



March 29, 2002

Office Of International Corporate Finance
Securities and Exchange Commission
Stop 3-9
450 Fifth Street, N.W.
Washington, D.C. 20549



Re: SouthCorp (the "Issuer"); File Number 82-2692

To Whom it May Concern:

On behalf of the Issuer, we enclose the attached documents for filing for SouthCorp Limited.

Kindly acknowledge receipt of the enclosed by stamping and returning the enclosed copy of this letter in the pre-addressed, stamped envelope provided for convenience.

Sincerely yours,

Mark Saunders

Enc.

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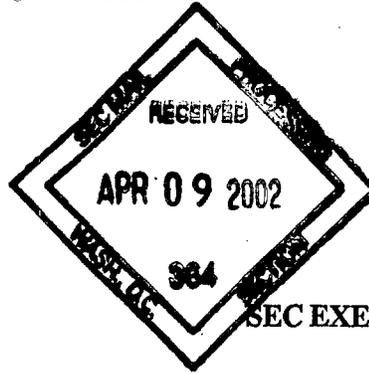
Penfolds

Australia's Most Famous Wine


ROSEMOUNT
ESTATE
The prestige wine of Australia


LINDEMANS
making life more enjoyable

30 November 2001



The Manager
Stop 3-9
Office of International Corporate Finance
Securities and Exchange Commission
450 Fifth Street N W
WASHINGTON D C 20549
USA

SEC EXEMPTION NO 82-2692

Dear Sir/Madam

SOUTHCORP LIMITED - FILE 82-2692

We enclose herewith for filing a copy of notice that was lodged with the Australian Stock Exchange today.

The notice is to be filed with respect to the Company's obligation pursuant to Rule 12g3-2(b). Please acknowledge receipt of this letter by stamping and returning the enclosed copy in the self addressed envelope provided for your convenience.

Yours faithfully
SOUTHCORP LIMITED

N.A. Hudson

P.P. M M HUDSON
COMPANY SECRETARY

Encl.

[cc: Mark R. Saunders, Greenberg Traurig]

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia
Telephone +61 2 9465 1128 Facsimile: +61 2 9465 1182 E-mail: nick.mowat@southcorp.com.au

Penfolds

Australia's Most Famous Wine



ROSEMOUNT
ESTATE
The prestige wine of Australia



LINDEMANS

making life more enjoyable

30 November 2001

Facsimile: 1300 300 021

Manager Announcements
Company Announcements Office
Australian Stock Exchange Limited
10th Floor
20 Bond Street
SYDNEY NSW 2000

IMPORTANT

Dear Sir

CHANGE OF ADDRESS

Southcorp Limited advises, pursuant to Listing Rule 3.14, that the registered office of the Company has moved from Level 24, 91 King William St., Adelaide to 403 Pacific Highway, Artarmon, NSW, 2064, with effect from 30 November 2001. Telephone, fax number and postal address are as set out above.

Yours faithfully
SOUTHCORP LIMITED

NAO

P.P. M M HUDSON
COMPANY SECRETARY

SOUTHCORP

Southcorp Limited ABN 80 007 722 643

403 Pacific Highway, Artarmon NSW 2064, P.O. Box 366, Artarmon NSW 1570, Australia