

U.S. SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

REC'D E.E.G.  
APR 26 2002  
380

FORM F-X

APPOINTMENT OF AGENT FOR SERVICE OF PROCESS  
AND UNDERTAKING

A. Name of issuer or person filing ("Filer"):

**TOKYU CORPORATION**



B. This is [check one]:

an original filing for the Filer.

an amended filing for the Filer.

PROCESSED 02027381

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C. Identify the filing in conjunction with which this form is being filed:

Name of registrant: **TOKYU CORPORATION**

Form type: **Tender Offer/Rights Offering Notification on Form CB**

File number (if known): **(Not Available)**

Filed by: **TOKYU CORPORATION**

Date filed (if filed  
concurrently, so indicate): **April 26, 2002**  
(concurrent with filing of Form CB)

D. The Filer is incorporated or organized under the laws of

**Japan**

and has its principal place of business at

**5-6, Nampeidai-cho  
Shibuya-ku, Tokyo 150-8511  
Japan**

**Telephone: 81-3-3477-9603**

E. The Filer designates and appoints **The Corporation Trust Company** (the "Agent"), located at:

**1209 Orange Street  
Wilmington, Delaware 19801  
Telephone: 302-777-0200**

as the agent of the Filer upon whom may be served any process, pleadings, subpoenas, or other papers in:

(a) Any investigation or administrative proceeding conducted by the Securities and Exchange Commission ("Commission"); and

(b) Any civil suit or action brought against the Filer or to which the Filer has been joined as defendant or respondent, in any appropriate court in any place subject to the jurisdiction of any State or of the United States, or of any of its territories or possessions, or of the District of Columbia, where the investigation, proceeding or cause of action arises out of or relates to or concerns any offering made or purported to be made in connection with the securities described on Form CB as filed within the Commission on April 26, 2002, or any purchases or sales of any security in connection therewith. The Filer stipulates and agrees that any such civil suit or action or administrative proceeding may be commenced by the service of process upon, and that service of an administrative subpoena shall be effected by service upon, such agent for service of process, and that the service as aforesaid shall be taken and held in all courts and administrative tribunals to be valid and binding as if personal service thereof had been made.

F. The Filer stipulates and agrees to appoint a successor agent for service of process and file an amended Form F-X if the Filer discharges the Agent or the Agent is unwilling or unable to accept service on behalf of the Filer at any time until six years have elapsed from the date the Filer has ceased reporting under the Exchange Act. The Filer further undertakes to advise the Commission promptly of any change to the Agent's name or address during such period by amendment of this Form, referencing the file number of the relevant form in conjunction with which the amendment is being filed.

G. The Filer undertakes to make available, in person or by telephone, representatives to respond to inquiries made by the Commission staff, and to furnish promptly, when requested to do so by the Commission staff, information relating to the Form CB, the securities to which the Form CB relates; and the transactions in such securities.

The Filer certifies that it has duly caused this power of attorney, consent, stipulation and agreement to be signed on its behalf by the undersigned, thereunto duly authorized, in the Metropolis of Tokyo, Japan, this 26<sup>th</sup> day of April, 2002.

Filer: **Tokyu Corporation**



By: \_\_\_\_\_

Name: Yuji Kinoshita

Title: General Manager

Group Restructuring Strategy & Investor Relations Div.

Corporate Headquarters

This statement has been signed by the following person in the capacity indicated on  
April 26, 2002.

THE CORPORATION TRUST COMPANY  
as Agent for Service of Process for  
Tokyu Corporation

By:  \_\_\_\_\_

Name: Rich McEver

Title: Assistant Vice President