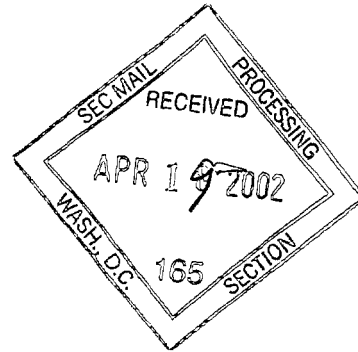


Rhonda

Rhonda Mining Corporation
Suite 810, 540 Fifth Avenue SW
Calgary, Alberta, Canada
T2P 0M2

Telephone: (403) 269-5369
Facsimile: (403) 261-2866

January 4, 2002



US Securities and Exchange Commission
Division of Corporate Finance
Washington, DC
20549

Dear Sirs:

Re: *Insider Trading Reports - Exemption No. 82-3418*

Enclosed herewith please find duly executed Insider Reports for Rhonda Mining Corporation, dated January 4, 2002.

Yours very truly,

RHONDA MINING CORPORATION

A handwritten signature in cursive script that reads "Ashlea Young".

Ashlea Young,
Administrative Assistant

PROCESSED
MAY 01 2002
THOMSON
FINANCIAL

Enclosures (3)

llw 4/23

INSIDER REPORT

(See instructions on the back of this report)

Where freedom of information legislation is in force in the jurisdiction where this form is filed, the personal information requested on this form is collected under the authority and used for the purposes of administering the provincial securities Act, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act. Under the CBCA, the information provided satisfies the disclosure requirements of section 127. While the federal Privacy Act protects personal information provided, it also permits public disclosure pursuant to section 266 of the CBCA. All information contained in this disclosure remains the property of the CBCA. Federally, this information will be stored in personal information bank number CCAP-PU-048. In Alberta, if you have questions about the use of information legislation applies to the personal information collected on this form, call the Information Officer at (403) 297-4296 or write the Information Officer, 4th Floor, 300-20 Avenue SW, Calgary, AB T2P 3C4.

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

RHONDA CORPORATION

BOX 2. INSIDER DATA

RELATIONSHIP(S) TO REPORTING ISSUER
☒ 15 ☐ 16 ☐ 17 ☐ 18 ☐ 19 ☐ 20 ☐ 21 ☐ 22 ☐ 23 ☐ 24 ☐ 25 ☐ 26 ☐ 27 ☐ 28 ☐ 29 ☐ 30 ☐ 31 ☐ 32 ☐ 33 ☐ 34 ☐ 35 ☐ 36 ☐ 37 ☐ 38 ☐ 39 ☐ 40 ☐ 41 ☐ 42 ☐ 43 ☐ 44 ☐ 45 ☐ 46 ☐ 47 ☐ 48 ☐ 49 ☐ 50 ☐ 51 ☐ 52 ☐ 53 ☐ 54 ☐ 55 ☐ 56 ☐ 57 ☐ 58 ☐ 59 ☐ 60 ☐ 61 ☐ 62 ☐ 63 ☐ 64 ☐ 65 ☐ 66 ☐ 67 ☐ 68 ☐ 69 ☐ 70 ☐ 71 ☐ 72 ☐ 73 ☐ 74 ☐ 75 ☐ 76 ☐ 77 ☐ 78 ☐ 79 ☐ 80 ☐ 81 ☐ 82 ☐ 83 ☐ 84 ☐ 85 ☐ 86 ☐ 87 ☐ 88 ☐ 89 ☐ 90 ☐ 91 ☐ 92 ☐ 93 ☐ 94 ☐ 95 ☐ 96 ☐ 97 ☐ 98 ☐ 99 ☐ 100

DATE OF LAST REPORT FILED OR DATE ON WHICH YOU BECAME AN INSIDER
 DAY MONTH YEAR
 2 6 1 1 0 1

IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER
 DAY MONTH YEAR
 2 6 1 1 0 1

CHANGE IN RELATIONSHIP FROM LAST REPORT
☐ YES ☒ NO

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME
 ALSTON

GIVEN NAME
 JOHN MILLEWARD

NO. 23 Cambridge Place NW APT

CITY Calgary

PROV. Alberta

POSTAL CODE T2C 1P3

BUSINESS TELEPHONE NUMBER
 403-1261-5369

CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT
☐ YES ☒ NO

BOX 4. JURISDICTION(S) WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

ALBERTA ☐ NEWFOUNDLAND ☐
 BRITISH COLUMBIA ☐ NOVA SCOTIA ☐
 FEDERAL ☐ ONTARIO ☒
 MANITOBA ☐ QUEBEC ☐
 SASKATCHEWAN ☐ UNITED STATES ☒
 NEDERLAND ☐ SEC ☐

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS A, B, C AND D ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

DESIGNATION OF CLASS OF SECURITIES
 Common shares

BALANCE OF CLASS OF SECURITIES ON LAST REPORT
 205,000

DATE
 DAY MONTH YEAR
 3 1 1 2 0 1

AMOUNT ACQUIRED
 250,000

AMOUNT DISPOSED OF
 180,000

UNIT PRICE/EXERCISE PRICE
 1.00

TRANSACTIONS
 NATURE
 1.1

AMOUNT ACQUIRED
 125,000

AMOUNT DISPOSED OF
 125,000

UNIT PRICE/EXERCISE PRICE
 1.00

IDENTIFY THE REGISTERED HOLDER WHERE APPLICABLE OR INDICATE THE DIRECTION IS EXERCISED
 PRESENT BALANCE OF SECURITIES HELD
 330,000

IDENTIFY THE REGISTERED HOLDER WHERE APPLICABLE OR INDICATE THE DIRECTION IS EXERCISED
 125,000

IDENTIFY THE REGISTERED HOLDER WHERE APPLICABLE OR INDICATE THE DIRECTION IS EXERCISED
 250,000

IDENTIFY THE REGISTERED HOLDER WHERE APPLICABLE OR INDICATE THE DIRECTION IS EXERCISED
 180,000

IDENTIFY THE REGISTERED HOLDER WHERE APPLICABLE OR INDICATE THE DIRECTION IS EXERCISED
 150,000

IDENTIFY THE REGISTERED HOLDER WHERE APPLICABLE OR INDICATE THE DIRECTION IS EXERCISED
 400,000

BOX 6. REMARKS

ATTACHMENT ☐ YES ☒ NO

This form is used as a uniform report for the insider reporting requirements under all provincial securities Acts, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. The terminology used is generic to accommodate the various Acts.

CORRESPONDENCE ☐ ENGLISH ☐ FRENCH

KEEP A COPY FOR YOUR FILE

FIN 2038 Rev. 05/2/22 4-B - 104

VERSION FRANÇAISE DISPONIBLE SUR DEMANDE

BOX 7. SIGNATURE

NAME (BLOCK LETTERS)
 JOHN M. ALSTON

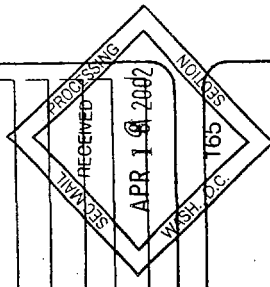
SIGNATURE


DATE OF THE REPORT

DAY MONTH YEAR

10 10 2002

The undersigned certifies that the information given in this report is true and complete in every respect. It is an offence to file a report that, at the time and in the light of the circumstances in which it is made, contains a misrepresentation.



INSIDER REPORT

(See instructions on the back of this report)

Where the issuer of information is in force in the jurisdiction where this form is filed: The personal information requested on this form is collected under the authority and used for the purposes of the Securities Information Act, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. Under the CBCA, the issuer of information is required to provide the information requested on this form to the public. While the federal Privacy Act protects personal information provided, it also permits public disclosure pursuant to the Access to Information Act. If you have any questions about how the freedom of information legislation applies to the personal information collected on this form, call the Information Officer, 4th Floor, 300-5th Avenue SW, Calgary, AB T2P 3C4.

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

RHONDA CORPORATION

BOX 2. INSIDER DATA

RELATIONSHIP(S) TO REPORTING ISSUER
 DATE OF LAST REPORT FILED
 OR
 DATE OF LAST REPORT FILED
 IF INITIAL REPORT
 DATE WHEN YOU
 BECAME AN INSIDER
 YES ☒ NO ☐

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME
 ALSTON
 GIVEN NAMES
 JOHN MILLWARD
 NO. 23 Cambridge Place NW
 CITY Calgary
 PROV. Alberta
 POSTAL CODE T2C 1P3
 BUSINESS TELEPHONE NUMBER 403-261-5369
 BUSINESS FAX NUMBER 403-261-1386
 CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT YES ☒ NO ☐

BOX 4. JURISDICTION(S) WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

ALBERTA ☒ NEWFOUNDLAND
 BRITISH COLUMBIA ☒ NOVA SCOTIA
 FEDERAL ☐ ONTARIO
 BANK ACT ☐ QUEBEC
 CCAA ☐ SASKATCHEWAN
 ICA ☐ UNITED STATES
 OSCA ☒ NASDAQ
 SEC ☒ MANITOBA

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS A, B, C AND D ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

DESIGNATION OF CLASS OF SECURITIES	BALANCE OF CLASS OF SECURITIES ON LAST REPORT	DATE			NATURE	TRANSACTIONS		NUMBER VALUE DISPOSED OF	UNIT PRICE/ EXERCISE PRICE	\$ US	PRESENT BALANCE OF CLASS OF SECURITIES HELD	DIRECTOR/DEPUTY DIRECTOR	INDICATE THE APPLICABLE CLASS OF COMPENSATION IS SUBJECT OR WHEN IN CONTROL, ON DIRECTOR IS EXERCISED
		DAY	MONTH	YEAR		NUMBER VALUE ACQUIRED							
common shares	205,000	3,11	12	0,1	1,1	125,000			18		330,000	0	
warrants on common	0	3,11	12	0,1	1,1	125,000			69		125,000	0	
warrants on common	250,000								15		250,000	0	
option on common	80,000								25		180,000	0	
option on common	251,000								40		150,000	0	
option on common	400,000								103		400,000	0	
option on common													

(See instructions on the back of this report)

BOY: NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

RHONDA CORPORATION

BOX 2. INSIDER DATA											
RELATIONSHIP(S) TO REPORTING ISSUER											
1	2	3	4	5	6	7	8	9	10		
CHANGE IN RELATIONSHIP FROM LAST REPORT											
☐ YES ☒ NO											
DATE OF LAST REPORT FILED ON											
DAY		MONTH		YEAR		DAY		MONTH		YEAR	
26		11		01		26		11		01	
DATE OF LAST REPORT, IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER											
DAY		MONTH		YEAR		DAY		MONTH		YEAR	

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME	ALSTON					
GIVEN NAMES	JOHN MILLWARD					
NO.	23	CITY	Cambridge Place	STATE	NW	APT
PROV.	Calgary					
BUSINESS TELEPHONE NUMBER	403-128669					
BUSINESS FAX NUMBER	403-128669					
POSTAL CODE	T2A 1P8					
CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT	☐ YES ☒ NO					

REPORTING ISSUES ON THE EQUIVALENT

☒ ALBERTA	☐ NEWFOUNDLAND
☒ BRITISH COLUMBIA	☐ NOVA SCOTIA
☐ FEDERAL	☒ ONTARIO
☐ BANK ACT	☐ QUEBEC
☐ CCAA	☐ SASKATCHEWAN
☐ ICA	☐ UNITED STATES
☐ TLCA	☒ WINDAQ
☐ OBCA	☒ SEC
☐ MANITOBA	

BOX 6. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS A, D, E, AND F ONLY. SEE ALSO INSTRUCTIONS TO BOX 6)

(A)	(B)	(C)	(D)	(E)	(F)
DESIGNATION OF CLASS OF SECURITIES	AMOUNT OF CLASS OF SECURITIES OWNED BY REPORTING PERSON ON LAST REPORT	DATE	NATURE	NUMBER VALUE ACQUIRED	NUMBER VALUE DISPOSED OF
		DAY MONTH YEAR			
common shares	205,000	3/11/2011	1/1	125,000	
warrants on common	0	3/11/2011	1/1	125,000	
warrants on common	250,000				
option on common	180,000				
option on common	150,000				
option on common	400,000				

BOX 6. REMARKS

ATTACHMENT	YES	NO
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95. <u> </u>		

This form is used as a uniform report for the insider reporting requirements under all provincial securities Acts, *Bank Act*, *Cooperative Credit Associations Act*, *Insurance Companies Act*, *Trust and Loan Companies Act* and *Canada Business Corporations Act*. The terminology used is generic to accommodate the various Acts.

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KEEP A COPY FOR YOUR FILE

FIM 2036 Rev. 05/2/22 KB - 104

VERSION FRANÇAISE DISPONIBLE SUR DEMANDE

DATE	MONTH	YEAR
0.4.0.1.0.2		
DATE OF THE REPORT		
SIGNATURE		
		
NAME (BLOCK LETTERS)		
JOHN M. ALSTON		
BOX 7. SIGNATURE		

The undersigned certifies that the information given in this report is true and complete in every respect. It is an offence to file a report that, at the time and in the light of the circumstances in which it is made, contains a misrepresentation.

BOX 7. SIGNATURE

1200 1800 2400 3000 3600 4200 4800 5400 6000 6600 7200 7800 8400 9000 9600 10200 10800 11400 12000

NAME (BLOCK LETTERS) _____

Join

11

INSIDER REPORT

(See instructions on the back of this report)

Where freedom of information legislation is in force in the jurisdiction where this form is filed, the personal information requested on this form is collected under the authority and used for the purposes of administering the provincial securities Act, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act, and the CSIA. The information provided satisfies the disclosure requirements of section 127. While the federal Privacy Act protects personal information provided, it also permits public disclosure pursuant to section 288 of the CSIA. All information contained in this form will be made available to the public. Federally, this information will be stored in personal information bank number CCAP-PJ-349. In Alberta, if you have questions about the freedom of information legislation apply to the personal information collected on this form, call the Information Officer at (403) 237-4238 or write the Information Officer, 4th Floor, 300-5th Avenue, SW, Calgary, AB T2P 3C4.

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

Rhonda Corporation

BOX 2. INSIDER DATA

RELATIONSHIP TO REPORTING ISSUER
☒ CHAIRMAN
☐ PRESIDENT
☐ VICE PRESIDENT
☐ DIRECTOR
☐ OFFICER
☐ OTHER
 DATE OF LAST REPORT FILED **9/6/11** YEAR **10/1**
 OR
 IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER
 YES ☒ NO ☐

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME
D'ARTOIS
 GIVEN NAME
ROBERT LESLIE
 NO. **1108 66 AVE SW** STREET **1007**
 CITY **CALGARY** PROV. **AB** POSTAL CODE **T2P 1S1**
 BUSINESS TELEPHONE NUMBER **403-246-9153** CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT
403-246-9153 **724-7777** YES ☐ NO ☐

BOX 4. JURISDICTIONS WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

☒ ALBERTA ☐ NEWFOUNDLAND
☒ BRITISH COLUMBIA ☐ NOVA SCOTIA
☐ FEDERAL ☒ ONTARIO
☐ BANK ACT ☐ QUEBEC
☐ CCAA ☐ SASKATCHEWAN
☐ ICA ☐ ILCA
☐ CSIA ☒ UNITED STATES
☐ MANITOBA ☐ NASDAQ
☐ SEC

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS A, B AND C ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

A			B			C			D			E			F			
DESIGNATION OF CLASS OF SECURITIES			BALANCE OF CLASS OF SECURITIES ON LAST REPORT			TRANSACTIONS			PRESENT BALANCE OF CLASS OF SECURITIES HELD BY INSIDER ON DATE OF REPORT			DISPOSITION OF SECURITIES HELD BY INSIDER ON DATE OF REPORT			DISPOSITION OF SECURITIES HELD BY INSIDER ON DATE OF REPORT			
DATE	MONTH	YEAR	NATURE	NUMBER VALUE ACQUIRED	NUMBER VALUE DISPOSED OF	UNIT PRICE/ EXERCISE PRICE	DATE	MONTH	YEAR	DATE	MONTH	YEAR	DATE	MONTH	YEAR	DATE	MONTH	YEAR
2/3/10	3/10	10/1	1.0		* 5,000	40												
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BOX 6. REMARKS

* OVERLOOKED ITEM

ATTACHMENT ☐ YES ☐ NO

This form is used as a uniform report for the insider reporting requirements under all provincial securities Acts, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. The terminology used is generic to accommodate the various Acts.

CORRESPONDENCE ☐ ENGLISH ☐ FRENCH
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FIN 1008 Rev. 11/2/23 116 - 104 VERSION FRANÇAISE DISPONIBLE SUR DEMANDE

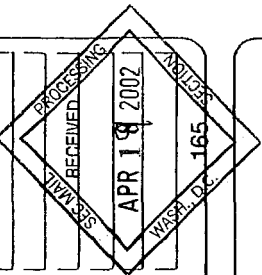
BOX 7. SIGNATURE

NAME (BLOCK LETTERS)
ROBERT D'ARTOIS
 SIGNATURE
Robert D'Artois

DATE OF THE REPORT

DAY MONTH YEAR
10/01/2012

The undersigned certifies that the information given in this report is true and complete in every respect. It is an offence to file a report that, at the time and in the light of the circumstances in which it is made, contains a misrepresentation.



INSIDER REPORT

(See instructions on the back of this report)

Where freedom of information legislation is in force in the jurisdiction where this form is filed: The personal information requested on this form is collected under the authority and used for the purposes of administering the provincial securities Acts, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. Under the CSOA the information provided satisfies the disclosure requirements of section 137. While the federal Privacy Act protects personal information provided, it also permits public disclosure pursuant to section 286 of the CSOA. All information contained in this form will be made available to the public. Federally, this information will be listed in personal information bank number CCAJP-PJ-048. In Alberta, if you have provided personal information, the Access to Information Act applies to the personal information collected on this form. For the information Officer at (403) 237-1298 or write the Information Officer, 4th Floor, 308-5th Avenue SW, Calgary, AB T2P 3C4.

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

Rhonda Corporation

BOX 2. INSIDER DATA

RELATIONSHIP(S) TO REPORTING ISSUER
☒ 1 ☐ 2 ☐ 3 ☐ 4
 DATE OF LAST REPORT FILED
 DAY MONTH YEAR 19 6 11 10 11
 OR
 IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER
 DAY MONTH YEAR ☐ ☐ ☐ ☐ ☐ ☐
 CHANGE IN RELATIONSHIP FROM LAST REPORT ☐ YES ☒ NO

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME
 GIVEN NAME(S) ROBERT LESLIE
 NO. 1108 6 AVE SW APT 1007
 CITY CALGARY PROV. AB POSTAL CODE T2P 3K1
 BUSINESS TELEPHONE NUMBER 403 - 2649 - 5369
 BUSINESS FAX NUMBER 403 - 2866 - 7247
 CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT ☐ YES ☒ NO

BOX 4. JURISDICTION(S) WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

☒ ALBERTA ☐ NEWFOUNDLAND
☒ BRITISH COLUMBIA ☐ NOVA SCOTIA
☐ FEDERAL ☒ ONTARIO
☐ BANK ACT ☐ QUEBEC
☐ CCAA ☐ SASKATCHEWAN
☐ ICA ☐ UNITED STATES
☐ TLCA ☐ MEXICO
☐ CSOA ☐ MASDAG
☐ MANTOBA ☒ EEC

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS 5, 6, 7 AND 8 ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

A		B		C										D		E		F			
DESIGNATION OF CLASS OF SECURITIES		BALANCE OF CLASS OF SECURITIES ON LAST REPORT		DATE		NATURE		NUMBER/VALUE ACQUIRED		NUMBER/VALUE DISPOSED OF		UNIT PRICE/ EXERCISE PRICE		\$ US		PREVIOUS BALANCE OF CLASS OF SECURITIES HELD		DOWNGRADE/ DIRECT DISPOSITION OF CONTROL OR OTHER		IDENTIFY THE REGISTERED INVESTMENT COMPANY OR ENTITY IN WHICH OR WHERE CONTROL OR DISPOSITION IS EXERCISED	
COMMON		73,000		2/21/08	3/10/11	1/0			* 5,000				870			68,000					
"		68,000		06/17/2011	1/0				10,000				38			58,000					
"		58,000		3/11/2011	1/1			50,000				40			108,000						
WARRANT ON COM		0		3/11/2011	1/1			50,000				60			50,000						
WARRANT ON COM		50,000										45			50,000						
OPT. COMMON		75,000										70			75,000						
OPT. COMMON								200,000				1.00			200,000						

INSIDER REPORT

(See instructions on the back of this report)

Where freedom of information legislation is in force in the jurisdiction where this form is filed: The personal information requested on this form is collected under the authority and used for the purposes of administering the provincial securities Acts, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. Under the Access to Information Act, this form will be made available to the public. Federally, this information will be stored in personal information bank number CCA/P-P-049. In Alberta, if you have questions about how the freedom of information legislation applies to the personal information collected on this form, call the Information Officer at (403) 237-4396 or write the Information Officer, 4th Floor, 300-5th Avenue SW, Calgary, AB T2P 3C4.

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

RHONDA CORPORATION

BOX 2. INSIDER DATA

RELATIONSHIP(S) TO REPORTING ISSUER
☒ DIRECTOR
☐ OFFICER
☐ SHAREHOLDER
☐ OTHER
 DATE OF LAST REPORT FILED OR IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER
 DAY MONTH YEAR 06/11/01
 DAY MONTH YEAR
 CHANGE IN RELATIONSHIP FROM LAST REPORT ☐ YES ☒ NO

BOX 3. NAME, ADDRESS AND TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME
 GIVEN NAME
 NO. STREET APT.
 CITY PROVINCE POSTAL CODE
 BUSINESS TELEPHONE NUMBER
 BUSINESS FAX NUMBER
 CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT ☐ YES ☒ NO

BOX 4. JURISDICTION(S) WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

☒ ALBERTA ☐ NEWFOUNDLAND
☒ BRITISH COLUMBIA ☐ NOVA SCOTIA
☐ FEDERAL ☒ ONTARIO ☐ QUEBEC
☐ BANK ACT ☐ SASKATCHEWAN
☐ CCAA ☐ ICA ☐ TLCA
☐ CICA ☒ UNITED STATES
☐ MANITOBA ☐ MASOAG ☒ SEC

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS 4, 5 AND 6 ONLY. SEE ALSO INSTRUCTIONS TO BOX 5)

DESIGNATION OF CLASS OF SECURITIES	DATE	MONTH	YEAR	MATURE	NUMBER VALUE ACQUIRED	NUMBER VALUE DISPOSED OF	UNIT PRICE/ EXERCISE PRICE	PRESENT BALANCE OF CLASSES OF SECURITIES HELD	DATE OF DIRECT CONTACT OR DISPOSITION	IDENTIFY THE ACQUIRED OR DISPOSED OF SECURITY OR DISPOSITION IS EXERCISED
COMMON	2,310,810.1	1,0	1,0	1,0	5,000	10,000	.40	58,000	0	
"	0,612,101.1	1,0	1,0	1,0	50,000	50,000	.38	108,000	0	
WARRANT ON COM.	3,112,210.1	1,1	1,1	1,1	50,000	50,000	.40	50,000	0	
WARRANT ON COM	3,112,210.1	1,1	1,1	1,1	50,000	50,000	.45	50,000	0	
OPT. COMMON	1,112,210.1	1,1	1,1	1,1	50,000	50,000	.40	50,000	0	
OPT. COMMON	1,112,210.1	1,1	1,1	1,1	200,000	200,000	1.00	200,000	0	

BOX 6. REMARKS

* OVERLOOKED ITEM.

ATTACHMENT ☐ YES ☒ NO

This form is used as a uniform report for the insider reporting requirements under all provincial securities Acts, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. The terminology used is generic to accommodate the various Acts.

CORRESPONDENCE ☐ ENGLISH ☐ FRENCH

KEEP A COPY FOR YOUR FILE

FIN 1026 Rev. 04/2/92 H 6 - 164

VERSION FRANÇAISE DISPONIBLE SUR DEMANDE

The undersigned certifies that the information given in this report is true and complete in every respect. It is an offence to file a report that, at the time and in the light of the circumstances in which it is made, contains a misrepresentation.

BOX 7. SIGNATURE

NAME (BLOCK LETTERS)

ROBERT D'ARATOS

SIGNATURE

10.7.01.10.2

DATE OF THE REPORT

DAY MONTH YEAR