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U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19b-4(e)

RECEIVED

FEB 21 2002

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

DEPARTMENT OF JUSTICE
DIVISION OF MARKET REGULATION

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I Initial Listing Report

1. Name of Self-Regulatory Organization Listing New Derivative Securities Product: *American Stock Exchange LLC*

2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.): *The Options Clearing Corporation*

3. Class of New Derivative Securities Product: *Industry Group*

PROCESSED

4. Name of Underlying Instrument: *Nasdaq Biotechnology Index Options*

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5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow Based: *Narrow*

THOMSON FINANCIAL

6. Ticker Symbol(s) of New Derivative Securities Product: **NBI**

7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades: *Traded through the facilities of the National Association of Securities Dealers Automated Quotation System and reported National Market System securities.*

8. Settlement Methodology of New Derivative Securities Product: *Cash settled; opening settlement value based on opening price for listed securities and first reported print for Nasdaq/NMS issues.*

9. Position Limits of New Derivative Securities Product (if applicable): *31,500*

Part II Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form: *Clifford Weber*

Title: *Senior Vice President*

Telephone Number: *212-306-2154*

Manual Signature of Official Responsible for Form:

Date: *February 19, 2002*

Act Securities Exchange Act of 1934

Section 19b-4

Rule 19b-4(e)

Public

Availability: *February 21, 2002*