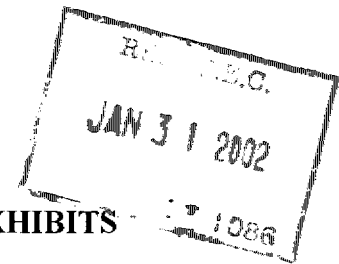




02017110

FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS



ABN AMRO MORTGAGE CORPORATION

Exact name of Registrant as Specified in Charter

1164750

Registrant CIK Number

Form 8-K, January 30, 2002 Series 2002-1

333-73036-02

Electronic Report, Schedule of Registration
Statement of Which the Documents Are a Part
(give period of report)

SEC File Number, if available

Name of Person Filing the Document
(If Other than the Registrant)

PROCESSED

FEB 27 2002

THOMSON
FINANCIAL

**IN ACCORDANCE WITH RULE 311 OF REGULATION S-T, THIS EXHIBIT IS
BEING FILED IN PAPER PURSUANT TO AN AUTOMATIC SEC EXEMPTION**

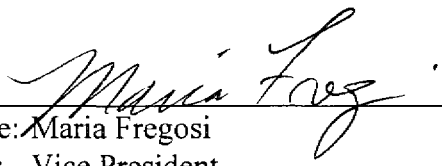
EXHIBIT INDEX

Exhibit No.	Description	Format
99.1	Computational Materials	P*

- * The Computational Materials have been filed on paper pursuant to Rule 311(i) of Regulation S-T.

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of the Registrant by the undersigned thereunto duly authorized.

ABN AMRO MORTGAGE CORPORATION
(Registrant)

By: 
Name: Maria Fregosi
Title: Vice President

Dated: January __, 2002

CMO ERICNOSUB DEAL

Scenario Report (GS)

Goldman
Sachs

7.0 yr

Generated: 01/15/2002 10:50:10

Page 1 of 1

CUSIP	Monthly	As Of	1/02	Pricing	1/14/02	Original	50,000,000.00
Description:				Settle	1/30/02	Balance	50,000,000.00
Coupon:	6.000%			Next Proj	2/25/02	Factor	1.00000000
Collateral:	Cpn 6.00 WAC 6.42 WAM 359 WALA 1			Stated Final	0/0/00	Delay	24
Historical PSA's:	0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=						
Curve:	3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=						

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		250	100	200	300	400	500	600
	Av Life	6.513	11.389	7.635	5.675	4.527	3.788	3.276
Price	Window	2/02-12/31	2/02-12/31	2/02-12/31	2/02-12/31	2/02-12/31	2/02-12/31	2/02-12/31
97-16	Yield	6.522	6.373	6.473	6.571	6.666	6.757	6.844
97-20	Yield	6.495	6.355	6.449	6.541	6.630	6.716	6.798
97-24	Yield	6.468	6.337	6.425	6.511	6.595	6.675	6.751
97-28	Yield	6.441	6.319	6.401	6.481	6.559	6.634	6.705
98-00	Yield	6.414	6.301	6.377	6.451	6.523	6.593	6.659
98-04	Yield	6.387	6.283	6.353	6.422	6.488	6.552	6.613
98-08	Yield	6.361	6.266	6.329	6.392	6.453	6.511	6.567
98-12	Yield	6.334	6.248	6.305	6.362	6.417	6.470	6.521
98-16	Yield	6.307	6.230	6.282	6.333	6.382	6.429	6.475
98-20	Yield	6.281	6.212	6.258	6.303	6.347	6.389	6.429
98-24	Yield	6.254	6.195	6.234	6.274	6.312	6.348	6.383
98-28	Yield	6.228	6.177	6.211	6.244	6.277	6.308	6.338
99-00	Yield	6.201	6.159	6.187	6.215	6.242	6.268	6.292
99-04	Yield	6.175	6.142	6.164	6.186	6.207	6.227	6.247
99-08	Yield	6.149	6.124	6.141	6.157	6.172	6.187	6.202
99-12	Yield	6.123	6.107	6.117	6.128	6.138	6.147	6.157
99-16	Yield	6.096	6.089	6.094	6.099	6.103	6.107	6.111
99-20	Yield	6.070	6.072	6.071	6.070	6.069	6.067	6.066
99-24	Yield	6.044	6.055	6.048	6.041	6.034	6.028	6.022
99-28	Yield	6.018	6.037	6.025	6.012	6.000	5.988	5.977
100-00	Yield	5.992	6.020	6.002	5.983	5.965	5.948	5.932
100-04	Yield	5.966	6.003	5.979	5.954	5.931	5.909	5.887
100-08	Yield	5.941	5.986	5.956	5.926	5.897	5.869	5.843
100-12	Yield	5.915	5.968	5.933	5.897	5.863	5.830	5.798
100-16	Yield	5.889	5.951	5.910	5.869	5.829	5.791	5.754

All information contained herein, whether regarding assets backing any securities discussed herein, or otherwise, is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission ("SEC"). This material is for your private information, and we are not soliciting any action based upon it. Certain transactions give rise to substantial risk and are not suitable for all investors. We, or persons involved in the preparation or issuance of this material, may from time to time, have long or short positions in, and buy or sell, securities, futures or options identical with or related to those mentioned herein. We make no representation that any transaction can or could be effected at the indicated prices. This material may be filed with the SEC and incorporated by reference into an effective registration statement previously filed with the SEC. Information contained in this material is current as of the date appearing on this material only. The information herein has been provided solely by Goldman, Sachs & Co., acting as underwriter and not as agent of the issuer or any of the issuer's affiliates, in reliance on information regarding the collateral furnished by the issuer. Neither the issuer of the certificate nor Goldman, Sachs & Co. nor any of their affiliates makes any representation as to the accuracy or completeness of the information herein. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected therein. We make no representations regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. In addition, we mutually agree that, subject to applicable law, you may disclose any and all aspects of any potential transaction or structure described herein that are necessary to support any U.S. federal income tax benefits, without Goldman Sachs imposing any limitation of any kind. Further information regarding this material may be obtained upon request.

Table 6

CMO AMAC 02_65_PT SEN

Scenario Report (GS)

Goldman
Sachs

6.9 yr

Generated: 01/08/2002 13:33:28

Page 1 of 1

CUSIP	Monthly	As Of	1/02	Pricing	1/7/02	Original	350,332,500.00
Description:				Settle	1/30/02	Balance	350,332,500.00
Coupon:	6.500%			Next Proj	2/25/02	Factor	1.00000000
Collateral:	Cpn 6.50 WAC 6.87 WAM 359 WALA 1			Stated Final	0/0/00	Delay	24
Historical PSA's:	0/00= 0/00= 0/00= 3mo= 6mo= 12mo=			SI=			
Curve:	3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=						

Input	Output	PSA	CPR	CPR	CPR	CPR	CPR	CPR
PREPAY		225	10	20	30	40	50	60
Price	Av Life	6.896	7.576	3.985	2.493	1.710	1.268	0.969
99-02	Window	2/02-12/31	2/02-12/31	2/02-12/31	2/02-12/31	2/02-4/09	2/02-10/06	2/02-8/05
99-03	Yield	6.693	6.689	6.753	6.830	6.924	7.030	7.156
99-04	Yield	6.686	6.682	6.742	6.815	6.903	7.002	7.121
99-05	Yield	6.680	6.676	6.732	6.800	6.882	6.975	7.086
99-06	Yield	6.673	6.670	6.722	6.785	6.861	6.947	7.050
99-07	Yield	6.667	6.664	6.712	6.770	6.840	6.920	7.015
99-08	Yield	6.660	6.657	6.702	6.755	6.819	6.892	6.980
99-09	Yield	6.654	6.651	6.691	6.740	6.799	6.865	6.944
99-10	Yield	6.647	6.645	6.681	6.725	6.778	6.838	6.909
99-11	Yield	6.641	6.639	6.671	6.710	6.757	6.810	6.874
99-12	Yield	6.634	6.633	6.661	6.695	6.736	6.783	6.839
99-13	Yield	6.628	6.626	6.651	6.680	6.715	6.756	6.804
99-14	Yield	6.622	6.620	6.641	6.665	6.695	6.728	6.768
99-15	Yield	6.615	6.614	6.630	6.650	6.674	6.701	6.733
99-16	Yield	6.609	6.608	6.620	6.635	6.653	6.674	6.698
99-17	Yield	6.602	6.602	6.610	6.620	6.633	6.647	6.663
99-18	Yield	6.596	6.596	6.600	6.605	6.612	6.619	6.628
99-19	Yield	6.589	6.589	6.590	6.591	6.591	6.592	6.593
99-20	Yield	6.583	6.583	6.580	6.576	6.571	6.565	6.558
99-21	Yield	6.577	6.577	6.570	6.561	6.550	6.538	6.523
99-22	Yield	6.570	6.571	6.560	6.546	6.529	6.511	6.488
99-23	Yield	6.564	6.565	6.550	6.531	6.509	6.483	6.453
99-24	Yield	6.557	6.559	6.539	6.516	6.488	6.456	6.418
99-25	Yield	6.551	6.553	6.529	6.501	6.468	6.429	6.384
99-26	Yield	6.545	6.546	6.519	6.487	6.447	6.402	6.349
99-27	Yield	6.538	6.540	6.509	6.472	6.426	6.375	6.314
99-28	Yield	6.532	6.534	6.499	6.457	6.406	6.348	6.279
99-29	Yield	6.526	6.528	6.489	6.442	6.385	6.321	6.244
99-30	Yield	6.519	6.522	6.479	6.427	6.365	6.294	6.210
99-31	Yield	6.513	6.516	6.469	6.413	6.344	6.267	6.175
100-00	Yield	6.506	6.510	6.459	6.398	6.324	6.240	6.140
	Yield	6.500	6.504	6.449	6.383	6.303	6.213	6.105

All information contained herein, whether regarding assets backing any securities discussed herein or otherwise, is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission ("SEC"). This material is for your private information, and we are not soliciting any action based upon it. Certain transactions give rise to substantial risk and are not suitable for all investors. We, or persons involved in the preparation or issuance of this material, may from time to time, have long or short positions in, and buy or sell, securities, futures or options identical with or related to those mentioned herein. We make no representation that any transaction can or could be effected at the indicated prices. This material may be filed with the SEC and incorporated by reference into an effective registration statement previously filed with the SEC. Information contained in this material is current as of the date appearing on this material only. The information herein has been provided solely by Goldman, Sachs & Co., acting as underwriter and not as agent of the issuer or any of the issuer's affiliates, in reliance on information regarding the collateral furnished by the issuer. Neither the issuer of the certificates nor Goldman, Sachs & Co. nor any of their affiliates makes any representation as to the accuracy or completeness of the information herein. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected therein. We make no representations regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. In addition, we mutually agree that, subject to applicable law, you may disclose any and all aspects of any potential transaction or structure described herein that are necessary to support any U.S. federal income tax benefits, without Goldman Sachs imposing any limitation of any kind. Further information regarding this material may be obtained upon request.

Table 7

CMO AMAC 021C 3A1

Scenario Report (GS)

Goldman
Sachs

6.1 yr Floater, 1.000*01MBBA + 0.850; cap 8.500; flr 0.850

Generated: 01/08/2002 09:10:32

Page 1 of 1

CUSIP	Monthly	As Of	1/02	Pricing	1/7/02	Original	31,250,000.00
Description: FLT				Settle	1/30/02	Balance	31,250,000.00
Coupon: 2.700% = 0.85 + 01mbba, cap=8.5, asof=1/02				Next Proj	2/25/02	Factor	1.00000000
Collateral: Cpn 8.50 WAC 7.12 WAM 359 WALA 1				Stated Final	0/0/00	Delay	0
Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=							
Curve: 3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=							

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		0	100	200	275	500	750
01MBBA	1.853	+0	+0	+0	+0	+0	+0
	Av Life	19.921	11.563	7.717	6.115	3.806	2.756
Price	Window	2/02-12/31	2/02-12/31	2/02-12/31	2/02-12/31	2/02-10/31	2/02-2/25
99-00	Yield	2.786	2.827	2.872	2.907	3.007	3.108
	DM	91.8	95.8	100.3	103.7	113.6	123.5

This material is for your private information, and we are not soliciting any action based upon it. Certain transactions, including those involving futures, options and high yield securities, give rise to substantial risk and are not suitable for all investors. Opinions expressed are our present opinions only. This material is based upon information that we consider reliable, but we do not represent it as accurate or complete. We or persons involved in the preparation or issuance of this material, may from time to time have positions or conduct transactions in the securities mentioned herein. This material has been issued by Goldman Sachs & Co. and has been approved by Goldman Sachs International, a member of The Securities and Futures Authority, in connection with distribution in the United Kingdom, and by Goldman Sachs Canada in connection with distribution in Canada. Additional information on any of the securities, futures or options mentioned in this material may be obtained upon request. For this purpose, persons in Italy should contact Goldman Sachs S.I.M. S.p.A. in Milan, or at its London branch office at 133 Fleet Street. Goldman Sachs International may have acted upon or used this research prior to, or immediately following its publication.

Table 8

CMO TSS65 IA2 Scenario Report (GS)

Goldman
Sachs

6.5 yr

Generated: 01/29/2002 19:24:27

Page 1 of 1

CUSIP	Monthly	As Of	1/02	Pricing	1/14/02	Original	357,650,000.00
Description:				Settle	1/30/02	Balance	357,650,000.00
Coupon:	6.500%			Next Proj	2/25/02	Factor	1.00000000
Collateral:	Cpn 6.50 WAC 6.87 WAM 360 WALA 0			Stated Final	0/0/00	Delay	24
Historical PSA's:	0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=						
Curve:	3m=1.577 6m=1.620 1yr=2.000 2yr=2.758 3yr=3.215 4yr=3.694 5yr=4.095 7yr=4.449 10yr=4.872 30yr=5.383						

Input	Output	PSA	CPR	CPR	CPR	CPR	CPR	CPR
PREPAY		225	10	20	30	40	50	60
	Av Life	6.982	7.594	3.998	2.505	1.719	1.274	0.974
Price	Window	2/02-1/32	2/02-1/32	2/02-1/32	2/02-1/32	2/02-6/09	2/02-11/06	2/02-9/05
99-02	Yield	6.691	6.688	6.752	6.829	6.922	7.028	7.154
99-03	Yield	6.685	6.682	6.742	6.814	6.901	7.000	7.119
99-04	Yield	6.679	6.676	6.732	6.799	6.880	6.973	7.083
99-05	Yield	6.672	6.670	6.722	6.784	6.860	6.946	7.048
99-06	Yield	6.666	6.664	6.711	6.769	6.839	6.918	7.013
99-07	Yield	6.659	6.657	6.701	6.754	6.818	6.891	6.978
99-08	Yield	6.653	6.651	6.691	6.739	6.798	6.864	6.943
99-09	Yield	6.647	6.645	6.681	6.724	6.777	6.836	6.908
99-10	Yield	6.640	6.639	6.671	6.710	6.756	6.809	6.873
99-11	Yield	6.634	6.633	6.661	6.695	6.736	6.782	6.838
99-12	Yield	6.628	6.626	6.651	6.680	6.715	6.755	6.803
99-13	Yield	6.621	6.620	6.640	6.665	6.694	6.728	6.768
99-14	Yield	6.615	6.614	6.630	6.650	6.674	6.701	6.733
99-15	Yield	6.609	6.608	6.620	6.635	6.653	6.673	6.698
99-16	Yield	6.602	6.602	6.610	6.620	6.632	6.646	6.663
99-17	Yield	6.596	6.596	6.600	6.605	6.612	6.619	6.628
99-18	Yield	6.589	6.589	6.590	6.591	6.591	6.592	6.593
99-19	Yield	6.583	6.583	6.580	6.576	6.571	6.565	6.558
99-20	Yield	6.577	6.577	6.570	6.561	6.550	6.538	6.523
99-21	Yield	6.570	6.571	6.560	6.546	6.530	6.511	6.489
99-22	Yield	6.564	6.565	6.550	6.531	6.509	6.484	6.454
99-23	Yield	6.558	6.559	6.540	6.516	6.489	6.457	6.419
99-24	Yield	6.551	6.553	6.530	6.502	6.468	6.430	6.384
99-25	Yield	6.545	6.546	6.520	6.487	6.448	6.403	6.350
99-26	Yield	6.539	6.540	6.509	6.472	6.427	6.376	6.315
99-27	Yield	6.533	6.534	6.499	6.457	6.407	6.349	6.280
99-28	Yield	6.526	6.528	6.489	6.443	6.386	6.322	6.246
99-29	Yield	6.520	6.522	6.479	6.428	6.366	6.295	6.211
99-30	Yield	6.514	6.516	6.469	6.413	6.345	6.269	6.177
99-31	Yield	6.507	6.510	6.459	6.399	6.325	6.242	6.142
100-00	Yield	6.501	6.504	6.449	6.384	6.305	6.215	6.108

All information contained herein, whether regarding assets backing any securities discussed herein or otherwise, is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission ("SEC"). This material is for your private information, and we are not soliciting any action based upon it. Certain transactions give rise to substantial risk and are not suitable for all investors. We, or persons involved in the preparation or issuance of this material, may from time to time, have long or short positions in, and buy or sell, securities, futures or options identical with or related to those mentioned herein. We make no representation that any transaction can or could be effected at the indicated prices. This material may be filed with the SEC and incorporated by reference into an effective registration statement previously filed with the SEC. Information contained in this material is current as of the date appearing on this material only. The information herein has been provided solely by Goldman, Sachs & Co., acting as underwriter and not as agent of the issuer or any of the issuer's affiliates, in reliance on information regarding the collateral furnished by the issuer. Neither the issuer of the certificates nor Goldman, Sachs & Co. nor any of their affiliates makes any representation as to the accuracy or completeness of the information herein. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected therein. We make no representations regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. In addition, we mutually agree that, subject to applicable law, you may disclose any and all aspects of any potential transaction or structure described herein that are necessary to support any U.S. federal income tax benefits, without Goldman Sachs imposing any limitation of any kind. Further information regarding this material may be obtained upon request.

Table 9

CMO TSS6.0 PT Scenario Report (GS)

Goldman
Sachs

7.1 yr

Generated: 01/29/2002 19:13:18

Page 1 of 1

CUSIP Monthly As Of 1/02 Pricing 1/14/02 Original 50,384,364.76
Description: Settle 1/30/02 Balance 50,384,364.76
Coupon: 6.000% Next Proj 2/25/02 Factor 1.00000000
Collateral: Cpn 5.98 WAC 6.48 WAM 359 WALA 0 Stated Final 0/0/00 Delay 24
Historical PSA's: 0/00= 0/00= 0/00= 3mo= 6mo= 12mo= SI=
Curve: 3m=1.577 6m=1.620 1yr=2.000 2yr=2.758 3yr=3.215 4yr=3.694 5yr=4.095 7yr=4.449 10yr=4.872 30yr=5.383

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		250	100	200	300	400	500	600
	Av Life	6.593	11.476	7.717	5.754	4.606	3.867	3.355
Price	Window	2/02-1/32	2/02-1/32	2/02-1/32	2/02-1/32	2/02-1/32	2/02-1/32	2/02-1/32
97-16	Yield	6.517	6.371	6.469	6.565	6.657	6.744	6.827
97-20	Yield	6.490	6.353	6.445	6.535	6.621	6.704	6.782
97-24	Yield	6.464	6.335	6.421	6.505	6.586	6.663	6.736
97-28	Yield	6.437	6.318	6.397	6.476	6.551	6.623	6.691
98-00	Yield	6.410	6.300	6.374	6.447	6.516	6.583	6.646
98-04	Yield	6.384	6.282	6.350	6.417	6.481	6.543	6.601
98-08	Yield	6.357	6.264	6.327	6.388	6.447	6.503	6.556
98-12	Yield	6.331	6.247	6.303	6.359	6.412	6.463	6.511
98-16	Yield	6.305	6.229	6.280	6.329	6.377	6.423	6.466
98-20	Yield	6.278	6.211	6.256	6.300	6.343	6.383	6.421
98-24	Yield	6.252	6.194	6.233	6.271	6.308	6.343	6.377
98-28	Yield	6.226	6.176	6.210	6.242	6.274	6.304	6.332
99-00	Yield	6.200	6.159	6.186	6.213	6.239	6.264	6.288
99-04	Yield	6.174	6.141	6.163	6.185	6.205	6.225	6.243
99-08	Yield	6.148	6.124	6.140	6.156	6.171	6.185	6.199
99-12	Yield	6.122	6.107	6.117	6.127	6.137	6.146	6.155
99-16	Yield	6.096	6.089	6.094	6.098	6.103	6.107	6.111
99-20	Yield	6.070	6.072	6.071	6.070	6.069	6.068	6.067
99-24	Yield	6.045	6.055	6.048	6.041	6.035	6.029	6.023
99-28	Yield	6.019	6.038	6.025	6.013	6.001	5.990	5.979
100-00	Yield	5.993	6.020	6.002	5.984	5.967	5.951	5.935
100-04	Yield	5.968	6.003	5.979	5.956	5.933	5.912	5.892
100-08	Yield	5.942	5.986	5.957	5.928	5.900	5.873	5.848
100-12	Yield	5.917	5.969	5.934	5.899	5.866	5.835	5.805
100-16	Yield	5.891	5.952	5.911	5.871	5.833	5.796	5.761

All information contained herein, whether regarding assets backing any securities discussed herein or otherwise, is preliminary and will be superseded by the applicable prospectus supplement and by any other information subsequently filed with the Securities and Exchange Commission ("SEC"). This material is for your private information, and we are not soliciting any action based upon it. Certain transactions give rise to substantial risk and are not suitable for all investors. We, or persons involved in the preparation or issuance of this material, may from time to time, have long or short positions in, and buy or sell, securities, futures or options identical with or related to those mentioned herein. We make no representation that any transaction can or could be effected at the indicated prices. This material may be filed with the SEC and incorporated by reference into an effective registration statement previously filed with the SEC. Information contained in this material is current as of the date appearing on this material only. The information herein has been provided solely by Goldman, Sachs & Co., acting as underwriter and not as agent of the issuer or any of the issuer's affiliates, in reliance on information regarding the collateral furnished by the issuer. Neither the issuer of the certificates nor Goldman, Sachs & Co. nor any of their affiliates makes any representation as to the accuracy or completeness of the information herein. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected therein. We make no representations regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. In addition, we mutually agree that, subject to applicable law, you may disclose any and all aspects of any potential transaction or structure described herein that are necessary to support any U.S. federal income tax benefits, without Goldman Sachs imposing any limitation of any kind. Further information regarding this material may be obtained upon request.

Table 10

CMO TSS8.5 F Scenario Report (GS)

Goldman
Sachs

6.2 yr Floater, 1.000*01MBBA + 0.850; cap 8.500; flr 0.850

Generated: 01/30/2002 14:00:10

Page 1 of 1

CUSIP	Monthly	As Of	1/02	Pricing	1/29/02	Original	32,419,605.00
Description:	FLT			Settle	2/4/02	Balance	32,419,605.00
Coupon:	2.700% = 0.85 + 01mbba, cap=8.5, asof=1/02			Next Proj	2/25/02	Factor	1.00000000
Collateral:	Cpn 8.50 WAC 6.94 WAM 360 WALA 0			Stated Final	0/0/00	Delay	0
Historical PSA's:	0/00= 0/00= 0/00= 3mo= 6mo= 12mo= S1=						
Curve:	3m= 6m= 1yr= 2yr= 3yr= 4yr= 5yr= 7yr= 10yr= 30yr=						

Input	Output	PSA	PSA	PSA	PSA	PSA	PSA
PREPAY		0	100	200	275	500	750
01MBBA	1.830	+0	+0	+0	+0	+0	+0
	Av Life	19.867	11.579	7.759	6.166	3.867	2.821
Price	Window	2/02-1/32	2/02-1/32	2/02-1/32	2/02-1/32	2/02-1/32	2/02-10/31
99-00	Yield	2.764	2.804	2.849	2.883	2.980	3.076
	DM	91.8	95.8	100.2	103.6	113.1	122.6

This material is for your private information, and we are not soliciting any action based upon it. Certain transactions, including those involving futures, options and high yield securities, give rise to substantial risk and are not suitable for all investors. Opinions expressed are our present opinions only. This material is based upon information that we consider reliable, but we do not represent it as accurate or complete. We or persons involved in the preparation or issuance of this material, may from time to time have positions or conduct transactions in the securities mentioned herein. This material has been issued by Goldman Sachs & Co. and has been approved by Goldman Sachs International, a member of The Securities and Futures Authority, in connection with distribution in the United Kingdom, and by Goldman Sachs Canada in connection with distribution in Canada. Additional information on any of the securities, futures or options mentioned in this material may be obtained upon request. For this purpose, persons in Italy should contact Goldman Sachs S.I.M. S.p.A. in Milan, or at its London branch office at 133 Fleet Street. Goldman Sachs International may have acted upon or used this research prior to, or immediately following its publication.

Table 11