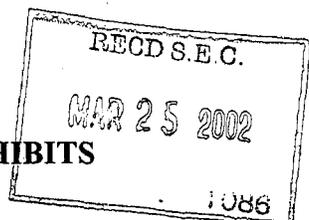


SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

**WASHINGTON MUTUAL MORTGAGE
SECURITIES CORP.**

Exact Name of Registrant as Specified in Charter

CIK # 0000314643

Registrant CIK Number

Form 8-K to be filed no later than March 31,

2002 *8K - FOR 3/25/02*

Electronic Report, Schedule or Registration Statement of Which
the Documents Are a Part (give period of report)

333-77026

SEC File Number, if available

Name of Person Filing the Document
(if other than the Registrant)

SIGNATURES

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto
duly authorized, in the city of Seattle, Washington, on March 25, 2002.

**WASHINGTON MUTUAL MORTGAGE
SECURITIES CORP.**

By: /s/ Thomas G. Lehmann
Thomas G. Lehmann
First Vice President and
General Counsel

PROCESSED

MAR 27 2002

**THOMSON
FINANCIAL** *P*

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EXHIBIT INDEX

Exhibit

- P 99.2 Certain Computational Materials Prepared by the Underwriters in Connection with Washington Mutual Mortgage Securities Corp. WaMu Mortgage Pass-Through Certificates, Series 2002-AR4. (Filed separately under cover of Form SE in accordance with Rule 202 of Regulation S-T pursuant to a continuing hardship exemption).

COMPUTATIONAL MATERIALS DISCLAIMER

The attached tables and other statistical analyses (the "Computational Materials") are privileged and intended for use by the addressee only. These Computational Materials have been prepared by Lehman Brothers in reliance upon information furnished by the issuer of the securities and its affiliates. These Computational Materials are furnished to you solely by Lehman Brothers and not by the issuer of the securities. They may not be provided to any third party other than the addressee's legal, tax, financial and/or accounting advisors for the purposes of evaluating said material.

Numerous assumptions were used in preparing the Computational Materials which may or may not be reflected therein. As such, no assurance can be given as to the Computational Materials' accuracy, appropriateness or completeness in any particular context; nor as to whether the Computational Materials and/or the assumptions upon which they are based reflect present market conditions or future market performance. These Computational Materials should not be construed as either projections or predictions or as legal, tax, financial or accounting advice.

Any weighted average lives, yields and principal payment periods shown in the Computational Materials are based on prepayment assumptions, and changes in such prepayment assumptions may dramatically affect such weighted average lives, yields and principal payment periods. In addition, it is possible that prepayments on the underlying assets will occur at rates slower or faster than the rates shown in the attached Computational Materials. Furthermore, unless otherwise provided, the Computational Materials assume no losses on the underlying assets and no interest shortfall. The specific characteristics of the securities may differ from those shown in the Computational Materials due to differences between the actual underlying assets and the hypothetical underlying assets used in preparing the Computational Materials. The principal amount and designation of any security described in the Computational Materials are subject to change prior to issuance. Lehman Brothers nor any of its affiliates makes any representation or warranty as to the actual rate or timing of payments on any of the underlying assets or the payments or yield on the securities.

Although a registration statement (including the Prospectus) relating to the securities discussed in this communication has been filed with the Securities and Exchange Commission and is effective, the final prospectus supplement relating to the securities discussed in this communication has not been filed with Securities and Exchange Commission. This communication shall not constitute an offer to sell or the solicitation of an offer to buy nor shall there be any sale of the securities discussed in this communication in any state in which such offer, solicitation or sale would be unlawful prior to registration or qualification of such securities under the securities laws of any such state. Prospective purchasers are referred to the final prospectus supplement relating to the securities discussed in this communication for definitive Computational Materials and any matter discussed in this communication. Once available, a final prospectus and prospectus supplement may be obtained by contacting the **Lehman Brothers ARMs Trading Desk at (201) 524-2320**.

Please be advised that the securities described herein may not be appropriate for all investors. Potential investors must be willing to assume, among other things, market price volatility, prepayment, yield curve and interest rate risks. Investors should make every effort to consider the risks of these securities.

If you have received this communication in error, please notify the sending party immediately by telephone and return the original to such party by mail.

This information does not constitute either an offer to sell or a solicitation of an offer to buy any of the securities referred to herein. Offers to sell and solicitations of offers to buy the securities are made only by, and this information must be read in conjunction with, the final Prospectus Supplement and the related Prospectus or, if not registered under the securities laws, the final Offering Memorandum (the "Offering Document"). Information contained herein does not purport to be complete and is subject to the same qualifications and assumptions, and should be considered by investors only in the light of the same warnings, lack of assurances and representations and other precautionary matters, as disclosed in the Offering Document. Information regarding the underlying assets has been provided by the issuer of the securities or an affiliate thereof and has not been independently verified by Lehman Brothers Inc. or any affiliate. The analyses contained herein have been prepared on the basis of certain assumptions (including, in certain cases, assumptions specified by the recipient hereof) regarding payments, interest rates, losses and other matters, including, but not limited to, the assumptions described in the Offering Document. Lehman Brothers Inc., and any of its affiliates, make no representation or warranty as to the actual rate or timing of payments on any of the underlying assets or the payments or yield on the securities. This information supersedes any prior versions hereof and will be deemed to be superseded by any subsequent versions (including, with respect to any description of the securities or underlying assets, the information contained in the Offering Document)

Bond Cash Flow Report

Settlement 20020327

Class A2-B

Prepayment: 10.00000 CPR
 Default: 0.00000 %CURR.BAL/MON
 Recovery: 60.00000
 LAG: 0;
 CMT_1Y: 2.5900

Prd	Date	Balance	Interest	Principal Pmt	Total	Eff. Coupon	Percent
1	20020425	75,000,000.00	292,658.33	3,406,533.75	3,699,192.08	4.6825	100
2	20020525	71,593,466.25	299,320.35	3,376,765.57	3,676,085.92	5.0170	95
3	20020625	68,216,700.68	285,202.66	3,347,247.20	3,632,449.85	5.0170	91
4	20020725	64,869,453.49	271,208.37	3,317,986.86	3,589,195.24	5.0170	86
5	20020825	61,551,466.62	257,336.42	3,288,982.31	3,546,318.74	5.0170	82
6	20020925	58,262,484.31	243,585.74	3,260,231.31	3,503,817.05	5.0170	78
7	20021025	55,002,253.00	229,955.25	3,231,731.64	3,461,686.89	5.0170	73
8	20021125	51,770,521.36	216,443.92	3,203,481.10	3,419,925.02	5.0170	69
9	20021225	48,567,040.26	203,050.70	3,175,477.51	3,378,528.21	5.0170	65
10	20030125	45,391,562.75	189,774.56	3,147,718.72	3,337,493.28	5.0170	61
11	20030225	42,243,844.03	176,614.47	3,120,202.59	3,296,817.06	5.0170	56
12	20030325	39,123,641.44	163,569.42	3,092,926.99	3,256,496.42	5.0170	52
13	20030425	36,030,714.45	150,638.41	3,065,889.83	3,216,528.24	5.0170	48
14	20030525	32,964,824.62	137,820.44	3,039,089.01	3,176,909.45	5.0170	44
15	20030625	29,925,735.61	125,114.51	3,012,522.48	3,137,636.99	5.0170	40
16	20030725	26,913,213.13	112,519.66	2,986,188.18	3,098,707.84	5.0170	36
17	20030825	23,927,024.95	100,034.90	2,960,084.08	3,060,118.99	5.0170	32
18	20030925	20,966,940.87	87,659.29	2,934,208.18	3,021,867.46	5.0170	28
19	20031025	18,032,732.69	75,391.85	2,908,558.47	2,983,950.32	5.0170	24
20	20031125	15,124,174.22	63,231.65	2,883,132.99	2,946,364.64	5.0170	20
21	20031225	12,241,041.23	51,177.75	2,857,929.76	2,909,107.51	5.0170	16
22	20040125	9,383,111.47	39,229.23	2,832,946.85	2,872,176.07	5.0170	13
23	20040225	6,550,164.62	27,385.15	2,808,182.33	2,835,567.48	5.0170	9
24	20040325	3,741,982.29	15,644.60	2,783,634.29	2,799,278.90	5.0170	5
25	20040425	958,348.00	4,006.69	958,348.00	962,354.69	5.0170	1
			3,818,574.34	75,000,000.00	78,818,574.34		

This information does not constitute either an offer to sell or a solicitation of an offer to buy any of the securities referred to herein. Offers to sell and solicitations of offers to buy the securities are made only by, and this information must be read in conjunction with, the final Prospectus Supplement and the related Prospectus or, if not registered under the securities laws, the final Offering Memorandum (the "Offering Document"). Information contained herein does not purport to be complete and is subject to the same qualifications and assumptions, and should be considered by investors only in the light of the same warnings, lack of assurances and representations and other precautionary matters, as disclosed in the Offering Document. Information regarding the underlying assets has been provided by the issuer of the securities or an affiliate thereof and has not been independently verified by Lehman Brothers Inc. or any affiliate. The analyses contained herein have been prepared and disseminated by Lehman Brothers Inc. and the contents and accuracy thereof have not been reviewed by the issuer. This information was prepared on the basis of certain assumptions (including, in certain cases, assumptions specified by the recipient hereof) regarding payments, interest rates, weighted average lives and weighted average loan age, losses and other matters, including, but not limited to, the assumptions described in the Offering Document. Lehman Brothers Inc., and any of its affiliates, make no representation or warranty as to the actual rate or timing of payments on any of the underlying assets or the payments or yield on the securities. This information supersedes any prior versions hereof and will be deemed to be superseded by any subsequent versions (including with respect to any description of the securities or the underlying assets, the information contained in the Offering Document).

Bond Cash Flow Report

Settlement 20020327

Class A2-B

Prepayment: 15.00000 CPR
 Default: 0.00000 %CURR.BAL/MON
 Recovery: 60.00000
 LAG: 0;
 CMT_1Y: 2.5900

Prd	Date	Balance	Interest	Principal Pmt	Total	Eff. Coupon	Percent
1	20020425	75,000,000.00	292,658.33	5,242,118.55	5,534,776.88	4.6825	100
2	20020525	69,757,881.45	291,646.08	5,171,612.21	5,463,258.29	5.0170	93
3	20020625	64,586,269.23	270,024.43	5,102,043.96	5,372,068.39	5.0170	86
4	20020725	59,484,225.27	248,693.63	5,033,411.54	5,282,105.17	5.0170	79
5	20020825	54,450,813.74	227,649.78	4,965,702.35	5,193,352.13	5.0170	73
6	20020925	49,485,111.39	206,889.00	4,898,903.99	5,105,792.99	5.0170	66
7	20021025	44,586,207.40	186,407.50	4,833,004.19	5,019,411.69	5.0170	59
8	20021125	39,753,203.21	166,201.52	4,767,990.87	4,934,192.39	5.0170	53
9	20021225	34,985,212.34	146,267.34	4,703,852.11	4,850,119.45	5.0170	47
10	20030125	30,281,360.23	126,601.32	4,640,576.14	4,767,177.46	5.0170	40
11	20030225	25,640,784.09	107,199.84	4,578,151.36	4,685,351.20	5.0170	34
12	20030325	21,062,632.73	88,059.36	4,516,566.31	4,604,625.67	5.0170	28
13	20030425	16,546,066.42	69,176.35	4,455,809.70	4,524,986.04	5.0170	22
14	20030525	12,090,256.72	50,547.35	4,395,870.38	4,446,417.73	5.0170	16
15	20030625	7,694,386.34	32,168.95	4,336,737.37	4,368,906.31	5.0170	10
16	20030725	3,357,648.97	14,037.77	3,357,648.97	3,371,686.74	5.0170	4
			<u>2,524,228.54</u>	<u>75,000,000.00</u>	<u>77,524,228.54</u>		

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Bond Cash Flow Report

Settlement 20020327

Class A2-B

Prepayment: 20.00000 CPR
 Default: 0.00000 %CURR.BAL/MON
 Recovery: 60.00000
 LAG: 0;
 CMT_IY: 2.5900

Prd	Date	Balance	Interest	Principal Pmt	Total	Eff. Coupon	Percent
1	20020425	75,000,000.00	292,658.33	7,179,486.11	7,472,144.45	4.6825	100
2	20020525	67,820,513.89	283,546.27	7,047,225.38	7,330,771.64	5.0170	90
3	20020625	60,773,288.51	254,082.99	6,917,391.03	7,171,474.02	5.0170	81
4	20020725	53,855,897.48	225,162.53	6,789,948.68	7,015,111.21	5.0170	72
5	20020825	47,065,948.80	196,774.89	6,664,854.27	6,861,629.15	5.0170	63
6	20020925	40,401,094.53	168,910.24	6,542,064.52	6,710,974.77	5.0170	54
7	20021025	33,859,030.01	141,558.96	6,421,536.99	6,563,095.95	5.0170	45
8	20021125	27,437,493.02	114,711.59	6,303,230.00	6,417,941.58	5.0170	37
9	20021225	21,134,263.02	88,358.83	6,187,102.63	6,275,461.46	5.0170	28
10	20030125	14,947,160.39	62,491.59	6,073,114.73	6,135,606.31	5.0170	20
11	20030225	8,874,045.67	37,100.91	5,961,226.88	5,998,327.79	5.0170	12
12	20030325	2,912,818.79	12,178.01	2,912,818.79	2,924,996.80	5.0170	4
			<u>1,877,535.13</u>	<u>75,000,000.00</u>	<u>76,877,535.13</u>		

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