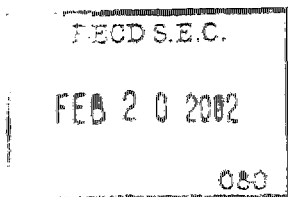




02017105



UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549

OMB APPROVAL
OMB Number: 3235-0327
Expires: July 31, 2004
Estimated average burden hours per response. . . 0.10

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS
BY ELECTRONIC FILERS

Bank of America Mortgage Securities, Inc.
Exact name of registrant as specified in charter

0001014956
Registrant CIK Number

8K Period ending 2/20/02

Electronic report, schedule or registration statement
of which the documents are a part (give period of report)

~~333-74544~~
SEC file number, if available

333-34225

Name of Person Filing the Document (If other than the Registrant)

PROCESSED

SIGNATURES

Filings Made By the Registrant:

The Registrant has duly caused this form to be signed on its behalf by the undersigned, the duly authorized, in the City of Charlotte, State of North Carolina, 2002.

THOMSON
FINANCIAL

Bank of America Mortgage Securities, Inc.
(Registrant)

By: _____

Name: Judy V. Ford
Title: Vice President

Filings Made by Person Other Than the Registrant:

After reasonable inquiry and to the best of my knowledge and belief, I certify on _____,
2002, that the information set forth in this statement is true and complete.

By: _____
(Name)

(Title)

[Handwritten signature]

ITEM 5. Other Events

Attached as an exhibit are the Computational Materials (as defined in the no-action letter dated May 21, 1994 issued by the Securities and Exchange Commission to Kidder, Peabody Acceptance Corporation I, Kidder, Peabody & Co. Incorporated and Kidder Structured Asset Corporation (the "Kidder Letter")) prepared by Banc of America Securities LLC, which are hereby filed pursuant to such letter.

ITEM 7. Financial Statements and Exhibits

(c) Exhibits

Item 601(a)
of Regulation S-K
Exhibit No.

Description

(99)

Computational Materials prepared by Banc of America
Securities LLC in connection with Bank of America Mortgage
Securities, Inc., Mortgage Pass-Through Certificates,
Series 2002-2

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BANK OF AMERICA MORTGAGE
SECURITIES, INC.

February 20, 2002

By: /s/ Judy Ford

Judy Ford
Vice President

INDEX TO EXHIBITS

Exhibit No.	Description	Paper (P) or Electronic (E)
(99)	Computational Materials prepared by Banc of America Securities LLC in connection with Bank of America Mortgage Securities, Inc., Mortgage Pass-Through Certificates, Series 2002-2	P

ate:02/19/2002 10:46:45
 losing Date: 2/28/2002
 rst Pay: 3/25/2002

CMO Structuring Desk: 704-386-7744 Fax: 704-335-5904
 WHOLE 30 year Pricing Speed: 275 PSA
 WAC:6.84 WAM:358.00

Pac Bands I: 100-250 II: 0- 0 III: 0- 0
 PacI %: 25.56

anche ane	Balance	Coupon	Payment Window	Aver. Life	Dur	Tx/ Index	Spread Margin	Yield	Price %	Description	Cap	Mult
AL3	15,484,326.92	6.50000	3/02- 3/10	4.29		4.29						
TA8	44,732,500.00	5.50000	3/02- 3/10	4.29		4.29						
TA9	44,732,500.00	5.25000	3/02- 3/10	4.29		4.29						
LA10	40,892,647.00	2.84125	3/02- 5/07	2.81		1ML	+ 1.00					
LA11	12,582,353.00	18.39094	3/02- 5/07	2.81		1ML	+24.38					
LA12	3,177,000.00	6.50000	3/02- 6/03	0.84		0.84						
LA1	100,000,000.00	6.50000	3/02- 3/10	3.67		3.67						
TA2	25,356,000.00	6.50000	3/10- 5/15	10.16		10.16						
TA5	4,470,000.00	6.50000	3/10- 9/11	8.76		8.76						
LA6	1,200,000.00	6.50000	9/11- 3/12	9.81		9.81						
TA7	5,100,000.00	6.50000	3/12- 5/15	11.48		11.48						
LA14	8,690,922.21	6.50000	5/15-12/31	17.39		17.39						
LA3	0,336,000.00	6.50000	5/15- 1/23	16.09		30.00						
TA1	1,664,000.00	6.50000	1/23-12/31	23.93		30.00						
TAAS	35,000,000.00	6.50000	3/07-12/31	11.46		10.00						
ASOB	10,500,000.00	6.50000	3/02-12/31	10.77		10.00						
LAO	182,556,738.00	0.30079	3/02-12/31	6.11		0.00						
IFO	3,566,077.79	0.00000	3/02-12/31	6.08		0.00						

* Sub. Bond, 3.00 percent

* 1ML + 1.000000 cap: 8.
 * 24.375 + -3.250 * 1M
 8.5 1.00
 28.4 -3.25

ot: 18 350,000,000 6.14621 6.05

ollateral

ype Bal(MM) Coup Prepay WAM Agg Acrint(M) WAC
 HOIE 167.443 6.362 PSA 275 358 1 798.901 6.615
 HOIE 182.557 6.801 PSA 275 358 1 931.148 7.054

1 2 350.000 6.5907 358.0 1.0 1730.049

Yield Curve

1 0.50 2.00 5.00 10.00 30.00
 16 0.000 3.077 4.381 5.107 5.548

Indices

1ML
 1.841

is Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "material"), is for your private information and Bank of America Securities LLC (the "Underwriter")
 not soliciting any action based upon it. This material is not to be construed as an offer to sell or the solicitation of an offer to buy any security in any jurisdiction where such an offer or solicitation
 would be illegal. This material is based on information that the Underwriter considers reliable, but the Underwriter does not represent that it is accurate or complete and it should not be relied upon as an
 accepting this material the recipient agrees that it will not distribute or provide the material to any other person. This information is for your private information and should not be used for any other purpose.
 t sold. The information contained in this material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the
 reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this material should not be relied upon for such purposes. The
 Underwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this material may, from time to time, have long or short positions in
 y and sell, the securities mentioned therein or derivatives thereof (including options). This material may be filed with the SEC under Rule 415 of the Securities Act of 1933 and incorporated by reference in
 effective registration statement previously filed with the SEC under Rule 415 of the Securities Act of 1933 including all exhibits thereto and information incorporated by reference in
 securities discussed herein superseded all prior information in the material. Information in this material does not pertain to securities that are ultimately offered
 pursuant to such registration statement. Information regarding the assets backing the securities actually sold to you. This material is furnished solely by the Underwriter and not by the issuer of the securities. The
 Underwriter of the securities has not prepared, reviewed, revised or participated in the preparation of this material. It is not responsible for the accuracy of this material and as not authorized the dissemination of this
 material. The Underwriter is acting as underwriter and not acting as agent for the issuer in connection with the proposed transaction.

----- Banc of America -----

----- Settlement Date: 2/28/2002 WHOLE 30 year WAC: 6.84 WAM: 358.00 Pricing Speed: 275 PSA -----

PASSTHRU	GROSS WAC	WAM	Age	CURBAL	StatedPmt	Grp
6.3615680000	6.6145680000	358.358	1	167,443,262.00	0.00	1
6.8007900000	7.0537900000	358.358	1	182,556,738.00	0.00	2

DATE	BALANCE
0	
1	3/25/02 15,442,877.44
2	4/25/02 15,395,335.92
3	5/25/02 15,341,714.05
4	6/25/02 15,282,026.62
5	7/25/02 15,216,291.60
6	8/25/02 15,144,530.09
7	9/25/02 15,066,766.32
8	10/25/02 14,983,027.64
9	11/25/02 14,893,344.54
10	12/25/02 14,797,750.66
11	1/25/03 14,696,282.37
12	2/25/03 14,588,979.66
13	3/25/03 14,475,885.17
14	4/25/03 14,357,044.67
15	5/25/03 14,232,506.88
16	6/25/03 14,102,323.51
17	7/25/03 13,966,549.15
18	8/25/03 13,825,241.30
19	9/25/03 13,678,460.29
20	10/25/03 13,526,269.28
21	11/25/03 13,368,734.15
22	12/25/03 13,205,923.52
23	1/25/04 13,037,908.67
24	2/25/04 12,864,763.50
25	3/25/04 12,686,564.47
26	4/25/04 12,503,390.53
27	5/25/04 12,315,323.11
28	6/25/04 12,122,446.01
29	7/25/04 11,924,845.35
30	8/25/04 11,728,255.33
31	9/25/04 11,532,670.81
32	10/25/04 11,338,086.67
33	11/25/04 11,144,497.82
34	12/25/04 10,951,899.22
35	1/25/05 10,760,285.81
36	2/25/05 10,569,662.59
37	3/25/05 10,379,994.59
38	4/25/05 10,191,306.83
39	5/25/05 10,003,584.41
40	6/25/05 9,816,822.40
41	7/25/05 9,631,015.93
42	8/25/05 9,446,160.15
43	9/25/05 9,262,250.22
44	10/25/05 9,079,281.36
45	11/25/05 8,897,248.77
46	12/25/05 8,716,147.71
47	1/25/06 8,535,973.46
48	2/25/06 8,356,721.28
49	3/25/06 8,178,386.53
50	4/25/06 8,000,964.54

51	5/25/06	7,824,450.68
52	6/25/06	7,648,840.35
53	7/25/06	7,474,128.97
54	8/25/06	7,300,311.98
55	9/25/06	7,127,384.84
56	10/25/06	6,955,343.05
57	11/25/06	6,784,182.11
58	12/25/06	6,613,897.58
59	1/25/07	6,444,485.00
60	2/25/07	6,275,939.97
61	3/25/07	6,116,745.17
62	4/25/07	5,958,399.00
63	5/25/07	5,800,897.11
64	6/25/07	5,644,235.22
65	7/25/07	5,488,409.06
66	8/25/07	5,333,414.37
67	9/25/07	5,179,246.93
68	10/25/07	5,025,902.53
69	11/25/07	4,873,376.99
70	12/25/07	4,721,666.16
71	1/25/08	4,570,765.88
72	2/25/08	4,420,672.05
73	3/25/08	4,274,178.08
74	4/25/08	4,128,472.13
75	5/25/08	3,983,550.16
76	6/25/08	3,839,408.17
77	7/25/08	3,696,042.17
78	8/25/08	3,553,448.19
79	9/25/08	3,411,622.27
80	10/25/08	3,270,560.51
81	11/25/08	3,130,258.99
82	12/25/08	2,990,713.83
83	1/25/09	2,851,921.16
84	2/25/09	2,713,877.15
85	3/25/09	2,582,072.87
86	4/25/09	2,450,978.96
87	5/25/09	2,320,591.73
88	6/25/09	2,190,907.50
89	7/25/09	2,061,822.62
90	8/25/09	1,933,633.45
91	9/25/09	1,806,036.38
92	10/25/09	1,679,127.81
93	11/25/09	1,552,904.16
94	12/25/09	1,427,361.87
95	1/25/10	1,302,497.41
96	2/25/10	1,178,307.25
97	3/25/10	1,064,850.82
98	4/25/10	963,148.40
99	5/25/10	843,174.13
100	6/25/10	734,902.53
101	7/25/10	628,308.49
102	8/25/10	523,367.24

Total

103	9/25/10	420,054.37
104	10/25/10	318,345.84
105	11/25/10	218,217.93
106	12/25/10	119,647.27
107	1/25/11	22,610.82
108	2/25/11	0

User ID: briang Deals Directory: /net/cliffp65/RER_Prod/home/intex/deals/briang Date: 02/19/2002 11:35:33

Bond: IAS Balance: 4,470,000 Coupon: 6.500000

Day: 24 Class Factor: 1.00 Accruing Since: 2/01/2002
 Settlement Date: 2/28/2002 WHOLE 30 year WAC: 6.84 WAM: 358.00

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	100	150	200	275	300	350	400	500	750	1000				
96-12	6.891	6.934	6.989	7.097	7.136	7.210	7.281	7.414	7.693	7.936				
96-16	6.879	6.920	6.973	7.077	7.114	7.186	7.254	7.382	7.650	7.883				
96-20	6.867	6.906	6.958	7.057	7.092	7.161	7.226	7.349	7.606	7.830				
96-24	6.855	6.893	6.942	7.037	7.071	7.137	7.199	7.317	7.563	7.777				
96-28	6.843	6.879	6.926	7.017	7.049	7.112	7.172	7.284	7.519	7.724				
97-0	6.831	6.866	6.910	6.997	7.028	7.088	7.145	7.252	7.476	7.671				
97-4	6.820	6.852	6.895	6.977	7.006	7.063	7.118	7.220	7.433	7.618				
97-8	6.808	6.838	6.879	6.957	6.985	7.039	7.090	7.187	7.389	7.565				
97-12	6.796	6.825	6.863	6.937	6.964	7.015	7.063	7.155	7.346	7.513				
97-16	6.784	6.812	6.848	6.917	6.942	6.991	7.036	7.123	7.303	7.460				
97-20	6.772	6.798	6.832	6.897	6.921	6.966	7.010	7.091	7.260	7.408				
*97-24	6.760	6.785	6.816	6.878	6.900	6.942	6.983	7.059	7.217	7.355				
97-28	6.749	6.771	6.801	6.858	6.879	6.918	6.956	7.027	7.174	7.303				
98-0	6.737	6.758	6.785	6.838	6.857	6.894	6.929	6.995	7.132	7.251				
98-4	6.725	6.745	6.770	6.819	6.836	6.870	6.902	6.963	7.089	7.199				
98-8	6.714	6.731	6.754	6.799	6.815	6.846	6.875	6.931	7.046	7.147				
98-12	6.702	6.718	6.739	6.779	6.794	6.822	6.849	6.899	7.004	7.095				
98-16	6.690	6.705	6.724	6.760	6.773	6.798	6.822	6.867	6.961	7.043				
98-20	6.679	6.691	6.708	6.740	6.752	6.774	6.795	6.835	6.919	6.991				
98-24	6.667	6.678	6.693	6.721	6.731	6.750	6.769	6.804	6.876	6.939				
98-28	6.656	6.665	6.677	6.701	6.710	6.727	6.742	6.772	6.834	6.888				
99-0	6.644	6.652	6.662	6.682	6.689	6.703	6.716	6.740	6.792	6.836				
VG LIFE	20.21	15.74	12.33	8.76	7.94	6.74	5.90	4.78	3.42	2.75				
JRATION	10.83	9.50	8.18	6.45	5.99	5.27	4.73	3.97	2.97	2.43				
IRST PAY	3/21	10/16	6/13	3/10	7/09	6/08	9/07	9/06	6/05	10/04				
AST PAY	7/23	2/19	7/15	9/11	9/10	5/09	5/08	2/07	9/05	12/04				

This Structural Term Sheet, Collateral Term Sheet, or Computational Materials, as appropriate (the "Material"), is for your private information and use of America Securities LLC (the "Underwriter") and not for solicitation of any offer to sell or the solicitation of any offer to buy any security in any jurisdiction where such an offer or solicitation would be illegal. This Material is based on information that the Underwriter considers reliable, but the Underwriter does not warrant that it is accurate or complete and it should not be relied upon as such. The information contained in this Material may be based on assumptions regarding market conditions and other matters as reflected herein. The Underwriter makes no representation regarding the reasonableness of such assumptions or the likelihood that any of such assumptions will coincide with actual market conditions or events, and this Material should not be relied upon for such purposes. The Underwriter and its affiliates, officers, directors, partners and employees, including persons involved in the preparation or issuance of this Material, from time to time have long or short positions in, and sell, the securities mentioned therein or derivatives thereof (including options). This Material may be filed with the Securities and Exchange Commission (the "SEC") and incorporated by reference in an effective registration statement. Information contained in this Material is current as of the date appearing on this Material only. Information in this Material regarding any securities backing the securities discussed herein is not prepared, reviewed or participated in the preparation of this Material, is not responsible for the accuracy of this Material and not by the issuer of the securities. The Underwriter is acting as an underwriter and not acting as an agent for the issuer in connection with the proposed transaction.

Day: 24 Class Factor: 1.00 Accruing Since: 2/01/2002
 Settlement Date: 2/28/2002 WHOLE 30 year WAC: 6.84 WAP:

Months	PSA 100	PSA 150	PSA 200	PSA 275	PSA 300	PSA 350	PSA 400	PSA 500	PSA 750	PSA 1000
96-12	6.881	6.916	6.963	7.057	7.095	7.169	7.238	7.373	7.645	7.884
96-16	6.869	6.903	6.948	7.038	7.075	7.146	7.213	7.342	7.604	7.833
96-20	6.858	6.890	6.933	7.020	7.055	7.123	7.187	7.311	7.562	7.782
96-24	6.846	6.877	6.919	7.001	7.035	7.100	7.162	7.280	7.520	7.731
96-28	6.835	6.864	6.904	6.983	7.015	7.077	7.136	7.249	7.479	7.580
97- 0	6.823	6.851	6.889	6.964	6.995	7.055	7.111	7.218	7.437	7.629
97- 4	6.812	6.838	6.874	6.946	6.975	7.032	7.085	7.188	7.396	7.579
97- 8	6.800	6.825	6.860	6.928	6.956	7.009	7.060	7.157	7.355	7.528
97-12	6.789	6.813	6.845	6.909	6.936	6.987	7.034	7.126	7.313	7.477
97-16	6.777	6.800	6.831	6.891	6.916	6.964	7.009	7.096	7.272	7.427
97-20	6.766	6.787	6.816	6.873	6.896	6.941	6.984	7.065	7.231	7.376
*97-24	6.755	6.774	6.801	6.855	6.877	6.919	6.958	7.035	7.190	7.326
97-28	6.743	6.762	6.787	6.837	6.857	6.896	6.933	7.004	7.149	7.276
98- 0	6.732	6.749	6.772	6.819	6.837	6.874	6.908	6.974	7.108	7.225
98- 4	6.721	6.736	6.758	6.800	6.818	6.851	6.883	6.944	7.067	7.175
98- 8	6.709	6.724	6.743	6.782	6.798	6.829	6.858	6.913	7.026	7.125
98-12	6.698	6.711	6.729	6.764	6.779	6.807	6.833	6.883	6.986	7.075
98-16	6.687	6.699	6.715	6.746	6.759	6.784	6.808	6.853	6.945	7.025
98-20	6.676	6.686	6.700	6.728	6.740	6.762	6.783	6.823	6.904	6.976
98-24	6.664	6.674	6.686	6.710	6.720	6.740	6.758	6.793	6.864	6.926
98-28	6.653	6.661	6.672	6.692	6.701	6.717	6.733	6.763	6.823	6.876
99- 0	6.642	6.649	6.657	6.675	6.682	6.695	6.708	6.733	6.783	6.827
G LIFE	21.75	17.32	13.71	9.81	8.80	7.35	6.37	5.08	3.60	2.87
RATION	11.21	10.02	8.75	7.00	6.47	5.65	5.04	4.18	3.10	2.53
RRST PAY	7/23	2/19	7/15	9/11	9/10	5/09	5/08	2/07	9/05	12/04
ST PAY	3/24	10/19	3/16	3/12	2/11	8/09	8/08	4/07	10/05	1/05

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Date: 02/19/2002 11:36:26

Bond: IA3 Balance: 8,336,000 Coupon: 6.500000

lay: 24 Class Factor: 1.00 Accruing Since: 2/01/2002
 Settlement Date: 2/28/2002 WHOLE 30 year WAC: 6.84 WAM: 358.00

Months	PSA 100	PSA 150	PSA 200	PSA 275	PSA 300	PSA 350	PSA 400	PSA 500	PSA 750	PSA 1000
96-12	6.856	6.867	6.887	6.931	6.950	6.998	7.066	7.224	7.502	7.734
96-16	6.845	6.856	6.875	6.917	6.936	6.981	7.047	7.199	7.466	7.688
96-20	6.835	6.845	6.863	6.904	6.921	6.965	7.028	7.174	7.443	7.663
96-24	6.824	6.834	6.851	6.890	6.907	6.949	7.010	7.149	7.394	7.598
96-28	6.814	6.823	6.840	6.877	6.893	6.933	6.991	7.124	7.358	7.553
97- 0	6.803	6.812	6.828	6.863	6.879	6.917	6.972	7.099	7.322	7.508
97- 4	6.793	6.801	6.816	6.850	6.865	6.901	6.953	7.074	7.286	7.463
97- 8	6.782	6.790	6.804	6.837	6.850	6.885	6.935	7.049	7.250	7.419
97-12	6.772	6.779	6.793	6.823	6.836	6.869	6.916	7.025	7.215	7.374
97-16	6.761	6.769	6.781	6.810	6.822	6.853	6.897	7.000	7.179	7.329
97-20	6.751	6.758	6.770	6.796	6.808	6.837	6.879	6.975	7.144	7.285
*97-24	6.740	6.747	6.758	6.783	6.794	6.821	6.860	6.950	7.108	7.240
97-28	6.730	6.736	6.746	6.770	6.780	6.805	6.842	6.926	7.073	7.196
98- 0	6.720	6.725	6.735	6.757	6.766	6.789	6.823	6.901	7.037	7.151
98- 4	6.709	6.714	6.723	6.743	6.752	6.774	6.805	6.876	7.002	7.107
98- 8	6.699	6.704	6.712	6.730	6.738	6.758	6.786	6.852	6.967	7.063
98-12	6.689	6.693	6.700	6.717	6.724	6.742	6.768	6.827	6.932	7.019
98-16	6.678	6.682	6.689	6.704	6.710	6.726	6.749	6.803	6.896	6.975
98-20	6.668	6.672	6.677	6.691	6.696	6.711	6.731	6.778	6.861	6.931
98-24	6.658	6.661	6.666	6.678	6.683	6.695	6.713	6.754	6.826	6.887
98-28	6.648	6.650	6.655	6.664	6.669	6.679	6.695	6.730	6.791	6.843
99- 0	6.638	6.640	6.643	6.651	6.655	6.664	6.676	6.705	6.756	6.799
CG LIFE	27.15	24.41	20.98	16.09	14.66	12.04	9.61	6.56	4.25	3.29
URATION	12.25	11.75	10.98	9.57	9.07	8.01	6.86	5.15	3.59	2.86
RST PAY	7/27	10/23	12/19	5/15	1/14	9/11	12/09	2/08	3/06	4/05
ST PAY	3/31	12/29	10/27	1/23	6/21	5/18	6/15	7/09	8/06	8/05

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Bond: IA3 Balance: 8,336,000 Coupon: 6.500000

Day: 24 Class Factor: 1.00 Accruing Since: 2/01/2002
 Settlement Date: 2/28/2002 WHOLE 30 year WAC: 6.84 WAM: 358.00

Months	PSA 100	PSA 150	PSA 200	PSA 275	PSA 300	PSA 350	PSA 400	PSA 500	PSA 750	PSA 1000
94-12	7.029	7.047	7.079	7.151	7.182	7.260	7.372	7.631	8.086	8.467
94-16	7.018	7.036	7.067	7.137	7.168	7.244	7.353	7.606	8.049	8.421
94-20	7.007	7.024	7.055	7.123	7.153	7.227	7.334	7.580	8.012	8.374
94-24	6.996	7.013	7.042	7.109	7.138	7.210	7.314	7.554	7.976	8.328
94-28	6.985	7.002	7.030	7.095	7.124	7.194	7.295	7.529	7.939	8.282
95- 0	6.974	6.990	7.018	7.082	7.109	7.177	7.276	7.503	7.902	8.236
95- 4	6.963	6.979	7.006	7.068	7.094	7.161	7.257	7.477	7.865	8.190
95- 8	6.952	6.968	6.994	7.054	7.080	7.144	7.237	7.452	7.829	8.144
95-12	6.942	6.957	6.982	7.040	7.065	7.128	7.218	7.426	7.792	8.098
95-16	6.931	6.945	6.970	7.026	7.051	7.112	7.199	7.401	7.756	8.052
95-20	6.920	6.934	6.958	7.013	7.036	7.095	7.180	7.376	7.719	8.006
*95-24	6.909	6.923	6.946	6.999	7.022	7.079	7.161	7.350	7.683	7.961
95-28	6.899	6.912	6.934	6.985	7.007	7.063	7.142	7.325	7.646	7.915
96- 0	6.888	6.901	6.922	6.972	6.993	7.046	7.123	7.300	7.610	7.870
96- 4	6.877	6.889	6.910	6.958	6.979	7.030	7.104	7.275	7.574	7.824
96- 8	6.867	6.878	6.899	6.944	6.964	7.014	7.085	7.249	7.538	7.779
96-12	6.856	6.867	6.887	6.931	6.950	6.998	7.066	7.224	7.502	7.734
96-16	6.845	6.856	6.875	6.917	6.936	6.981	7.047	7.199	7.466	7.688
96-20	6.835	6.845	6.863	6.904	6.921	6.965	7.028	7.174	7.430	7.643
96-24	6.824	6.834	6.851	6.890	6.907	6.949	7.010	7.149	7.394	7.598
96-28	6.814	6.823	6.840	6.877	6.893	6.933	6.991	7.124	7.358	7.553
97- 0	6.803	6.812	6.828	6.863	6.879	6.917	6.972	7.099	7.322	7.508
JG LIFE	27.15	24.41	20.98	16.09	14.66	12.04	9.61	6.56	4.25	3.29
JR LIFE	12.10	11.62	10.88	9.49	8.99	7.95	6.82	5.13	3.57	2.85
FIRST PAY	7/27	10/23	12/19	5/15	1/14	9/11	12/09	2/08	3/06	4/05
LAST PAY	3/31	12/29	10/27	1/23	6/21	6/18	6/15	7/09	8/06	8/05

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Bond: IA4 Balance: 1,664,000 Coupon: 6.500000

lay: 24 Class Factor: 1.00 Accruing Since: 2/01/2002
ttlement Date: 2/28/2002 WHOLE 30 year WAC: 6.84 WAM: 358.00

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	100	150	200	275	300	350	400	500	750	1000					
94-12	7.017	7.020	7.027	7.051	7.064	7.097	7.147	7.511	8.003	8.372					
94-16	7.006	7.009	7.016	7.040	7.052	7.085	7.133	7.489	7.968	8.328					
94-20	6.995	6.998	7.005	7.028	7.040	7.072	7.120	7.466	7.933	8.284					
94-24	6.985	6.987	6.994	7.017	7.029	7.060	7.106	7.443	7.899	8.240					
94-28	6.974	6.977	6.983	7.006	7.017	7.047	7.092	7.420	7.864	8.197					
95-0	6.963	6.966	6.972	6.994	7.005	7.035	7.078	7.398	7.829	8.153					
95-4	6.953	6.955	6.962	6.983	6.994	7.022	7.065	7.375	7.794	8.109					
95-8	6.942	6.945	6.951	6.971	6.982	7.009	7.051	7.353	7.760	8.066					
95-12	6.932	6.934	6.940	6.960	6.970	6.997	7.037	7.330	7.725	8.022					
95-16	6.921	6.924	6.929	6.949	6.959	6.985	7.023	7.308	7.691	7.978					
95-20	6.911	6.913	6.919	6.937	6.947	6.972	7.010	7.285	7.656	7.935					
*95-24	6.900	6.903	6.908	6.926	6.935	6.960	6.996	7.263	7.622	7.892					
95-28	6.890	6.892	6.897	6.915	6.924	6.947	6.983	7.240	7.588	7.848					
96-0	6.880	6.882	6.887	6.903	6.912	6.935	6.969	7.218	7.553	7.805					
96-4	6.869	6.871	6.876	6.892	6.901	6.923	6.956	7.196	7.519	7.762					
96-8	6.859	6.861	6.865	6.881	6.889	6.910	6.942	7.173	7.485	7.719					
96-12	6.848	6.850	6.855	6.870	6.878	6.898	6.929	7.151	7.451	7.676					
96-16	6.838	6.840	6.844	6.859	6.866	6.886	6.915	7.129	7.417	7.633					
96-20	6.828	6.830	6.834	6.848	6.855	6.874	6.902	7.107	7.383	7.590					
96-24	6.818	6.819	6.823	6.836	6.843	6.861	6.888	7.084	7.349	7.547					
96-28	6.807	6.809	6.813	6.825	6.832	6.849	6.875	7.062	7.315	7.505					
97-0	6.797	6.799	6.802	6.814	6.821	6.837	6.861	7.040	7.281	7.462					
G LIFE	29.44	28.82	27.48	23.93	22.50	19.52	16.39	7.66	4.54	3.49					
RATION	12.44	12.35	12.15	11.51	11.21	10.48	9.55	5.80	3.78	3.00					
RST PAY	3/31	12/29	10/27	1/23	6/21	6/18	6/15	7/09	8/06	8/05					
ST PAY	12/31	12/31	12/31	12/31	12/31	12/31	12/31	2/10	9/06	8/05					

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Bond: INAS Balance: 35,000,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 2/01/2002
Settlement Date: 2/28/2002 WHOLE 30 year WAC: 6.84 WAM: 358.00

Months	PSA 100	PSA 150	PSA 200	PSA 275	PSA 300	PSA 350	PSA 400	PSA 500	PSA 750	PSA 1000
98-12	6.724	6.733	6.741	6.752	6.755	6.761	6.767	6.778	6.856	6.940
98-16	6.710	6.718	6.726	6.735	6.738	6.744	6.749	6.759	6.829	6.904
98-20	6.696	6.704	6.710	6.719	6.721	6.726	6.730	6.739	6.801	6.868
98-24	6.682	6.689	6.695	6.702	6.704	6.708	6.712	6.720	6.774	6.832
98-28	6.669	6.674	6.679	6.685	6.687	6.691	6.694	6.701	6.747	6.796
99- 0	6.655	6.659	6.663	6.669	6.670	6.673	6.676	6.681	6.719	6.760
99- 4	6.641	6.645	6.648	6.652	6.653	6.656	6.658	6.662	6.692	6.725
99- 8	6.627	6.630	6.632	6.635	6.636	6.638	6.640	6.643	6.665	6.689
99-12	6.614	6.615	6.617	6.619	6.619	6.620	6.621	6.624	6.638	6.653
99-16	6.600	6.601	6.601	6.602	6.602	6.603	6.603	6.604	6.611	6.618
99-20	6.586	6.586	6.586	6.586	6.586	6.586	6.585	6.585	6.584	6.582
*99-24	6.573	6.571	6.570	6.569	6.569	6.568	6.567	6.566	6.557	6.547
99-28	6.559	6.557	6.555	6.553	6.552	6.551	6.550	6.547	6.530	6.511
100- 0	6.545	6.542	6.540	6.536	6.535	6.533	6.532	6.528	6.503	6.476
100- 4	6.532	6.528	6.524	6.520	6.519	6.516	6.514	6.509	6.476	6.441
100- 8	6.518	6.513	6.509	6.504	6.502	6.499	6.496	6.490	6.449	6.406
100-12	6.505	6.499	6.494	6.487	6.485	6.481	6.478	6.471	6.423	6.370
100-16	6.491	6.485	6.479	6.471	6.469	6.464	6.460	6.452	6.396	6.335
100-20	6.478	6.470	6.463	6.455	6.452	6.447	6.443	6.433	6.369	6.300
100-24	6.464	6.456	6.448	6.438	6.435	6.430	6.425	6.414	6.342	6.265
100-28	6.451	6.442	6.433	6.422	6.419	6.413	6.407	6.395	6.316	6.230
101- 0	6.437	6.427	6.418	6.406	6.402	6.396	6.389	6.377	6.289	6.195
101- 4	6.423	6.413	6.404	6.392	6.388	6.382	6.376	6.364	6.276	6.182
101- 8	6.409	6.400	6.391	6.379	6.375	6.369	6.363	6.351	6.263	6.169
101-12	6.395	6.386	6.377	6.365	6.361	6.355	6.349	6.337	6.249	6.155
101-16	6.381	6.372	6.363	6.351	6.347	6.341	6.335	6.323	6.235	6.141
101-20	6.367	6.358	6.349	6.337	6.333	6.327	6.321	6.309	6.221	6.127
101-24	6.353	6.344	6.335	6.323	6.319	6.313	6.307	6.295	6.207	6.113
101-28	6.339	6.330	6.321	6.309	6.305	6.299	6.293	6.281	6.193	6.099
102- 0	6.325	6.316	6.307	6.295	6.291	6.285	6.279	6.267	6.179	6.085
102- 4	6.311	6.302	6.293	6.281	6.277	6.271	6.265	6.253	6.165	6.071
102- 8	6.297	6.288	6.279	6.267	6.263	6.257	6.251	6.239	6.151	6.057
102-12	6.283	6.274	6.265	6.253	6.249	6.243	6.237	6.225	6.137	6.043
102-16	6.269	6.260	6.251	6.239	6.235	6.229	6.223	6.211	6.123	6.029
102-20	6.255	6.246	6.237	6.225	6.221	6.215	6.209	6.197	6.109	6.015
102-24	6.241	6.232	6.223	6.211	6.207	6.201	6.195	6.183	6.095	5.999
102-28	6.227	6.218	6.209	6.197	6.193	6.187	6.181	6.169	6.081	5.985
103- 0	6.213	6.204	6.195	6.183	6.179	6.173	6.167	6.155	6.067	5.971
103- 4	6.199	6.190	6.181	6.169	6.165	6.159	6.153	6.141	6.053	5.957
103- 8	6.185	6.176	6.167	6.155	6.151	6.145	6.139	6.127	6.039	5.943
103-12	6.171	6.162	6.153	6.141	6.137	6.131	6.125	6.113	6.025	5.929
103-16	6.157	6.148	6.139	6.127	6.123	6.117	6.111	6.099	6.011	5.915
103-20	6.143	6.134	6.125	6.113	6.109	6.103	6.097	6.085	5.997	5.901
103-24	6.129	6.120	6.111	6.099	6.095	6.089	6.083	6.071	5.983	5.887
103-28	6.115	6.106	6.097	6.085	6.081	6.075	6.069	6.057	5.969	5.873
104- 0	6.101	6.092	6.083	6.071	6.067	6.061	6.055	6.043	5.955	5.859
104- 4	6.087	6.078	6.069	6.057	6.053	6.047	6.041	6.029	5.941	5.845
104- 8	6.073	6.064	6.055	6.043	6.039	6.033	6.027	6.015	5.927	5.831
104-12	6.059	6.050	6.041	6.029	6.025	6.019	6.013	6.001	5.913	5.817
104-16	6.045	6.036	6.027	6.015	6.011	6.005	5.999	5.987	5.899	5.803
104-20	6.031	6.022	6.013	6.001	5.997	5.991	5.985	5.973	5.885	5.789
104-24	6.017	6.008	6.000	5.987	5.983	5.977	5.971	5.959	5.871	5.775
104-28	6.003	6.000	5.991	5.979	5.975	5.969	5.963	5.951	5.863	5.767
105- 0	5.989	5.980	5.971	5.959	5.955	5.949	5.943	5.931	5.843	5.747
105- 4	5.975	5.966	5.957	5.945	5.941	5.935	5.929	5.917	5.829	5.733
105- 8	5.961	5.952	5.943	5.931	5.927	5.921	5.915	5.903	5.815	5.719
105-12	5.947	5.938	5.929	5.917	5.913	5.907	5.901	5.889	5.801	5.705
105-16	5.933	5.924	5.915	5.903	5.899	5.893	5.887	5.875	5.787	5.691
105-20	5.919	5.910	5.901	5.889	5.885	5.879	5.873	5.861	5.773	5.677
105-24	5.905	5.896	5.887	5.875	5.871	5.865	5.859	5.847	5.759	5.663
105-28	5.891	5.882	5.873	5.861	5.857	5.851	5.845	5.833	5.745	5.649
106- 0	5.877	5.868	5.859	5.847	5.843	5.837	5.831	5.819	5.731	5.635
106- 4	5.863	5.854	5.845	5.833	5.829	5.823	5.817	5.805	5.717	5.621
106- 8	5.849	5.840	5.831	5.819	5.815	5.809	5.803	5.791	5.703	5.607
106-12	5.835	5.826	5.817	5.805	5.801	5.795	5.789	5.777	5.689	5.593
106-16	5.821	5.812	5.803	5.791	5.787	5.781	5.775	5.763	5.675	5.579
106-20	5.807	5.798	5.789	5.777	5.773	5.767	5.761	5.749	5.661	5.565
106-24	5.793	5.784	5.775	5.763	5.759	5.753	5.747	5.735	5.647	5.551
106-28	5.779	5.770	5.761	5.749	5.745	5.739	5.733	5.721	5.633	5.537
107- 0	5.765	5.756	5.747	5.735	5.731	5.725	5.719	5.707	5.619	5.523
107- 4	5.751	5.742	5.733	5.721	5.717	5.711	5.705	5.693	5.605	5.509
107- 8	5.737	5.728	5.719	5.707	5.703	5.697	5.691	5.679	5.591	5.495
107-12	5.723	5.714	5.705	5.693	5.689	5.683	5.677	5.665	5.577	5.481
107-16	5.709	5.700	5.691	5.679	5.675	5.669	5.663	5.651	5.563	5.467
107-20	5.695	5.686	5.677	5.665	5.661	5.655	5.649	5.637	5.549	5.453
107-24	5.681	5.672	5.663	5.651	5.647	5.641	5.635	5.623	5.535	5.439
107-28	5.667	5.658	5.649	5.637	5.633	5.627	5.621	5.609	5.521	5.425
108- 0	5.653	5.644	5.635	5.623	5.619	5.613	5.607	5.595	5.507	5.411
108- 4	5.639	5.630	5.621	5.609	5.605	5.599	5.593	5.581	5.493	5.397
108- 8	5.625	5.616	5.607	5.595	5.591	5.585	5.579	5.567	5.479	5.383
108-12	5.611	5.602	5.593	5.581	5.577	5.571	5.565	5.553	5.465	5.369
108-16	5.597	5.588	5.579	5.567	5.563	5.557	5.551	5.539	5.451	5.355
108-20	5.583	5.574	5.565	5.553	5.549	5.543	5.537	5.525	5.437	5.341
108-24	5.569	5.560	5.551	5.539	5.535	5.529	5.523	5.511	5.423	5.327
108-28	5.555	5.546	5.537	5.525	5.521	5.515	5.509	5.497	5.409	5.313
109- 0	5.541	5.532	5.523	5.511	5.507	5.501	5.495	5.483	5.395	5.299
109- 4	5.527	5.518	5.509	5.497	5.493	5.487	5.481	5.469	5.381	5.285
109- 8	5.513	5.504	5.495	5.483	5.479	5.473	5.467	5.455	5.367	5.271
109-12	5.499	5.490	5.481	5.469	5.465	5.459	5.453	5.441	5.353	5.257
109-16	5.485	5.476	5.467	5.455	5.451	5.445	5.439	5.427	5.339	5.243
109-20	5.471	5.462	5.453	5.441	5.437	5.431	5.425	5.413	5.325	5.229
109-24	5.457	5.448	5.439	5.427	5.423	5.417	5.411	5.399	5.311	5.215
109-28	5.443	5.434	5.425	5.413	5.409	5.403	5.397	5.385	5.297	5.201
110- 0	5.429	5.420	5.411	5.399	5.395	5.389	5.383	5.371	5.283	5.187
110- 4	5.415	5.406	5.397	5.385	5.381	5.375	5.369	5.357	5.269	5.173
110- 8	5.401	5.392	5.383	5.371	5.367	5.361	5.355	5.343	5.255	5.159
110-12	5.387	5.378	5.369	5.357	5.353	5.347	5.341	5.329	5.241	5.145
110-16	5.373	5.364	5.355	5.343	5.339	5.333	5.327	5.315	5.227	5.131
110-20	5.359	5.350	5.341	5.329	5.325	5.319	5.313	5.301	5.213	5.117
110-24	5.345	5.336	5.327	5.315	5.311	5.305	5.299	5.287	5.199	5.103
110-28	5.331	5.322	5.313	5.301	5.297	5.291	5.285	5.273	5.185	5.089
111- 0	5.317	5.308	5.299	5.287	5.283	5.277	5.271	5.259	5.171	5.075
111- 4	5.303	5.294	5.285	5.273	5.269	5.263	5.257	5.245	5.157	5.061
111- 8	5.289	5.280	5.271	5.259	5.255	5.249	5.243	5.231	5.143	5.047
111-12	5.275	5.266	5.257	5.245	5.241	5.235	5.229	5.217	5.129	5.033
111-16	5.261	5.252	5.243	5.231	5.227	5.221	5.215	5.203	5.115	5.019
111-20	5.247	5.238	5.229	5.217	5.213	5.207				

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User ID: briang Deals Directory: /net/cit/p65/RER_Prod/home/intex/deals/briang Date: 02/19/2002 10:32:43

Bond: IIA1 Balance: 143,971,680.95 Coupon: 6.500000

lay: 24 Class Factor: 1.00 Accruing Since: 1/01/2002
tlement Date: 1/30/2002 WHOLE 30 year WAC: 6.84 WAM: 358.00

Months	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA	PSA
480	100	150	200	275	300	350	400	500	750	1000
98-12	6.762	6.791	6.820	6.864	6.878	6.907	6.935	6.990	7.120	7.234
98-16	6.744	6.770	6.796	6.835	6.848	6.873	6.898	6.948	7.064	7.166
98-20	6.725	6.748	6.771	6.806	6.817	6.840	6.862	6.905	7.008	7.098
98-24	6.707	6.727	6.747	6.777	6.787	6.806	6.825	6.863	6.952	7.030
98-28	6.689	6.706	6.722	6.748	6.756	6.773	6.789	6.821	6.896	6.962
99-0	6.671	6.684	6.698	6.719	6.726	6.739	6.753	6.779	6.840	6.894
99-4	6.652	6.663	6.674	6.690	6.695	6.706	6.716	6.736	6.784	6.826
99-8	6.634	6.642	6.650	6.661	6.665	6.673	6.680	6.695	6.729	6.759
99-12	6.616	6.621	6.626	6.633	6.635	6.639	6.644	6.653	6.673	6.692
99-16	6.598	6.600	6.601	6.604	6.605	6.606	6.608	6.611	6.618	6.624
99-20	6.580	6.579	6.577	6.575	6.575	6.573	6.572	6.569	6.563	6.557
*99-24	6.562	6.558	6.553	6.547	6.545	6.540	6.536	6.528	6.508	6.490
99-28	6.544	6.537	6.529	6.518	6.515	6.507	6.500	6.486	6.453	6.423
100-0	6.526	6.516	6.506	6.490	6.485	6.474	6.464	6.445	6.398	6.357
100-4	6.509	6.495	6.482	6.462	6.455	6.442	6.429	6.403	6.343	6.290
100-8	6.491	6.475	6.458	6.433	6.425	6.409	6.393	6.362	6.288	6.224
100-12	6.473	6.454	6.434	6.405	6.396	6.376	6.358	6.321	6.234	6.157
100-16	6.455	6.433	6.411	6.377	6.366	6.344	6.322	6.280	6.179	6.091
100-20	6.438	6.412	6.387	6.349	6.336	6.311	6.287	6.239	6.125	6.025
100-24	6.420	6.392	6.363	6.321	6.307	6.279	6.251	6.198	6.071	5.959
100-28	6.402	6.371	6.340	6.293	6.277	6.247	6.216	6.157	6.017	5.893
101-0	6.385	6.351	6.317	6.265	6.248	6.214	6.181	6.116	5.963	5.828
G LIFE	11.37	9.12	7.54	5.95	5.55	4.90	4.39	3.64	2.60	2.08
RATION	6.95	5.95	5.20	4.38	4.16	3.78	3.48	3.00	2.26	1.86
RST PAY	2/02	2/02	2/02	2/02	2/02	2/02	2/02	2/02	2/02	2/02
ST PAY	11/31	11/31	11/31	11/31	11/31	11/31	11/31	11/31	7/28	4/07

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te:02/19/2002 10:27:05 CMO Structuring Desk: 704-386-7744 Fax: 704-335-5904
ing Date: 2/28/2002 WHOLE 30 year Pricing Speed: 275 PSA
st Pay: 3/25/2002 WAC:6.56 WAM:178.00

anche	Balance	Coupon	Payment Window	Aver. Life	Dur	Tx/ Index	Spread Yield	Price	Description	Cap	Mult
HEAT	150,000,000.00	6.31008	3/02-12/16	4.75		4.75			Senior Bond, 98.29 perc		
TAI	147,436,923.95	6.00000	3/02-12/16	4.71		4.71			Sub. Bond, 1.60 percen		
ISUB	2,400,000.00	6.00000	3/02-12/16	7.50		7.50					
IIIO	136,783,690.00	0.34719	3/02-12/16	4.76		4.76					
IPO	163,076.05	0.00000	3/02-12/16	4.73		4.73					

Collateral

2	150,000,000	5.99348	4.76
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2	150,000,000	5.99348	4.76
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2	150,000,000	5.99348	4.76
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2	150,000,000	5.99348	4.76
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2	150,000,000	5.99348	4.76
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Indices

1.931

Field Curve

0.50	2.00	5.00	10.00	30.00
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1.750	3.020	4.337	5.066	5.502
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