568	6.747
97:06	6.412	6.420	6.434	6.444	6.459	6.474	6.562	6.739
97:07	6.408	6.415	6.429	6.439	6.454	6.468	6.555	6.730
97:08	6.404	6.411	6.424	6.434	6.449	6.463	6.549	6.721
97:09	6.399	6.406	6.420	6.429	6.444	6.458	6.542	6.713
97:10	6.395	6.402	6.415	6.424	6.439	6.453	6.536	6.704
97:11	6.390	6.397	6.410	6.419	6.434	6.447	6.530	6.695
Avg Life	10.148	9.853	9.329	8.986	8.489	8.073	6.255	4.318
Duration	7.205	7.053	6.779	6.597	6.330	6.102	5.001	3.667
First Pay	4/07	4/07	4/07	4/07	4/07	4/07	1/07	10/05
Last Pay	1/17	1/17	1/17	1/17	1/17	1/17	1/17	7/08

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A13	25,590,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	100:16

Price	PSA 50	PSA 100	PSA 200	PSA 275	PSA 400	PSA 500	PSA 700	PSA 1000
100:00	5.987	5.973	5.943	5.922	5.892	5.870	5.832	5.785
100:01	5.980	5.965	5.933	5.910	5.877	5.854	5.813	5.762
100:02	5.973	5.957	5.923	5.898	5.863	5.838	5.794	5.739
100:03	5.967	5.949	5.912	5.887	5.849	5.822	5.775	5.717
100:04	5.960	5.941	5.902	5.875	5.834	5.806	5.757	5.694
100:05	5.953	5.933	5.892	5.863	5.820	5.790	5.738	5.671
100:06	5.946	5.925	5.882	5.851	5.806	5.774	5.719	5.649
100:07	5.939	5.917	5.871	5.839	5.792	5.758	5.700	5.626
100:08	5.932	5.909	5.861	5.827	5.777	5.742	5.681	5.604
100:09	5.925	5.901	5.851	5.815	5.763	5.726	5.662	5.581
100:10	5.919	5.893	5.841	5.803	5.749	5.710	5.643	5.559
100:11	5.912	5.885	5.830	5.791	5.735	5.694	5.624	5.536
100:12	5.905	5.877	5.820	5.780	5.720	5.679	5.606	5.513
100:13	5.898	5.869	5.810	5.768	5.706	5.663	5.587	5.491
100:14	5.891	5.862	5.800	5.756	5.692	5.647	5.568	5.468
100:15	5.884	5.854	5.789	5.744	5.678	5.631	5.549	5.446
100:16	5.878	5.846	5.779	5.732	5.663	5.615	5.530	5.423
100:17	5.871	5.838	5.769	5.720	5.649	5.599	5.512	5.401
100:18	5.864	5.830	5.759	5.709	5.635	5.583	5.493	5.379
100:19	5.857	5.822	5.749	5.697	5.621	5.567	5.474	5.356
100:20	5.850	5.814	5.738	5.685	5.607	5.552	5.455	5.334
100:21	5.844	5.806	5.728	5.673	5.592	5.536	5.436	5.311
100:22	5.837	5.798	5.718	5.661	5.578	5.520	5.418	5.289
100:23	5.830	5.790	5.708	5.650	5.564	5.504	5.399	5.266
100:24	5.823	5.782	5.698	5.638	5.550	5.488	5.380	5.244
100:25	5.816	5.775	5.688	5.626	5.536	5.472	5.361	5.222
100:26	5.810	5.767	5.677	5.614	5.522	5.457	5.343	5.199
100:27	5.803	5.759	5.667	5.602	5.507	5.441	5.324	5.177
100:28	5.796	5.751	5.657	5.591	5.493	5.425	5.305	5.154
100:29	5.789	5.743	5.647	5.579	5.479	5.409	5.287	5.132
100:30	5.782	5.735	5.637	5.567	5.465	5.393	5.268	5.110
100:31	5.776	5.727	5.627	5.555	5.451	5.378	5.249	5.087
Avg Life	5.755	4.796	3.544	2.990	2.436	2.156	1.796	1.484
Duration	4.538	3.907	3.031	2.615	2.178	1.949	1.647	1.377
First Pay	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Last Pay	11/13	7/12	12/09	6/08	12/06	4/06	6/05	10/04

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 5:07:21 pm March 22, 2002
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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A1	31,000,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	7.737	8.123	8.846	9.372	9.788		
Avg Life	8.621	6.750	4.714	3.830	3.326		
Duration	5.912	4.774	3.515	2.953	2.623		
First Pay	4/02	4/02	4/02	4/02	4/02		
Last Pay	1/17	1/17	1/17	1/17	1/17		

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A2	27,055,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	8.195	8.820	9.880	10.562	11.061		
Avg Life	6.281	4.609	3.150	2.615	2.326		
Duration	4.635	3.575	2.580	2.188	1.969		
First Pay	4/02	4/02	4/02	4/02	4/02		
Last Pay	6/13	5/11	9/08	6/07	10/06		

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multipler	Cap
A7	15,000,000.00	2.33000	0	1.000000	1ML	1.8800	0.45000	1.00000	8.50000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	2.3300	03/28/02	1ML15 year	6.50	178.00	275.0PSA	90:00

1ML + 0.450000 cap: 8.500000

Price	PSA	PSA	PSA	PSA	PSA	PSA
90:00	4.606	5.487	6.869	7.696	8.282	
Avg Life	5.186	3.660	2.500	2.102	1.890	
Duration	4.546	3.267	2.268	1.917	1.727	
First Pay	4/02	4/02	4/02	4/02	4/02	
Last Pay	8/11	4/09	12/06	1/06	8/05	

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multipler	Cap
A8	15,000,000.00	6.17000	0	1.000000	1ML	1.8800	8.05000	-1.00000	8.05000

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
0.00000	6.1700	03/28/02	1ML15 year	6.50	178.00	275.0PSA	90:00

8.050 + -1.000 * 1ML cap: 8.050

Price	PSA	PSA	PSA	PSA	PSA	PSA
90:00	-24.089	-40.468	-67.771	-83.614	-94.134	
Avg Life	5.186	3.660	2.500	2.102	1.890	
Duration	5.402	4.719	4.064	3.885	3.832	
First Pay	4/02	4/02	4/02	4/02	4/02	
Last Pay	8/11	4/09	12/06	1/06	8/05	

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A3	50,000,000.00	5.25000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	5.2500	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	7.733	8.591	9.929	10.732	11.301	500	500
Avg Life	5.186	3.660	2.500	2.102	1.890		
Duration	4.076	3.009	2.138	1.821	1.647		
First Pay	4/02	4/02	4/02	4/02	4/02		4/02
Last Pay	8/11	4/09	12/06	1/06	8/05		8/05

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A4	17,594,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	7.442	7.711	8.299	8.733	9.069	500	500
Avg Life	10.328	8.116	5.551	4.509	3.938		
Duration	7.280	6.091	4.484	3.753	3.331		
First Pay	8/11	4/09	12/06	1/06	8/05		8/05
Last Pay	6/13	5/11	9/08	6/07	10/06		10/06

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A5	23,247,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	0.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	6.878	6.975	7.239	7.479	7.693	7.751	6.705
Avg Life	13.112	11.871	9.334	7.751	6.705	6.191	6.191
Duration	12.538	11.177	8.624	7.138	6.191	10/06	10/06
First Pay	6/13	5/11	9/08	6/07	10/06	1/17	1/17
Last Pay	1/17	1/17	1/17	1/17	1/17	1/17	1/17

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A6	1,000,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	7.737	8.123	8.846	9.372	9.788	3.326	2.623
Avg Life	8.621	6.750	4.714	3.830	3.326	2.623	2.623
Duration	5.912	4.774	3.515	2.953	2.623	4/02	4/02
First Pay	4/02	4/02	4/02	4/02	4/02	1/17	1/17
Last Pay	1/17	1/17	1/17	1/17	1/17	1/17	1/17

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A9	60,000,000.00	6.00000	24	1.0000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	8.030	8.748	10.057	10.852	11.414		
Avg Life	7.001	4.796	2.990	2.436	2.156		
Duration	5.021	3.665	2.466	2.056	1.840		
First Pay	4/02	4/02	4/02	4/02	4/02		
Last Pay	11/14	7/12	6/08	12/06	4/06		

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A13	25,590,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	8.030	8.748	10.057	10.852	11.414		
Avg Life	7.001	4.796	2.990	2.436	2.156		
Duration	5.021	3.665	2.466	2.056	1.840		
First Pay	4/02	4/02	4/02	4/02	4/02		
Last Pay	11/14	7/12	6/08	12/06	4/06		

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A10	12,000,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	7.885	8.452	9.574	10.329	10.864		
Avg Life	7.741	5.580	3.490	2.780	2.433		
Duration	5.422	4.114	2.799	2.307	2.050		
First Pay	4/02	4/02	4/02	4/02	4/02		
Last Pay	1/16	9/14	8/10	4/08	3/07		

Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A11	23,798,000.00	6.00000	24	1.000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Combined: CB AB

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	7.198	7.271	7.599	8.008	8.417		
Avg Life	13.824	12.579	9.069	6.692	5.248		
Duration	8.836	8.299	6.518	5.144	4.255		
First Pay	11/14	7/12	6/08	12/06	4/06		
Last Pay	1/17	1/17	1/17	1/17	2/10		

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Bond	Balance	Coupon	Delay	Factor	Index	Value	Reset	Multiplier	Cap
A12	13,716,000.00	6.00000	24	1.0000000		-1.0000	-	-	-

Floor	Current Coupon	Settle Date	Deal	WAC	WAM	Pricing Speed	Duration @ Px
-	6.0000	03/28/02	15 year	6.50	178.00	275.0PSA	90:00

Price	PSA	PSA	PSA	PSA	PSA	PSA	PSA
90:00	7.455	7.517	7.616	7.681	7.740	7.740	7.740
Avg Life	10.469	9.853	8.986	8.489	8.073	8.073	8.073
Duration	7.183	6.877	6.440	6.184	5.968	5.968	5.968
First Pay	4/07	4/07	4/07	4/07	4/07	4/07	4/07
Last Pay	1/17	1/17	1/17	1/17	1/17	1/17	1/17

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Date	A7	A7	A7	A7	A7	A7	Average Life(Years)
3/25/2002	100	100	100	100	100	100	5.19
3/25/2003	92	90	86	83	81	81	1.89
3/25/2004	83	76	63	54	47	47	
3/25/2005	74	60	36	21	10	10	
3/25/2006	64	44	13	0	0	0	
3/25/2007	54	29	0	0	0	0	
3/25/2008	43	14	0	0	0	0	
3/25/2009	31	1	0	0	0	0	
3/25/2010	19	0	0	0	0	0	
3/25/2011	5	0	0	0	0	0	
3/25/2012	0	0	0	0	0	0	
3/25/2013	0	0	0	0	0	0	
3/25/2014	0	0	0	0	0	0	
3/25/2015	0	0	0	0	0	0	
3/25/2016	0	0	0	0	0	0	
3/25/2017	0	0	0	0	0	0	
3/25/2018	0	0	0	0	0	0	
3/25/2019	0	0	0	0	0	0	
3/25/2020	0	0	0	0	0	0	
3/25/2021	0	0	0	0	0	0	
3/25/2022	0	0	0	0	0	0	
3/25/2023	0	0	0	0	0	0	
3/25/2024	0	0	0	0	0	0	
3/25/2025	0	0	0	0	0	0	
3/25/2026	0	0	0	0	0	0	
3/25/2027	0	0	0	0	0	0	
3/25/2028	0	0	0	0	0	0	
3/25/2029	0	0	0	0	0	0	
3/25/2030	0	0	0	0	0	0	
3/25/2031	0	0	0	0	0	0	
3/25/2032	0	0	0	0	0	0	
3/25/2033	0	0	0	0	0	0	
3/25/2034	0	0	0	0	0	0	
3/25/2035	0	0	0	0	0	0	
3/25/2036	0	0	0	0	0	0	
3/25/2037	0	0	0	0	0	0	
3/25/2038	0	0	0	0	0	0	
3/25/2039	0	0	0	0	0	0	
3/25/2040	0	0	0	0	0	0	
3/25/2041	0	0	0	0	0	0	
3/25/2042	0	0	0	0	0	0	

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	Date	A3 0	A3 100	A3 275	A3 400	A3 500
3/25/2002	100	100	100	100	100	100
3/25/2003	92	90	86	83	81	81
3/25/2004	83	76	63	54	54	47
3/25/2005	74	60	36	21	21	10
3/25/2006	64	44	13	0	0	0
3/25/2007	54	29	0	0	0	0
3/25/2008	43	14	0	0	0	0
3/25/2009	31	1	0	0	0	0
3/25/2010	19	0	0	0	0	0
3/25/2011	5	0	0	0	0	0
3/25/2012	0	0	0	0	0	0
3/25/2013	0	0	0	0	0	0
3/25/2014	0	0	0	0	0	0
3/25/2015	0	0	0	0	0	0
3/25/2016	0	0	0	0	0	0
3/25/2017	0	0	0	0	0	0
3/25/2018	0	0	0	0	0	0
3/25/2019	0	0	0	0	0	0
3/25/2020	0	0	0	0	0	0
3/25/2021	0	0	0	0	0	0
3/25/2022	0	0	0	0	0	0
3/25/2023	0	0	0	0	0	0
3/25/2024	0	0	0	0	0	0
3/25/2025	0	0	0	0	0	0
3/25/2026	0	0	0	0	0	0
3/25/2027	0	0	0	0	0	0
3/25/2028	0	0	0	0	0	0
3/25/2029	0	0	0	0	0	0
3/25/2030	0	0	0	0	0	0
3/25/2031	0	0	0	0	0	0
3/25/2032	0	0	0	0	0	0
3/25/2033	0	0	0	0	0	0
3/25/2034	0	0	0	0	0	0
3/25/2035	0	0	0	0	0	0
3/25/2036	0	0	0	0	0	0
3/25/2037	0	0	0	0	0	0
3/25/2038	0	0	0	0	0	0
3/25/2039	0	0	0	0	0	0
3/25/2040	0	0	0	0	0	0
3/25/2041	0	0	0	0	0	0
3/25/2042	0	0	0	0	0	0
Average Life(Years)	5.19	3.66	2.50	2.10	1.89	

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Date	A6 100	A6 100	A6 275	A6 400	A6 500
3/25/2002	100	100	100	100	100
3/25/2003	96	94	92	90	88
3/25/2004	91	86	78	72	68
3/25/2005	87	77	62	52	45
3/25/2006	82	68	48	37	29
3/25/2007	76	60	38	26	19
3/25/2008	71	52	29	18	12
3/25/2009	64	45	22	12	8
3/25/2010	58	38	16	8	5
3/25/2011	51	31	12	6	3
3/25/2012	44	25	9	4	2
3/25/2013	36	19	6	2	1
3/25/2014	27	14	4	1	1
3/25/2015	18	9	2	1	*
3/25/2016	9	4	1	*	*
3/25/2017	0	0	0	0	0
3/25/2018	0	0	0	0	0
3/25/2019	0	0	0	0	0
3/25/2020	0	0	0	0	0
3/25/2021	0	0	0	0	0
3/25/2022	0	0	0	0	0
3/25/2023	0	0	0	0	0
3/25/2024	0	0	0	0	0
3/25/2025	0	0	0	0	0
3/25/2026	0	0	0	0	0
3/25/2027	0	0	0	0	0
3/25/2028	0	0	0	0	0
3/25/2029	0	0	0	0	0
3/25/2030	0	0	0	0	0
3/25/2031	0	0	0	0	0
3/25/2032	0	0	0	0	0
3/25/2033	0	0	0	0	0
3/25/2034	0	0	0	0	0
3/25/2035	0	0	0	0	0
3/25/2036	0	0	0	0	0
3/25/2037	0	0	0	0	0
3/25/2038	0	0	0	0	0
3/25/2039	0	0	0	0	0
3/25/2040	0	0	0	0	0
3/25/2041	0	0	0	0	0
3/25/2042	0	0	0	0	0
Average Life(Years)	8.62	6.75	4.71	3.83	3.33

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Date	A11	A11	A11	A11	A11	A11
	0	100	275	400	500	
3/25/2002	100	100	100	100	100	
3/25/2003	100	100	100	100	100	
3/25/2004	100	100	100	100	100	
3/25/2005	100	100	100	100	100	
3/25/2006	100	100	100	100	100	
3/25/2007	100	100	100	86	49	
3/25/2008	100	100	100	54	20	
3/25/2009	100	100	79	31	5	
3/25/2010	100	100	58	18	0	
3/25/2011	100	100	42	11	0	
3/25/2012	100	100	30	7	0	
3/25/2013	100	84	21	4	0	
3/25/2014	100	62	13	2	0	
3/25/2015	85	40	7	1	0	
3/25/2016	42	18	3	*	0	
3/25/2017	0	0	0	0	0	
3/25/2018	0	0	0	0	0	
3/25/2019	0	0	0	0	0	
3/25/2020	0	0	0	0	0	
3/25/2021	0	0	0	0	0	
3/25/2022	0	0	0	0	0	
3/25/2023	0	0	0	0	0	
3/25/2024	0	0	0	0	0	
3/25/2025	0	0	0	0	0	
3/25/2026	0	0	0	0	0	
3/25/2027	0	0	0	0	0	
3/25/2028	0	0	0	0	0	
3/25/2029	0	0	0	0	0	
3/25/2030	0	0	0	0	0	
3/25/2031	0	0	0	0	0	
3/25/2032	0	0	0	0	0	
3/25/2033	0	0	0	0	0	
3/25/2034	0	0	0	0	0	
3/25/2035	0	0	0	0	0	
3/25/2036	0	0	0	0	0	
3/25/2037	0	0	0	0	0	
3/25/2038	0	0	0	0	0	
3/25/2039	0	0	0	0	0	
3/25/2040	0	0	0	0	0	
3/25/2041	0	0	0	0	0	
3/25/2042	0	0	0	0	0	
Average Life(Years)	13.82	12.58	9.07	6.69	5.25	

[illegible]

