MAY. 06, 2002

OFFICE OF INTERNATIONAL
CORPORATE FINANCE
SECURITIES AND EXCHANGE COMMISSION
450 FIFTH STREET, N.W.
WASHINGTON, D.C. 20549

RE: FAR-BEN, S.A. DE C.V.
(THE "ISSUER"): FILE N° 82-3600

SUPPL

DEAR SIR OR MADAM::

ON BEHALF OF THE ISSUER, WE ENCLOSE FOR FILING THE ISSUER'S.

PROCESSED
MAY 14 2002
THOMSON
FINANCIAL

1.- CONSOLIDATED FINANCIAL STATEMENT FOR THE FOURTH QUARTER OF 2001.

2.- CONSOLIDATED FINANCIAL STATEMENT FOR THE FIRST QUARTER OF 2002.

THE RELEASES ARE TO BE FILED WITH RESPECT TO THE ISSUER'S OBLIGATIONS PURSUANT TO RULE 12g3-2 (b). KINDLY ACKNOWLEDGE RECEIPT OF THIS LETTER BY STAMPING AND RETURNING THE ENCLOSED COPY IN THE SELF-ADDRESSED. STAMPED ENVELOPE PROVIDED FOR YOUR CONVENIENCE..

VERY TRULY YOURS,

RENE ROMO CHAVEZ
INFORMATION FINANCIAL MANAGER
TEL. (81-8) 150-77.00

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** Quarter: **4** Year: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**

AT DECEMBER 31 OF 2001 AND 2000

(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REFS | CONCEPTS | QUARTER OF PRESENT | | QUARTER OF PREVIOUS | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| 1 | **TOTAL ASSETS** | **2,435,934** | **100** | **2,782,180** | **100** |
| 2 | **CURRENT ASSETS** | **987,633** | **41** | **1,279,166** | **46** |
| 3 | CASH AND SHORT-TERM INVESTMENTS | 92,067 | 4 | 64,021 | 2 |
| 4 | ACCOUNTS AND DOCUMENTS RECEIVABLE (NET) | 152,502 | 6 | 235,512 | 8 |
| 5 | OTHER ACCOUNTS AND DOCUMENTS RECEIVABLE | 52,362 | 2 | 122,858 | 4 |
| 6 | INVENTORIES | 673,890 | 28 | 829,810 | 30 |
| 7 | OTHER CURRENT ASSETS | 16,812 | 1 | 26,965 | 1 |
| 8 | **LONG-TERM** | **10,306** | **0** | **7,032** | **0** |
| 9 | ACCOUNTS AND DOCUMENTS RECEIVABLE (NET) | 0 | 0 | 0 | 0 |
| 10 | INVESTMENT IN SHARES OF SUBSIDIARIES AND NON-CONSOLIDATED | 0 | 0 | 0 | 0 |
| 11 | OTHER INVESTMENTS | 10,306 | 0 | 7,032 | 0 |
| 12 | **PROPERTY, PLANT AND EQUIPMENT** | **954,797** | **39** | **1,125,981** | **40** |
| 13 | PROPERTY | 448,184 | 18 | 448,692 | 16 |
| 14 | MACHINERY AND INDUSTRIAL | 0 | 0 | 0 | 0 |
| 15 | OTHER EQUIPMENT | 1,317,458 | 54 | 1,444,571 | 52 |
| 16 | ACCUMULATED DEPRECIATION | 810,845 | 33 | 767,282 | 28 |
| 17 | CONSTRUCTION IN PROGRESS | 0 | 0 | 0 | 0 |
| 18 | **DEFERRED ASSETS (NET)** | **444,071** | **18** | **345,631** | **12** |
| 19 | **OTHER ASSETS** | **39,127** | **2** | **24,370** | **1** |
| 20 | **TOTAL LIABILITIES** | **1,681,373** | **100** | **1,775,941** | **100** |
| 21 | **CURRENT LIABILITIES** | **1,608,110** | **96** | **1,026,743** | **58** |
| 22 | SUPPLIERS | 645,227 | 38 | 708,193 | 40 |
| 23 | BANK LOANS | 127,444 | 8 | 157,127 | 9 |
| 24 | STOCK MARKET LOANS | 687,436 | 41 | 0 | 0 |
| 25 | TAXES TO BE PAID | 1,353 | 0 | 2,882 | 0 |
| 26 | OTHER CURRENT LIABILITIES | 146,650 | 9 | 158,541 | 9 |
| 27 | **LONG-TERM LIABILITIES** | **0** | **0** | **683,385** | **38** |
| 28 | BANK LOANS | 0 | 0 | 0 | 0 |
| 29 | STOCK MARKET LOANS | 0 | 0 | 683,385 | 38 |
| 30 | OTHER LOANS | 0 | 0 | 0 | 0 |
| 31 | **DEFERRED LOANS** | **0** | **0** | **5,119** | **0** |
| 32 | **OTHER LIABILITIES** | **73,263** | **4** | **60,694** | **3** |
| 33 | **CONSOLIDATED STOCK HOLDERS' EQUITY** | **754,561** | **100** | **1,006,239** | **100** |
| 34 | **MINORITY INTEREST** | **43,747** | **6** | **44,210** | **4** |
| 35 | **MAJORITY INTEREST** | **710,814** | **94** | **962,029** | **96** |
| 36 | **CONTRIBUTED CAPITAL** | **1,099,109** | **146** | **1,099,819** | **109** |
| 37 | PAID-IN CAPITAL STOCK (NOMINAL) | 119,318 | 16 | 120,013 | 12 |
| 38 | RESTATEMENT OF PAID-IN CAPITAL STOCK | 457,252 | 61 | 457,267 | 45 |
| 39 | PREMIUM ON SALES OF SHARES | 522,539 | 69 | 522,539 | 52 |
| 40 | CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES | 0 | 0 | 0 | 0 |
| 41 | **CAPITAL INCREASE (DECREASE)** | **(388,295)** | **(51)** | **(137,790)** | **(14)** |
| 42 | RETAINED EARNINGS AND CAPITAL RESERVE | 1,192,873 | 158 | 1,170,003 | 116 |
| 43 | REPURCHASE FUND OF SHARES | 141,525 | 19 | 147,218 | 15 |
| 44 | EXCESS (SHORTFALL) IN RESTATEMENT OF STOCK HOLDERS' EQUITY | (1,603,782) | (213) | (1,477,881) | (147) |
| 45 | NET INCOME FOR THE YEAR | (118,911) | (16) | 22,870 | 2 |

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** Quarter: **4** Year: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**

AT DECEMBER 31 OF 2001 AND 2000

(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**
BREAKDOWN OF MAIN CONCEPTS
(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REFS | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | | QUARTER OF PREVIOUS FINANCIAL YEAR | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| **3** | **CASH AND SHORT-TERM INVESTMENTS** | **92,067** | **100** | **64,021** | **100** |
| 46 | CASH | 36,112 | 39 | 38,836 | 61 |
| 47 | SHORT-TERM INVESTMENTS | 55,955 | 61 | 25,185 | 39 |
| **18** | **DEFERRED ASSETS (NET)** | **444,071** | **100** | **345,631** | **100** |
| 48 | AMORTIZED OR REDEEMED EXPENSES | 339,932 | 77 | 338,865 | 98 |
| 49 | GOODWILL | 6,076 | 1 | 6,766 | 2 |
| 50 | DEFERRED TAXES | 98,063 | 22 | 0 | 0 |
| 51 | OTHERS | 0 | 0 | 0 | 0 |
| **21** | **CURRENT LIABILITIES** | **1,608,110** | **100** | **1,026,743** | **100** |
| 52 | FOREING CURRENCY LIABILITIES | 4,678 | 0 | 874 | 0 |
| 53 | MEXICAN PESOS LIABILITIES | 1,603,432 | 100 | 1,025,869 | 100 |
| **24** | **STOCK MARKET LOANS** | **687,436** | **100** | **0** | **100** |
| 54 | COMMERCIAL PAPER | 0 | 0 | 0 | 0 |
| 55 | CURRENT MATURITIES OF MEDIUM TERM NOTES | 0 | 0 | 0 | 0 |
| 56 | CURRENT MATURITIES OF BONDS | 687,436 | 100 | 0 | 0 |
| **26** | **OTHER CURRENT LIABILITIES** | **146,650** | **100** | **158,541** | **100** |
| 57 | OTHER CURRENT LIABILITIES WITH COST | 12,402 | 8 | 43,703 | 28 |
| 58 | OTHER CURRENT LIABILITIES WITHOUT COST | 134,248 | 92 | 114,838 | 72 |
| **27** | **LONG-TERM LIABILITIES** | **0** | **100** | **683,385** | **100** |
| 59 | FOREING CURRENCY LIABILITIES | 0 | 0 | 0 | 0 |
| 60 | MEXICAN PESOS LIABILITIES | 0 | 0 | 683,385 | 100 |
| **29** | **STOCK MARKET LOANS** | **0** | **100** | **683,385** | **100** |
| 61 | BONDS | 0 | 0 | 683,385 | 100 |
| 62 | MEDIUM TERM NOTES | 0 | 0 | 0 | 0 |
| **30** | **OTHER LOANS** | **0** | **100** | **0** | **100** |
| 63 | OTHER LOANS WITH COST | 0 | 0 | 0 | 0 |
| 64 | OTHER LOANS WITHOUT COST | 0 | 0 | 0 | 0 |
| **31** | **DEFERRED LOANS** | **0** | **100** | **5,119** | **100** |
| 65 | NEGATIVE GOODWILL | 0 | 0 | 0 | 0 |
| 66 | DEFERRED TAXES | 0 | 0 | 5,119 | 100 |
| 67 | OTHERS | 0 | 0 | 0 | 0 |
| **32** | **OTHER LIABILITIES** | **73,263** | **100** | **60,694** | **100** |
| 68 | RESERVES | 73,263 | 100 | 60,694 | 100 |
| 69 | OTHERS LIABILITIES | 0 | 0 | 0 | 0 |
| **44** | **EXCESS (SHORTFALL) IN RESTATEMENT OF STOCK HOLDERS' EQUITY** | **(1,603,782)** | **100** | **(1,477,881)** | **100** |
| 70 | ACCUMULATED INCOME DUE TO MONETARY POSITION | 0 | 0 | 0 | 0 |
| 71 | INCOME FROM NON-MONETARY POSITION ASSETS | (1,603,782) | (100) | (1,477,881) | (100) |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**
OTHER CONCEPTS
(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REFS | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | QUARTER OF PREVIOUS FINANCIAL YEAR |
|---|---|---|---|
| | | Amount | Amount |
| 72 | WORKING CAPITAL | (620,477) | 252,423 |
| 73 | PENSIONS FUND AND SENIORITY PREMIUMS | 73,316 | 60,694 |
| 74 | EXECUTIVES (*) | 77 | 93 |
| 75 | EMPLOYERS (*) | 2,756 | 2,706 |
| 76 | WORKERS (*) | 5,291 | 5,355 |
| 77 | CIRCULATION SHARES (*) | 119,318,290 | 120,013,190 |
| 78 | REPURCHASED SHARES (*) | 1,582,890 | 887,990 |

(*) THESE CONCEPTS SHOULD BE EXPRESSED IN UNITS.

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED EARNING STATEMENT**
FROM JANUARY THE 1st TO DECEMBER 31 OF 2001 AND 2000
(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REF R | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | | QUARTER OF PREVIOUS FINANCIAL YEAR | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| 1 | **NET SALES** | **5,075,714** | **100** | **5,572,706** | **100** |
| 2 | COST OF SALES | 3,945,560 | 78 | 4,379,278 | 79 |
| 3 | **GROSS INCOME** | **1,130,154** | **22** | **1,193,428** | **21** |
| 4 | OPERATING | 1,116,063 | 22 | 1,127,477 | 20 |
| 5 | **OPERATING INCOME** | **14,091** | **0** | **65,951** | **1** |
| 6 | TOTAL FINANCING COST | 63,901 | 1 | 56,019 | 1 |
| 7 | **INCOME AFTER FINANCING COST** | **(49,810)** | **(1)** | **9,932** | **0** |
| 8 | OTHER FINANCIAL OPERATIONS | 0 | 0 | 0 | 0 |
| 9 | **INCOME BEFORE TAXES AND WORKERS' PROFIT SHARING** | **(49,810)** | **(1)** | **9,932** | **0** |
| 10 | RESERVE FOR TAXES AND WORKERS' PROFIT SHARING | (68,870) | (1) | 146,788 | 3 |
| 11 | **NET INCOME AFTER TAXES AND WORKERS' PROFIT SHARING** | **19,060** | **0** | **(136,856)** | **(2)** |
| 12 | SHARE IN NET INCOME OF SUBSIDIARIES AND NON-CONSOLIDATED ASSOCIATES | 0 | 0 | 0 | 0 |
| 13 | **CONSOLIDATED NET INCOME OF CONTINUOUS** | **19,060** | **0** | **(136,856)** | **(2)** |
| 14 | INCOME OF DISCONTINUOUS OPERATIONS | 18,479 | 0 | 1,840 | 0 |
| 15 | **CONSOLIDATED NET INCOME BEFORE EXTRAORDINARY ITEMS** | **581** | **0** | **(138,696)** | **(2)** |
| 16 | EXTRAORDINARY ITEMS NET EXPENSES (INCOME) | 118,957 | 2 | (162,031) | (3) |
| 17 | NET EFFECT AT THE BEGINNING OF THE YEAR BY CHANGES IN ACCOUNTING PRINCIPLES | 0 | 0 | 0 | 0 |
| 18 | **NET CONSOLIDATED INCOME** | **(118,376)** | **(2)** | **23,335** | **0** |
| 19 | NET INCOME OF MINORITY INTEREST | 535 | | 465 | 0 |
| 20 | **NET INCOME OF MAJORITY INTEREST** | **(118,911)** | **(2)** | **22,870** | |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED EARNING STATEMENT**
BREAKDOWN OF MAIN CONCEPTS
(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REF R | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | | QUARTER OF PREVIOUS FINANCIAL | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| **1** | **NET SALES** | **5,075,714** | **100** | **5,572,706** | **100** |
| 21 | DOMESTIC | 5,075,714 | 100 | 5,572,706 | 100 |
| 22 | FOREIGN | 0 | 0 | 0 | 0 |
| 23 | TRANSLATED INTO DOLLARS (***) | 0 | 0 | 0 | 0 |
| **6** | **TOTAL FINANCING COST** | **63,901** | **100** | **56,019** | **100** |
| 24 | INTEREST PAID | 127,264 | 199 | 154,255 | 275 |
| 25 | EXCHANGE LOSSES | 970 | 2 | 1,061 | 2 |
| 26 | INTEREST EARNED | 9,857 | 15 | 6,078 | 11 |
| 27 | EXCHANGE PROFITS | 4,020 | 6 | 3,688 | 7 |
| 28 | GAIN DUE TO MONETARY POSITION | (50,456) | (79) | (89,531) | (160) |
| **8** | **OTHER FINANCIAL OPERATIONS** | **0** | **100** | **0** | **100** |
| 29 | OTHER NET EXPENSES (INCOME) NET | 0 | 0 | 0 | 0 |
| 30 | (PROFIT) LOSS ON SALE OF OWN SHARES | 0 | 0 | 0 | 0 |
| 31 | (PROFIT) LOSS ON SALE OF SHORT-TERM INVESTMENTS | 0 | 0 | 0 | 0 |
| **10** | **RESERVE FOR TAXES AND WORKERS' PROFIT SHARING** | **(68,870)** | **100** | **146,788** | **100** |
| 32 | INCOME TAX | 14,105 | 20 | 186,058 | 127 |
| 33 | DEFERED INCOME TAX | (84,253) | (122) | (41,889) | (29) |
| 34 | WORKERS' PROFIT SHARING | 1,278 | 2 | 2,619 | 2 |
| 35 | DEFERED WORKERS' PROFIT SHARING | 0 | 0 | 0 | 0 |

(***) THOUSANDS OF DOLLARS

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED EARNING STATEMENT**
OTHER CONCEPTS
(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REF R | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR Amount | QUARTER OF PREVIOUS FINANCIAL YEAR Amount |
|---|---|---|---|
| 36 | TOTAL SALES | 5,224,310 | 5,711,078 |
| 37 | NET INCOME OF THE YEAR | (77,879) | (107,955) |
| 38 | NET SALES (**) | 5,075,714 | 5,572,706 |
| 39 | OPERATION INCOME (**) | 14,091 | 65,951 |
| 40 | NET INCOME OF MAYORITY INTEREST(**) | (118,911) | 22,870 |
| 41 | NET CONSOLIDATED INCOME (**) | (118,376) | 23,335 |

(**) THE RESTATED INFORMATION ON THE LAST TWELVE MONTHS SHOULD BE USED

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**
FROM JANUARY THE 1st TO DECEMBER 31 OF 2001 AND 2000
(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REF C | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | QUARTER OF PREVIOUS FINANCIAL YEAR |
|---|---|---|---|
| | | Amount | Amount |
| 1 | **CONSOLIDATED NET INCOME** | **(118,376)** | **23,335** |
| 2 | +(-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING CASH | 16,033 | 75,796 |
| 3 | **CASH FLOW FROM NET INCOME OF THE YEAR** | **(102,343)** | **99,131** |
| 4 | CASH FLOW FROM CHANGE IN WORKING CAPITAL | 208,194 | 75,443 |
| 5 | **CASH GENERATED (USED) IN OPERATING ACTIVITIES** | **105,851** | **174,574** |
| 6 | CASH FLOW FROM EXTERNAL FINANCING | (32,498) | (44,019) |
| 7 | CASH FLOW FROM INTERNAL FINANCING | 0 | (27,770) |
| 8 | **CASH FLOW GENERATED (USED) BY FINANCING** | **(32,498)** | **(71,789)** |
| 9 | **CASH FLOW GENERATED (USED) IN INVESTMENT ACTIVITIES** | **(45,307)** | **(154,764)** |
| 10 | NET INCREASE (DECREASE) IN CASH AND SHORT-TERM INVESTMENTS | 28,046 | (51,979) |
| 11 | CASH AND SHORT-TERM INVESTMENTS AT THE BEGINNING OF PERIOD | 64,021 | 116,000 |
| 12 | CASH AND SHORT-TERM INVESTMENTS AT THE END OF PERIOD | 92,067 | 64,021 |

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**
BREAKDOWN OF MAIN CONCEPTS
(Thousands of Pesos)

**JUDGED INFORMATION** **Final Printing**

| REF C | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR Amount | QUARTER OF PREVIOUS FINANCIAL YEAR Amount |
|---|---|---|---|
| **2** | **+ (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING CASH** | **16,033** | **75,796** |
| 13 | DEPRECIATION AND AMORTIZATION FOR THE YEAR | 92,208 | 82,392 |
| 14 | + (-) NET INCREASE (DECREASE) IN PENSIONS FUND AND SENIORITY PREMIUMS | 5,114 | 10,703 |
| 15 | + (-) NET LOSS (PROFIT) IN MONEY EXCHANGE | 0 | 0 |
| 16 | + (-) NET LOSS (PROFIT) IN ASSETS AND LIABILITIES ACTUALIZATION | 0 | 0 |
| 17 | + (-) OTHER ITEMS | (81,289) | (17,299) |
| **4** | **CASH FLOW FROM CHANGE IN WORKING CAPITAL** | **208,194** | **75,443** |
| 18 | + (-) DECREASE (INCREASE) IN ACCOUNT RECEIVABLE | 83,010 | 47,539 |
| 19 | + (-) DECREASE (INCREASE) IN INVENTORIES | 120,921 | (203,781) |
| 20 | + (-) DECREASE (INCREASE) IN OTHER ACCOUNT RECEIVABLE | 80,648 | 17,476 |
| 21 | + (-) INCREASE (DECREASE) IN SUPPLIER ACCOUNT | (62,966) | 174,350 |
| 22 | + (-) INCREASE (DECREASE) IN OTHER LIABILITIES | (13,419) | 39,859 |
| **6** | **CASH FLOW FROM EXTERNAL FINANCING** | **(32,498)** | **(44,019)** |
| 23 | + SHORT-TERM BANK AND STOCK MARKET FINANCING | (25,632) | (25,021) |
| 24 | + LONG-TERM BANK AND STOCK MARKET FINANCING | 0 | 0 |
| 25 | + DIVIDEND RECEIVED | 0 | 0 |
| 26 | + OTHER FINANCING | (6,866) | (18,998) |
| 27 | (-) BANK FINANCING AMORTIZATION | 0 | 0 |
| 28 | (-) STOCK MARKET AMORTIZATION | 0 | 0 |
| 29 | (-) OTHER FINANCING AMORTIZATION | 0 | 0 |
| **7** | **CASH FLOW FROM INTERNAL FINANCING** | **0** | **(27,770)** |
| 30 | + (-) INCREASE (DECREASE) IN CAPITAL STOCKS | 0 | 0 |
| 31 | (-) DIVIDENS PAID | 0 | (27,770) |
| 32 | + PREMIUM ON SALE OF SHARES | 0 | 0 |
| 33 | + CONTRIBUTION FOR FUTURE CAPITAL INCREASES | 0 | 0 |
| **9** | **CASH FLOW GENERATED (UTILIZED) IN INVESTMENT ACTIVITIES** | **(45,307)** | **(154,764)** |
| 34 | + (-) DECREASE (INCREASE) IN STOCK INVESTMENTS OF A PERMANENT NATURE | 0 | 0 |
| 35 | (-) ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT | (45,307) | (154,764) |
| 36 | (-) INCREASE IN CONSTRUCTIONS IN PROGRESS | 0 | 0 |
| 37 | + SALE OF OTHER PERMANENT INVESTMENTS | 0 | 0 |
| 38 | + SALE OF TANGIBLE FIXED ASSETS | 0 | 0 |
| 39 | + (-) OTHER ITEMS | 0 | 0 |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**RATIOS**
**CONSOLIDATED**

**JUDGED INFORMATION** **Final Printing**

| REF P | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | QUARTER OF PREVIOUS FINANCIAL YEAR |
|---|---|---|---|
| | **YIELD** | | |
| 1 | NET INCOME TO NET SALES | (2.33) % | 0.42 % |
| 2 | NET INCOME TO STOCK HOLDERS' EQUITY (**) | (16.73) % | 2.38 % |
| 3 | NET INCOME TO TOTAL ASSETS (**) | (4.86) % | 0.84 % |
| 4 | CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME | 0.00 % | 0.20 % |
| 5 | INCOME DUE TO MONETARY POSITION TO NET INCOME | (42.62) % | 383.68 % |
| | **ACTIVITY** | | |
| 6 | NET SALES TO NET ASSETS (**) | 2.08 times | 2.00 times |
| 7 | NET SALES TO FIXED ASSETS (**) | 5.32 times | 4.95 times |
| 8 | INVENTORIES ROTATION (**) | 5.85 times | 5.28 times |
| 9 | ACCOUNTS RECEIVABLE IN DAYS OF SALES | 9 days | 13 days |
| 10 | PAID INTEREST TO TOTAL LIABILITIES WITH COST (**) | 15.38 % | 17.45 % |
| | **LEVERAGE** | | |
| 11 | TOTAL LIABILITIES TO TOTAL ASSETS | 69.02 % | 63.83 % |
| 12 | TOTAL LIABILITIES TO STOCK HOLDERS' EQUITY | 2.23 times | 1.76 times |
| 13 | FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES | 0.28 % | 0.05 % |
| 14 | LONG-TERM LIABILITIES TO FIXED ASSETS | 0.00 % | 60.69 % |
| 15 | OPERATING INCOME TO INTEREST PAID | 0.11 times | 0.43 times |
| 16 | NET SALES TO TOTAL LIABILITIES (**) | 3.02 times | 3.14 times |
| | **LIQUIDITY** | | |
| 17 | CURRENT ASSETS TO CURRENT LIABILITIES | 0.61 times | 1.25 times |
| 18 | CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES | 0.20 times | 0.44 times |
| 19 | CURRENTS ASSETS TO TOTAL LIABILITIES | 0.59 times | 0.72 times |
| 20 | AVAILABLE ASSETS TO CURRENT LIABILITIES | 5.73 % | 6.24 % |
| | **CASH FLOW** | | |
| 21 | CASH FLOW FROM NET INCOME TO NET SALES | (2.02) % | 1.78 % |
| 22 | CASH FLOW FROM CHANGES IN WORKING CAPITAL TO NET SALES | 4.10 % | 1.35 % |
| 23 | CASH GENERATED (USED) IN OPERATING TO INTEREST PAID | 0.83 times | 1.13 times |
| 24 | EXTERNAL FINANCING TO CASH GENERATED (USED) IN FINANCING | 100.00 % | 61.32 % |
| 25 | INTERNAL FINANCING TO CASH GENERATED (USED) IN FINANCING | 0.00 % | 38.68 % |
| 26 | ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT TO CASH GENERATED (USED) IN INVESTMENT ACTIVITIES | 100.00 % | 100.00 |

(**) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**DATA PER SHARE**
**CONSOLIDATED FINANCIAL STATEMENT**

**JUDGED INFORMATION** **Final Printing**

| REF D | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR Amount | QUARTER OF PREVIOUS FINANCIAL YEAR Amount |
|---|---|---|---|
| 1 | BASIC PROFIT PER ORDINARY SHARE (**) | $ (1.00) | $ 0.18 |
| 2 | BASIC PROFIT PER PREFERENT SHARE (**) | $ 0.00 | $ 0.00 |
| 3 | DILUTED PROFIT PER ORDINARY SHARE (**) | $ 0.00 | $ 0.00 |
| 4 | CONTINUOUS OPERATING PROFIT PER COMUN SHARE(**) | $ (1.00) | $ 0.18 |
| 5 | EFFECT OF DISCONTINUOUS OPERATING ON CONTINUOUS OPERATING PROFIT PER SHARE (**) | $ 0.15 | $ 0.02 |
| 6 | EFFECT OF EXTRAORDINARY PROFIT AND LOSS ON CONTINUOUS OPERATING PROFIT PER SHARE (**) | $ 1.00 | $ (1.35) |
| 7 | EFFECT BY CHANGES IN ACCOUNTING POLICIES ON CONTINUOUS OPERATING PROFIT PER SHARE (**) | $ 0.00 | $ 0.00 |
| 8 | CARRYING VALUE PER SHARE | $ 5.96 | $ 8.02 |
| 9 | CASH DIVIDEND ACUMULATED PER SHARE | $ 0.00 | $ 0.23 |
| 10 | DIVIDEND IN SHARES PER SHARE | 0.00 shares | 0.00 shares |
| 11 | MARKET PRICE TO CARRYING VALUE | 1.33 times | 1.17 times |
| 12 | MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**) | (7.93) times | 51.50 times |
| 13 | MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**) | 0.00 times | 0.00 times |

(**) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

STOCK EXCHANGE CODE**BEVIDES** QUARTER: **4** YEAR: **2001**
**FAR BEN, S. A. DE C. V.**

**FINANCIAL STATEMENT NOTES (1)**

**JUDGED INFORMATION** **CONSOLIDATED**
**Final Printing**

r24: r24: INTERESES PAGADOS EN EL PERIODO DE ENERO - DICIEMBRE DEL 2001 SON:

UDI'S : 11,281,250

IMPORTE: 33,863 (MILES DE PESOS)

(1) THIS REPORT CONTAINS THE NOTES CORRESPONDING TO THE FINANTIAL STATEMENT AMOUNTS, INCLUDING THEIR BREAKDOWN OF MAIN CONCEPTS AND OTHER CONCEPTS.

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE:
**FAR BEN, S. A. DE C. V.**

QUARTER: YEAR:

**DIRECTOR REPORT (1)**

**ANNEX 1**

**CONSOLIDATED**
**Final Printing**

STOCK EXCHANGE CODE: QUARTER: YEAR:

**FAR BEN, S. A. DE C. V.**

**FINANCIAL STATEMENT NOTES (1)**

**ANNEX 2** **CONSOLIDATED**
**Final Printing**

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**
**FAR BEN, S. A. DE C. V.**

**RELATIONS OF SHARES INVESTMENTS**

**ANNEX 3**

**JUDGED INFORMATION** **CONSOLIDATED**
**Final Printing**

| COMPANY NAME (1) | MAIN ACTIVITIES | NUMBER OF SHARES | WNERSHI (2) | TOTAL AMOUNT (Thousands of Pesos) | |
|---|---|---|---|---|---|
| | | | | CQUISITIO COST | PRESENT VALUE (3) |
| **SUBSIDIARIES** | | | | | |
| 1 DROGUERIA BENAVIDES, S.A. DE C.V. | FARMACEUTICO | 503,803,455 | 99.99 | 455,335 | 1,268,365 |
| 2 BENAVIDES DE MONTERREY, S.A. DE C.V. | FARMACEUTICO | 23,613,847 | 99.99 | 28,607 | 91,768 |
| 3 BENAVIDES DE REYNOSA, S.A. DE C.V. | IMPORTADORA Y SERV. DE REPARTO | 21,026,386 | 99.99 | 668 | 13,285 |
| 4 BENAVIDES DEL PACIFICO, S.A. DE C.V. | FARMACEUTICO | 2,232,490 | 99.99 | 1,870 | 23,867 |
| 5 DROGUERIA Y FARMACIA EL FENIX | FARMACEUTICO | 120 | 50.00 | 45,000 | 43,394 |
| **TOTAL INVESTMENT IN SUBSIDIARIES** | | | | **531,480** | **1,440,679** |
| **ASSOCIATEDS** | | | | | |
| | | 0 | 0.00 | 0 | 0 |
| **TOTAL INVESTMENT IN ASSOCIATEDS** | | | | 0 | **0** |
| **OTHER PERMANENT INVESTMENTS** | | | | | **10,306** |
| **TOTAL** | | | | | **1,450,985** |

**NOTES**

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE COD **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**PROPERTY, PLANT AND EQUIPMENT**
**(Thousands of Pesos)**

**ANNEX 4**

**JUDGED INFORMATION**

**CONSOLIDATED**
**Final Printing**

| CONCEPT | ACQUISITION COST | ACCUMULATED DEPRECIATION | CARRYING VALUE | REVALUATION | DEPRECIATION ON REVALUATION | CARRYING VALUE (-) REVALUATION (-) DEPRECIATION |
|---|---|---|---|---|---|---|
| **DEPRECIATION ASSETS** | | | | | | |
| PROPERTY | 24,074 | 7,308 | 16,766 | 126,752 | 41,501 | 102,017 |
| MACHINERY | 244,593 | 168,373 | 76,220 | 623,522 | 217,225 | 482,517 |
| TRANSPORT EQUIPMENT | 20,314 | 17,981 | 2,333 | 37,013 | 18,416 | 20,930 |
| OFFICE EQUIPMENT | 31,886 | 21,360 | 10,526 | 92,072 | 57,370 | 45,228 |
| COMPUTER EQUIPMENT | 116,337 | 104,371 | 11,966 | 151,721 | 156,940 | 6,747 |
| OTHER | 0 | 0 | 0 | 0 | 0 | 0 |
| **DEPRECIABLES TOTAL** | **437,204** | **319,393** | **117,811** | **1,031,080** | **491,452** | **657,439** |
| **NOT DEPRECIATION ASSETS** | | | | | | |
| GROUNDS | 49,185 | 0 | 49,185 | 248,173 | 0 | 297,358 |
| CONSTRUCTIONS IN PROCESS | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER | 0 | 0 | 0 | 0 | 0 | 0 |
| **NOT DEPRECIABLE TOTAL** | **49,185** | **0** | **49,185** | **248,173** | **0** | **297,358** |
| **T O T A L** | **486,389** | **319,393** | **166,996** | **1,279,253** | **491,452** | **954,797** |

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE COD **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **4** YEAR: **2001**

**PROPERTY, PLANT AND EQUIPMENT**
**(Thousands of Pesos)**

**ANNEX 4**

**JUDGED INFORMATION**

**NOTES**

CONSOLIDATED
**Final Printing**

STOCK EXCHANGE CODE: **BEVIDES**
**FAR BEN, S. A. DE C. V.**

**MEXICAN STOCK EXCHANGE**
**ANNEX 05**
**CREDITS BREAK DOWN**
(THOUSANDS OF PESOS)

QUARTER: **4** YEAR: **2001**

**JUDGED INFORMATION**

Final Printing
CONSOLIDATED

| Credit Type / Institution | Amortization Date | Rate of Interest | Denominated In Pesos | | Amortization of Credits in Foreign Currency With National Entities (Thousands Of $) Time Interval | | | | | | Amortization of Credits in Foreign Currency With Foreing Entities (Thousands Of $) Time Interval | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Until 1 Year | More Than 1 Year | Current Year | Until 1 Year | Until 2 Years | Until 3 Years | Until 4 Years | Until 5 Years | Current Year | Until 1 Year | Until 2 Years | Until 3 Years | Until 4 Years | Until 5 Years |
| **BANKS** | | | | | | | | | | | | | | | | |
| **OTHER FINANCIAL ENTITIES** | | | | | | | | | | | | | | | | |
| BANORTE | 19/11/2002 | 11.60 | 1,500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| BANAMEX | 27/07/2004 | 11.79 | 3,444 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SERFIN | 21/01/2002 | 9.90 | 30,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SANTANDER | 21/01/2002 | 9.90 | 37,500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| BITAL | 11/01/2002 | 15.50 | 55,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **TOTAL BANKS** | | | 127,444 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **LISTED IN THE MEXICAN STOCK EXCHANGE** | | | | | | | | | | | | | | | | |
| **UNSECURED DEBT** | | | | | | | | | | | | | | | | |
| CASA DE BOLSA BANCOMER | 13/06/2002 | 5.00 | 687,436 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **TOTAL STOCK EXCHANGE** | | | 687,436 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | | | | | | | | | |
| **PROVEEDORES** | | | | | | | | | | | | | | | | |
| PROVEEDOR | 30/11/2002 | | 640,549 | 0 | 0 | 4,678 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **TOTAL SUPPLIERS** | | | 640,549 | 0 | 0 | 4,678 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTROS PASIVOS CIRCULANTES | | | 146,650 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| **OTHER CURRENT LIABILITIES AND OTHER CREDITS** | | | 146,650 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | 1,602,079 | 0 | 0 | 4,678 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

**NOTES**

TIPO DE CAMBIO UTILIZADO AL 31 DE DICIEMBRE DEL 2001 ES 9.1692

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**TRADE BALANCE AND MONETARY POSITION IN FOREIGN EXCHANGE**
**(Thousands of Pesos)**

**ANNEX 6**

**JUDGED INFORMATION**

**CONSOLIDATED**
**Final Printing**

| TRADE BALANCE | DOLARS (1) | | OTHER CURRENCIES | | TOTAL |
|---|---|---|---|---|---|
| | THOUSANDS OF DOLARS | THOUSANDS OF PESOS | THOUSANDS OF DOLARS | THOUSANDS OF PESOS | THOUSANDS OF PESOS |
| **1. INCOME** | | | | | |
| EXPORTS | 0 | 0 | 0 | 0 | 0 |
| OTHER | 0 | 0 | 0 | 0 | 0 |
| **TOTAL** | | | | | |
| | | | | | |
| **2. EXPENDITURE** | | | | | |
| IMPORT (RAW MATERIALS) | 0 | 0 | 0 | 0 | 0 |
| INVESTMENTS | 0 | 0 | 0 | 0 | 0 |
| OTHER | 3,648 | 33,973 | 0 | 0 | 33,973 |
| **TOTAL** | **3,648** | **33,973** | | | **33,973** |
| **NET BALANCE** | **(3,648)** | **(33,973)** | | | **(33,973)** |
| **FOREING MONETARY POSITION** | | | | | |
| **TOTAL ASSETS** | **553** | **5,070** | 0 | 0 | **5,070** |
| **LIABILITIES POSITION** | **510** | **4,678** | | | **4,678** |
| SHORT TERM LIABILITIES POSITION | 510 | 4,678 | 0 | 0 | 4,678 |
| LONG TERM LIABILITIES POSITION | 0 | 0 | 0 | 0 | 0 |
| **NET BALANCE** | **43** | **392** | | | **392** |

**NOTES**

TIPO DE CAMBIO UTILIZADO AL 31 DE DICIEMBRE DEL 2001 ES 9.1692

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **4** YEAR: **2001**

**INTEGRATION AND INCOME**
**CALCULATION BY MONETARY POSITION (1)**
**(Thousands of Pesos)**

**ANNEX 7**

**JUDGED INFORMATION**

**CONSOLIDATED**
**Final Printing**

| MONTH | MONETARY ASSETS | MONETARY LIABILITIES | (ASSET) LIABILITIES MONETARY POSITION | MONTHLY INFLATION | MONTHLY (PROFIT) AND LOSS |
|---|---|---|---|---|---|
| JANUARY | 1,054,608 | 2,239,390 | 1,184,782 | 0.55 | 6,567 |
| FEBRUARY | 1,013,606 | 2,136,444 | 1,122,838 | 0.07 | (717) |
| MARCH | 1,017,472 | 2,095,726 | 1,078,254 | 0.63 | 6,830 |
| APRIL | 999,046 | 2,083,432 | 1,084,386 | 0.50 | 5,469 |
| MAY | 988,909 | 2,070,665 | 1,081,756 | 0.23 | 2,483 |
| JUNE | 1,031,209 | 2,132,885 | 1,101,676 | 0.24 | 2,606 |
| JULY | 1,004,595 | 2,146,946 | 1,142,351 | 0.26 | (2,840) |
| AUGUST | 949,590 | 2,102,706 | 1,153,116 | 0.59 | 6,832 |
| SEPTEMBER | 968,694 | 2,136,077 | 1,167,383 | 0.93 | 10,866 |
| OCTOBER | 1,032,156 | 2,208,550 | 1,176,394 | 0.45 | 5,316 |
| NOVEMBER | 438,156 | 1,619,391 | 1,181,235 | 0.38 | 4,451 |
| DECEMBER | 472,744 | 1,687,453 | 1,214,709 | 0.14 | 1,683 |
| ACTUALIZATION: | 0 | 0 | 0 | 0.00 | 910 |
| CAPITALIZATION: | 0 | 0 | 0 | 0.00 | 0 |
| FOREIGN CORP.: | 0 | 0 | 0 | 0.00 | 0 |
| OTHER | 0 | 0 | 0 | 0.00 | 0 |
| **TOTAL** | | | | | **50,456** |

**NOTES**

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**
**FAR BEN, S. A. DE C. V.**

**BONDS AND MEDIUM TERM NOTES LISTING IN STOCK MARKET (1)**

**ANNEX 8**

**JUDGED INFORMATION** **CONSOLIDATED**
**Final Printing**

**FINANCIAL LIMITED BASED IN ISSUED DEED AND/OR TITLE**

a) La relación activo circulante a pasivo circulante no deberá ser menor a 1.0, durante la vigencia de la emisión.
b) La relación de pasivo total a capital contable, no deberá ser mayor a 1.50.
c) La relación de pasivos con costo a capital contable no deberá ser mayor de 0.80 veces.
d) La relación de utilidad de operación más depreciación, más partidas virtuales que no representen salidas de efectivo, a gastos financieros netos (intereses devengados menos intereses ganados), no deberá ser menor a 1.50 veces durante la vigencia de la emisión. Para el cálculo de esta limitante se deberán considerar los últimos 12 meses.

Situación Actual de las Limitaciones Financieras
a) Relación activo circulante a pasivo circulante: 1.073
b) Relación pasivo total a capital contable: 2.228
c) Relación de pasivo con costo a capital contable: 1.080
d) Relación utilidad de operación más dep. más partidas virtuales a gastos financieros netos: 0.949

**ACTUAL SITUATION OF FINANCIAL LIMITED**

Constancia de las Obligaciones y/o pagarés de mediano plazo
Al cierre del 1V Trimestre del 2001, no se cumplen con las limitaciones b), c) y d). A fin de dar cumplimiento con todas y cada una de las obligaciones, Far-Ben lleva un proceso que contemplan diversas alternativas tendientes a obtener una contribución de capital, con lo cual retornaría al cumplimiento de las obligaciones.

**BONDS AND/OR MEDIUM TERM NOTES CERTIFICATE**

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

### PLANTS, COMMERCE CENTERS OR DISTRIBUTION CENTERS

**ANNEX 9**

**CONSOLIDATED**

**JUDGED INFORMATION**

**Final Printing**

| PLANT OR CENTER | ECONOMIC ACTIVITY | PLANT CAPACITY (1) | UTILIZATION (%) |
|---|---|---|---|
| FARMACIAS | COMERCIO | 155,021 | 0 |
| CAFETERIAS | COMERCIO | 1,840 | 0 |
| TIENDAS FOTOGRAFICAS | COMERCIO | 2,650 | 0 |
| LABORATORIOS | COMERCIO | 355 | 0 |

**NOTES**

LA CAPACIDAD INSTALADA DE LOS LABORATORIOS ESTA EXPRESADA EN UNIDADES

# MEXICAN STOCK EXCHANGE
# SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

## PLANTS, COMMERCE CENTERS OR DISTRIBUTION CENTERS

**ANNEX 9**

**JUDGED INFORMATION**

**CONSOLIDATED**
**Final Printing**

| PLANT OR CENTER | ECONOMIC ACTIVITY | PLANT CAPACITY (1) | UTILIZATION (%) |
|---|---|---|---|
| FARMACIAS | COMERCIO | 155,021 | 0 |
| CAFETERIAS | COMERCIO | 1,840 | 0 |
| TIENDAS FOTOGRAFICAS | COMERCIO | 2,650 | 0 |
| LABORATORIOS | COMERCIO | 355 | 0 |

**NOTES**

LA CAPACIDAD INSTALADA DE LOS LABORATORIOS ESTA EXPRESADA EN UNIDADES

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **4** YEAR: **2001**

**SELLS DISTRIBUTION BY PRODUCT**

**ANNEX 11**

**DOMESTIC SELLS**

**CONSOLIDATED**
**Final Printing**

**JUDGED INFORMATION**

| MAIN PRODUCTS | TOTAL PRODUCTION | | NET SELLS | | MARKET SHARE (%) | MAIN | |
|---|---|---|---|---|---|---|---|
| | VOLUME | AMOUNT | VOLUME | AMOUNT | | TRADEMARKS | COSTUMERS |
| FARMACIA | | | | 2,629,220 | 51.80 | VARIOS | PUBLICO GENERAL |
| PERFUMERIA | | | | 380,679 | 7.50 | VARIOS | PUBLICO GENERAL |
| FOTOGRAFIA | | | | 492,344 | 9.70 | VARIOS | PUBLICO GENERAL |
| ABARROTES | | | | 370,527 | 7.30 | VARIOS | PUBLICO GENERAL |
| HIGIENICOS | | | | 304,543 | 6.00 | VARIOS | PUBLICO GENERAL |
| DULCERIA | | | | 147,196 | 2.90 | VARIOS | PUBLICO GENERAL |
| JUGETERIA | | | | 60,909 | 1.20 | VARIOS | PUBLICO GENERAL |
| VARIEDADES | | | | 477,117 | 9.40 | VARIOS | PUBLICO GENERAL |
| CAFETERIAS | | | | 25,379 | 0.50 | VARIOS | PUBLICO GENERAL |
| VARIOS | | | | 187,800 | 3.70 | VARIOS | PUBLICO GENERAL |
| **T O T A L** | | | | 5,075,714 | | | |

**NOTES**

STOCK EXCHANGE CO BEVIDES QUARTER: 4 YEAR: 2001

**FAR BEN, S. A. DE C. V.**

## ANNEX 12

## CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)

(Thousands of Pesos)

### NFEA BALANCE FOR PREVIOUS PERIOD FOR WHICH IS DETERMINED

| | |
|---|---|
| NFEA BALANCE TO DECEMBER 31st OF : **2000** | 406 |
| Number of shares Outstanding at the Date of the NFEA: ( Units ) | 120,013,190 |

[X] ARE THE FIGURES FISCALLY AUDITED? [ ] ARE THE FIGURES FISCALLY

### DIVIDENDS COLLECTED IN THE PERIOD

| QUARTER | SERIES | NUMBER OF SHARES OUTSTANDING | DATE OF SETLEMENT | AMOUNT |
|---|---|---|---|---|
| 0 | 0 | 0.00 | | 0.00 |

### DETERMINATION OF THE NFEA OF THE PRESENT YEAR

NFE FROM THE PERIOD FROM JUNUARY 1 TO 31 OF ENERO OF 0000

| | |
|---|---|
| FISCAL EARNINGS | -77,879 |
| - DETERMINED INCOME | 0 |
| + DEDUCTED WORKER'S PRO | 0 |
| - DETERMINED WORKE | 0 |
| - DETERMINED RFE | 0 |
| - NON DEDUCTABLES | 0 |
| NFE OF PERIOD : | 0 |

### BALANCE OF THE NFEA AT THE END OF THE PERIOD

(Present year Information)

| | |
|---|---|
| NFEA BALANCE TO 31 OF DICIEMBRE OF 2001 | 423 |
| Number of shares Outstanding at the Date of the NFEA: ( Units ) | 119,318,290 |

STOCK EXCHANGE CO **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: 1 YEAR: **1997**

**ANNEX 12**
**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)**
(Thousands of Pesos)

| MODIFICATION BY COMPLENTARY | |
|---|---|
| NFEA BALANCE TO DECEMBER 31st OF : **0000** | |
| Number of shares Outstanding at the Date of the NFEA : | 0 |
| (Units) | 0 |

STOCK EXCHANGE CO **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **2** YEAR: **1999**

**ANNEX 12**
**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)**
(Thousands of Pesos)

STOCK EXCHANGE CO **BEVIDES** QUARTER: **4** YEAR: **1997**
**FAR BEN, S. A. DE C. V.**

**ANNEX 12**
**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)**
(Thousands of Pesos)

STOCK EXCHANGE CO BEVIDES QUARTER: 4 YEAR: 2001

RAZON SOCIAL: **FAR BEN, S. A. DE C. V.**

**ANNEX 12 - A**

**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT REINVERTED (NFEAR)**

(Thousands of Pesos)

| NFEAR BALANCE FOR PREVIOUS PERIOD FOR WHICH ISDETERMINED | |
|---|---|
| NFEAR BALANCE TO DECEMBER 31st OF: | |
| Number of Shares Outstanding at the Date of the NFEAR: ( Units ) | |
| ARE FIGURES FISCALLY AUDITED? | ARE FIGURES FISCALLY CONSOLIDATED? |

| DIVIDENDS PAIDOUT IN THE PERIOD THAT COMES FROM DE NFEAR | | | | |
|---|---|---|---|---|
| QUARTER | SERIES | NUMBER OF SHARES OUTSTANDING | DATE OF SETTELMENT | AMOUNT |
| 0 | 0 | 0.00 | | 0.00 |

| DETERMINATION OF THE NFEAR OF THE PRESENT YEAR | | |
|---|---|---|
| NFER FROM THE PERIOD | TO 31 OF ENERO | OF |
| FISCAL EARNINGS: | | |
| + DEDUCTED WORKER'S PROFIT SHA | | |
| - DETERMINED INCOME TAX: | | |
| - NON-DEDUCTABLES | | |
| - (+) EARNINGS (LOSS) FROM FOREING OF PROFIT: | | |
| DETERMINATED RFE OF THE FISCAL YEAR | | |
| - INCOME TAX (DEFERED ISR): | | |
| * FACTOR TO DETERMINE THE NFEAR: | | |
| NFER FROM THE PERIOD | | |

| BALANCE OF THE NFEAR AT THE END OF THE PERIOD | | |
|---|---|---|
| NFEAR BALANCE TO : | **31** OF ENERO | OF |
| Number of shares Outstanding at the Date of the NFEAR ( Units ) | | |

| MODIFICATION BY COMPLEMENTARY | |
|---|---|
| NFEAR BALANCE TO DECEMBER 31st OF: | |
| Number of shares Outstanding at the Date of the NFEAR ( Units ) | |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**
**FAR BEN, S. A. DE C. V.**

**JUDGED INFORMATION**

**CONSOLIDATED**
**Final Printing**

### INTEGRATION OF THE PAID SOCIAL CAPITAL STOCK

### CHARACTERISTICS OF THE SHARES

| SERIES | NOMINAL VALUE | VALID CUPON | NUMBER OF SHARES | | | | CAPITAL STOCK (Thousands of Pesos) | |
|---|---|---|---|---|---|---|---|---|
| | | | PORTION | PORTION | MEXICAN | SUSCRIPTION | FIXED | VARIABLE |
| A | | 0 | 15,000,000 | | 15,000,000 | | 15,000 | |
| B | | 0 | | 104,318,290 | 77,102,257 | 27,216,033 | | 104,318 |
| **TOTAL** | | | **15,000,000** | **104,318,290** | **92,102,257** | **27,216,033** | **15,000** | **104,318** |

**TOTAL NUMBER OF SHARES REPRESENTING THE PAID-IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION**
119,318,290
**SHARES PROPORTION BY :**

**CPO'S :** 0
**UNITS :** 0
**ADRS's :** 0
**GDRS's :** 0
**ADS's :** 2 X 1
**GDS's :** 0

### REPURCHASED OWN SHARES

| SERIES | NUMBER OF SHARES | MARKET VALUE OF THE SHARE AT REPURCHASE | MARKET VALUE OF THE SHARE AT QUARTER |
|---|---|---|---|
| B | 1,582,890 | 10.85000 | 7.90000 |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **4** YEAR: **2001**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED**

**JUDGED INFORMATION** **Final Printing**

**DECLARATION FROM THE COMPANY OFFICIALS RESPONSABLE FOR THE INFORMATION.**

I HEREBY SWEAR THAT THE FINANCIAL INFORMATION HERE IN SUPPLIED TO THIS STOCK EXCHANGE, CORRESPONDING TO THE PERIOD FROM **1 OF JANUARY** TO **31 OF DECEMBER OF 2001** AND **2000** IS THAT OBTAINED FROM OUR AUTHORIZED ACCOUNTING REGISTERS AND IS THE RESULT OF THE APPLICATION OF THE ACCOUNTING PRINCIPLES AND NORMS ACCEPTED AND STATED BY THE MEXICAN INSTITUTE OF PUBLIC ACCOUNTANTS AND IN THE PROVISIONS OF THE MEXICAN NATIONAL BANK AND STOCK COMMISSION (COMISION NACIONAL BANCARIA Y DE VALORES).

THE ACCOUNTING PRINCIPLES USED BY THIS COMPANY AND THE PROCESSING OF DATA FOR THE PERIOD TO WHICH THE SAID INFORMATION REFERS WERE APPLIED USING THE SAME BASES AS FOR THE SIMILAR PERIOD OF THE PREVIOUS YEAR.

**C.P. RENE ROMO CHAVEZ**
**GERENTE DE CONSOLIDACION E INFORMACION FINANCIERA**

**C.P. DANIEL ESTRADA ARELLANO**
**GERENTE DE CONTRALORIA**

**MONTERREY, NL, AT MAY 3 OF 2002**

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC / ICS

**CLAVE DE COTIZACION:** BEVIDES FECHA: 3/05/200 17:23

## DATOS GENERALES DE LA EMISORA

| | |
|---|---|
| **RAZON SOCIAL:** | FAR BEN, S. A. DE C. V. |
| **DO MICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY ,NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1227 |
| **FAX:** | 01-81-83-89-99-31 Y 32 |
| **E-MAIL:** | inversionistas@benavides.com.mx |
| **DIRECCION DE INTERNET** | http://www.benavides.com.mx |

**AUTOMATICO:** X

## DATOS FISCALES DE LA EMISORA

| | |
|---|---|
| **RFC EMPRESA:** | FBE911021CN8 |
| **DOMICILIO** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY ,NL |

## RESPONSABLE DE PAGO

| | |
|---|---|
| **NOMBRE:** | ING. VICTOR MANUEL TREVIÑO HERRERA |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY ,NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1227 |
| **FAX:** | 01-81-83-89-99-32 |

## DATOS DE LOS FUNCIONARIOS

| | |
|---|---|
| **PUESTO BMV:** | PRESIDENTE DEL CONSEJO DE ADMINISTRACION |
| **PUESTO:** | PRESIDENTE DEL CONSEJO |
| **NOMBRE:** | DR. FERNANDO OLVERA ESCALONA |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-50 |
| **FAX:** | 01-81-83-89-99-83 |
| **E-MAIL:** | folvera@benavides.com.mx |

| | |
|---|---|
| **PUESTO BMV:** | DIRECTOR GENERAL |
| **PUESTO:** | N/A |
| **NOMBRE:** | N/A N/A N/A N/A |
| **DOMICILIO:** | N/A |
| **COLONIA:** | N/A |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC / ICS

**CLAVE DE COTIZACION:** BEVIDES FECHA: 3/05/200 17:23

| | |
|---|---|
| **TELEFONO:** | N/A |
| **FAX:** | N/A |
| **E-MAIL:** | N/A |

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|---|---|
| **PUESTO BMV:** | DIRECTOR DE FINANZAS |
| **PUESTO:** | DIRECTOR DE FINANZAS |
| **NOMBRE:** | LIC. ENRIQUE JAVIER VILLARREAL BACCO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT.501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 |
| **FAX:** | 01-81-81-50-77-00 EXT. 1152 |
| **E-MAIL:** | evillarreal@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | RESPONSABLE DE ENVIO DE INFORMACION FINANCIERA TRIMESTRAL |
| **PUESTO:** | GERENTE DE CONSOLIDACION E INFORMACION FINANCIERA |
| **NOMBRE:** | C. P. RENE ROMO CHAVEZ |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1150 |
| **FAX:** | 01-81-81-50-72-22 EXT.1152 |
| **E-MAIL:** | rromo@benavides.com.mx |

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|---|---|
| **PUESTO BMV:** | SEGUNDO RESPONSABLE DE ENVIO DE INFORMACION FINANCIERA TRIMESTRAL |
| **PUESTO:** | GERENTE DE CONTRALORIA |
| **NOMBRE:** | C. P. DANIEL ESTRADA ARELLANO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1180 |
| **FAX:** | 01-81-81-50-77-16 EXT. 1191 |
| **E-MAIL:** | Destrada@benavides.com.mx |

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|---|---|
| **PUESTO BMV:** | RESPONSABLE DEL AREA JURIDICA |
| **PUESTO:** | COORDINADOR JURIDICO |
| **NOMBRE:** | LIC. JAVIER RODRIGUEZ LUCIO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1337 |
| **FAX:** | 01-81-81-50-77-00 EXT. 1152 |
| **E-MAIL:** | JRLucio@benavides.com.mx |

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|---|---|
| **PUESTO BMV:** | SECRETARIO DEL CONSEJO DE ADMINISTRACION |
| **PUESTO:** | SECRETARIO DEL CONSEJO DE ADMINISTRACION |
| **NOMBRE:** | LIC. ENRIQUE IGLESIAS ELIZONDO |

**CLAVE DE COTIZACION:** BEVIDES FECHA: 3/05/200 17:23

| | |
|---|---|
| **DOMICILIO:** | DANIEL ZAMBRANO N° 514 |
| **COLONIA:** | CHEPEVERA |
| **C. POSTAL:** | 64030 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-83-33-99-85 AL 87 |
| **FAX:** | 01-81-83-33-99-85 AL 87 |
| **E-MAIL:** | eiglesias@infosel.net.mx |

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| | |
|---|---|
| **PUESTO BMV:** | RESPONSABLE DE INFORMACION A INVERSIONISTAS |
| **PUESTO:** | GERENTE DE PLANEACION Y DESARROLLO |
| **NOMBRE:** | ING. VICTOR MANUEL TREVIÑO HERRERA |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT.1227 |
| **FAX:** | 01-81-83-89-99-32 |
| **E-MAIL:** | vtrevino@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | ACREDITADO PARA ENVIO DE INFORMACION VIA EMISNET |
| **PUESTO:** | GERENTE DE CONTRALORIA |
| **NOMBRE:** | C.P. DANIEL ESTRADA ARELLANO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1180 |
| **FAX:** | 01-81-81-50-77-16 EXT.1191 |
| **E-MAIL:** | Destrada@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | ACREDITADO PARA ENVIO DE EVENTOS RELEVANTES VIA EMISNET |
| **PUESTO:** | GERENTE DE CONTRALORIA |
| **NOMBRE:** | C.P. DANIEL ESTRADA ARELLANO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1180 |
| **FAX:** | 01-81-81-50-77-16 EXT. 1191 |
| **E-MAIL:** | dcriollo@benavides.com.mx |

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC / ICS

**CLAVE DE COTIZACION:** BEVIDES **FECHA :** 3/05/2002 17:23

**FAR BEN, S. A. DE C. V.**

**CONSEJO DE ADMINISTRACION**

**SERIE** B

**CARGO** PRESIDENTE

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : DR. FERNANDO OLVERA ESCALONA

**CARGO** CONSEJERO(S) PROPIETARIO(S)

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : C.P. ENRIQUE BAY ROGEL

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. FELIPE DE JESUS BENAVIDES PEREZ

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. HECTOR BENAVIDES SAUCEDA

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. NAPOLEON CANTU CERNA

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : ING. GUILLERMO CHAVEZ ECKSTEIN

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. JOSE MANUEL DOIZTUA GARCIA

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. ENRIQUE MOURET BENAVIDES

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. MYRTHALA PRADO DE GUTIERREZ

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. ARTURO QUINTERO TREVIÑO

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : C.P. RODRIGO SALAS BENAVIDES

**CARGO** CONSEJERO(S) SUPLENTE(S)

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : C.P. MIGUEL ANGEL ABAROA CASTELLANOS

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. ADRIAN BENAVIDES SAUCEDA

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : DON DOMINGO R. BENAVIDES POMPA

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC / ICS

**CLAVE DE COTIZACION:** BEVIDES FECHA : 3/05/2002 17:23

**FAR BEN, S. A. DE C. V.**

**CONSEJO DE ADMINISTRACION**

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. EUGENIO BENAVIDES VILLARREAL

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : DON FELIPE DE JESUS BENAVIDES POMPA

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. ALEJANDRO FUENTES ECHEVARRIA

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : ARQ. JUAN REGINO GUTIERREZ PRADO

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : ING. ENRIQUE MOURET VALDES

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. HUGO NAJERA ALVA

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : ING. DAVID ODRIOZOLA MOURET

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : C.P. LUIS FELIPE SALAS BENAVIDES

**CARGO** **SECRETARIO PROPIETARIO**

VIGENCIA DEL : 26/04/2001 AL : 31/12/2001
NOMBRE : LIC. ENRIQUE IGLESIAS ELIZONDO

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: QUARTER: YEAR:
**FAR BEN, S. A. DE C. V.**

**FINANCIAL STATEMENT NOTES (1)**

**CONSOLIDATED**
**Final Printing**

(1) THIS REPORT CONTAINS THE NOTES CORRESPONDING TO THE FINANTIAL STATEMENT AMOUNTS, INCLUDING THEIR BREAKDOWN OF MAIN CONCEPTS AND OTHER CONCEPTS.

STOCK EXCHANGE CODE**BEVIDES** QUARTER: **4** YEAR: **2001**
**FAR BEN, S. A. DE C. V.**

**FINANCIAL STATEMENT NOTES (1)**

**JUDGED INFORMATION** **CONSOLIDATED**
**Final Printing**

r24: r24: INTERESES PAGADOS EN EL PERIODO DE ENERO - DICIEMBRE DEL 2001 SON:

UDI'S : 11,281,250

IMPORTE: 33,863 (MILES DE PESOS)

(1) THIS REPORT CONTAINS THE NOTES CORRESPONDING TO THE FINANTIAL STATEMENT AMOUNTS, INCLUDING THEIR BREAKDOWN OF MAIN CONCEPTS AND OTHER CONCEPTS.

CLAVE DE COTIZACIÓN:

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC/ICS

**SITUACIÓN FINANCIERA POR SEGMENTOS DE NEGOCIO COMPARATIVO**

DEL 1 DE ENERO AL 31 DE DICIEMBRE DE 2000 Y 2001 TRIMESTRE: 4 AÑO

(Millones de Pesos) Final Printing

| | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | |

**SECTOR 1:** _____

**SECTOR 2:** _____

**SECTOR 3:** _____

CLAVE DE COTIZACIÓN:

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC/ICS

**ESTADO DE RESULTADOS POR SEGMENTOS DE NEGOCIO COMPARATIVO**

DEL 1 DE ENERO AL 31 DE DICIEMBRE DE 2000 Y 2001 TRIMESTRE: 4 AÑO

(Millones de Pesos) Final Printing

**SECTOR 1:** _____

**SECTOR 2:** _____

**SECTOR 3:** _____

CLAVE DE COTIZACIÓ

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC/ICS

**SITUACIÓN FINANCIERA POR SEGMENTOS GEOGRAFICOS COMPARATIVO**

DEL 1 DE ENERO AL 31 DE DICIEMBRE DE 2000 Y 2001 TRIMESTRE: **4** AÑO:

(Millones de Pesos)

Final Printing

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**PAIS 1:** _____

**PAIS 2:** _____

**PAIS 3:** _____

CLAVE DE COTIZACIÓ

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC/ICS

**ESTADO DE RESULTADOS POR SEGMENTOS GEOGRAFICOS COMPARATIVO**

DEL 1 DE ENERO AL 31 DE DICIEMBRE DE 2000 Y 2001 TRIMESTRE: 4 AÑO:

(Millones de Pesos)

Final Printing

| | | | | | | | | | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | | | | | | | | | | | |

**PAIS 1:** _____

**PAIS 2:** _____

**PAIS 3:** _____

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES**

**FAR BEN, S. A. DE C. V.**

Quarter: **1** Year: **2002**

02 MAY -3

**CONSOLIDATED FINANCIAL STATEMENT**

AT MARCH 31 OF 2002 AND 2001

(Thousands of Pesos)

**Final Printing**

| REFS | CONCEPTS | QUARTER OF PRESENT | | QUARTER OF PREVIOUS | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| 1 | **TOTAL ASSETS** | **2,325,429** | **100** | **2,621,319** | **100** |
| 2 | **CURRENT ASSETS** | **910,361** | **39** | **1,088,231** | **42** |
| 3 | CASH AND SHORT-TERM INVESTMENTS | 56,181 | 2 | 20,330 | 1 |
| 4 | ACCOUNTS AND DOCUMENTS RECEIVABLE (NET) | 159,403 | 7 | 229,122 | 9 |
| 5 | OTHER ACCOUNTS AND DOCUMENTS RECEIVABLE | 28,117 | 1 | 90,947 | 3 |
| 6 | INVENTORIES | 639,428 | 27 | 702,673 | 27 |
| 7 | OTHER CURRENT ASSETS | 27,232 | 1 | 45,159 | 2 |
| 8 | **LONG-TERM** | **10,305** | **0** | **7,048** | **0** |
| 9 | ACCOUNTS AND DOCUMENTS RECEIVABLE (NET) | 0 | 0 | 0 | 0 |
| 10 | INVESTMENT IN SHARES OF SUBSIDIARIES AND NON-CONSOLIDATED | 0 | 0 | 0 | 0 |
| 11 | OTHER INVESTMENTS | 10,305 | 0 | 7,048 | 0 |
| 12 | **PROPERTY, PLANT AND EQUIPMENT** | **954,814** | **41** | **1,127,638** | **43** |
| 13 | PROPERTY | 453,781 | 20 | 454,388 | 17 |
| 14 | MACHINERY AND INDUSTRIAL | 0 | 0 | 0 | 0 |
| 15 | OTHER EQUIPMENT | 1,336,828 | 57 | 1,476,310 | 56 |
| 16 | ACCUMULATED DEPRECIATION | 835,795 | 36 | 803,060 | 31 |
| 17 | CONSTRUCTION IN PROGRESS | 0 | 0 | 0 | 0 |
| 18 | **DEFERRED ASSETS (NET)** | **437,876** | **19** | **372,092** | **14** |
| 19 | **OTHER ASSETS** | **12,073** | **1** | **26,310** | **1** |
| 20 | **TOTAL LIABILITIES** | **1,567,364** | **100** | **1,613,216** | **100** |
| 21 | **CURRENT LIABILITIES** | **1,518,005** | **97** | **849,591** | **53** |
| 22 | SUPPLIERS | 632,227 | 40 | 505,474 | 31 |
| 23 | BANK LOANS | 104,722 | 7 | 141,815 | 9 |
| 24 | STOCK MARKET LOANS | 694,757 | 44 | 0 | 0 |
| 25 | TAXES TO BE PAID | 3,853 | 0 | 4,186 | 0 |
| 26 | OTHER CURRENT LIABILITIES | 82,446 | 5 | 198,116 | 12 |
| 27 | **LONG-TERM LIABILITIES** | **0** | **0** | **694,251** | **43** |
| 28 | BANK LOANS | 0 | 0 | 0 | 0 |
| 29 | STOCK MARKET LOANS | 0 | 0 | 694,251 | 43 |
| 30 | OTHER LOANS | 0 | 0 | 0 | 0 |
| 31 | **DEFERRED LOANS** | **0** | **0** | **5,131** | **0** |
| 32 | **OTHER LIABILITIES** | **49,359** | **3** | **64,243** | **4** |
| 33 | **CONSOLIDATED STOCK HOLDERS' EQUITY** | **758,065** | **100** | **1,008,103** | **100** |
| 34 | **MINORITY INTEREST** | **44,224** | **6** | **47,175** | **5** |
| 35 | **MAJORITY INTEREST** | **713,841** | **94** | **960,928** | **95** |
| 36 | **CONTRIBUTED CAPITAL** | **1,114,212** | **147** | **1,114,897** | **111** |
| 37 | PAID-IN CAPITAL STOCK (NOMINAL) | 119,318 | 16 | 119,992 | 12 |
| 38 | RESTATEMENT OF PAID-IN CAPITAL STOCK | 465,175 | 61 | 465,193 | 46 |
| 39 | PREMIUM ON SALES OF SHARES | 529,719 | 70 | 529,712 | 53 |
| 40 | CONTRIBUTIONS FOR FUTURE CAPITAL INCREASES | 0 | 0 | 0 | 0 |
| 41 | **CAPITAL INCREASE (DECREASE)** | **(400,371)** | **(53)** | **(153,969)** | **(15)** |
| 42 | RETAINED EARNINGS AND CAPITAL RESERVE | 1,088,720 | 144 | 1,209,252 | 120 |
| 43 | REPURCHASE FUND OF SHARES | 143,469 | 19 | 149,064 | 15 |
| 44 | EXCESS (SHORTFALL) IN RESTATEMENT OF STOCK HOLDERS' EQUITY | (1,636,456) | (216) | (1,513,062) | (150) |
| 45 | NET INCOME FOR THE YEAR | 3,896 | 1 | 777 | 0 |

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** Quarter: **1** Year: **2002**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**

AT MARCH 31 OF 2002 AND 2001

(Thousands of Pesos)

**Final Printing**

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**
BREAKDOWN OF MAIN CONCEPTS
(Thousands of Pesos)

**Final Printing**

| REF S | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | | QUARTER OF PREVIOUS FINANCIAL YEAR | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| **3** | **CASH AND SHORT-TERM INVESTMENTS** | **56,181** | **100** | **20,330** | **100** |
| 46 | CASH | 23,733 | 42 | (5,689) | (28) |
| 47 | SHORT-TERM INVESTMENTS | 32,448 | 58 | 26,019 | 128 |
| **18** | **DEFERRED ASSETS (NET)** | **437,876** | **100** | **372,092** | **100** |
| 48 | AMORTIZED OR REDEEMED EXPENSES | 333,838 | 76 | 365,309 | 98 |
| 49 | GOODWILL | 5,975 | 1 | 6,783 | 2 |
| 50 | DEFERRED TAXES | 98,063 | 22 | 0 | 0 |
| 51 | OTHERS | 0 | 0 | 0 | 0 |
| **21** | **CURRENT LIABILITIES** | **1,518,005** | **100** | **849,591** | **100** |
| 52 | FOREING CURRENCY LIABILITIES | 1,005 | 0 | 3,618 | 0 |
| 53 | MEXICAN PESOS LIABILITIES | 1,517,000 | 100 | 845,973 | 100 |
| **24** | **STOCK MARKET LOANS** | **694,757** | **100** | **0** | **100** |
| 54 | COMMERCIAL PAPER | 0 | 0 | 0 | 0 |
| 55 | CURRENT MATURITIES OF MEDIUM TERM NOTES | 0 | 0 | 0 | 0 |
| 56 | CURRENT MATURITIES OF BONDS | 694,757 | 100 | 0 | 0 |
| **26** | **OTHER CURRENT LIABILITIES** | **82,446** | **100** | **198,116** | **100** |
| 57 | OTHER CURRENT LIABILITIES WITH COST | 12,654 | 15 | 55,547 | 28 |
| 58 | OTHER CURRENT LIABILITIES WITHOUT COST | 69,792 | 85 | 142,569 | 72 |
| **27** | **LONG-TERM LIABILITIES** | **0** | **100** | **694,251** | **100** |
| 59 | FOREING CURRENCY LIABILITIES | 0 | 0 | 0 | 0 |
| 60 | MEXICAN PESOS LIABILITIES | 0 | 0 | 694,251 | 100 |
| **29** | **STOCK MARKET LOANS** | **0** | **100** | **694,251** | **100** |
| 61 | BONDS | 0 | 0 | 694,251 | 100 |
| 62 | MEDIUM TERM NOTES | 0 | 0 | 0 | 0 |
| **30** | **OTHER LOANS** | **0** | **100** | **0** | **100** |
| 63 | OTHER LOANS WITH COST | 0 | 0 | 0 | 0 |
| 64 | OTHER LOANS WITHOUT COST | 0 | 0 | 0 | 0 |
| **31** | **DEFERRED LOANS** | **0** | **100** | **5,131** | **100** |
| 65 | NEGATIVE GOODWILL | 0 | 0 | 0 | 0 |
| 66 | DEFERRED TAXES | 0 | 0 | 5,131 | 100 |
| 67 | OTHERS | 0 | 0 | 0 | 0 |
| **32** | **OTHER LIABILITIES** | **49,359** | **100** | **64,243** | **100** |
| 68 | RESERVES | 49,359 | 100 | 64,243 | 100 |
| 69 | OTHERS LIABILITIES | 0 | 0 | 0 | 0 |
| **44** | **EXCESS (SHORTFALL) IN RESTATEMENT OF STOCK HOLDERS' EQUITY** | **(1,636,456)** | **100** | **(1,513,062)** | **100** |
| 70 | ACCUMULATED INCOME DUE TO MONETARY POSITION | 0 | 0 | 0 | 0 |
| 71 | INCOME FROM NON-MONETARY POSITION ASSETS | (1,636,456) | (100) | (1,513,062) | (100) |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **1** YEAR: **2002**

**CONSOLIDATED FINANCIAL STATEMENT**
OTHER CONCEPTS
(Thousands of Pesos)

Final Printing

| REFS | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | QUARTER OF PREVIOUS FINANCIAL YEAR |
|---|---|---|---|
| | | Amount | Amount |
| 72 | WORKING CAPITAL | (607,644) | 238,640 |
| 73 | PENSIONS FUND AND SENIORITY PREMIUMS | 49,359 | 64,243 |
| 74 | EXECUTIVES (*) | 68 | 88 |
| 75 | EMPLOYERS (*) | 2,452 | 2,634 |
| 76 | WORKERS (*) | 5,215 | 5,284 |
| 77 | CIRCULATION SHARES (*) | 119,318,290 | 119,993,190 |
| 78 | REPURCHASED SHARES (*) | 1,582,890 | 907,990 |

(*) THESE CONCEPTS SHOULD BE EXPRESSED IN UNITS.

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED EARNING STATEMENT**
FROM JANUARY THE 1st TO MARCH 31 OF 2002 AND 2001
(Thousands of Pesos)

**Final Printing**

| REF R | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | | QUARTER OF PREVIOUS FINANCIAL YEAR | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| 1 | **NET SALES** | **1,248,141** | **100** | **1,323,098** | **100** |
| 2 | COST OF SALES | 964,886 | 77 | 1,023,107 | 77 |
| 3 | **GROSS INCOME** | **283,255** | **23** | **299,991** | **23** |
| 4 | OPERATING | 264,672 | 21 | 266,011 | 20 |
| 5 | **OPERATING INCOME** | **18,583** | **1** | **33,980** | **3** |
| 6 | TOTAL FINANCING COST | 6,562 | 1 | 18,912 | 1 |
| 7 | **INCOME AFTER FINANCING COST** | **12,021** | **1** | **15,068** | **1** |
| 8 | OTHER FINANCIAL OPERATIONS | 0 | 0 | 0 | 0 |
| 9 | **INCOME BEFORE TAXES AND WORKERS' PROFIT SHARING** | **12,021** | **1** | **15,068** | **1** |
| 10 | RESERVE FOR TAXES AND WORKERS' PROFIT SHARING | 8,193 | 1 | 8,152 | 1 |
| 11 | **NET INCOME AFTER TAXES AND WORKERS' PROFIT SHARING** | **3,828** | **0** | **6,916** | **1** |
| 12 | SHARE IN NET INCOME OF SUBSIDIARIES AND NON-CONSOLIDATED ASSOCIATES | 0 | 0 | 0 | 0 |
| 13 | **CONSOLIDATED NET INCOME OF CONTINUOUS** | **3,828** | **0** | **6,916** | **1** |
| 14 | INCOME OF DISCONTINUOUS OPERATIONS | (123) | 0 | 1,065 | 0 |
| 15 | **CONSOLIDATED NET INCOME BEFORE EXTRAORDINARY ITEMS** | **3,951** | **0** | **5,851** | **0** |
| 16 | EXTRAORDINARY ITEMS NET EXPENSES (INCOME) | (575) | 0 | 1,334 | 0 |
| 17 | NET EFFECT AT THE BEGINNING OF THE YEAR BY CHANGES IN ACCOUNTING PRINCIPLES | 0 | 0 | 0 | 0 |
| 18 | **NET CONSOLIDATED INCOME** | **4,526** | **0** | **4,517** | **0** |
| 19 | NET INCOME OF MINORITY INTEREST | 630 | | 3,740 | 0 |
| 20 | **NET INCOME OF MAJORITY INTEREST** | **3,896** | | **777** | |

# MEXICAN STOCK EXCHANGE
# SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: 1 YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED EARNING STATEMENT**
BREAKDOWN OF MAIN CONCEPTS
(Thousands of Pesos)

**Final Printing**

| REF R | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | | QUARTER OF PREVIOUS FINANCIAL | |
|---|---|---|---|---|---|
| | | Amount | % | Amount | % |
| **1** | **NET SALES** | **1,248,141** | **100** | **1,323,098** | **100** |
| 21 | DOMESTIC | 1,248,141 | 100 | 1,323,098 | 100 |
| 22 | FOREIGN | 0 | 0 | 0 | 0 |
| 23 | TRANSLATED INTO DOLLARS (***) | 0 | 0 | 0 | 0 |
| **6** | **TOTAL FINANCING COST** | **6,562** | **100** | **18,912** | **100** |
| 24 | INTEREST PAID | 26,762 | 408 | 36,734 | 194 |
| 25 | EXCHANGE LOSSES | 83 | 1 | 162 | 1 |
| 26 | INTEREST EARNED | 3,685 | 56 | 3,717 | 20 |
| 27 | EXCHANGE PROFITS | 212 | 3 | 856 | 5 |
| 28 | GAIN DUE TO MONETARY POSITION | (16,386) | (250) | (13,411) | (71) |
| **8** | **OTHER FINANCIAL OPERATIONS** | **0** | **100** | **0** | **100** |
| 29 | OTHER NET EXPENSES (INCOME) NET | 0 | 0 | 0 | 0 |
| 30 | (PROFIT) LOSS ON SALE OF OWN SHARES | 0 | 0 | 0 | 0 |
| 31 | (PROFIT) LOSS ON SALE OF SHORT-TERM INVESTMENTS | 0 | 0 | 0 | 0 |
| **10** | **RESERVE FOR TAXES AND WORKERS' PROFIT SHARING** | **8,193** | **100** | **8,152** | **100** |
| 32 | INCOME TAX | 5,693 | 69 | 4,638 | 57 |
| 33 | DEFERED INCOME TAX | 0 | 0 | 0 | 0 |
| 34 | WORKERS' PROFIT SHARING | 2,500 | 31 | 3,514 | 43 |
| 35 | DEFERED WORKERS' PROFIT SHARING | 0 | 0 | 0 | 0 |

(***) THOUSANDS OF DOLLARS

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR **2002**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED EARNING STATEMENT**
OTHER CONCEPTS
(Thousands of Pesos)

**Final Printing**

| REF R | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR Amount | QUARTER OF PREVIOUS FINANCIAL YEAR Amount |
|---|---|---|---|
| 36 | TOTAL SALES | 1,291,414 | 1,431,055 |
| 37 | NET INCOME OF THE YEAR | (29,387) | (20,035) |
| 38 | NET SALES (**) | 5,070,505 | 5,851,192 |
| 39 | OPERATION INCOME (**) | (1,112) | 28,811 |
| 40 | NET INCOME OF MAYORITY INTEREST(**) | (117,427) | (24,807) |
| 41 | NET CONSOLIDATED INCOME (**) | (119,994) | (21,957) |

(**) THE RESTATED INFORMATION ON THE LAST TWELVE MONTHS SHOULD BE USED

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**
FROM JANUARY THE 1st TO MARCH 31 OF 2002 AND 2001
(Thousands of Pesos)

**Final Printing**

| REF C | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | QUARTER OF PREVIOUS FINANCIAL YEAR |
|---|---|---|---|
| | | Amount | Amount |
| 1 | **CONSOLIDATED NET INCOME** | **4,526** | **4,517** |
| 2 | +(-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING CASH | 27,826 | 23,607 |
| 3 | **CASH FLOW FROM NET INCOME OF THE YEAR** | **32,352** | **28,124** |
| 4 | CASH FLOW FROM CHANGE IN WORKING CAPITAL | (41,172) | (19,205) |
| 5 | **CASH GENERATED (USED) IN OPERATING ACTIVITIES** | **(8,820)** | **8,919** |
| 6 | CASH FLOW FROM EXTERNAL FINANCING | (26,599) | (15,986) |
| 7 | CASH FLOW FROM INTERNAL FINANCING | 0 | (193) |
| 8 | **CASH FLOW GENERATED (USED) BY FINANCING** | **(26,599)** | **(16,179)** |
| 9 | **CASH FLOW GENERATED (USED) IN INVESTMENT ACTIVITIES** | **(1,732)** | **(37,311)** |
| 10 | NET INCREASE (DECREASE) IN CASH AND SHORT-TERM INVESTMENTS | (37,151) | (44,571) |
| 11 | CASH AND SHORT-TERM INVESTMENTS AT THE BEGINNING OF PERIOD | 93,332 | 64,901 |
| 12 | CASH AND SHORT-TERM INVESTMENTS AT THE END OF PERIOD | 56,181 | 20,330 |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED FINANCIAL STATEMENT**
BREAKDOWN OF MAIN CONCEPTS
(Thousands of Pesos)

**Final Printing**

| REF C | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR Amount | QUARTER OF PREVIOUS FINANCIAL YEAR Amount |
|---|---|---|---|
| **2** | **+ (-) ITEMS ADDED TO INCOME WHICH DO NOT REQUIRE USING CASH** | **27,826** | **23,607** |
| 13 | DEPRECIATION AND AMORTIZATION FOR THE YEAR | 22,229 | 20,103 |
| 14 | + (-) NET INCREASE (DECREASE) IN PENSIONS FUND AND SENIORITY PREMIUMS | 3,796 | 2,290 |
| 15 | + (-) NET LOSS (PROFIT) IN MONEY EXCHANGE | 0 | 0 |
| 16 | + (-) NET LOSS (PROFIT) IN ASSETS AND LIABILITIES ACTUALIZATION | 0 | 0 |
| 17 | + (-) OTHER ITEMS | 1,801 | 1,214 |
| **4** | **CASH FLOW FROM CHANGE IN WORKING CAPITAL** | **(41,172)** | **(19,205)** |
| 18 | + (-) DECREASE (INCREASE) IN ACCOUNT RECEIVABLE | (4,806) | 9,624 |
| 19 | + (-) DECREASE (INCREASE) IN INVENTORIES | 34,462 | 129,176 |
| 20 | + (-) DECREASE (INCREASE) IN OTHER ACCOUNT RECEIVABLE | 14,776 | 15,773 |
| 21 | + (-) INCREASE (DECREASE) IN SUPPLIER ACCOUNT | (21,866) | (212,442) |
| 22 | + (-) INCREASE (DECREASE) IN OTHER LIABILITIES | (63,738) | 38,664 |
| **6** | **CASH FLOW FROM EXTERNAL FINANCING** | **(26,599)** | **(15,986)** |
| 23 | + SHORT-TERM BANK AND STOCK MARKET FINANCING | 0 | 0 |
| 24 | + LONG-TERM BANK AND STOCK MARKET FINANCING | 0 | 1,485 |
| 25 | + DIVIDEND RECEIVED | 0 | 0 |
| 26 | + OTHER FINANCING | 0 | 0 |
| 27 | (-) BANK FINANCING AMORTIZATION | (24,473) | (17,471) |
| 28 | (-) STOCK MARKET AMORTIZATION | (2,126) | 0 |
| 29 | (-) OTHER FINANCING AMORTIZATION | 0 | 0 |
| **7** | **CASH FLOW FROM INTERNAL FINANCING** | **0** | **(193)** |
| 30 | + (-) INCREASE (DECREASE) IN CAPITAL STOCKS | 0 | (19) |
| 31 | (-) DIVIDENS PAID | 0 | 2 |
| 32 | + PREMIUM ON SALE OF SHARES | 0 | (176) |
| 33 | + CONTRIBUTION FOR FUTURE CAPITAL INCREASES | 0 | 0 |
| **9** | **CASH FLOW GENERATED (UTILIZED) IN INVESTMENT ACTIVITIES** | **(1,732)** | **(37,311)** |
| 34 | + (-) DECREASE (INCREASE) IN STOCK INVESTMENTS OF A PERMANENT NATURE | 0 | 0 |
| 35 | (-) ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT | (5,754) | (34,323) |
| 36 | (-) INCREASE IN CONSTRUCTIONS IN PROGRESS | 0 | 0 |
| 37 | + SALE OF OTHER PERMANENT INVESTMENTS | 0 | 0 |
| 38 | + SALE OF TANGIBLE FIXED ASSETS | 0 | 0 |
| 39 | + (-) OTHER ITEMS | 4,022 | (2,988) |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**RATIOS**
**CONSOLIDATED**

**Final Printing**

| REF P | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR | | QUARTER OF PREVIOUS FINANCIAL YEAR | |
|---|---|---|---|---|---|
| | **YIELD** | | | | |
| 1 | NET INCOME TO NET SALES | 0.36 | % | 0.34 | % |
| 2 | NET INCOME TO STOCK HOLDERS' EQUITY (**) | (16.45) | % | (2.58) | % |
| 3 | NET INCOME TO TOTAL ASSETS (**) | (5.16) | % | (0.84) | % |
| 4 | CASH DIVIDENDS TO PREVIOUS YEAR NET INCOME | 0.00 | % | 0.00 | % |
| 5 | INCOME DUE TO MONETARY POSITION TO NET INCOME | 362.04 | % | 296.90 | % |
| | **ACTIVITY** | | | | |
| 6 | NET SALES TO NET ASSETS (**) | 2.18 | times | 2.23 | times |
| 7 | NET SALES TO FIXED ASSETS (**) | 5.31 | times | 5.19 | times |
| 8 | INVENTORIES ROTATION (**) | 6.16 | times | 6.61 | times |
| 9 | ACCOUNTS RECEIVABLE IN DAYS OF SALES | 10 | days | 14 | days |
| 10 | PAID INTEREST TO TOTAL LIABILITIES WITH COST (**) | 14.99 | % | 17.47 | % |
| | **LEVERAGE** | | | | |
| 11 | TOTAL LIABILITIES TO TOTAL ASSETS | 67.40 | % | 61.54 | % |
| 12 | TOTAL LIABILITIES TO STOCK HOLDERS' EQUITY | 2.07 | times | 1.60 | times |
| 13 | FOREIGN CURRENCY LIABILITIES TO TOTAL LIABILITIES | 0.06 | % | 0.22 | % |
| 14 | LONG-TERM LIABILITIES TO FIXED ASSETS | 0.00 | % | 61.57 | % |
| 15 | OPERATING INCOME TO INTEREST PAID | 0.69 | times | 0.93 | times |
| 16 | NET SALES TO TOTAL LIABILITIES (**) | 3.24 | times | 3.63 | times |
| | **LIQUIDITY** | | | | |
| 17 | CURRENT ASSETS TO CURRENT LIABILITIES | 0.60 | times | 1.28 | times |
| 18 | CURRENT ASSETS LESS INVENTORY TO CURRENT LIABILITIES | 0.18 | times | 0.45 | times |
| 19 | CURRENTS ASSETS TO TOTAL LIABILITIES | 0.58 | times | 0.67 | times |
| 20 | AVAILABLE ASSETS TO CURRENT LIABILITIES | 3.70 | % | 2.39 | % |
| | **CASH FLOW** | | | | |
| 21 | CASH FLOW FROM NET INCOME TO NET SALES | 2.59 | % | 2.13 | % |
| 22 | CASH FLOW FROM CHANGES IN WORKING CAPITAL TO NET SALES | (3.30) | % | (1.45) | % |
| 23 | CASH GENERATED (USED) IN OPERATING TO INTEREST PAID | (0.33) | times | 0.24 | times |
| 24 | EXTERNAL FINANCING TO CASH GENERATED (USED) IN FINANCING | 100.00 | % | 98.81 | % |
| 25 | INTERNAL FINANCING TO CASH GENERATED (USED) IN FINANCING | 0.00 | % | 1.19 | % |
| 26 | ACQUISITION OF PROPERTY, PLANT AND EQUIPMENT TO CASH GENERATED (USED) IN INVESTMENT ACTIVITIES | 332.22 | % | 91.99 | |

(**) IN THESE RATIOS FOR THE DATA TAKE INTO CONSIDERATION THE LAST TWELVE MONTHS.

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

***FAR BEN, S. A. DE C. V.***

**DATA PER SHARE**
**CONSOLIDATED FINANCIAL STATEMENT**

**Final Printing**

| REF ID | CONCEPTS | QUARTER OF PRESENT FINANCIAL YEAR Amount | QUARTER OF PREVIOUS FINANCIAL YEAR Amount |
|---|---|---|---|
| 1 | BASIC PROFIT PER ORDINARY SHARE (**) | $ (0.98) | $ (0.20) |
| 2 | BASIC PROFIT PER PREFERENT SHARE (**) | $ 0.00 | $ 0.00 |
| 3 | DILUTED PROFIT PER ORDINARY SHARE (**) | $ 0.00 | $ 0.00 |
| 4 | CONTINUOUS OPERATING PROFIT PER COMUN SHARE(**) | $ (0.98) | $ (0.20) |
| 5 | EFFECT OF DISCONTINUOUS OPERATING ON CONTINUOUS OPERATING PROFIT PER SHARE (**) | $ 0.00 | $ 0.01 |
| 6 | EFFECT OF EXTRAORDINARY PROFIT AND LOSS ON CONTINUOUS OPERATING PROFIT PER SHARE (**) | $ 0.00 | $ 0.01 |
| 7 | EFFECT BY CHANGES IN ACCOUNTING POLICIES ON CONTINUOUS OPERATING PROFIT PER SHARE (**) | $ 0.00 | $ 0.00 |
| 8 | CARRYING VALUE PER SHARE | $ 5.98 | $ 8.01 |
| 9 | CASH DIVIDEND ACUMULATED PER SHARE | $ 0.00 | $ 0.00 |
| 10 | DIVIDEND IN SHARES PER SHARE | 0.00 shares | 0.00 shares |
| 11 | MARKET PRICE TO CARRYING VALUE | 1.17 times | 1.23 times |
| 12 | MARKET PRICE TO BASIC PROFIT PER ORDINARY SHARE (**) | (7.11) times | (47.58) times |
| 13 | MARKET PRICE TO BASIC PROFIT PER PREFERENT SHARE (**) | 0.00 times | 0.00 times |

(**) TO CALCULATE THE DATA PER SHARE USE THE NET INCOME FOR THE LAST TWELVE MONTHS.

STOCK EXCHANGE CODE**BEVIDES** QUARTER: **1** YEAR: **2002**
**FAR BEN, S. A. DE C. V.**

**FINANCIAL STATEMENT NOTES (1)**

**CONSOLIDATED**
**Final Printing**

r24:INTERESES PAGADOS EN EL PERIODO DE ENERO - MARZO DEL 2002 SON:

UDI'S : 2,656,250

IMPORTE: 8,193 (MILES DE PESOS)

(1) THIS REPORT CONTAINS THE NOTES CORRESPONDING TO THE FINANTIAL STATEMENT AMOUNTS, INCLUDING THEIR BREAKDOWN OF MAIN CONCEPTS AND OTHER CONCEPTS.

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE:
**FAR BEN, S. A. DE C. V.**

QUARTER: YEAR:

**DIRECTOR REPORT (1)**

**ANNEX 1**

**CONSOLIDATED**
**Final Printing**

STOCK EXCHANGE CODE:
**FAR BEN, S. A. DE C. V.**

QUARTER: YEAR:

**FINANCIAL STATEMENT NOTES (1)**

**ANNEX 2**

**CONSOLIDATED**
**Final Printing**

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: 1 YEAR: **2002**
**FAR BEN, S. A. DE C. V.**

**RELATIONS OF SHARES INVESTMENTS**

**ANNEX 3**

**CONSOLIDATED**
**Final Printing**

| COMPANY NAME (1) | MAIN ACTIVITIES | NUMBER OF SHARES | WNERSHI (2) | TOTAL AMOUNT (Thousands of Pesos) | |
|---|---|---|---|---|---|
| | | | | CQUISITIO COST | PRESENT VALUE (3) |
| **SUBSIDIARIES** | | | | | |
| 1 DROGUERIA BENAVIDES, S.A. DE C.V. | FARMACEUTICO | 503,803,455 | 99.99 | 455,335 | 1,288,379 |
| 2 BENAVIDES DE MONTERREY, S.A. DE C.V. | FARMACEUTICO | 23,613,847 | 99.99 | 28,607 | 91,509 |
| 3 BENAVIDES DE REYNOSA, S.A. DE C.V. | IMPORTADORA Y SERV. DE REPARTO | 21,026,386 | 99.99 | 668 | 14,065 |
| 4 BENAVIDES DEL PACIFICO, S.A. DE C.V. | FARMACEUTICO | 2,232,490 | 99.99 | 1,870 | 23,879 |
| 5 DROGUERIA Y FARMACIA EL FENIX | FARMACEUTICO | 120 | 50.00 | 45,000 | 43,869 |
| **TOTAL INVESTMENT IN SUBSIDIARIES** | | | | **531,480** | **1,461,701** |
| **ASSOCIATEDS** | | 0 | 0.00 | 0 | 0 |
| **TOTAL INVESTMENT IN ASSOCIATEDS** | | | | **0** | **0** |
| **OTHER PERMANENT INVESTMENTS** | | | | | **10,305** |
| **T O T A L** | | | | | **1,472,006** |

**NOTES**

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE COD **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**PROPERTY, PLANT AND EQUIPMENT**
**(Thousands of Pesos)**

**ANNEX 4**

**CONSOLIDATED**
**Final Printing**

| CONCEPT | ACQUISITION COST | ACCUMULATED DEPRECIATION | CARRYING VALUE | REVALUATION | DEPRECIATION ON REVALUATION | CARRYING VALUE (-) REVALUATION (-) DEPRECIATION |
|---|---|---|---|---|---|---|
| **DEPRECIATION ASSETS** | | | | | | |
| PROPERTY | 24,074 | 7,390 | 16,684 | 128,469 | 42,801 | 102,352 |
| MACHINERY | 245,631 | 173,846 | 71,785 | 635,452 | 223,878 | 483,359 |
| TRANSPORT EQUIPMENT | 20,543 | 18,790 | 1,753 | 37,677 | 19,259 | 20,171 |
| OFFICE EQUIPMENT | 25,213 | 17,399 | 7,814 | 92,102 | 59,129 | 40,787 |
| COMPUTER EQUIPMENT | 123,515 | 111,874 | 11,641 | 156,695 | 161,429 | 6,907 |
| OTHER | 0 | 0 | 0 | 0 | 0 | 0 |
| **DEPRECIABLES TOTAL** | **438,976** | **329,299** | **109,677** | **1,050,395** | **506,496** | **653,576** |
| **NOT DEPRECIATION ASSETS** | | | | | | |
| GROUNDS | 49,186 | 0 | 49,186 | 252,052 | 0 | 301,238 |
| CONSTRUCTIONS IN PROCESS | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER | 0 | 0 | 0 | 0 | 0 | 0 |
| **NOT DEPRECIABLE TOTAL** | **49,186** | **0** | **49,186** | **252,052** | **0** | **301,238** |
| **T O T A L** | **488,162** | **329,299** | **158,863** | **1,302,447** | **506,496** | **954,814** |

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE COD **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**PROPERTY, PLANT AND EQUIPMENT**
**(Thousands of Pesos)**

**ANNEX 4**

**CONSOLIDATED**
**Final Printing**

**NOTES**

STOCK EXCHANGE CODE: **BEVIDES**
**FAR BEN, S. A. DE C. V.**

**MEXICAN STOCK EXCHANGE**
**ANNEX 05**
**CREDITS BREAK DOWN**
(THOUSANDS OF PESOS)

QUARTER: **1** YEAR: **2002**

Final Printing
CONSOLIDATED

| Credit Type / Institution | Amortization Date | Rate of Interest | Denominated In Pesos | | Amortization of Credits in Foreign Currency With National Entities (Thousands Of $) Time Interval | | | | | | Amortization of Credits in Foreign Currency With Foreing Entities (Thousands Of $) Time Interval | | | | | |
|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|---|
| | | | Until 1 Year | More Than 1 Year | Current Year | Until 1 Year | Until 2 Years | Until 3 Years | Until 4 Years | Until 5 Years | Current Year | Until 1 Year | Until 2 Years | Until 3 Years | Until 4 Years | Until 5 Years |
| BANKS | | | | | | | | | | | | | | | | |
| OTHER FINANCIAL ENTITIES | | | | | | | | | | | | | | | | |
| BANORTE | 24/10/2002 | 14.31 | 1,500 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| BANAMEX | 27/07/2004 | 14.32 | 3,222 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SANTANDER | 17/04/2002 | 10.00 | 15,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| SERFIN | 17/04/2002 | 10.00 | 30,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| BITAL | 11/04/2002 | 13.09 | 55,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL BANKS | | | 104,722 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| LISTED IN THE MEXICAN STOCK EXCHANGE | | | | | | | | | | | | | | | | |
| UNSECURED DEBT | | | | | | | | | | | | | | | | |
| CASA DE BOLSA BANCOMER | 13/06/2002 | 5.00 | 694,757 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL STOCK EXCHANGE | | | 694,757 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | | | | | | | | | | | | | | |
| PROVEEDORES | | | | | | | | | | | | | | | | |
| PROVEEDOR | 30/11/2002 | | 631,222 | 0 | 0 | 1,005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| TOTAL SUPPLIERS | | | 631,222 | 0 | 0 | 1,005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTRIS PASIVOS CIRCULANTES | | | 82,446 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| OTHER CURRENT LIABILITIES AND OTHER CREDITS | | | 82,446 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| | | | 1,513,147 | 0 | 0 | 1,005 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0 |

NOTES

TIPO DE CAMBIO UTILIZADO AL 31 DE MARZO DEL 2002 ES 9.0160

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**TRADE BALANCE AND MONETARY POSITION IN FOREIGN EXCHANGE**
**(Thousands of Pesos)**

**ANNEX 6** **CONSOLIDATED**
**Final Printing**

| TRADE BALANCE | DOLARS (1) | | OTHER CURRENCIES | | TOTAL |
|---|---|---|---|---|---|
| | THOUSANDS OF DOLARS | THOUSANDS OF PESOS | THOUSANDS OF DOLARS | THOUSANDS OF PESOS | THOUSANDS OF PESOS |
| **1. INCOME** | | | | | |
| EXPORTS | 0 | 0 | 0 | 0 | 0 |
| OTHER | 0 | 0 | 0 | 0 | 0 |
| **TOTAL** | | | | | |
| | | | | | |
| **2. EXPENDITURE** | | | | | |
| IMPORT (RAW MATERIALS) | 0 | 0 | 0 | 0 | 0 |
| INVESTMENTS | 0 | 0 | 0 | 0 | 0 |
| OTHER | 107 | 961 | 0 | 0 | 961 |
| **TOTAL** | **107** | **961** | | | **961** |
| **NET BALANCE** | **(107)** | **(961)** | | | **(961)** |
| **FOREING MONETARY POSITION** | | | | | |
| **TOTAL ASSETS** | **277** | **2,497** | 0 | 0 | **2,497** |
| **LIABILITIES POSITION** | **111** | **1,005** | | | **1,005** |
| SHORT TERM LIABILITIES POSITION | 111 | 1,005 | 0 | 0 | 1,005 |
| LONG TERM LIABILITIES POSITION | 0 | 0 | 0 | 0 | 0 |
| **NET BALANCE** | **166** | **1,492** | | | **1,492** |

**NOTES**

TIPO DE CAMBIO UTILIZADO ES 9.0160

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**
**FAR BEN, S. A. DE C. V.**

**INTEGRATION AND INCOME**
**CALCULATION BY MONETARY POSITION (1)**
**(Thousands of Pesos)**

**ANNEX 7**

**CONSOLIDATED**
**Final Printing**

| MONTH | MONETARY ASSETS | MONETARY LIABILITIES | (ASSET) LIABILITIES MONETARY POSITION | MONTHLY INFLATION | MONTHLY (PROFIT) AND LOSS |
|---|---|---|---|---|---|
| JANUARY | 516,587 | 1,713,023 | 1,196,436 | 0.92 | 11,044 |
| FEBRUARY | 415,991 | 1,587,974 | 1,171,983 | 0.06 | (753) |
| MARCH | (4,053,092) | (2,870,226) | 1,182,866 | 0.51 | 6,050 |
| ACTUALIZATION: | 0 | 0 | 0 | 0.00 | 45 |
| CAPITALIZATION: | 0 | 0 | 0 | 0.00 | 0 |
| FOREIGN CORP.: | 0 | 0 | 0 | 0.00 | 0 |
| OTHER | 0 | 0 | 0 | 0.00 | 0 |
| **TOTAL** | | | | | **16,386** |

**NOTES**

EN EL MES DE FEBRERO EXISTE UNA DEFLACION MENSUAL NEGATIVA DEL -0.06 QUE EN EL SISTEMA NO ACEPTA EL SIGNO NEGATIVO

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**
**FAR BEN, S. A. DE C. V.**

**BONDS AND MEDIUM TERM NOTES LISTING IN STOCK MARKET (1)**

**ANNEX 8** **CONSOLIDATED**
**Final Printing**

## FINANCIAL LIMITED BASED IN ISSUED DEED AND/OR TITLE

a) La relación activo circulante a pasivo circulante no deberá ser menor a 1.0, durante la vigencia de la emisión.
b) La relación de pasivo total a capital contable, no deberá ser mayor a 1.50.
c) La relación de pasivos con costo a capital contable no deberá ser mayor de 0.80 veces.
d) La relación de utilidad de operación más depreciación, más partidas virtuales que no representen salidas de efectivo, a gastos financieros netos (intereses devengados menos intereses ganados), no deberá ser menor a 1.50 veces durante la vigencia de la emisión. Para el cálculo de esta limitante se deberán considerar los últimos 12 meses.

## ACTUAL SITUATION OF FINANCIAL LIMITED

a) Relación activo circulante a pasivo circulante: 1.106
b) Relación pasivo total a capital contable: 2.068
c) Relación de pasivo con costo a capital contable: 1.055
d) Relación utilidad de operación más dep. más partidas virtuales a gastos financieros netos: 0.928

Constancia de las Obligaciones y/o pagarés de mediano plazo
Al cierre del 1 Trimestre del 2002, no se cumplen con las limitaciones b), c) y d). A fin de dar cumplimiento con todas y cada una de las obligaciones, Far-Ben lleva un proceso que contemplan diversas alternativas tendientes a obtener una contribución de capital, con lo cual retornaría al cumplimiento de las obligaciones.

## BONDS AND/OR MEDIUM TERM NOTES CERTIFICATE

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **1** YEAR: **2002**

PLANTS, COMMERCE CENTERS OR DISTRIBUTION CENTERS

ANNEX 9

CONSOLIDATED
Final Printing

| PLANT OR CENTER | ECONOMIC ACTIVITY | PLANT CAPACITY (1) | UTILIZATION (%) |
|---|---|---|---|
| FARMACIAS | COMERCIO | 149,506 | 0 |
| CAFETERIAS | COMERCIO | 1,840 | 0 |
| TIENDAS FOTOGRAFICAS | COMERCIO | 2,587 | 0 |
| LABORATORIOS | COMERCIO | 358 | 0 |

**NOTES**

LA CAPACIDAD INSTALADA DE LOS LABORATORIOS ESTA EXPRESADA EN UNIDADES

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

**PLANTS, COMMERCE CENTERS OR DISTRIBUTION CENTERS**

**ANNEX 9**

**CONSOLIDATED**
**Final Printing**

| PLANT OR CENTER | ECONOMIC ACTIVITY | PLANT CAPACITY (1) | UTILIZATION (%) |
|---|---|---|---|
| FARMACIAS | COMERCIO | 149,506 | 0 |
| CAFETERIAS | COMERCIO | 1,840 | 0 |
| TIENDAS FOTOGRAFICAS | COMERCIO | 2,587 | 0 |
| LABORATORIOS | COMERCIO | 358 | 0 |

**NOTES**

LA CAPACIDAD INSTALADA DE LOS LABORATORIOS ESTA EXPRESADA EN UNIDADES

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **1** YEAR: **2002**

**SELLS DISTRIBUTION BY PRODUCT**

**ANNEX 11**

**DOMESTIC SELLS**

**CONSOLIDATED**
**Final Printing**

| MAIN PRODUCTS | TOTAL PRODUCTION | | NET SELLS | | MARKET SHARE (%) | MAIN | |
|---|---|---|---|---|---|---|---|
| | VOLUME | AMOUNT | VOLUME | AMOUNT | | TRADEMARKS | COSTUMERS |
| FARMACIA | | | | 704,299 | 56.43 | VARIOS | PUBLICO GENERAL |
| PERFUMERIA | | | | 90,400 | 7.24 | VARIOS | PUBLICO GENERAL |
| FOTOGRAFIA | | | | 101,657 | 8.14 | VARIOS | PUBLICO GENERAL |
| ABARROTES | | | | 80,181 | 6.42 | VARIOS | PUBLICO GENERAL |
| HIGIENICOS | | | | 73,506 | 5.89 | VARIOS | PUBLICO GENERAL |
| DULCERIA | | | | 36,772 | 2.95 | VARIOS | PUBLICO GENERAL |
| JUGETERIA | | | | 5,749 | 0.46 | VARIOS | PUBLICO GENERAL |
| VARIEDADES | | | | 105,907 | 8.49 | VARIOS | PUBLICO GENERAL |
| CAFETERIAS | | | | 5,511 | 0.44 | VARIOS | PUBLICO GENERAL |
| VARIOS | | | | 44,159 | 3.54 | VARIOS | PUBLICO GENERAL |
| **TOTAL** | | | | 1,248,141 | | | |

NOTES

STOCK EXCHANGE CO BEVIDES QUARTER: 1 YEAR: 2002
**FAR BEN, S. A. DE C. V.**

**ANNEX 12**

**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)**
(Thousands of Pesos)

**NFEA BALANCE FOR PREVIOUS PERIOD FOR WHICH IS DETERMINED**

| | |
|---|---|
| NFEA BALANCE TO DECEMBER 31st OF : **2001** | 423 |
| Number of shares Outstanding at the Date of the NFEA: ( Units ) | 119,318,290 |

☐ ARE THE FIGURES FISCALLY AUDITED? ☐ ARE THE FIGURES FISCALLY

**DIVIDENDS COLLECTED IN THE PERIOD**

| QUARTER | SERIES | NUMBER OF SHARES OUTSTANDING | DATE OF SETLEMENT | AMOUNT |
|---|---|---|---|---|
| 0 | 0 | 0.00 | | 0.00 |

**DETERMINATION OF THE NFEA OF THE PRESENT YEAR**

NFE FROM THE PERIOD FROM JUNUARY 1 TO 31 OF MARZO OF 2002

| | |
|---|---|
| FISCAL EARNINGS | -29,387 |
| - DETERMINED INCOME | 0 |
| + DEDUCTED WORKER'S PRO | 0 |
| - DETERMINED WORKE | 0 |
| - DETERMINED RFE | 0 |
| - NON DEDUCTABLES | 0 |
| NFE OF PERIOD : | 0 |

**BALANCE OF THE NFEA AT THE END OF THE PERIOD**
(Present year Information)

| | |
|---|---|
| NFEA BALANCE TO 31 OF MARZO OF 2002 | 429 |
| Number of shares Outstanding at the Date of the NFEA: ( Units ) | 119,318,290 |

STOCK EXCHANGE CO **BEVIDES** QUARTER: **1** YEAR: **1997**
**FAR BEN, S. A. DE C. V.**

**ANNEX 12**
**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)**
(Thousands of Pesos)

| MODIFICATION BY COMPLENTARY | |
|---|---|
| NFEA BALANCE TO DECEMBER 31st OF : **0000** | |
| Number of shares Outstanding at the Date of the NFEA : | 0 |
| (Units) | 0 |

STOCK EXCHANGE CO **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **2** YEAR: **2000**

**ANNEX 12**
**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)**
(Thousands of Pesos)

STOCK EXCHANGE CO **BEVIDES**
**FAR BEN, S. A. DE C. V.**

QUARTER: **4** YEAR: **1998**

**ANNEX 12**
**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT (NFEA)**
(Thousands of Pesos)

STOCK EXCHANGE CO BEVIDES QUARTER: 1 YEAR: 2002

RAZON SOCIAL: **FAR BEN, S. A. DE C. V.**

**ANNEX 12 - A**

**CEDULE FOR THE DETERMINATION OF THE NET FISCAL EARNINGS ACCOUNT REINVERTED (NFEAR)**

(Thousands of Pesos)

| NFEAR BALANCE FOR PREVIOUS PERIOD FOR WHICH ISDETERMINED | |
|---|---|
| NFEAR BALANCE TO DECEMBER 31st OF: **0000** | 0 |
| Number of Shares Outstanding at the Date of the NFEAR: ( Units ) | 0 |
| ☐ ARE FIGURES FISCALLY AUDITED? | ☐ ARE FIGURES FISCALLY CONSOLIDATED? |

| DIVIDENDS PAIDOUT IN THE PERIOD THAT COMES FROM DE NFEAR | | | | |
|---|---|---|---|---|
| QUARTER | SERIES | NUMBER OF SHARES OUTSTANDING | DATE OF SETTELMENT | AMOUNT |
| 0 | 0 | 0.00 | | 0.00 |

| DETERMINATION OF THE NFEAR OF THE PRESENT YEAR | | |
|---|---|---|
| NFER FROM THE PERIOD | TO 31 OF ENERO | OF |
| FISCAL EARNINGS: | | 0 |
| + DEDUCTED WORKER'S PROFIT SHA | | 0 |
| - DETERMINED INCOME TAX: | | 0 |
| - NON-DEDUCTABLES | | 0 |
| - (+) EARNINGS (LOSS) FROM FOREING OF PROFIT: | | 0 |
| DETERMINATED RFE OF THE FISCAL YEAR | | 0 |
| - INCOME TAX (DEFERED ISR): | | |
| * FACTOR TO DETERMINE THE NFEAR: | | 0 |
| NFER FROM THE PERIOD | | 0 |

| BALANCE OF THE NFEAR AT THE END OF THE PERIOD | | |
|---|---|---|
| NFEAR BALANCE TO : | **31** OF ENERO | OF |
| | | 0 |
| Number of shares Outstanding at the Date of the NFEAR ( Units ) | | 0 |

| MODIFICATION BY COMPLEMENTARY | |
|---|---|
| NFEAR BALANCE TO DECEMBER 31st OF: 0000 | 0 |
| Number of shares Outstanding at the Date of the NFEAR ( Units ) | 0 |

# MEXICAN STOCK EXCHANGE
## SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: **1** YEAR: **2002**

**FAR BEN, S. A. DE C. V.**

CONSOLIDATED
Final Printing

INTEGRATION OF THE PAID SOCIAL CAPITAL STOCK

CHARACTERISTICS OF THE SHARES

| SERIES | NOMINAL VALUE | VALID CUPON | NUMBER OF SHARES | | | | CAPITAL STOCK (Thousands of Pesos) | |
|---|---|---|---|---|---|---|---|---|
| | | | PORTION | PORTION | MEXICAN | SUSCRIPTION | FIXED | VARIABLE |
| A | | 0 | 15,000,000 | | 15,000,000 | | 15,000 | |
| B | | 0 | | 104,318,290 | 77,102,257 | 27,216,033 | | 104,318 |
| **TOTAL** | | | **15,000,000** | **104,318,290** | **92,102,257** | **27,216,033** | **15,000** | **104,318** |

TOTAL NUMBER OF SHARES REPRESENTING THE PAID-IN CAPITAL STOCK ON THE DATE OF SENDING THE INFORMATION
119,318,290

SHARES PROPORTION BY :

**CPO'S :** 0
**UNITS :** 0
**ADRS's :** 0
**GDRS's :** 0
**ADS's :** 2 X 1
**GDS's :** 0

REPURCHASED OWN SHARES

| SERIES | NUMBER OF SHARES | MARKET VALUE OF THE SHARE AT REPURCHASE | MARKET VALUE OF THE SHARE AT QUARTER |
|---|---|---|---|
| B | 1,582,890 | 10.85000 | 7.00000 |

MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: **BEVIDES** QUARTER: 1 YEAR: **2002**
**FAR BEN, S. A. DE C. V.**

**CONSOLIDATED**
**Final Printing**

**DECLARATION FROM THE COMPANY OFFICIALS RESPONSABLE FOR THE INFORMATION.**

I HEREBY SWEAR THAT THE FINANCIAL INFORMATION HERE IN SUPPLIED TO THIS STOCK EXCHANGE, CORRESPONDING TO THE PERIOD FROM **1 OF JANUARY** TO **31 OF MARCH OF 2002** AND **2001** IS THAT OBTAINED FROM OUR AUTHORIZED ACCOUNTING REGISTERS AND IS THE RESULT OF THE APPLICATION OF THE ACCOUNTING PRINCIPLES AND NORMS ACCEPTED AND STATED BY THE MEXICAN INSTITUTE OF PUBLIC ACCOUNTANTS AND IN THE PROVISIONS OF THE MEXICAN NATIONAL BANK AND STOCK COMMISSION (COMISION NACIONAL BANCARIA Y DE VALORES).

THE ACCOUNTING PRINCIPLES USED BY THIS COMPANY AND THE PROCESSING OF DATA FOR THE PERIOD TO WHICH THE SAID INFORMATION REFERS WERE APPLIED USING THE SAME BASES AS FOR THE SIMILAR PERIOD OF THE PREVIOUS YEAR.

**C.P. DANIEL ESTRADA ARELLANO**
**GERENTE DE CONTRALORIA**

**RENE ROMO CHAVEZ**
**GERENTE DE CONSOLIDACION E INFORMACION FINANCIERA**

**MONTERREY, NL, AT APRIL 29 OF 2002**

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC / ICS

**CLAVE DE COTIZACION:** BEVIDES FECHA: 29/04/200 15:09

## DATOS GENERALES DE LA EMISORA

| | |
|---|---|
| **RAZON SOCIAL:** | FAR BEN, S. A. DE C. V. |
| **DO MICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY ,NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1227 |
| **FAX:** | 01-81-83-89-99-31 Y 32 |
| **E-MAIL:** | inversionistas@benavides.com.mx |
| **DIRECCION DE INTERNET** | http://www.benavides.com.mx |

**AUTOMATICO:** X

## DATOS FISCALES DE LA EMISORA

| | |
|---|---|
| **RFC EMPRESA:** | FBE911021CN8 |
| **DOMICILIO** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY ,NL |

## RESPONSABLE DE PAGO

| | |
|---|---|
| **NOMBRE:** | ING. VICTOR MANUEL TREVIÑO HERRERA |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY ,NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1227 |
| **FAX:** | 01-81-83-89-99-32 |

## DATOS DE LOS FUNCIONARIOS

| | |
|---|---|
| **PUESTO BMV:** | PRESIDENTE DEL CONSEJO DE ADMINISTRACION |
| **PUESTO:** | PRESIDENTE DEL CONSEJO |
| **NOMBRE:** | DR. FERNANDO OLVERA ESCALONA |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-50 |
| **FAX:** | 01-81-83-89-99-83 |
| **E-MAIL:** | folvera@benavides.com.mx |

| | |
|---|---|
| **PUESTO BMV:** | DIRECTOR GENERAL |
| **PUESTO:** | N/A |
| **NOMBRE:** | N/A N/A N/A N/A |
| **DOMICILIO:** | N/A |
| **COLONIA:** | N/A |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC / ICS

**CLAVE DE COTIZACION:** BEVIDES FECHA: 29/04/200 15:09

| | |
|---|---|
| **TELEFONO:** | N/A |
| **FAX:** | N/A |
| **E-MAIL:** | N/A |

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| | |
|---|---|
| **PUESTO BMV:** | DIRECTOR DE FINANZAS |
| **PUESTO:** | DIRECTOR DE FINANZAS |
| **NOMBRE:** | LIC. ENRIQUE JAVIER VILLARREAL BACCO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT.501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 |
| **FAX:** | 01-81-81-50-77-00 EXT. 1152 |
| **E-MAIL:** | evillarreal@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | RESPONSABLE DE ENVIO DE INFORMACION FINANCIERA TRIMESTRAL |
| **PUESTO:** | GERENTE DE CONSOLIDACION E INFORMACION FINANCIERA |
| **NOMBRE:** | C. P. RENE ROMO CHAVEZ |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1150 |
| **FAX:** | 01-81-81-50-72-22 EXT.1152 |
| **E-MAIL:** | rromo@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | SEGUNDO RESPONSABLE DE ENVIO DE INFORMACION FINANCIERA TRIMESTRAL |
| **PUESTO:** | GERENTE DE CONTRALORIA |
| **NOMBRE:** | C. P. DANIEL ESTRADA ARELLANO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1180 |
| **FAX:** | 01-81-81-50-77-16 EXT. 1191 |
| **E-MAIL:** | Destrada@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | RESPONSABLE DEL AREA JURIDICA |
| **PUESTO:** | COORDINADOR JURIDICO |
| **NOMBRE:** | LIC. JAVIER RODRIGUEZ LUCIO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1337 |
| **FAX:** | 01-81-81-50-77-00 EXT. 1152 |
| **E-MAIL:** | JRLucio@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | SECRETARIO DEL CONSEJO DE ADMINISTRACION |
| **PUESTO:** | SECRETARIO DEL CONSEJO DE ADMINISTRACION |
| **NOMBRE:** | LIC. ENRIQUE IGLESIAS ELIZONDO |

BOLSA MEXICANA DE VALORES, S.A. DE C.V.
SIFIC / ICS

**CLAVE DE COTIZACION:** BEVIDES FECHA: 29/04/200 15:09

| | |
|---|---|
| **DOMICILIO:** | DANIEL ZAMBRANO N° 514 |
| **COLONIA:** | CHEPEVERA |
| **C. POSTAL:** | 64030 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-83-33-99-85 AL 87 |
| **FAX:** | 01-81-83-33-99-85 AL 87 |
| **E-MAIL:** | eiglesias@infosel.net.mx |

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| | |
|---|---|
| **PUESTO BMV:** | RESPONSABLE DE INFORMACION A INVERSIONISTAS |
| **PUESTO:** | GERENTE DE PLANEACION Y DESARROLLO |
| **NOMBRE:** | ING. VICTOR MANUEL TREVIÑO HERRERA |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT.1227 |
| **FAX:** | 01-81-83-89-99-32 |
| **E-MAIL:** | vtrevino@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | ACREDITADO PARA ENVIO DE INFORMACION VIA EMISNET |
| **PUESTO:** | GERENTE DE CONTRALORIA |
| **NOMBRE:** | C.P. DANIEL ESTRADA ARELLANO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
| **COLONIA:** | CENTRO |
| **C. POSTAL:** | 64000 |
| **CIUDAD Y ESTADO:** | MONTERREY NL |
| **TELEFONO:** | 01-81-81-50-77-00 EXT. 1180 |
| **FAX:** | 01-81-81-50-77-16 EXT.1191 |
| **E-MAIL:** | Destrada@benavides.com.mx |

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| | |
|---|---|
| **PUESTO BMV:** | ACREDITADO PARA ENVIO DE EVENTOS RELEVANTES VIA EMISNET |
| **PUESTO:** | GERENTE DE CONTRALORIA |
| **NOMBRE:** | C.P. DANIEL ESTRADA ARELLANO |
| **DOMICILIO:** | PINO SUAREZ 602 SUR INT. 501 |
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MEXICAN STOCK EXCHANGE
SIFIC / ICS

STOCK EXCHANGE CODE: QUARTER: YEAR:
**FAR BEN, S. A. DE C. V.**

**FINANCIAL STATEMENT NOTES (1)**

**CONSOLIDATED**
**Final Printing**

(1) THIS REPORT CONTAINS THE NOTES CORRESPONDING TO THE FINANTIAL STATEMENT AMOUNTS, INCLUDING THEIR BREAKDOWN OF MAIN CONCEPTS AND OTHER CONCEPTS.

STOCK EXCHANGE CODE**BEVIDES** QUARTER: **1** YEAR: **2002**
**FAR BEN, S. A. DE C. V.**

**FINANCIAL STATEMENT NOTES (1)**

**CONSOLIDATED**
**Final Printing**

r24:INTERESES PAGADOS EN EL PERIODO DE ENERO - MARZO DEL 2002 SON:

UDI'S : 2,656,250

IMPORTE: 8,193 (MILES DE PESOS)

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