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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

WASHINGTON MUTUAL MORTGAGE
SECURITIES CORP.

CIK # 0000314643

Exact Name of Registrant as Specified in Charter

Registrant CIK Number

Form 8-K to be filed no later than March 31,
2002 *8K for 3/25/02*

333-77026

Electronic Report, Schedule or Registration Statement of Which
the Documents Are a Part (give period of report)

SEC File Number, if available

Name of Person Filing the Document
(if other than the Registrant)

SIGNATURES

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto
duly authorized, in the city of Seattle, Washington, on March 25, 2002.

WASHINGTON MUTUAL MORTGAGE
SECURITIES CORP.

By: /s/ Richard Careaga
Richard Careaga
Second Vice President and
Assistant General Counsel

PROCESSED

MAR 27 2002

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FINANCIAL

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EXHIBIT INDEX

Exhibit

- P 99.3 Certain Computational Materials Prepared by the Underwriters in Connection with Washington Mutual Mortgage Securities Corp. Washington Mutual MSC Mortgage Pass-Through Certificates, Series 2002-MS2. (Filed separately under cover of Form SE in accordance with Rule 202 of Regulation S-T pursuant to a continuing hardship exemption).