

*Name change*



28 March 2002

02 APR -1 AM 8:10

**MyTravel Group plc**  
Parkway One  
Parkway Business Centre  
300 Princess Road  
Manchester M14 7QU

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f +44 (0)161 232 6524  
www.mytravelgroup.com

Securities and Exchange Commission  
Division of Corporation Finance  
Office of International Corporate Finance  
450 Fifth Street, N.W.  
Washington, D.C. 20549



SUPPL

Dear Sirs

**MYTRAVEL GROUP plc ("the Company")**  
**FILE NUMBER: 82-5049**

Reference is made to the Company's exemption from the Securities Exchange Act of 1934, as amended, afforded by rule 12g3-2(b) thereunder.

In order to continue to claim this exemption, the Company agreed to provide to the Securities and Exchange Commission on an ongoing basis all information that the Company;

1. makes or is required to make public pursuant to the laws of England and Wales;
2. distributes or is required to distribute to the holders of its securities; and
3. files or is required to file with the London Stock Exchange Limited and which is made public by the London Stock Exchange Limited.

On the 28 March 2002, the Company filed with the Register of Companies House forms 88(2).

A copy of the relevant documentation is enclosed for your review.

Very truly yours,

*M. P. Karen Houlhan*

**Mike Vaux**  
**Group Company Secretary's Office**  
**MyTravel Group plc**

Enclosures

PROCESSED

MAY 14 2002

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FINANCIAL

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**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

742748

**Company Name in full**

MyTravel Group plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	5	03	2	0	02

<b>Class of shares</b> <small>(ordinary or preference etc)</small>	ORDINARY		
<b>Number allotted</b>	60,768		
<b>Nominal value of each share</b>	£0.10		
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	£2.39		

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


**When you have completed and signed the form send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**  
For companies registered in England and Wales

**DX 33050 Cardiff**

# Names and addresses of the allottees

(List joint share allotments consecutively) Company No 742748

Shareholder details	Shares and share class allotted	
Name Airtours Quest Trustee Limited	Class of shares allotted £0.10 ORDINARY	Number allotted 60,768
Address Parkway One,, Parkway Business Centre, 300 Princess Road, Manchester, England		
UK postcode   M14 7QU		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

0

Signed *Gregory M... [Signature]*

Date 25/3/2002

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Karen Houlihan, MyTravel Group plc , Parkway One,  
Parkway Business Centre , 300 Princess Road,  
Manchester, Tel 0161 232 6586

## Return of Allotment of Shares

Please complete in typescript,  
or in bold black capitals.

CHFP010

**Company Number**

742748

**Company Name in full**

MyTravel Group plc

### Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	5	03	2	0	02
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	ORDINARY					
<b>Number allotted</b>	78,391					
<b>Nominal value of each share</b>	£0.10					
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	£2.39					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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**Names and addresses of the allottees** (List joint share allotments consecutively) Company No 742748

Shareholder details	Shares and share class allotted	
Name Airtours Quest Trustee Limited	Class of shares allotted £0.10 ORDINARY	Number allotted 78,391
Address Parkway One,, Parkway Business Centre, 300 Princess Road, Manchester, England		
UK postcode   M14 7QU		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

0

Signed 

Date 28/3/2002

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Karen Houlihan, MyTravel Group plc , Parkway One,
Parkway Business Centre , 300 Princess Road,
Manchester, Tel 0161 232 6586