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24 April 2002



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The Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, N.W.
WASHINGTON D.C. 20549
U.S.A.

Attention: Library 12g 3-2(b)

Dear Sirs

Pursuant to Sub-paragraph (c) of Rule 12g 3-2(b)(1) under the Securities Exchange Act of 1934, as amended, we are furnishing the Commission herewith a copy of the following document:-

Information Required

By Whom Required

Third Quarter Production Report
2001/02 for three months
to 31 March 2002 for
M.I.M. Holdings Limited

Stock Exchanges

The above document contains information in the category specified in paragraph (b)(3) of Rule 12g 3-2 which this Company has filed with the Stock Exchanges and which has been made public by such Exchanges.

Yours faithfully

Marian Gibney
Secretary and General Counsel

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FINANCIAL

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Information Release

24 April 2002

THIRD QUARTER PRODUCTION REPORT 2001/02 FOR 3 MONTHS TO 31 MARCH 2002

- Strong operating performances continued across the group.
- Production of copper, coal, gold, zinc, lead and silver increased for the quarter and year to date compared with the previous corresponding period
 - Mount Isa achieved highest March quarter copper smelter production
 - Further increases in Alumbrera copper and gold output
 - Oaky Creek and NCA on track for increased annual production of coking and thermal coal.
- Rolleston thermal coal project feasibility study progressed toward scheduled June quarter trial mining decision.

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Production summaries by operation

Copper, copper-gold

Mount Isa

There were strong operating performances throughout.

A higher mill throughput rate and an increased proportion of higher grade Enterprise ore mined and processed lifted copper concentrate production 18% above that for the previous March quarter.

Copper anode production, nearly 60,000 tonnes, was the highest output achieved for a March quarter. Contributing to the result were ongoing operational improvements, processing of blister copper stockpiled during the December quarter anode casting wheel shutdown, and reduced smelter interruptions due to lower air quality control down time resulting from gas capture for acid production by WMC Fertilizers acid plant. The average rate of gas capture exceeded 85% for the quarter, the highest level achieved to date. Refinery production was in line with anode production.

Alumbrera (MIM 50%)

Improved metallurgical recovery rates combined with higher copper and gold grades of ore to lift production of copper (in concentrate) and gold (doré and in concentrate) by 14% and 51% respectively over the previous March quarter. Metallurgical performance gains have resulted from an improved consistency of feed through in-pit blending of ore and improved operational control. Concentrate output of over 183 000 tonnes (100%) for the quarter was the highest achieved by the operation since the June quarter 1999.

Scheduled lower ore production rates and lower truck availability reduced the tonnage of ore mined compared with the previous March quarter.

Work continued on the low cost mill expansion. Both the third mill line and pebble crushing circuit are expected to be commissioned during the June quarter 2002.

Ernest Henry (MIM 51%)

Production of copper and gold contained in concentrate was higher (up 4% and 14% respectively) than for the previous March quarter as increased metallurgical recovery rates combined with higher grades of ore processed.

Coal

Oaky Creek (MIM 75%)

Output of product coal was higher than for the previous March quarter. Increased production from Oaky North and the open cut compensated for lower output from Oaky No 1 mine and from the Alliance mine where production concluded during the quarter, reaffirming the value of production flexibility provided by multiple mine sources.

Development of the South-East extension of the No 1 mine was completed as scheduled; commissioning of the new longwall commenced in early April.

Newlands-Collinsville-Abbot Point (MIM 75%)

Strong production performances continued. Output of product coal increased from all sources lifting overall production significantly ahead of the previous March quarter and close to the December quarter level despite an underground longwall move at Newlands.

Coal sales shipped through Abbot Point exceeded 1.3 million tonnes (100%) for January, the highest monthly rate achieved by the port.

Rolleston Project

The feasibility study and Environmental Impact Statement (EIS) for the development of the Rolleston thermal coal resource in the southern Bowen Basin progressed.

- The designation as a Significant Project by the Queensland Government's Department of State Development is facilitating the local and state government approvals processes.
- The Terms of Reference for the EIS were agreed and the draft EIS is in the final stage of preparation.
- Further public consultation meetings were held with the local communities.
- Drilling of 106 holes totalling 6,350 metres were completed during the quarter including 490 metres of cored drilling to complete geotechnical logging and coal quality assessment work.
- Preliminary design of the proposed rail line is progressing.
- All environmental fieldwork and the mine site cultural heritage work have been completed.

Following the completion of the feasibility study in the June quarter 2002, a decision will be made on whether to advance to a test pit, allowing further evaluation prior to a decision on project commitment in the June half of 2003.

Lead-Zinc

Mount Isa

Production of zinc in concentrate, and lead-silver bullion was higher than for the previous March quarter. As planned, lower production from the Isa Lead mine was offset by increased production from the George Fisher mine.

Zinc recoveries continued to benefit from the application of fine grinding technology and a greater proportion of George Fisher ore. Lead smelter output was maximised by the addition of purchased lead concentrate and maintaining a high lead concentrate grade.

At Northfleet,

Production of lead and silver was higher than for the previous March quarter largely due to increased lead bullion supply from Mount Isa.

McArthur River (MIM 75%)

Good mine and mill performances continued. Zinc and lead in concentrate output was significantly ahead of that for the previous March quarter, which had been affected by extreme cyclonic weather conditions.

Zinc Smelters

At **Avonmouth**, output of refined zinc was marginally lower than in the previous March quarter. A rebrick of the furnace scheduled for the September quarter had to be brought forward and completed during March. Refined zinc sales were maintained from stocks and metal sourced from Duisburg. Furnace operations had resumed by the end of the quarter.

At **Duisburg**, production of refined zinc was higher than that for the previous March quarter.

Gold

Ravenswood

Sarsfield Project:

Gold production increased compared with the December quarter as higher throughput and gold recovery rates more than compensated for the lower grade of ore processed. Higher throughput largely reflected the unplanned additional Nolan's mill throughput allocation during the quarter. Lower ore grades resulted from slippage in commissioning of the beneficiation plant.

Work continued on the installation of the crushing and beneficiation plant, as part of the Sarsfield project, and on the expansion of the Nolan's processing plant with final commissioning of both the new crushing plant and expanded mill now scheduled for September quarter 2002.

Exploration

MIM continued an active exploration programme for copper, copper-gold, gold and coal both near the Group's existing mines and in other regions of Australia and internationally.

Expenditure on exploration and resource definition (including mine site work) during the quarter was \$9.9 million and included \$4.1 million for coal exploration and reserve extension.

In Australia:

49 km of ground geophysical surveys and 1 830 metres of drilling were completed on metalliferous exploration projects. This reflects a planned reduction in activity due to wet season conditions. In addition, 14 line kilometres of 2D seismic, 23 000 line kilometres of aeromagnetic data and 2.5 km² of 3D seismic surveys were completed close to MIM's existing coal mine operations.

- Mount Isa region, Queensland:
 - At Mount Isa, initial drill results of the copper study have indicated the potential to increase open cut and underground (Enterprise) copper reserves.
 - A review of all data and reinterpretation of the magnetics on the Mount Isa Mining Lease has led to the identification of several deep copper targets. Drill testing will commence during the June quarter.
 - At Ernest Henry, a drill hole (EH520) to test the extension of mineralisation approximately 100 metres down dip from the limit of previous drilling intersected copper-gold mineralisation. Follow up drilling is planned.

Details of intersections from EH520 using a 0.4% copper cut-off were:

From (metres)	To (metres)	Intersection (metres)	Copper (%)	Gold (g/t)
618	676	58	1.4	0.7
718	806	88	0.8	0.4

- Kalkaroo, South Australia: An electrical geophysical survey has delineated targets to assist defining the extent of a large prospective copper-gold system.
- Target generation and exploration of new copper-gold targets continued in the Lachlan Fold Belt in NSW, in eastern Queensland and in South Australia.
- Bowen Basin, Queensland: Coal exploration/reserve extension activities continued close to MIM's existing mine operations.

Internationally:

Argentina:

- Reconnaissance work in the Andean Cordillera has identified targets prospective for large-scale porphyry copper deposits. Follow-up work including geophysics, geochemistry and mapping has been undertaken. Drill testing is planned.
- In the La Pampa district targets have been identified from geophysical and geochemical surveys.

Chile:

- Eleven exploration tenements have been applied for in Northern Chile where MIM has been actively seeking opportunities for the use of MIMDAS, an MIM developed geophysical system, to assist in finding porphyry copper deposits in this highly prospective region.

Mexico:

- Environmental approval has been obtained for further drilling at the Cobre Grande prospect to further test previous copper and gold intersections.

Outlook

Mount Isa copper

Copper anode and refined copper production expected to achieve 235 000 tonnes for the year ending 30 June 2002.

Alumbrera

Strong mine and mill performances are expected to continue with commissioning of the mill expansion during the June quarter. Total mining rates are also expected to increase during the June quarter.

Ernest Henry

Production for the June quarter is expected to be similar to that for the March quarter.

Oaky Creek

ROM coal output will commence from the new South-East longwall as commissioning progresses through the June quarter. Overall product coal output is on track to achieve 9 million tonnes (100%) for the year ending 30 June 2002.

Newlands-Collinsville-Abbot Point

Production for the June quarter is expected to be similar to that for the March quarter.

Mount Isa lead-zinc

Production for the June quarter is expected to be similar to that for the March quarter. Lead smelter output is expected to exceed 160 000 tonnes for the year ending 30 June 2002.

McArthur River

Production for the June quarter is expected to be similar to that for the March quarter.

Zinc Smelters

Avonmouth – Most of the permanent maintenance and refurbishment work will be completed by the end of the June quarter. Steady improvements in operating performance are expected.

Duisburg – Production is expected to remain at March quarter levels.

Ravenswood

Gold output for the June quarter is expected to be lower than for the March quarter due to the reduction of attributable processing plant availability and therefore throughput. Throughput rates will increase following commissioning of the processing plant expansion during the September quarter.

VP Gauci

Managing Director
24 April 2002

About MIM

MIM is an Australian-based mining and mineral processing company producing copper, coal, gold, zinc, lead and silver in Australia, UK, Germany and Argentina. The group has around 8,000 employees worldwide and in 2000/2001 generated sales revenue of \$3.4 billion.

MIM aims to create shareholder value as an efficient and competitive mining and exploration company.

Safety has the highest priority with employees at MIM, and the company has a strong commitment to environmental management and reporting.

For more information visit our website: www.mim.com.au

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Production Summary

Note: All data shown is MIM's Share of production

		3 months to 31 Mar 2002	3 months to 31 Mar 2001	9 months to 31 Mar 2002	9 months to 31 Mar 2001
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Mount Isa Coppe

Metal Production Summary

Anode Copper	t	59,553	51,430	174,575	143,315
Copper in Other Products	[1] t	10,822	11,525	40,469	43,728
Total Mount Isa Copper	t	70,375	62,955	215,044	187,043
Refined Copper	t	56,746	53,109	176,983	144,379
Gold in Refinery Slimes	oz	28,795	26,337	112,564	68,338

Production performances

Ore Mined - 1100 O/B	t	777,575	779,090	2,474,370	2,503,587
Ore Mined - Enterprise	t	647,754	611,293	1,858,731	1,676,400
Ore Milled	t	1,407,362	1,346,107	4,331,714	4,144,636
Copper grade	%	4.05	3.60	3.69	3.58
Concentrate	dmt	196,909	167,418	549,406	510,197
Copper in concentrate	%	27.0	26.9	27.1	27.0
Concentrator Recovery	%	93.2	93.1	93.1	92.8
Smelter Recovery	%	92.6	93.9	93.1	93.7
Ernest Henry Concentrate Tonnes Smelted	t	89,309	83,203	269,737	220,831

Alumbrera(50% Share)

Metal Production Summary

Copper in Concentrate	t	25,488	22,345	74,148	60,150
Gold in Concentrate	oz	93,915	63,509	265,866	188,995
Gold in Dore	oz	7,295	3,604	15,042	11,789
Total Gold	oz	101,210	67,113	280,908	200,784
Silver in Concentrate	oz	202,558	155,859	549,113	440,543

Production performances

Total Material Mined	t	12,714,640	12,914,638	41,804,807	41,988,724
Ore Mined	[2] t	4,042,397	7,503,922	12,637,082	20,196,295
Low grade ore mined	t	537,699	542,445	757,562	2,707,300
Ore Milled	t	3,572,785	3,520,818	10,901,013	10,285,864
Copper grade	%	0.76	0.71	0.74	0.65
Gold grade	g/t	1.11	0.80	1.04	0.85
Concentrate	dmt	91,709	80,177	268,123	216,483
Copper recovery	%	94.0	89.6	92.5	89.6
Gold recovery	%	79.4	73.9	76.6	71.4



Production Summary

Note: All data shown is MIM's Share of production

	3 months to 31 Mar 2002	3 months to 31 Mar 2001	9 months to 31 Mar 2002	9 months to 31 Mar 2001
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Ernest Henry(51% Share)

Metal Production Summary

Copper in Concentrate	t	13,050	12,510	39,479	40,565
Gold in Concentrate	oz	16,208	14,260	50,093	45,008

Production performances

Total Material Mined	t	6,975,787	6,865,689	23,119,700	21,826,626
Ore Mined	t	1,154,394	1,546,549	3,921,479	4,281,263
Ore Milled	t	1,295,512	1,310,477	3,980,178	3,962,749
Copper grade	%	1.12	1.07	1.10	1.18
Gold grade	g/t	0.56	0.51	0.54	0.52
Concentrate	dmt	45,385	43,697	138,455	144,192
Copper recovery	%	90.3	88.8	90.2	87.1
Gold recovery	%	72.8	65.8	69.7	67.4

Oaky Creek(75% Share)

Product coal

Coking					
- Opencut	t	312,820	0	811,768	0
- No 1 Underground	t	267,608	553,361	584,744	1,789,878
- North	t	1,026,164	931,282	2,939,176	2,328,060
- Alliance	t	19,694	54,673	673,465	206,219
Total	t	1,626,285	1,539,316	5,009,153	4,324,157

Newlands-Collinsville-Abbot Point Project (NC

(75% Share)

Product coal

Collinsville

Coking	t	289,763	132,130	913,526	254,706
Steaming	t	678,616	602,301	1,861,001	1,818,487

Newlands

Steaming					
- Opencut	t	1,002,536	776,688	2,505,707	1,764,826
- Underground	t	421,160	330,003	1,934,357	1,827,265
Total NCA	t	2,392,076	1,841,122	7,214,591	5,665,284



Production Summary

Note: All data shown is MIM's Share of production

	3 months to 31 Mar 2002	3 months to 31 Mar 2001	9 months to 31 Mar 2002	9 months to 31 Mar 2001
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Mount Isa Lead-Zin

Metal Production Summary

Zinc in Concentrate	t	47,775	46,941	145,670	130,455
Lead contained in Lead/Silver bullion	t	40,083	36,523	121,510	77,909
Silver in Lead/Silver bullion	oz	2,873,212	2,716,252	8,941,495	5,626,726

Production performances

Ore Mined - Isa	t	282,576	384,796	915,845	1,229,736
Ore Mined - George Fisher	t	472,399	394,435	1,458,567	1,059,343
Ore Milled	t	780,568	741,865	2,397,199	2,224,937
Zinc grade	%	7.48	8.05	7.53	7.47
Lead grade	%	5.39	6.24	5.51	5.95
Silver grade	g/t	146	157	141	152
Zinc Concentrate	dmt	92,184	90,748	282,448	253,802
Zinc Recovery	%	81.3	78.9	80.5	78.8
Lead Recovery - Conc.	%	78.6	79.4	78.5	80.1
Lead Recovery - Smelter	%	97.3	97.8	97.5	97.3
Lead in Purchased Concentrate Tonnes Smelted	t	5,096	1,851	13,600	1,896
Silver in Purchased Concentrate Tonnes Smelted	oz	761,544	264,336	2,026,796	270,757

McArthur River(75% Share)

[4]

Metal Production Summary

Zinc in Concentrate	t	30,364	22,739	94,733	81,822
Lead in Concentrate	t	7,828	5,480	22,755	19,250
Silver in Concentrate	oz	310,206	212,188	917,854	797,430

Production performances

Ore Mined	t	227,726	187,508	765,154	643,749
Ore Milled	t	255,026	183,660	771,086	644,295
Zinc grade	%	14.7	15.0	15.1	15.4
Lead grade	%	6.7	6.1	6.5	6.0
Concentrate	dmt	66,621	48,932	202,696	173,646
Zinc Recovery	%	81.2	81.3	81.2	81.7
Lead Recovery	%	46.1	47.8	45.1	49.2



Production Summary

Note: All data shown is MIM's Share of production

		3 months to 31 Mar 2002	3 months to 31 Mar 2001	9 months to 31 Mar 2002	9 months to 31 Mar 2001
Northfleet/Wakefiel					
Refined Lead (Ex ISA)	[5] t	37,651	30,809	113,497	74,587
Other Refined Lead and Lead in Alloy	t	25,498	30,749	74,569	103,788
Total Northfleet Lead	t	63,149	61,558	188,066	178,375
Refined Silver (Ex ISA)	oz	2,871,765	2,338,931	8,591,567	6,356,129
Refined Silver (Ex Other)	oz	1,147,844	651,823	3,362,738	2,135,996
Total Northfleet Silver	oz	4,019,609	2,990,754	11,954,305	8,492,125
Lead in Alloy - Wakefield	t	2,388	4,688	8,425	13,055

Avonmouth

Lead contained in Lead/Silver bullion	t	8,847	8,307	27,470	23,072
Refined Zinc	t	21,185	21,856	69,192	57,447

Duisburg

Lead contained in Lead/Silver bullion	t	8,074	8,340	22,044	21,939
Refined Zinc	t	25,160	23,496	67,542	66,154

Ravenswooc

Metal Production Summary

Gold Produced - Sarsfield Project	[3] oz	15,049	-	41,500	-
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Production performances

Sarsfield Project

Ore Mined	t	1,618,101	82,590	3,133,582	179,333
Ore Milled	t	508,147	-	1,320,312	-
Gold grade	g/t	0.99	-	1.05	-
Gold recovery	%	93.3	-	92.9	-

[1] Other copper comprises metal in concentrate, reverts and converter slag sold.

[2] Ore Mined includes capitalised medium grade stockpile material

[3] The Sarsfield Project commenced in the June 2001 quarter.

[4] MIM's share of production 75% from 1 July 2001. Comparatives are 70% share.

[5] Other Refined Lead for the March 2001 quarter includes 4 587 tonnes of purchased refined lead processed to meet customer needs.

Prior period and cumulative data may include minor post reporting period adjustments