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Date

02 APR 16 11:50

Monday, 1 April 2002

Legal & General Group
Temple Court
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London EC4N 4TP
Telephone 020 7528 6200
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The US Securities and Exchange Commission
Office of International Corporate Finance
450 Frith Street NW
Mail Stop 3-9
Washington DC 205-49
USA



02028440

SUPPL

Dear Sirs

12g-2(b) Submission – Exemption 82-3664

I enclose, on behalf of Legal & General Plc, an English company, the following information pursuant to the exemption from the Securities Exchange Act of 1934 amended, afforded by Rule 12g3-2(b) thereunder.

- *Appointment of non-executive director*

PROCESSED

APR 19 2002

**THOMSON
FINANCIAL P**

Yours faithfully,

P N Horsman
Investor Relations Manager

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Appointment of new Non-Executive Director

Legal & General Group today announces that Sir David Walker has been appointed a Non-Executive Director of the Group with effect from 1 March 2002.

Sir David was, until recently, Executive Chairman and is now Senior Adviser to Morgan Stanley International. He is also Chairman of the London Investment Bank Association.

Sir David, 62, was previously an Executive Director of the Bank of England, Chairman of the Securities & Investments Board, and a Deputy Chairman of Lloyds Bank. He has also held a number of Non-Executive appointments.