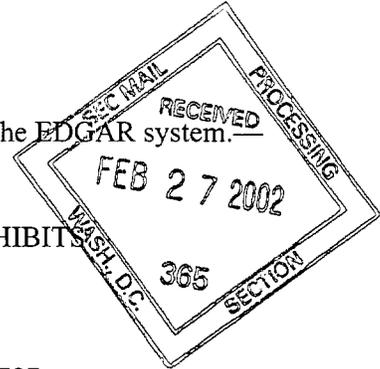




02017468

[160,595] Form SE, transmittal form for electronic format documents under the EDGAR system.



FORM SE  
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS  
BY ELECTRONIC FILERS

AEP Industries Inc.  
Exact name of registrant  
as specified in charter

785787  
Registrant CIK Number

DEFINIA FOR  
Proxy Statement, February 28, 2002  
Electronic report, schedule or  
registration statement of which  
the documents are a part (give  
period of report)

024550 0-14450  
SEC file number, if available

Name of Person Filing the Document  
(If Other than Registrant)

*Filings Made By the Registrant:*

The Registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of South Hackensack, State of New Jersey, February 26, 2002.

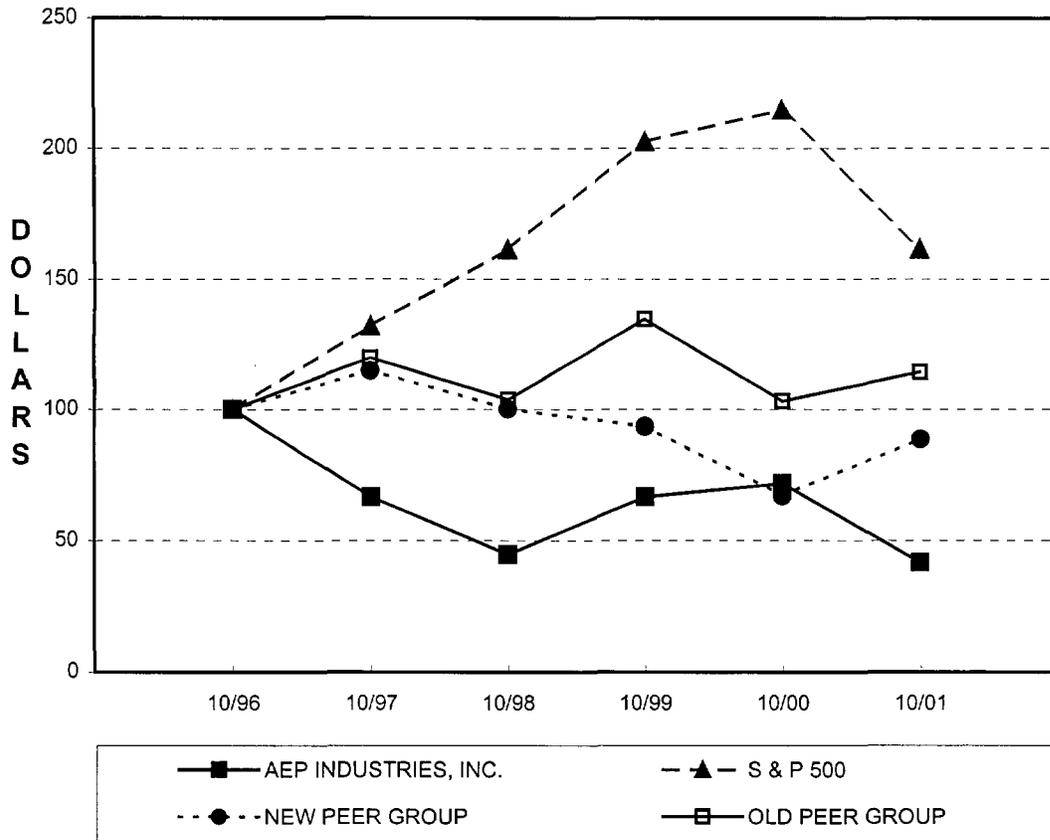
AEP Industries Inc.  
Registrant

By:   
Lawrence R. Noll  
Vice President and Controller

PROCESSED

MAR 05 2002  
THOMSON  
FINANCIAL

**COMPARISON OF 5 YEAR CUMULATIVE TOTAL RETURN\***  
 AMONG AEP INDUSTRIES INC., THE S & P 500 INDEX,  
 THE NEW PEER GROUP AND THE OLD PEER GROUP



\* \$100 INVESTED ON 10/31/1996 IN STOCK OR INDEX-  
 INCLUDING REINVESTMENT OF DIVIDENDS.  
 FISCAL YEAR ENDING OCTOBER 31.