UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

OMB APPROVAL
OMB Number: 3235-0327
Expires: July 31, 2004
Estimated average burden hours per response. . . 0.10

FORM SE

RECD S.E.C.
MAR 22 2002
080

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Bank of America Mortgage Securities, Inc.
Exact name of registrant as specified in charter

0001014956
Registrant CIK Number

8K period ending 03/22/02
Electronic report, schedule or registration statement of which the documents are a part (give period of report)

333-74544
SEC file number, if available

Name of Person Filing the Document (If other than the Registrant)

PROCESSED
MAR 27 2002
THOMSON FINANCIAL

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Charlotte, State of North Carolina, 2001.

Bank of America Mortgage Securities, Inc.
(Registrant)

By: Judy V. Ford
Name: Judy V. Ford
Title: Vice President

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____, 20__, that the information set forth in this statement is true and complete.

By: _____
(Name)

_____
(Title)

<PAGE>

ITEM 5. Other Events

Attached as an exhibit are the Computational Materials (as defined in the no-action letter dated May 21, 1994 issued by the Securities and Exchange Commission to Kidder, Peabody Acceptance Corporation I, Kidder , Peabody & Co. Incorporated and Kidder Structured Asset Corporation (the "Kidder Letter")) prepared by Banc of America Securities LLC, which are hereby filed pursuant to such letter.

<PAGE>

ITEM 7. Financial Statements and Exhibits

(c) Exhibits

Item 601(a) of Regulation S-K Exhibit No.	Description
(99)	Computational Materials prepared by Banc of America Securities LLC in connection with Bank of America Mortgage Securities, Inc., Mortgage Pass-Through Certificates, Series 2002-3

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF AMERICA MORTGAGE
SECURITIES, INC.

March 22, 2002

By: /s/ Judy Ford

Judy Ford
Vice President

INDEX TO EXHIBITS

Exhibit No.	Description	Paper (P) or Electronic (E)
(99)	Computational Materials prepared by Banc of America Securities LLC in connection with Bank of America Mortgage Securities, Inc., Mortgage Pass-Through Certificates, Series 2002-3	P

ıc of America — Deal Summary Report — BOAMS0203G1BBV4 30 year 6.7's

:03/21/2002 13:42:20 — CMO Structuring Desk: 704-386-7744 Fax: 704-335-5904
ing Date: 3/28/2002 — WHOLE 30 year Pricing Speed: 275 PSA
: Pay: 4/25/2002 — WAC:6.99 WAM:358.00

che e	Balance	Coupon	Payment Window	Aver. Life	Dur	Tx/ Index	Spread Margin	Yield	Price %	Description	Cap	Mult
LAT	248,000,000.00	6.73769	4/02- 1/32	6.11		6.11						
	240,025,007.43	6.50000	4/02- 1/32	5.97		5.97				*Senior Bond, 96.78 perc		
_SPR	215,225,007.43	6.50000	4/02- 1/32	5.34		5.34						
	201,810,000.00	6.50000	4/02- 6/15	4.53		4.53						
	175,206,000.00	6.50000	4/02- 4/10	3.67		3.67						
	138,975,616.00	6.50000	4/02- 4/10	3.67		3.67						
PRMG	15,441,735.00	8.50000	4/02- 4/10	3.67		3.67						
	15,441,735.00	2.38000	4/02- 4/10	3.67		1ML	+ 0.50			* 1ML + 0.500000 cap: 8.	8.5	1.00
	15,441,735.00	6.12000	4/02- 4/10	3.67		1ML	+ 8.00			* 8.000 + -1.000 * 1M	8.0	-1.00
,	123,533,881.00	6.25000	4/02- 4/10	3.67		3.67						
	36,230,384.00	6.50000	4/02- 4/10	3.67		3.67						
	26,604,000.00	6.50000	4/10- 6/15	10.16		10.16						
	12,834,384.00	6.50000	4/10- 6/15	10.16		10.16						
2	3,653,000.00	6.50000	4/10- 3/11	8.50		8.50						
3	3,103,000.00	6.50000	3/11- 4/12	9.50		9.50						
1	3,210,000.00	6.50000	4/12- 9/13	10.75		10.75						
5	2,868,384.00	6.50000	9/13- 6/15	12.33		12.33						
	13,769,616.00	6.50000	4/10- 6/15	10.16		10.16						
8	50,000,000.00	6.50000	4/02- 6/15	5.46		5.46				*		
9	13,415,007.43	6.50000	6/15- 1/32	17.45		30.00						
AS	24,800,000.00	6.50000	4/07- 1/32	11.47		10.00						
UB	7,068,000.00	6.50000	4/02- 1/32	10.80		10.00				*Sub. Bond, 2.85 percen		
O	191,466,258.00	0.33867	4/02- 1/32	6.11		6.11						
O	906,992.57	0.00000	4/02- 1/32	6.08		6.08						
: 13	248,000,000	6.09517		6.03								

llateral

e	Bal(MM)	Coup	Prepay	WAM	Age	AcrInt(M)	WAC
LE	56.534	6.396	PSA 275	358	1	271.180	6.649
LE	191.466	6.839	PSA 275	358	1	982.030	7.092
	248.000	6.7377		358.0	1.0	1253.211	

eld Curve

0.50	2.00	5.00	10.00	30.00
1.850	3.008	4.282	4.963	5.424

Indices

1ML
1.880

Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") t soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or soli be illegal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon a cepting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultima old. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the nableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. writer and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positio od sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referen fective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately ale pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets ba ities discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, w seded by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The r of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of this ial. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

RECEIVED TIME MAR. 21. 3:55PM
PRINT TIME MAR. 21. 4:07PM

eral Description Date: 03/21/2002 13:42:25 Banc of America

nent Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00 Pricing Speed: 275 PSA

ıe	PassThru	Gross WAC	WAM	Age	CurBal	StatedPmt	Grp
	6.3957180000	6.6487180000	358:358	1	56,533,742.00	0.00	1
	6.8386670000	7.0916700000	358:358	1	191,466,258.00	0.00	2

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nc of America

Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:12:37

Bond: IA1 Balance: 15,441,735 Coupon: 2.380000

ay: 0 Class Factor: 1.00 Accruing Since: 3/25/2002
:lement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00
ex: 1ML Value: 1.88000 Margin: 0.50000 Multiplier: 1.000000 Cap: 8.50000 Floor: 0.50000 Delay: 0

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
98-24	2.574	2.628	2.683	2.734	2.759	2.782	2.866	2.938	3.090	3.215
98-28	2.556	2.605	2.653	2.700	2.722	2.742	2.818	2.883	3.019	3.132
99- 0	2.537	2.581	2.624	2.665	2.685	2.703	2.770	2.828	2.949	3.049
99- 4	2.519	2.557	2.595	2.631	2.648	2.664	2.723	2.773	2.879	2.966
99- 8	2.501	2.533	2.566	2.597	2.611	2.625	2.675	2.718	2.809	2.884
99-12	2.483	2.510	2.537	2.562	2.574	2.586	2.628	2.664	2.739	2.801
99-16	2.464	2.486	2.508	2.528	2.538	2.547	2.580	2.609	2.669	2.719
99-20	2.446	2.462	2.479	2.494	2.501	2.508	2.533	2.555	2.600	2.637
99-24	2.428	2.439	2.450	2.460	2.465	2.469	2.486	2.500	2.530	2.555
99-28	2.410	2.415	2.421	2.426	2.428	2.430	2.439	2.446	2.461	2.473
*100- 0	2.392	2.392	2.392	2.392	2.392	2.392	2.392	2.392	2.392	2.392
100- 4	2.374	2.368	2.363	2.358	2.356	2.353	2.345	2.338	2.323	2.310
100- 8	2.356	2.345	2.334	2.324	2.319	2.315	2.298	2.284	2.254	2.229
100-12	2.338	2.322	2.306	2.290	2.283	2.276	2.251	2.230	2.185	2.148
100-16	2.320	2.298	2.277	2.257	2.247	2.238	2.205	2.176	2.116	2.067
100-20	2.302	2.275	2.248	2.223	2.211	2.200	2.158	2.122	2.048	1.986
100-24	2.284	2.252	2.220	2.189	2.175	2.161	2.112	2.069	1.979	1.905
100-28	2.266	2.229	2.191	2.156	2.139	2.123	2.065	2.015	1.911	1.825
101- 0	2.248	2.206	2.163	2.122	2.103	2.085	2.019	1.962	1.843	1.745
101- 4	2.231	2.183	2.135	2.089	2.067	2.047	1.973	1.909	1.775	1.664
101- 8	2.213	2.160	2.106	2.056	2.032	2.009	1.927	1.855	1.707	1.584
LIFE	7.95	5.93	4.72	3.95	3.67	3.44	2.80	2.42	1.88	1.58
ATION	6.92	5.33	4.34	3.68	3.44	3.23	2.66	2.31	1.81	1.53
ST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
ST PAY	3/21	10/16	7/13	2/11	4/10	7/09	10/07	10/06	7/05	11/04

Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") ot soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or soli d be illegal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon a ccepting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultima sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the onableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. rwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positio and sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referen effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately sale pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets ba rities discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, w rseded by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. Th er of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of this rial. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

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User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:15:41

Bond: IA2 Balance: 3,653,000 Coupon: 6.500000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ment Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

onths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
96-24	6.855	6.894	6.944	7.007	7.041	7.074	7.201	7.317	7.560	7.773
96-28	6.842	6.880	6.928	6.988	7.020	7.052	7.173	7.284	7.516	7.720
97- 0	6.830	6.866	6.912	6.969	7.000	7.031	7.146	7.251	7.473	7.666
97- 4	6.818	6.852	6.896	6.950	6.980	7.009	7.118	7.218	7.429	7.613
97- 8	6.807	6.839	6.880	6.931	6.959	6.987	7.091	7.186	7.385	7.560
97-12	6.795	6.825	6.864	6.913	6.939	6.965	7.063	7.153	7.342	7.507
97-16	6.783	6.811	6.848	6.894	6.919	6.943	7.036	7.120	7.298	7.454
97-20	6.771	6.798	6.832	6.875	6.899	6.922	7.008	7.088	7.255	7.401
97-24	6.759	6.784	6.817	6.856	6.878	6.900	6.981	7.055	7.211	7.348
97-28	6.747	6.770	6.801	6.838	6.858	6.878	6.954	7.023	7.168	7.295
98- 0	6.735	6.757	6.785	6.819	6.838	6.857	6.927	6.990	7.125	7.242
98- 4	6.723	6.743	6.769	6.801	6.818	6.835	6.899	6.958	7.082	7.190
98- 8	6.712	6.730	6.753	6.782	6.798	6.814	6.872	6.926	7.039	7.137
98-12	6.700	6.716	6.738	6.764	6.778	6.792	6.845	6.894	6.995	7.085
98-16	6.688	6.703	6.722	6.745	6.758	6.771	6.818	6.861	6.953	7.032
98-20	6.676	6.689	6.706	6.727	6.738	6.749	6.791	6.829	6.910	6.980
98-24	6.665	6.676	6.690	6.708	6.718	6.728	6.764	6.797	6.867	6.928
98-28	6.653	6.662	6.675	6.690	6.698	6.706	6.737	6.765	6.824	6.876
99- 0	6.641	6.649	6.659	6.672	6.678	6.685	6.710	6.733	6.781	6.824
99- 4	6.630	6.636	6.644	6.653	6.658	6.664	6.683	6.701	6.739	6.772
99- 8	6.618	6.622	6.628	6.635	6.639	6.642	6.656	6.669	6.696	6.720
IFE	19.77	15.30	11.94	9.46	8.50	7.73	5.78	4.71	3.39	2.72
ION	10.73	9.36	8.02	6.83	6.31	5.88	4.66	3.92	2.94	2.41
PAY	3/21	10/16	7/13	2/11	4/10	7/09	10/07	10/06	7/05	11/04
PAY	10/22	4/18	11/14	4/12	3/11	5/10	3/08	1/07	9/05	1/05

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c of America

Yields Given Prices Report BOAMS0203GIBBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:15:48

Bond: IA3 Balance: 3,103,000 Coupon: 6.500000

: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
ement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
96-24	6.845	6.877	6.920	6.974	7.005	7.038	7.163	7.279	7.517	7.724
96-28	6.834	6.864	6.905	6.956	6.986	7.018	7.137	7.248	7.475	7.673
97- 0	6.822	6.851	6.890	6.939	6.968	6.998	7.111	7.217	7.433	7.622
97- 4	6.810	6.838	6.876	6.922	6.949	6.978	7.085	7.186	7.392	7.570
97- 8	6.799	6.825	6.861	6.904	6.930	6.957	7.060	7.155	7.350	7.519
97-12	6.787	6.812	6.846	6.887	6.912	6.937	7.034	7.124	7.308	7.469
97-16	6.776	6.799	6.831	6.870	6.893	6.917	7.008	7.093	7.267	7.418
97-20	6.764	6.786	6.816	6.853	6.874	6.897	6.982	7.062	7.225	7.367
97-24	6.753	6.774	6.801	6.835	6.856	6.877	6.957	7.031	7.184	7.316
97-28	6.741	6.761	6.786	6.818	6.837	6.857	6.931	7.000	7.142	7.266
*98- 0	6.730	6.748	6.772	6.801	6.819	6.837	6.906	6.970	7.101	7.215
98- 4	6.719	6.735	6.757	6.784	6.800	6.817	6.880	6.939	7.060	7.165
98- 8	6.707	6.722	6.742	6.767	6.782	6.797	6.855	6.908	7.019	7.114
98-12	6.696	6.709	6.727	6.750	6.763	6.777	6.829	6.878	6.977	7.064
98-16	6.685	6.697	6.713	6.733	6.745	6.757	6.804	6.847	6.936	7.014
98-20	6.673	6.684	6.698	6.716	6.726	6.737	6.778	6.817	6.895	6.964
98-24	6.662	6.671	6.684	6.699	6.708	6.717	6.753	6.786	6.854	6.914
98-28	6.651	6.658	6.669	6.682	6.690	6.698	6.728	6.756	6.814	6.864
99- 0	6.639	6.646	6.654	6.665	6.671	6.678	6.703	6.726	6.773	6.814
99- 4	6.628	6.633	6.640	6.648	6.653	6.658	6.677	6.695	6.732	6.764
99- 8	6.617	6.621	6.625	6.631	6.635	6.638	6.652	6.665	6.691	6.714
LIFE	21.32	16.86	13.31	10.62	9.50	8.56	6.25	5.01	3.56	2.85
TION	11.12	9.89	8.60	7.41	6.85	6.35	4.97	4.13	3.07	2.51
T PAY	10/22	4/18	11/14	4/12	3/11	5/10	3/08	1/07	9/05	1/05
PAY	4/24	11/19	3/16	6/13	4/12	3/11	9/08	5/07	11/05	2/05

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tructural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solic be illegal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon a epting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultima ld. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the obleness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. riter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positio d sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referen ective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately le pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets ba ties discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, w eded by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. Th of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of t al. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

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Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:15:56

Bond: IA4 Balance: 3,210,000 Coupon: 6.500000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ent Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

ıths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
5-24	6.837	6.863	6.899	6.944	6.971	7.001	7.126	7.240	7.476	7.685
5-28	6.826	6.850	6.885	6.928	6.953	6.982	7.102	7.211	7.436	7.636
7- 0	6.815	6.838	6.871	6.912	6.936	6.964	7.078	7.181	7.396	7.586
7- 4	6.803	6.826	6.857	6.896	6.919	6.945	7.054	7.152	7.356	7.537
7- 8	6.792	6.813	6.843	6.880	6.902	6.927	7.030	7.123	7.316	7.488
7-12	6.781	6.801	6.829	6.864	6.885	6.908	7.005	7.093	7.277	7.439
7-16	6.770	6.789	6.815	6.848	6.867	6.890	6.981	7.064	7.237	7.389
7-20	6.759	6.776	6.801	6.832	6.850	6.871	6.957	7.035	7.197	7.340
7-24	6.748	6.764	6.787	6.816	6.833	6.853	6.933	7.006	7.158	7.291
7-28	6.737	6.752	6.773	6.800	6.816	6.834	6.909	6.977	7.118	7.243
8- 0	6.726	6.740	6.760	6.785	6.799	6.816	6.885	6.948	7.078	7.194
8- 4	6.714	6.728	6.746	6.769	6.782	6.798	6.862	6.919	7.039	7.145
8- 8	6.703	6.715	6.732	6.753	6.765	6.779	6.838	6.890	7.000	7.096
8-12	6.692	6.703	6.718	6.737	6.748	6.761	6.814	6.861	6.960	7.048
8-16	6.681	6.691	6.705	6.722	6.732	6.743	6.790	6.833	6.921	6.999
8-20	6.671	6.679	6.691	6.706	6.715	6.725	6.766	6.804	6.882	6.951
8-24	6.660	6.667	6.677	6.690	6.698	6.707	6.743	6.775	6.843	6.903
8-28	6.649	6.655	6.664	6.675	6.681	6.688	6.719	6.746	6.804	6.854
9- 0	6.638	6.643	6.650	6.659	6.664	6.670	6.695	6.718	6.765	6.806
9- 4	6.627	6.631	6.636	6.643	6.648	6.652	6.672	6.689	6.726	6.758
9- 8	6.616	6.619	6.623	6.628	6.631	6.634	6.648	6.661	6.687	6.710
FE	22.91	18.59	14.87	11.97	10.75	9.65	6.79	5.37	3.75	2.96
ON	11.48	10.41	9.20	8.03	7.47	6.93	5.31	4.38	3.22	2.60
PAY	4/24	11/19	3/16	6/13	4/12	3/11	9/08	5/07	11/05	2/05
AY	12/25	10/21	1/18	12/14	9/13	7/12	4/09	10/07	1/06	4/05

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User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:16:03

Bond: IA5 Balance: 2,868,384 Coupon: 6.500000

: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
ement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
96-24	6.830	6.849	6.878	6.915	6.937	6.962	7.087	7.200	7.436	7.639
96-28	6.819	6.837	6.865	6.900	6.921	6.945	7.064	7.173	7.397	7.591
97- 0	6.808	6.826	6.852	6.886	6.906	6.928	7.042	7.145	7.359	7.544
97- 4	6.797	6.814	6.839	6.871	6.890	6.911	7.019	7.118	7.321	7.497
97- 8	6.786	6.802	6.826	6.856	6.874	6.895	6.997	7.090	7.283	7.450
97-12	6.775	6.790	6.813	6.842	6.859	6.878	6.975	7.063	7.245	7.402
97-16	6.765	6.779	6.800	6.827	6.843	6.861	6.952	7.035	7.207	7.355
97-20	6.754	6.767	6.787	6.812	6.827	6.844	6.930	7.008	7.169	7.308
97-24	6.743	6.755	6.774	6.798	6.812	6.828	6.908	6.981	7.131	7.262
97-28	6.732	6.744	6.761	6.783	6.796	6.811	6.886	6.953	7.094	7.215
*98- 0	6.722	6.732	6.748	6.769	6.781	6.795	6.863	6.926	7.056	7.168
98- 4	6.711	6.721	6.735	6.754	6.765	6.778	6.841	6.899	7.018	7.121
98- 8	6.700	6.709	6.722	6.740	6.750	6.761	6.819	6.872	6.981	7.075
98-12	6.689	6.698	6.710	6.725	6.734	6.745	6.797	6.845	6.943	7.028
98-16	6.679	6.686	6.697	6.711	6.719	6.728	6.775	6.818	6.906	6.982
98-20	6.668	6.675	6.684	6.696	6.704	6.712	6.753	6.791	6.868	6.936
98-24	6.658	6.663	6.671	6.682	6.688	6.695	6.731	6.764	6.831	6.889
98-28	6.647	6.652	6.659	6.668	6.673	6.679	6.709	6.737	6.794	6.843
99- 0	6.636	6.640	6.646	6.653	6.658	6.663	6.687	6.710	6.757	6.797
99- 4	6.626	6.629	6.633	6.639	6.642	6.646	6.666	6.683	6.719	6.751
99- 8	6.615	6.617	6.621	6.625	6.627	6.630	6.644	6.656	6.682	6.705
LIFE	24.59	20.62	16.79	13.66	12.33	11.12	7.49	5.79	3.95	3.11
TION	11.83	10.95	9.86	8.74	8.19	7.65	5.73	4.67	3.37	2.72
T PAY	12/25	10/21	1/18	12/14	9/13	7/12	4/09	10/07	1/06	4/05
PAY	8/27	12/23	2/20	11/16	6/15	3/14	2/10	3/08	4/06	5/05

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# of America — Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:18:53

Bond: IA8 Balance: 50,000,000 Coupon: 6.500000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ent Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

nths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
9-10	6.624	6.631	6.638	6.645	6.649	6.653	6.668	6.682	6.710	6.734
9-14	6.607	6.610	6.614	6.617	6.619	6.621	6.629	6.636	6.650	6.662
9-18	6.589	6.589	6.589	6.590	6.590	6.590	6.590	6.590	6.591	6.591
9-22	6.572	6.569	6.565	6.562	6.560	6.558	6.551	6.544	6.531	6.520
9-26	6.554	6.548	6.541	6.534	6.530	6.527	6.512	6.499	6.472	6.449
9-30	6.537	6.528	6.517	6.507	6.501	6.495	6.473	6.453	6.412	6.378
0- 2	6.520	6.507	6.494	6.479	6.471	6.464	6.434	6.407	6.353	6.307
0- 6	6.502	6.487	6.470	6.451	6.442	6.432	6.395	6.362	6.294	6.237
0-10	6.485	6.466	6.446	6.424	6.413	6.401	6.356	6.317	6.235	6.166
0-14	6.468	6.446	6.422	6.397	6.383	6.370	6.317	6.271	6.176	6.096
0-18	6.451	6.426	6.398	6.369	6.354	6.339	6.279	6.226	6.117	6.026
0-22	6.434	6.406	6.375	6.342	6.325	6.308	6.240	6.181	6.059	5.956
0-26	6.417	6.385	6.351	6.315	6.296	6.277	6.202	6.136	6.000	5.886
0-30	6.399	6.365	6.328	6.288	6.267	6.246	6.163	6.091	5.942	5.816
1- 2	6.382	6.345	6.304	6.261	6.238	6.215	6.125	6.046	5.883	5.746
1- 6	6.365	6.325	6.281	6.234	6.209	6.184	6.087	6.001	5.825	5.677
1-10	6.349	6.305	6.257	6.207	6.180	6.153	6.048	5.956	5.767	5.607
1-14	6.332	6.285	6.234	6.180	6.151	6.122	6.010	5.912	5.709	5.538
1-18	6.315	6.265	6.211	6.153	6.122	6.092	5.972	5.867	5.651	5.469
1-22	6.298	6.245	6.188	6.126	6.094	6.061	5.934	5.823	5.593	5.400
1-26	6.281	6.225	6.164	6.099	6.065	6.030	5.896	5.778	5.535	5.331
FE	11.82	9.17	7.30	5.98	5.46	5.02	3.83	3.18	2.36	1.95
ON	7.21	6.10	5.23	4.53	4.24	3.97	3.20	2.74	2.11	1.76
PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
AY	8/27	12/23	2/20	11/16	6/15	3/14	2/10	3/08	4/06	5/05

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Yields Given Prices Report BOAMS0203GTBBV4 30 year 6.7'S

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:21:02

Bond: IA9 Balance: 13,415,007.43 Coupon: 6.500000

y: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
lement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
96- 0	6.883	6.894	6.912	6.938	6.954	6.972	7.081	7.272	7.584	7.838
96- 4	6.873	6.883	6.900	6.925	6.941	6.958	7.063	7.247	7.548	7.793
96- 8	6.862	6.872	6.889	6.913	6.928	6.945	7.046	7.223	7.513	7.749
96-12	6.851	6.861	6.877	6.900	6.915	6.931	7.028	7.198	7.477	7.704
96-16	6.841	6.850	6.866	6.888	6.902	6.917	7.010	7.174	7.442	7.659
96-20	6.830	6.839	6.854	6.875	6.889	6.903	6.993	7.150	7.406	7.615
96-24	6.820	6.828	6.843	6.863	6.876	6.890	6.975	7.126	7.371	7.571
96-28	6.809	6.817	6.831	6.851	6.863	6.876	6.958	7.101	7.336	7.526
97- 0	6.799	6.807	6.820	6.838	6.850	6.863	6.940	7.077	7.300	7.482
97- 4	6.789	6.796	6.808	6.826	6.837	6.849	6.923	7.053	7.265	7.438
*97- 8	6.778	6.785	6.797	6.813	6.824	6.835	6.906	7.029	7.230	7.394
97-12	6.768	6.774	6.785	6.801	6.811	6.822	6.888	7.005	7.195	7.350
97-16	6.757	6.763	6.774	6.789	6.798	6.808	6.871	6.981	7.160	7.306
97-20	6.747	6.753	6.763	6.777	6.785	6.795	6.854	6.957	7.125	7.262
97-24	6.737	6.742	6.751	6.764	6.772	6.781	6.836	6.933	7.090	7.218
97-28	6.726	6.731	6.740	6.752	6.760	6.768	6.819	6.909	7.055	7.174
98- 0	6.716	6.721	6.729	6.740	6.747	6.755	6.802	6.885	7.020	7.130
98- 4	6.706	6.710	6.717	6.728	6.734	6.741	6.785	6.861	6.986	7.087
98- 8	6.695	6.699	6.706	6.715	6.721	6.728	6.768	6.837	6.951	7.043
98-12	6.685	6.689	6.695	6.703	6.709	6.715	6.750	6.813	6.916	7.000
98-16	6.675	6.678	6.684	6.691	6.696	6.701	6.733	6.790	6.882	6.956
LIFE	27.56	25.19	22.11	18.95	17.45	16.03	10.85	6.81	4.33	3.35
TION	12.28	11.86	11.19	10.36	9.91	9.45	7.36	5.31	3.64	2.90
T PAY	8/27	12/23	2/20	11/16	6/15	3/14	2/10	3/08	4/06	5/05
PAY	1/32	1/32	1/32	1/32	1/32	1/32	1/32	5/10	11/06	10/05

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Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:22:07

Bond: IA6 Balance: 123,533,881 Coupon: 6.250000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ment Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

onths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
99-16	6.347	6.350	6.354	6.357	6.359	6.360	6.366	6.371	6.381	6.389
99-20	6.325	6.323	6.321	6.319	6.318	6.318	6.315	6.313	6.307	6.303
99-24	6.302	6.295	6.288	6.281	6.278	6.275	6.264	6.254	6.234	6.217
99-28	6.280	6.268	6.255	6.244	6.238	6.233	6.213	6.196	6.161	6.132
.00- 0	6.258	6.241	6.223	6.206	6.198	6.190	6.163	6.139	6.088	6.046
.00- 4	6.236	6.213	6.190	6.168	6.158	6.148	6.112	6.081	6.015	5.961
.00- 8	6.214	6.186	6.158	6.131	6.118	6.106	6.062	6.023	5.943	5.876
.00-12	6.192	6.159	6.125	6.093	6.078	6.064	6.011	5.966	5.870	5.791
100-16	6.171	6.132	6.093	6.056	6.038	6.022	5.961	5.908	5.798	5.706
100-20	6.149	6.105	6.060	6.018	5.999	5.980	5.911	5.851	5.725	5.621
100-24	6.127	6.078	6.028	5.981	5.959	5.938	5.861	5.794	5.653	5.537
100-28	6.105	6.051	5.996	5.944	5.919	5.896	5.811	5.736	5.581	5.453
101- 0	6.084	6.024	5.964	5.907	5.880	5.854	5.761	5.679	5.509	5.368
101- 4	6.062	5.997	5.932	5.870	5.841	5.813	5.711	5.622	5.437	5.284
101- 8	6.040	5.970	5.900	5.833	5.801	5.771	5.661	5.566	5.366	5.200
101-12	6.019	5.943	5.868	5.796	5.762	5.729	5.611	5.509	5.294	5.117
101-16	5.997	5.916	5.836	5.759	5.723	5.688	5.562	5.452	5.223	5.033
101-20	5.976	5.890	5.804	5.722	5.684	5.647	5.512	5.396	5.152	4.950
101-24	5.954	5.863	5.772	5.685	5.645	5.605	5.463	5.339	5.081	4.867
101-28	5.933	5.837	5.740	5.649	5.606	5.564	5.414	5.283	5.010	4.784
102- 0	5.912	5.810	5.709	5.612	5.567	5.523	5.364	5.227	4.939	4.701
IFE	7.95	5.93	4.72	3.95	3.67	3.44	2.80	2.42	1.88	1.58
ION	5.68	4.57	3.83	3.32	3.12	2.95	2.47	2.16	1.71	1.46
PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
PAY	3/21	10/16	7/13	2/11	4/10	7/09	10/07	10/06	7/05	11/04

ctural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") oliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solic illegal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as ing this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimat The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the eness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. er and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short position sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referenc tive registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately o pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets bac s discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, wi d by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The f the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of th The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

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Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:23:15

Bond: IA7 Balance: 15,441,735 Coupon: 6.120000

r: 0 Class Factor: 1.00 Accruing Since: 3/25/2002
ement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00
x: 1ML Value: 1.88000 Margin: 8.00000 Multiplier: -1.000000 Cap: 8.00000 Floor: 0.00000 Delay: 0

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
6-16	106.827	103.923	100.943	97.880	96.318	94.739	88.286	81.750	65.689	50.621
6-20	104.228	101.306	98.304	95.217	93.642	92.049	85.541	78.955	62.806	47.698
6-24	101.741	98.800	95.777	92.666	91.078	89.471	82.908	76.273	60.037	44.889
6-28	99.358	96.400	93.355	90.219	88.618	86.997	80.380	73.696	57.374	42.188
7- 0	97.074	94.098	91.032	87.871	86.256	84.622	77.950	71.218	54.810	39.587
7- 4	94.883	91.888	88.800	85.615	83.987	82.339	75.613	68.833	52.341	37.081
7- 8	92.778	89.765	86.656	83.445	81.804	80.143	73.363	66.535	49.961	34.664
7-12	90.755	87.723	84.593	81.358	79.704	78.029	71.195	64.320	47.664	32.332
7-16	88.809	85.760	82.608	79.348	77.680	75.992	69.104	62.182	45.447	30.079
7-20	86.935	83.868	80.695	77.410	75.729	74.027	67.086	60.119	43.304	27.903
*7-24	85.131	82.046	78.852	75.542	73.848	72.132	65.138	58.124	41.232	25.797
7-28	83.392	80.289	77.073	73.738	72.031	70.302	63.255	56.196	39.227	23.760
8- 0	81.714	78.594	75.356	71.997	70.276	68.533	61.434	54.330	37.286	21.787
8- 4	80.095	76.957	73.698	70.314	68.579	66.823	59.672	52.524	35.405	19.875
8- 8	78.531	75.375	72.095	68.686	66.939	65.169	57.966	50.774	33.581	18.021
8-12	77.020	73.846	70.545	67.111	65.350	63.567	56.312	49.077	31.813	16.222
8-16	75.558	72.368	69.045	65.586	63.812	62.016	54.710	47.432	30.096	14.477
8-20	74.144	70.936	67.593	64.108	62.322	60.512	53.155	45.835	28.429	12.781
8-24	72.776	69.551	66.185	62.677	60.877	59.054	51.647	44.284	26.810	11.133
8-28	71.450	68.208	64.821	61.288	59.475	57.639	50.182	42.778	25.235	9.532
9- 0	70.166	66.906	63.499	59.940	58.115	56.266	48.758	41.313	23.704	7.974
LIFE	7.95	5.93	4.72	3.95	3.67	3.44	2.80	2.42	1.88	1.58
TION	0.90	0.90	0.89	0.87	0.87	0.86	0.84	0.82	0.79	0.77
T PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
T PAY	3/21	10/16	7/13	2/11	4/10	7/09	10/07	10/06	7/05	11/04

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Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:25:06

Bond: INAS Balance: 24,800,000 Coupon: 6.500000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ent Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

nths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
9-16	6.596	6.596	6.597	6.597	6.597	6.598	6.598	6.599	6.603	6.607
9-20	6.582	6.582	6.581	6.581	6.581	6.581	6.580	6.580	6.576	6.572
9-24	6.569	6.567	6.566	6.565	6.564	6.564	6.562	6.561	6.549	6.537
9-28	6.555	6.553	6.551	6.549	6.548	6.547	6.544	6.542	6.523	6.502
0- 0	6.541	6.538	6.535	6.533	6.532	6.530	6.527	6.523	6.496	6.467
0- 4	6.528	6.524	6.520	6.517	6.515	6.514	6.509	6.504	6.470	6.432
0- 8	6.514	6.509	6.505	6.501	6.499	6.497	6.491	6.485	6.443	6.397
0-12	6.501	6.495	6.490	6.485	6.483	6.480	6.473	6.466	6.416	6.362
0-16	6.487	6.481	6.474	6.469	6.466	6.464	6.455	6.447	6.390	6.327
0-20	6.474	6.466	6.459	6.453	6.450	6.447	6.438	6.428	6.364	6.292
0-24	6.461	6.452	6.444	6.437	6.434	6.431	6.420	6.409	6.337	6.258
0-28	6.447	6.438	6.429	6.421	6.418	6.414	6.402	6.391	6.311	6.223
1- 0	6.434	6.423	6.414	6.405	6.401	6.398	6.385	6.372	6.285	6.188
1- 4	6.420	6.409	6.399	6.389	6.385	6.381	6.367	6.353	6.258	6.154
1- 8	6.407	6.395	6.384	6.374	6.369	6.365	6.349	6.335	6.232	6.119
1-12	6.394	6.381	6.369	6.358	6.353	6.348	6.332	6.316	6.206	6.085
1-16	6.381	6.366	6.354	6.342	6.337	6.332	6.314	6.297	6.180	6.050
1-20	6.367	6.352	6.339	6.327	6.321	6.316	6.297	6.279	6.154	6.016
1-24	6.354	6.338	6.324	6.311	6.305	6.299	6.279	6.260	6.128	5.981
1-28	6.341	6.324	6.309	6.295	6.289	6.283	6.262	6.242	6.102	5.947
2- 0	6.328	6.310	6.294	6.280	6.273	6.267	6.244	6.223	6.076	5.913
FE	15.85	14.15	12.87	11.88	11.47	11.11	9.99	9.12	5.80	4.18
ON	9.21	8.62	8.15	7.77	7.61	7.46	6.98	6.57	4.68	3.56
PAY	4/07	4/07	4/07	4/07	4/07	4/07	4/07	4/07	11/06	10/05
AY	1/32	1/32	1/32	1/32	1/32	1/32	1/32	1/32	9/29	7/07

ctural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") liciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solic illegal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as ing this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimat The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the eness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. er and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short position ell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referenc ive registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately o pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets bac s discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, wi d by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of th The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

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Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:27:32

Bond: ISUB Balance: 7,068,000 Coupon: 6.500000

': 24 Class Factor: 1.00 Accruing Since: 3/01/2002
.ement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
74- 0	10.329	10.553	10.750	10.924	11.004	11.079	11.344	11.563	11.993	12.973
74- 4	10.306	10.529	10.725	10.898	10.977	11.052	11.315	11.533	11.961	12.935
74- 8	10.283	10.504	10.699	10.871	10.950	11.025	11.286	11.503	11.929	12.897
74-12	10.260	10.480	10.674	10.845	10.923	10.997	11.257	11.474	11.896	12.859
74-16	10.237	10.456	10.648	10.819	10.896	10.970	11.229	11.444	11.864	12.822
74-20	10.214	10.431	10.623	10.792	10.870	10.943	11.200	11.414	11.832	12.784
74-24	10.191	10.407	10.598	10.766	10.843	10.916	11.172	11.384	11.800	12.746
74-28	10.168	10.383	10.572	10.740	10.816	10.889	11.143	11.355	11.768	12.709
75- 0	10.145	10.359	10.547	10.714	10.790	10.862	11.115	11.325	11.736	12.672
75- 4	10.122	10.335	10.522	10.688	10.764	10.835	11.087	11.296	11.704	12.634
*75- 8	10.099	10.311	10.497	10.662	10.737	10.808	11.058	11.266	11.673	12.597
75-12	10.077	10.287	10.472	10.636	10.711	10.782	11.030	11.237	11.641	12.560
75-16	10.054	10.263	10.447	10.610	10.685	10.755	11.002	11.208	11.609	12.523
75-20	10.032	10.240	10.423	10.584	10.658	10.728	10.974	11.178	11.578	12.486
75-24	10.009	10.216	10.398	10.559	10.632	10.702	10.946	11.149	11.546	12.449
75-28	9.987	10.192	10.373	10.533	10.606	10.675	10.918	11.120	11.515	12.412
76- 0	9.965	10.169	10.349	10.507	10.580	10.649	10.891	11.091	11.484	12.376
76- 4	9.942	10.145	10.324	10.482	10.554	10.623	10.863	11.062	11.452	12.339
76- 8	9.920	10.122	10.299	10.457	10.528	10.596	10.835	11.033	11.421	12.302
76-12	9.898	10.099	10.275	10.431	10.503	10.570	10.808	11.005	11.390	12.266
76-16	9.876	10.075	10.251	10.406	10.477	10.544	10.780	10.976	11.359	12.229
LIFE	14.79	13.24	12.07	11.17	10.80	10.47	9.45	8.75	7.67	6.07
TION	7.28	6.91	6.61	6.37	6.26	6.17	5.86	5.62	5.20	4.44
T PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
PAY	1/32	1/32	1/32	1/32	1/32	1/32	1/32	1/32	2/31	11/23

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Yields Given Prices Report BOAMS0203G1BBV4 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:27:57

Bond: ISUB Balance: 7,068,000 Coupon: 6.500000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ent Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

ıths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
3- 0	15.484	15.945	16.344	16.695	16.855	17.006	17.538	17.983	18.862	20.916
3- 4	15.444	15.902	16.301	16.650	16.810	16.960	17.491	17.934	18.810	20.857
3- 8	15.403	15.860	16.257	16.606	16.765	16.915	17.443	17.885	18.758	20.797
3-12	15.363	15.818	16.214	16.561	16.720	16.869	17.396	17.836	18.707	20.738
3-16	15.322	15.777	16.171	16.517	16.675	16.824	17.349	17.788	18.655	20.679
3-20	15.282	15.735	16.128	16.473	16.630	16.779	17.302	17.739	18.604	20.621
3-24	15.242	15.693	16.085	16.429	16.586	16.734	17.256	17.691	18.553	20.562
3-28	15.202	15.652	16.042	16.385	16.542	16.689	17.209	17.643	18.502	20.504
4- 0	15.163	15.611	16.000	16.342	16.497	16.645	17.163	17.595	18.451	20.446
4- 4	15.123	15.570	15.958	16.298	16.453	16.600	17.117	17.548	18.400	20.388
4- 8	15.084	15.529	15.916	16.255	16.410	16.556	17.071	17.500	18.350	20.330
4-12	15.045	15.488	15.874	16.212	16.366	16.512	17.025	17.453	18.300	20.273
4-16	15.006	15.448	15.832	16.169	16.323	16.468	16.979	17.406	18.250	20.215
4-20	14.967	15.408	15.790	16.126	16.279	16.424	16.934	17.359	18.200	20.158
4-24	14.928	15.367	15.749	16.083	16.236	16.380	16.888	17.312	18.150	20.101
4-28	14.890	15.327	15.707	16.041	16.193	16.337	16.843	17.265	18.100	20.044
5- 0	14.851	15.287	15.666	15.998	16.150	16.294	16.798	17.219	18.051	19.987
5- 4	14.813	15.248	15.625	15.956	16.108	16.250	16.753	17.172	18.001	19.931
5- 8	14.775	15.208	15.584	15.914	16.065	16.207	16.708	17.126	17.952	19.875
5-12	14.737	15.169	15.543	15.872	16.023	16.165	16.664	17.080	17.903	19.819
5-16	14.699	15.129	15.503	15.831	15.980	16.122	16.619	17.034	17.855	19.763
FE	14.79	13.24	12.07	11.17	10.80	10.47	9.45	8.75	7.67	6.07
ON	5.82	5.60	5.43	5.29	5.22	5.17	4.97	4.82	4.53	3.96
PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
AY	1/32	1/32	1/32	1/32	1/32	1/32	1/32	1/32	2/31	11/23

tural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") lciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or soli llegal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon a g this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultima The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the ness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. r and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positio ll, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referen ve registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately ursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets ba discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, w by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. Th the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of t The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

RECEIVED TIME MAR. 21. 3:55PM PRINT TIME MAR. 21. 4:06PM

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:28:25

Bond: ISUB Balance: 7,068,000 Coupon: 6.500000

y: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
lement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

Months 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
24- 0	34.755	35.513	36.178	36.771	37.045	37.306	38.244	39.053	40.727	44.950
24- 4	34.579	35.337	36.002	36.594	36.868	37.129	38.066	38.874	40.544	44.757
24- 8	34.404	35.162	35.827	36.419	36.693	36.953	37.889	38.696	40.363	44.565
24-12	34.232	34.990	35.654	36.246	36.519	36.779	37.714	38.520	40.184	44.375
24-16	34.061	34.819	35.483	36.074	36.347	36.607	37.541	38.345	40.007	44.187
24-20	33.891	34.649	35.313	35.904	36.177	36.437	37.370	38.172	39.831	44.000
24-24	33.724	34.481	35.145	35.735	36.008	36.268	37.199	38.001	39.656	43.815
24-28	33.558	34.315	34.979	35.569	35.841	36.100	37.031	37.831	39.483	43.631
25- 0	33.394	34.151	34.814	35.403	35.675	35.935	36.864	37.663	39.312	43.449
25- 4	33.231	33.988	34.651	35.240	35.512	35.770	36.699	37.496	39.142	43.268
*25- 8	33.070	33.827	34.489	35.077	35.349	35.608	36.535	37.331	38.973	43.089
25-12	32.910	33.667	34.329	34.917	35.188	35.446	36.372	37.167	38.806	42.911
25-16	32.753	33.509	34.170	34.758	35.029	35.287	36.211	37.005	38.640	42.734
25-20	32.596	33.352	34.013	34.600	34.870	35.128	36.051	36.844	38.476	42.559
25-24	32.441	33.197	33.857	34.443	34.714	34.971	35.893	36.684	38.313	42.386
25-28	32.288	33.043	33.703	34.288	34.559	34.816	35.736	36.526	38.152	42.213
26- 0	32.136	32.890	33.550	34.135	34.405	34.661	35.581	36.369	37.991	42.042
26- 4	31.985	32.739	33.398	33.983	34.252	34.509	35.427	36.214	37.833	41.872
26- 8	31.836	32.590	33.248	33.832	34.101	34.357	35.274	36.060	37.675	41.704
26-12	31.688	32.441	33.099	33.682	33.951	34.207	35.122	35.907	37.519	41.537
26-16	31.541	32.294	32.951	33.534	33.803	34.058	34.972	35.755	37.363	41.371
LIFE	14.79	13.24	12.07	11.17	10.80	10.47	9.45	8.75	7.67	6.07
TION	3.03	3.03	3.02	3.01	3.00	3.00	2.98	2.95	2.89	2.72
T PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
PAY	1/32	1/32	1/32	1/32	1/32	1/32	1/32	1/32	2/31	11/23

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America

Deal Summary Report

BOAMS0203G2BBV1 30 year 6.7's

1/2002 13:41:34
Date: 3/28/2002
: 4/25/2002

CMO Structuring Desk: 704-386-7744 Fax: 704-335-5904
WHOLE 30 year Pricing Speed: 275 PSA
WAC:6.99 WAM:358.00

Balance	Coupon	Payment Window	Aver. Life	Dur	Tx/ Index	Spread Margin	Yield	Price %	Description	Cap	Mult
152,000,000.00	6.73769	4/02- 1/32	6.11		6.11						
147,112,101.33	6.50000	4/02- 1/32	5.97		5.97						
73,556,050.33	6.50000	4/02- 1/32	5.97		5.97				*Senior Bond, 96.78 perc		
65,956,050.33	6.50000	4/02- 1/32	5.34		5.34						
53,692,000.00	6.50000	4/02- 4/10	3.67		3.67						
12,264,050.33	6.50000	4/10- 1/32	12.60		12.60						
5,106,000.00	6.50000	4/10-10/12	9.18		9.18						
7,158,050.33	6.50000	10/12- 1/32	15.05		15.05						
7,600,000.00	6.50000	4/07- 1/32	11.47		10.00						
73,556,051.00	6.50000	4/02- 1/32	5.97		5.97						
4,332,000.00	6.50000	4/02- 1/32	10.80		10.00						
117,350,287.00	0.33867	4/02- 1/32	6.11		6.11				*Sub. Bond, 2.85 percen		
555,898.67	0.00000	4/02- 1/32	6.08		6.08						
152,000,000	6.47623		6.11								

al

l(MM)	Coup	Prepay	WAM	Age	AcrInt(M)	WAC
4.650	6.396	PSA 275	358	1	166.207	6.649
7.350	6.839	PSA 275	358	1	601.890	7.092

2.000 6.7377 358.0 1.0 768.097

urve

0	2.00	5.00	10.00	30.00
0	3.008	4.282	4.963	5.424

ral Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") iting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicit eval. This material is based on information that the Underwriter consider relisble, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as a this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimatel e information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the ss of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. Th and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions . the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933), including all cases where the material does not pertain to securities that are ultimately off suant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets backi iscussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, wil y the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The e securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of this he Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

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)3G2BBV1 30 year 6.7's User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang

)escription Date: 03/21/2002 13:41:28 Banc of America

Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00 Pricing Speed: 275 PSA

PassThru	Gross WAC	WAM	Age	CurBal	StatedPmt	Grp
6.3957180000	6.6487180000	358:358	1	34,649,713.00	0.00	1
6.8386670000	7.0916700000	358:358	1	117,350,287.00	0.00	2

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America Yields Given Prices Report BOAMS0203G2BBV1 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:34:25

Bond: IIA1 Balance: 73,556,051 Coupon: 6.500000

Class Factor: 1.00 Accruing Since: 3/01/2002
Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
6.817	6.855	6.893	6.932	6.951	6.970	7.044	7.116	7.286	7.436
6.798	6.833	6.869	6.904	6.921	6.939	7.007	7.074	7.230	7.367
6.780	6.812	6.844	6.876	6.892	6.908	6.971	7.031	7.173	7.299
6.762	6.790	6.820	6.849	6.863	6.877	6.934	6.989	7.117	7.231
6.743	6.769	6.795	6.821	6.834	6.847	6.897	6.946	7.061	7.163
6.725	6.748	6.771	6.794	6.805	6.816	6.861	6.904	7.006	7.095
6.707	6.726	6.746	6.766	6.776	6.786	6.824	6.862	6.950	7.028
6.689	6.705	6.722	6.739	6.747	6.756	6.788	6.820	6.894	6.960
6.670	6.684	6.698	6.712	6.718	6.725	6.752	6.778	6.839	6.893
6.652	6.663	6.674	6.684	6.690	6.695	6.716	6.736	6.783	6.825
6.634	6.642	6.650	6.657	6.661	6.665	6.680	6.694	6.728	6.758
6.616	6.621	6.625	6.630	6.632	6.635	6.644	6.652	6.673	6.691
6.598	6.600	6.601	6.603	6.604	6.605	6.608	6.611	6.618	6.624
6.580	6.579	6.577	6.576	6.575	6.575	6.572	6.569	6.563	6.557
6.562	6.558	6.554	6.549	6.547	6.545	6.536	6.528	6.508	6.491
6.544	6.537	6.530	6.522	6.519	6.515	6.500	6.486	6.453	6.424
6.527	6.516	6.506	6.495	6.490	6.485	6.465	6.445	6.399	6.358
6.509	6.496	6.482	6.469	6.462	6.455	6.429	6.404	6.344	6.292
6.491	6.475	6.458	6.442	6.434	6.426	6.394	6.363	6.290	6.226
6.473	6.454	6.435	6.415	6.406	6.396	6.358	6.322	6.236	6.160
6.456	6.434	6.411	6.389	6.378	6.367	6.323	6.281	6.181	6.094
11.42	9.16	7.57	6.43	5.97	5.57	4.41	3.66	2.62	2.10
6.94	5.95	5.20	4.62	4.38	4.16	3.48	3.00	2.27	1.87
4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
1/32	1/32	1/32	1/32	1/32	1/32	1/32	1/32	6/28	7/07

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f America — Yields Given Prices Report BOAMS0203G2BBV1 30 year 6.7's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:36:09

Bond: IISUB Balance: 4,332,000 Coupon: 6.500000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ent Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 358.00

ıths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
2- 0	37.847	38.600	39.264	39.859	40.135	40.399	41.350	42.174	43.893	48.284
2- 4	37.637	38.391	39.055	39.651	39.926	40.190	41.140	41.964	43.681	48.061
2- 8	37.430	38.184	38.849	39.444	39.720	39.983	40.933	41.756	43.470	47.840
2-12	37.225	37.980	38.645	39.240	39.516	39.779	40.728	41.550	43.261	47.621
2-16	37.022	37.777	38.443	39.038	39.313	39.577	40.525	41.346	43.055	47.404
2-20	36.822	37.577	38.243	38.838	39.114	39.376	40.324	41.145	42.850	47.189
2-24	36.623	37.380	38.045	38.640	38.916	39.178	40.126	40.945	42.648	46.977
2-28	36.427	37.184	37.850	38.444	38.720	38.983	39.929	40.747	42.448	46.766
3- 0	36.234	36.990	37.656	38.251	38.526	38.789	39.734	40.552	42.249	46.557
3- 4	36.042	36.799	37.465	38.059	38.334	38.597	39.541	40.358	42.052	46.350
3- 8	35.852	36.609	37.275	37.869	38.144	38.407	39.350	40.166	41.858	46.144
3-12	35.664	36.422	37.088	37.682	37.956	38.219	39.162	39.976	41.665	45.941
3-16	35.479	36.236	36.902	37.496	37.770	38.032	38.974	39.788	41.474	45.739
3-20	35.295	36.053	36.718	37.312	37.586	37.848	38.789	39.601	41.284	45.539
3-24	35.113	35.871	36.536	37.130	37.404	37.666	38.606	39.417	41.097	45.341
3-28	34.933	35.691	36.356	36.949	37.224	37.485	38.424	39.234	40.911	45.145
4- 0	34.755	35.513	36.178	36.771	37.045	37.306	38.244	39.053	40.727	44.950
4- 4	34.579	35.337	36.002	36.594	36.868	37.129	38.066	38.874	40.544	44.757
4- 8	34.404	35.162	35.827	36.419	36.693	36.953	37.889	38.696	40.363	44.565
4-12	34.232	34.990	35.654	36.246	36.519	36.779	37.714	38.520	40.184	44.375
4-16	34.061	34.819	35.483	36.074	36.347	36.607	37.541	38.345	40.007	44.187
E	14.79	13.24	12.07	11.17	10.80	10.47	9.45	8.75	7.67	6.07
N	2.79	2.79	2.79	2.79	2.79	2.79	2.77	2.76	2.72	2.58
AY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
Y	1/32	1/32	1/32	1/32	1/32	1/32	1/32	1/32	10/30	5/23

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RECEIVED TIME MAR. 21. 3:55PM PRINT TIME MAR. 21. 4:05PM

1/2002 13:40:51 CMO Structuring Desk: 704-386-7744 Fax: 704-335-5904
ate: 3/28/2002 WHOLE 15 year Pricing Speed: 275 PSA
4/25/2002 WAC:6.69 WAM:178.00

Balance	Coupon	Payment Window	Aver. Life	Dur	Tx/ Index	Spread Margin	Yield	Price 8	Description	Cap	Mult
110,000,000.00	6.43337	4/02- 1/17	4.77		4.77						
109,595,769.34	6.00000	4/02- 1/17	4.73		4.73				*Senior Bond, 98.72 perc		
1,375,000.00	6.00000	4/02- 1/17	7.52		7.52				*Sub. Bond, 1.25 percen		
29,230.66	0.00000	4/02- 1/17	4.73		4.73						
110,000,000	5.99841		4.77								

al

l(MM)	Coup	Prepay	WAM	Age	AcrInt(M)	WAC
1.959	5.910	PSA 275	178	1	8.684	6.163
8.041	6.443	PSA 275	178	1	522.069	6.696
0.000	6.4334		178.0	1.0	530.753	

urve

0	2.00	5.00	10.00	30.00
0	3.008	4.282	4.963	5.424

ral Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Banc of America Securities LLC (the "Underwriter") iting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solic egal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimat e information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the ss of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short position . the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referen registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately o suant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets bac iscussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, wi y the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The e securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of this he Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

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al Description Date: 03/21/2002 13:40:59 Banc of America

ent Date: 3/28/2002 WHOLE 15 year WAC: 6.69 WAM: 178.00 Pricing Speed: 275 PSA

PassThru	Gross WAC	WAM	Age	CurBal	StatedPmt	Grp
5.9104723000	6.1634723000	178:178	1	1,958,991.00	0.00	1
6.4428518000	6.6958518000	178:178	1	108,041,009.00	0.00	2

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of America

Yields Given Prices Report BOAMS0203G3BBV1 15 year 6.4's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:37:54

Bond: IIIA1 Balance: 108,595,769.34 Coupon: 6.000000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
ment Date: 3/28/2002 WHOLE 15 year WAC: 6.69 WAM: 178.00

lonths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
99- 0	6.194	6.205	6.217	6.229	6.235	6.241	6.265	6.289	6.347	6.401
99- 4	6.169	6.178	6.187	6.197	6.201	6.206	6.225	6.244	6.290	6.333
99- 8	6.144	6.151	6.158	6.165	6.168	6.172	6.186	6.200	6.233	6.265
99-12	6.120	6.124	6.128	6.133	6.135	6.137	6.146	6.155	6.177	6.197
99-16	6.095	6.097	6.099	6.101	6.102	6.103	6.107	6.111	6.120	6.129
99-20	6.071	6.070	6.070	6.069	6.069	6.069	6.068	6.067	6.064	6.062
99-24	6.046	6.043	6.040	6.037	6.036	6.034	6.028	6.022	6.008	5.995
99-28	6.022	6.016	6.011	6.006	6.003	6.000	5.989	5.978	5.952	5.927
100- 0	5.997	5.990	5.982	5.974	5.970	5.966	5.950	5.934	5.896	5.860
100- 4	5.973	5.963	5.953	5.943	5.937	5.932	5.911	5.891	5.840	5.793
100- 8	5.949	5.936	5.924	5.911	5.905	5.898	5.872	5.847	5.785	5.726
100-12	5.925	5.910	5.895	5.880	5.872	5.864	5.834	5.803	5.729	5.659
100-16	5.900	5.883	5.866	5.849	5.840	5.831	5.795	5.759	5.673	5.593
100-20	5.876	5.857	5.837	5.817	5.807	5.797	5.756	5.716	5.618	5.526
100-24	5.852	5.831	5.809	5.786	5.775	5.763	5.718	5.672	5.563	5.460
100-28	5.828	5.804	5.780	5.755	5.742	5.730	5.679	5.629	5.508	5.394
101- 0	5.804	5.778	5.751	5.724	5.710	5.696	5.641	5.586	5.453	5.328
101- 4	5.780	5.752	5.723	5.693	5.678	5.663	5.603	5.543	5.398	5.262
101- 8	5.756	5.726	5.694	5.662	5.646	5.630	5.564	5.500	5.343	5.196
101-12	5.733	5.699	5.666	5.631	5.614	5.596	5.526	5.457	5.288	5.130
101-16	5.709	5.673	5.637	5.600	5.582	5.563	5.488	5.414	5.234	5.065
LIFE	6.78	6.06	5.46	4.96	4.73	4.53	3.85	3.34	2.53	2.06
TION	5.12	4.67	4.28	3.95	3.80	3.66	3.20	2.84	2.23	1.86
PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
PAY	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17	11/08

ructural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the 'material'), is for your private information and Banc of America Securities LLC (the 'Underwriter') soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solic illegal. This material is based on information that the Underwriter consider reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as pting this material the recipient agrees that it will not distribute or provide the material to any other person. The information contained in this material may pertain to securities that ultimat d. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the bleness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. iter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short position sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by referenc ctive registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933, including all cases where the material does not pertain to securities that are ultimately o s pursuant to such registration statement. Information contained in this material is current as of the date appearing on this material only. Information in this material regarding any assets bac ies discussed herein supersedes all prior information regarding such assets. Any information in the material, whether regarding the assets backing any securities discussed herein or otherwise, wi ded by the information contained in any final prospectus for any securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The of the securities has not prepared, reviewed or participated in the preparation of this material, is not responsible for the accuracy of this material and as not authorized the dissemination of th 1. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

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Yields Given Prices Report BOAMS0203G3BBV1 15 year 6.4's

User ID: briang Deals Directory: /net/cliffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:39:53

Bond: IIISUB Balance: 1,375,000 Coupon: 6.000000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
nt Date: 3/28/2002 WHOLE 15 year WAC: 6.69 WAM: 178.00

ıths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
9- 0	12.781	12.895	13.003	13.107	13.157	13.206	13.393	13.564	13.945	14.449
9- 4	12.745	12.858	12.966	13.069	13.119	13.168	13.353	13.524	13.903	14.405
9- 8	12.708	12.821	12.928	13.031	13.081	13.129	13.314	13.484	13.861	14.360
9-12	12.672	12.784	12.891	12.993	13.042	13.091	13.274	13.444	13.819	14.316
9-16	12.636	12.747	12.853	12.955	13.004	13.052	13.235	13.404	13.777	14.272
9-20	12.599	12.710	12.816	12.917	12.966	13.014	13.196	13.364	13.736	14.228
9-24	12.563	12.674	12.779	12.880	12.929	12.976	13.157	13.324	13.694	14.184
9-28	12.527	12.637	12.742	12.842	12.891	12.938	13.118	13.285	13.653	14.140
0- 0	12.492	12.601	12.705	12.805	12.853	12.900	13.080	13.245	13.611	14.097
0- 4	12.456	12.564	12.668	12.768	12.816	12.863	13.041	13.206	13.570	14.053
0- 8	12.420	12.528	12.632	12.730	12.778	12.825	13.002	13.166	13.529	14.010
0-12	12.385	12.492	12.595	12.693	12.741	12.787	12.964	13.127	13.488	13.966
0-16	12.349	12.456	12.558	12.656	12.704	12.750	12.926	13.088	13.447	13.923
0-20	12.314	12.420	12.522	12.619	12.666	12.713	12.887	13.049	13.406	13.880
0-24	12.279	12.385	12.486	12.583	12.629	12.675	12.849	13.010	13.366	13.837
70-28	12.244	12.349	12.450	12.546	12.593	12.638	12.811	12.971	13.325	13.794
71- 0	12.208	12.313	12.413	12.509	12.556	12.601	12.773	12.932	13.285	13.751
71- 4	12.174	12.278	12.377	12.473	12.519	12.564	12.736	12.894	13.244	13.709
71- 8	12.139	12.242	12.342	12.436	12.482	12.527	12.698	12.855	13.204	13.666
71-12	12.104	12.207	12.306	12.400	12.446	12.491	12.660	12.817	13.164	13.623
71-16	12.069	12.172	12.270	12.364	12.409	12.454	12.623	12.778	13.124	13.581
FE	8.18	7.97	7.78	7.61	7.52	7.44	7.15	6.90	6.40	5.83
ON	4.97	4.89	4.82	4.76	4.73	4.70	4.59	4.50	4.31	4.07
PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
AY	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17

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Yields Given Prices Report BOAMS0203G3BBV1 15 year 6.4's

User ID: briang Deals Directory: /net/cltffp65/RER_Prod/home/intex/deals/briang Date: 03/21/2002 13:40:17

Bond: IIISUB Balance: 1,375,000 Coupon: 6.000000

24 Class Factor: 1.00 Accruing Since: 3/01/2002
nent Date: 3/28/2002 WHOLE 15 year WAC: 6.69 WAM: 178.00

onths 480	PSA 100	PSA 150	PSA 200	PSA 250	PSA 275	PSA 300	PSA 400	PSA 500	PSA 750	PSA 1000
27- 0	40.092	40.397	40.687	40.964	41.097	41.228	41.725	42.187	43.230	44.587
27- 4	39.895	40.201	40.491	40.767	40.901	41.031	41.528	41.989	43.032	44.387
27- 8	39.701	40.006	40.296	40.572	40.706	40.837	41.333	41.794	42.835	44.189
27-12	39.508	39.813	40.103	40.380	40.513	40.643	41.140	41.600	42.640	43.993
27-16	39.317	39.622	39.912	40.188	40.322	40.452	40.948	41.408	42.447	43.798
27-20	39.128	39.433	39.723	39.999	40.132	40.262	40.758	41.217	42.255	43.605
27-24	38.941	39.245	39.535	39.811	39.944	40.074	40.569	41.028	42.065	43.413
27-28	38.755	39.059	39.349	39.624	39.758	39.888	40.382	40.841	41.877	43.223
28- 0	38.571	38.875	39.164	39.440	39.573	39.703	40.197	40.656	41.690	43.034
28- 4	38.388	38.692	38.981	39.257	39.390	39.520	40.013	40.471	41.504	42.847
*28- 8	38.207	38.511	38.800	39.075	39.208	39.338	39.831	40.289	41.320	42.661
28-12	38.028	38.332	38.620	38.895	39.028	39.158	39.651	40.108	41.138	42.477
28-16	37.850	38.154	38.442	38.717	38.849	38.979	39.472	39.928	40.957	42.295
28-20	37.674	37.977	38.265	38.540	38.672	38.802	39.294	39.750	40.777	42.113
28-24	37.499	37.802	38.090	38.364	38.497	38.626	39.118	39.573	40.599	41.933
28-28	37.325	37.629	37.916	38.190	38.323	38.452	38.943	39.398	40.423	41.755
29- 0	37.154	37.457	37.744	38.018	38.150	38.279	38.770	39.224	40.248	41.578
29- 4	36.983	37.286	37.573	37.847	37.979	38.108	38.598	39.052	40.074	41.402
29- 8	36.814	37.117	37.404	37.677	37.809	37.938	38.428	38.881	39.901	41.228
29-12	36.647	36.949	37.236	37.509	37.641	37.769	38.258	38.711	39.730	41.054
29-16	36.481	36.783	37.069	37.342	37.474	37.602	38.091	38.543	39.560	40.883
LIFE	8.18	7.97	7.78	7.61	7.52	7.44	7.15	6.90	6.40	5.83
TION	2.42	2.41	2.41	2.41	2.41	2.41	2.40	2.40	2.38	2.36
T PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
PAY	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17	1/17

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