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UFJ Holdings, Inc



**Address:** UFJ Holdings, Inc.  
 1-1, Otemachi 1-chome, Chiyoda-ku,  
 Tokyo 100-8114, JAPAN

**Facsimile:** 81-3-3212-5867

**Telephone:** 81-3-3212-5458

SUPPL

FACSIMILE TRANSMISSION COVER MEMORANDUM

**DATE:** March 22, 2002

**TO:** Office of International Corporate Finance  
 Division of Corporate Finance  
 Securities and Exchange Commission  
 Attn.: Mr. Paul Dudek, Mail Stop 3-9

**FACSIMILE NUMBER:** 001-1-202-942-9624

**FROM:** Emi Matsumoto, Group Planning Department

**NUMBER OF PAGES:** 3 (including this page)

**RE:** Information Furnished Pursuant to 12g-3-2(b)

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**UFJ Holdings, Inc.**

1-1 Ottemachi 1-chome, Chiyoda-ku, Tokyo 100-8114 Japan

March 22, 2002

Office of International Corporate Finance  
Securities and Exchange Commission  
Judiciary Plaza,  
450 Fifth Street, N.W.  
Washington, DC 20549  
U.S.A.

Attn.: Mr. Paul Dudeck, Mail Stop 3-9  
Facsimile Number: 001-1-202-942-9525

UFJ Holdings, Inc  
File Number 82-5169  
Information Furnished Pursuant to  
12g-3-2(b) Under the Securities Exchange Act of 1934

Ladies and Gentlemen:

The enclosed document is submitted pursuant to Rule 12g3-2(b) of Securities Exchange Act of 1934, as amended (the "Act").

The document is furnished with the understanding that such document will not be deemed to be "filed" with the Commission or otherwise subject to the liabilities of Section 18 of the Act, and that the furnishing of the document shall not constitute an admission for any purpose that the Company is subject to the Act.

If you have any questions or comments regarding the foregoing, please contact me at 81-3-3212-5458.

Sincerely,

Chie Arai  
Manager  
Group Planning Department  
UFJ Holdings, Inc.

BY FACSIMILE AND MAIL  
Enclosure

March 22, 2002

To whom It May Concern:

UFJ Holdings, Inc

**Financial Assistance to GAMAGORI MARINE  
DEVELOPMENT CO., LTD.**

We hereby give notice that UFJ Bank Limited, a wholly owned subsidiary of UFJ Holdings, Inc., today decided to give financial assistance to GAMAGORI MARINE DEVELOPMENT CO., LTD (GAMAGORI MARINE), as described below, in response to the request from GAMAGORI MARINE.

1. Sale of the loan for GAMAGORI MARINE to Toyota Motor Corporation at a fair price
2. Loss on Sale  
Yen 16,584 million

Impact on earnings of UFJ Holdings, Inc.

UFJ Holdings does not change the current forecast of its consolidated financial results for the fiscal year ending March 31, 2002, since loss on sale of the loan will be covered by the reserve for possible loan losses.