

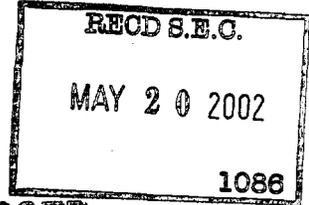


1-2833

VIA FACSIMILE AND U.S. MAIL

May 20, 2002

*Cert PAC*



Ms. Krista M. Hughes  
Branch Chief  
Branch of Filer Support II, Mailstop 1-4  
U.S. Securities and Exchange Commission  
450 Fifth Street, N.W., Room #1004  
Washington, D.C. 20549

PROCESSED

JUL 23 2002

THOMSON  
FINANCIAL

Re: Raytheon Company  
Original Listing of Series B Junior Participating Preferred Stock Purchase Rights  
expiring December 15, 2007

Dear Ms. Hughes:

Please be advised that PCX Equities, Inc. ("PCXE") has received and approved for listing on the Pacific Exchange, Inc. ("Exchange") the above-referenced security.

Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the post-paid self-addressed envelope.

If there are any questions, please call me at (415) 393-4208. Your assistance is greatly appreciated.

Sincerely,

*Aaron L. Autajay*

Aaron L. Autajay  
Listings Representative  
Equities Securities Qualification

Enclosure

cc (w/o enclosure): John F. Aylmer, Jr.