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3 APPROVAL

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91-320

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 19b-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading a New
Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

- Name of Self-Regulatory Organization Listing New Derivative Securities Product:
Philadelphia Stock Exchange, Inc.
- Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Corporation
- Class of New Derivative Securities Product:
Index Linked Exchangeable Notes
- Name of Underlying Instrument:
Bio-Tech Basket Opportunity Exchangeable Securities
- If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
Narrow-Based
- Ticker Symbol(s) of New Derivative Securities Product:
B X B
- Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
Amex, NYSE, NASDAQ National Market
- Settlement Methodology of New Derivative Securities Product:
N/A
- Position Limits of New Derivative Securities Product (if applicable):
N/A

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Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:
Robert Ackermann

Title:
Senior Vice President

Telephone Number:
(215) 496-5181

Manual Signature of Official Responsible for Form:

Robert Ackermann

Date:
3/20/02

Act	Securities Exchange Act of 1934
Section	19b-4
Rule	19b-4(e)
Public Availability:	MARCH 21, 2002