



ОТКРЫТОЕ АКЦИОНЕРНОЕ ОБЩЕСТВО  
ЭНЕРГЕТИКИ И ЭЛЕКТРИФИКАЦИИ "САМАРАЭНЕРГО"

443100, г. Самара, ул. Маяковского, 15  
Тел. (8462) 39-63-59; Факс (8462) 42-43-94;  
Телегайп 714166 СВЕТ; adm@snet.samem.elektra.ru



02 APR -9 09:05

от 5.03.2002 № 104-84/1284

12g3-2(b)  
File# 82-4708

на № \_\_\_\_\_ от \_\_\_\_\_

Securities and Exchange Commission  
Division of International Corporate  
Finance  
Room 3094(3-6)  
450 Fifth Street, N.W.  
Mail Stop 3-9  
Washington, D.C. 20549  
U.S.A.

SUPPL

Re: Exemption No.: 82-4708

*AO Samaraenergo*

Dear Sirs,

In connection with Company's exemption, pursuant to Rule 12g3-2(b) from the registration and reporting requirements of the Securities Exchange Act of 1934, and in compliance with our ongoing requirements under Rule 12g3-2(b)(1)(iii), please find enclosed Announcement about Special General Shareholders Meeting which is to be held in correspondence voting form at the instance of RAO "UES of Russia" on April 1, 2002. The Announcement was published in "Rossiyskaya Gazeta".

Sincerely,

V.V. Nikorov  
Deputy General Director  
of JSC "Samaraenergo"

PROCESSED

APR 19 2002

THOMSON P  
FINANCIAL

*dlw 4/9*

## **. Dear Shareholder!**

JOINT-STOCK COMPANY OF ENERGETICS AND ELECTRIFICATION «SAMARAENERGO» (Russia, 443100, Samara, Ul. Mayakovskogo, 15) informs about the Special General Shareholders Meeting, convening in form of correspondence voting at the instance of RAO “UES of Russia” with the following agenda:

### *About confirmation of new wording of the JSC “Samaraenergo” Charter*

Filled up bulletins must be sent to the addresses:

- Russia, 107066, Moscow, Ul. Olkhovskogo, 22, «The Central Moscow Depository»;
- Russia, 443100, Samara, Ul. Polevaya, 5, office 205, Samara Branch of “The Central Moscow Depository”.

and must be received by Company not later then expiry date of accepting bulletins **April 1, 2002.**

Project of Company Charter in new wording and RAO “UES of Russia” Demand, confirmed by the Board of Directors of JSC “Samaraenergo” as information available during the General Shareholders Meeting preparation period, and also voting bulletin will be sent to persons having the right to take part in the Meeting not later then 20 days before the expiry date of filled bulletins accepting.

You can familiarize yourself with information available during the Meeting preparation period from March, 4, 2002, except rest-days, from 10.00 a.m. till 5.00 p.m. at the following addresses:

- Russia, Samara, Ul. Mayakovskogo, 15, room 425, JSC “Samaraenergo”;
- Russia, Samara, Ul. Polevaya, 5, office 205, Samara Branch of “The Central Moscow Depository”;
- Russia, Moscow, Ul. Olkhovskogo, 22, JSC «The Central Moscow Depository».

The date of drawing up the list of shareholders who have a right to take part in Special General Meeting is **February 21, 2002.**

Information telephones:

- JSC “Samaraenergo” – 7(8462) 79-61-33
- “The Central Moscow Depository” – 7(095) 264-44-23,
- Samara Branch of “The Central Moscow Depository” – 7(8462)35-68-94.

*JSC “Samaraenergo” Board of Directors*