

ABN 41 009 117 293

FIRST AUSTRALIAN RESOURCES LIMITED

Incorporated in Western Australia

6 March 2002



02 MAR 14 AM 8:52

Securities and Exchange Commission
Division of Corporation Finance
Office of International Corporate Finance
450 Fifth Street
WASHINGTON DC 20549
USA

SUPPL

Gentlemen

EXEMPTION NUMBER 82-3494

To continue the exemption of our securities from Section 12(g) of the Securities Exchange Act of 1934 ("the Act") and in accordance with Rule 12g-3-2(b)(iii) under the Act, we enclose announcements which information we have sent to The Australian Stock Exchange (Perth) Ltd, the only Stock Exchange on which, to our knowledge, our Company's securities are traded, and which was made public by the Exchange with which we filed.

The information is being furnished under Rule 12g-3-2(b)(iii), with the understanding that such information will not be deemed "filed" with the Securities and Exchange Commission or otherwise subject to the liabilities of Section 18 of the Act, and that neither this letter nor the furnishing of such information shall constitute an admission for any purpose that this Company is subject to the Act.

Yours faithfully

PROCESSED

MAR 29 2002

THOMSON
FINANCIAL

TED BRINDAL
Company Secretary

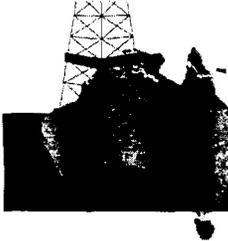
Handwritten signature and date: Ted Brindal 3/14

Lodgement with Australian Stock Exchange:
6 Mar 2002 ASX Announcement & Media Release

S:CoSecretary/ADR's/Securities Exchange Letter

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Wednesday 6 March 2002

ASX ANNOUNCEMENT AND MEDIA RELEASE

The manager of the March 2002 placement prospectus has advised the issue is oversubscribed and no further applications beyond existing commitments will be received.

Michael Evans
Chairman

For further information please contact:

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Or visit FAR's website: www.farnl.com.au