

File Number: 085-5006

For the reporting period ended December 31, 2001.



02022124

Approval

Number: 3235-0337.

Expires: June 30, 2002.

Estimated average burden hours per full response: 6.00.
Estimated average burden hours per intermediate response: 1.50.
Estimated average burden hours per minimum response: .50.

United States Securities and Exchange Commission, Washington, D.C. 20549

Form TA-2—Form for Reporting Activities of Transfer Agents Registered Pursuant to Section 17A of the Securities Exchange Act of 1934

Attention: Intentional misstatements or omissions of fact constitute Federal criminal violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a)

1. Full name of Registrant as stated in Question 3 of Form TA-1: (Do not use Form TA-2 to change name or address.)
The Bank of New York

2. a. During the reporting period, has the Registrant engaged a service company to perform any of its transfer agent functions? (Check appropriate box.)

All Some None

b. If the answer to subsection (a) is all or some, provide the name(s) and transfer agent file number(s) of all service company(ies) engaged.

Name:	File No. (beginning with 84- or 85-):
BNY Information Services, Inc.	85-5477

c. During the reporting period, has the Registrant been engaged as a service company by a named transfer agent to perform transfer agent functions?

Yes No

d. If the answer to subsection (c) is yes, provide the name(s) and file number(s) of the named transfer agent(s)

for which the Registrant has been engaged as a service company to perform transfer agent functions: (If

more room is required, please complete and attach the Supplement to Form TA-2.)

Name:	File No. (beginning with 84- or 85-):
Hawaiian Trust Co. Ltd.	85-00674
Amsouth Bkg. Agency	85-05523
Pacific Century Trust	85-00674
BNY Information Services, Inc.	85-05477

PROCESSED
APR 04 2002
THOMSON FINANCIAL

3. a. Registrant's appropriate regulatory agency. (Check one box only.)

- Comptroller of the Currency
- Federal Deposit Insurance Corporation
- Board of Governors of the Federal Reserve System
- Securities and Exchange Commission

b. During the reporting period, has the Registrant amended Form TA-1 within 60 calendar days following the date on which information reported therein became inaccurate, incomplete, or misleading? (Check appropriate box.)

- Yes, filed amendment(s)
- No, failed to file amendment(s)
- Not applicable

c. If the answer to subsection (b) is no, provide an explanation.

If the response to any of questions 4-11 below is none or zero, enter "0."

K4

4. Number of items received for transfer during the reporting period 863,729
5. a. Total number of individual securityholder accounts, including accounts in the Direct Registration System (DRS), dividend reinvestment plans and/or direct purchase plans as of December 31 14,638,506
- b. Number of individual securityholder dividend reinvestment plan and/or direct purchase plan accounts as of December 31 2,729,470
- c. Number of individual securityholder DRS accounts as of December 31 2,541,604
- d. Approximate percentage of individual securityholder accounts from subsection (a) in the following categories as of December 31

Corporate equity securities	Corporate debt securities	Open-end investment company securities	Limited partnership securities	Municipal debt securities	Other securities
88.61	5.25	.30	.82	4.10	.92

6. Number of securities issues for which Registrant acted in the following capacities, as of December 31:

	Corporate equity & debt securities		Open-end investment company securities	Limited partnership securities	Municipal debt securities	Other securities
	Equity	Debt				
a. Receives items for transfer and maintains the master securityholder files	5196	17830	3	552	119,763	22,660
b. Receives items for transfer but does not maintain the master securityholder files	89					
c. Does not receive items for transfer but maintains the master securityholder files						

7. Scope of certain additional types of activities performed:

- a. Number of issues for which dividend reinvestment plan and/or direct purchase plan services were provided, as of December 31 5370
- b. Number of issues for which DRS services were provided, as of December 31 3817
- c. Dividend disbursement and interest paying agent activities conducted during the reporting period: .
- i. number of issues 150,282
- ii. amount (in dollars) 168,664,761,276

8. a. Number and aggregate market value of securities aged record differences, existing for more than 30 days, as of December 31:

	Prior transfer agent (If applicable)	Current transfer agent
i. Number of issues	48	31
ii. Market value (in dollars)	4,623,070...	\$7,218,795

b. Number of quarterly reports regarding buy-ins filed by the Registrant with its ARA (including the SEC) during the reporting period pursuant to Rule 17Ad-11(c)(2) 1

c. During the reporting period, did the Registrant file all quarterly reports regarding buy-ins with its ARA (including the SEC) required by Rule 17Ad-11(c)(2)?

Yes No

d. If the answers to subsection (c) is no, provide an explanation for each failure to file.

9. a. During the reporting period, has the Registrant always been in compliance with the turnaround time for routine items as set forth in Rule 17Ad-2?

Yes. No

If the answer to subsection (a) is no, complete subsections (i) through (ii).

i. Provide the number of months during the reporting period in which the Registrant was not in compliance with the turnaround time for routine items according to Rule 17Ad-2

ii. Provide the number of written notices Registrant filed during the reporting period with the SEC and with its ARA that reported its noncompliance with turnaround time for routine items according to Rule 17Ad-2

10. Number of open-end investment company securities purchases and redemptions ("transactions") excluding dividend, interest and distribution postings processed during the reporting period:

a. Total number of transactions processed: 30,760

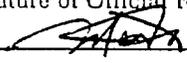
b. Number of transactions processed on a date other than date of receipt of order ("as ofs"): 117,679

11. a. During the reporting period, provide the date of all database searches conducted for lost securityholder accounts listed on the transfer agent's master securityholder files, the number of lost securityholder accounts for which a database search has been conducted, and the number of lost securityholder accounts for which a different address has been obtained as a result of a database search.

Date of database search	Number of lost securityholder accounts submitted for database search	Number of different addresses obtained from database search
4-15-01	50,684	42,489
6-15-01	713	566
8-15-01	3,514	1,609

b. Number of lost securityholder accounts that have been remitted to states during the reporting period 73,289

SIGNATURE: The Registrant submitting this Form, and the person signing the Form, hereby represent that all the information contained in the Form is true, correct, and complete.

Manual signature of Official responsible for Form 	Title: <u>Sr. Vice President</u> Telephone number: <u>646-638-5677</u>
Name of Official responsible for Form: (First name, Middle name, Last name) <u>Michael J. Fitzgerald</u>	Date signed <u>3/26/02</u> (Month/Day/Year):
File Number	Supplement to Form TA-2
For the reporting period ended December 31, <u>2001</u> <u>The Bank of New York</u>	Full Name of Registrant

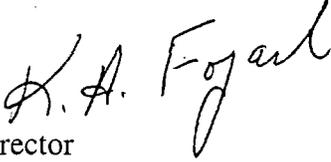
Use this schedule to provide the name(s) and file number(s) of the named transfer agent(s) for which the Registrant has been engaged as a service company to perform transfer agent functions:

Name:	File No. (beginning with 84- or 85-):
BNY Trust Company of Florida, NA	85-11377
BNY Midwest Trust Company	85-05527
BNY Trust Company of Missouri	85-05528
BNY Delaware	85-00868
BNY Western Trust Company	85-00723
Banknorth Group	85-20182
Fifth Third Bank	85-50014

MEMORANDUM

March 29, 2002

TO: All OFIS Staff

FROM: Kenneth A. Fogash 
Associate Executive Director
Office of Filings and Information Services

SUBJECT: Selection of Branch Chief

I am pleased to announce that Brian Johnson has been selected for the position of EDGAR Operations Supervisor for the Branch of Filer Support 2. In this position, Brian will serve as Branch Chief and will report to Ronnette McDaniel, Assistant Director. Brian previously served as the Assistant Branch Chief in Filer Support 2. He brings with him a wealth of knowledge and experience in all facets of the Branch that will assist him in performing the duties of his new position.

I am confident that you will give Brian your continued cooperation and support. Please join me in wishing Brian well in his new position.