



Skogn, 2002-02-27

United States Securities and Exchange Commission
Washington DC 20549

USA



SUPPL

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Information - file 82-5226

Please find enclosed copy of document sent to Oslo Stock Exchange today, February 27, 2002.

Regards,
Norske Skogindustrier ASA
Shareholders' Register

Oddrun Ringstad
Oddrunn Ringstad

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FINANCIAL

Enclosure: Message to Oslo Stock Exchange February 27, 2002

dlw/g/a

Norske Skogindustrier ASA – Euro 340 million Term Loan Facility

Norske Skog has today signed a Term Loan Facility of Euro 340 million (NOK 2.7 billion) with a group of 10 banks. The Mandated Arrangers for the facility are Nordea Bank Norge ASA and Citibank International PLC. The other eight banks are Arrangers. The facility has a maturity of seven years and has been granted on competitive terms.

After this transaction, the bridge financing established in connection with the purchase of Walsum, Parenco and 1/6 of Pan Asia Paper has been refinanced.

Oxenøen, 27.02.2002

NORSKE SKOG

Corporate Communications

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