

82-2548

AIR CANADA



February 28, 2002

Air Canada Centre  
PO Box 14000  
Saint-Laurent, Québec H4Y 1H4

Centre Air Canada  
CP 14000  
Saint-Laurent (Québec) H4Y 1H4

Washington Securities and  
Exchange Commission  
Division of International  
Corporate Finance  
Room 3057  
450 - 5th Street N.W.  
Washington, DC  
20549 U.S.A.



SUPPL

02 MAR 13 AM 8:01

**RE: AIR CANADA - Common Shares  
- Class A Non-Voting Common Shares**

National Policy Statement No. C-41

Dear Sir,

Pursuant to the above Policy, Air Canada, the above-mentioned issuer, has set an Annual Meeting date of May 14, 2002, with a record date of March 25, 2002.

Holders of the above issues will be entitled to receive notice of the meeting and the holders of Common Shares will vote. Holders of Class A Non-Voting Shares may also be entitled to vote on a certain resolution.

A copy of this notice will be forwarded to the other Canadian Securities Administrators and to the Exchanges concerned.

Yours truly,

*Johanne Drapeau*

Johanne Drapeau  
Deputy Secretary

PROCESSED  
MAR 29 2002  
THOMSON  
FINANCIAL

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