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VIA FACSIMILE AND U.S. MAIL

April 25, 2002

Ms. Krista M. Hughes
Branch Chief
Branch of Filer Support II, Mailstop 1-4
U.S. Securities and Exchange Commission
450 Fifth Street, N.W., Room #1004
Washington, D.C. 20549

PROCESSED
MAY 28 2002
THOMSON FINANCIAL

REC'D S.E.C.
APR 25 2002
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Re: Pacific Gas and Electric Company
Substitute Original Listing of 7.90% Deferrable Interest Subordinated Debentures,
Series A, due 2025

Dear Ms. Hughes:

Please be advised that PCX Equities, Inc. ("PCXE") has received and approved for listing on the Pacific Exchange, Inc. ("Exchange") the above-referenced security.

Please acknowledge receipt of this letter by stamping the enclosed copy with the date received and returning it in the post-paid self-addressed envelope.

If there are any questions, please call me at (415) 393-4208. Your assistance is greatly appreciated.

Sincerely,

Aaron L. Autajay
Listings Representative
Securities Qualification

Enclosure

cc (w/o enclosure): Wendy S. Lee