

02 APR -9 AM 9:51

São Paulo, April 2, 2002

CT/FFM/577/2002



Mr. Frank Zarb and/or Ms. Mariana Prieto
Office of International Corporate Finance
U.S. Securities and Exchange Commission
450 Fifth Street N.W.
Washington, D.C. 20549
USA

SUPPL

Re: Submission Pursuant to Rule 12g3-2(b)
Under the Securities Exchange Act of 1934
For CESP – Companhia Energética de São Paulo
(82-3691)

Gentleman/Madam:

We are furnishing this letter pursuant to paragraph (b) of Rule 12g3-2 (the "Rule") under the Securities Exchange Act of 1934 (the "Exchange Act").

We also inform you that the Extraordinary General Shareholders' Meeting of this Company held on April 2, 2002 approved the following:

- a) The public issue of debentures in the amount of R\$ 450 million;
- b) The Financial Directorate and Investor Relations to make the necessary steps for this public issue.

Very truly yours,

PROCESSED

APR 19 2002

P THOMSON FINANCIAL

Vicente K. Okazaki
Chief Financial Officer and Investor Relations