

02 MAR -7 AM 8:45

Office of International Finance,
Division of Corporation Finance,
Securities & Exchange Commission,
450 5th Street, NW,
Washington DC 20549-1004,
U. S. A.

By Airmail

SUPPL

7th January, 2002.

Attn: Filing Desk - Stop 1-4



Dear Sirs,

EMI Group plc - Ref. No: 82-373

Further to our filing of 4th January 2002, I enclose one copy of the following item that the Company has delivered to the London Stock Exchange:

- (a) an announcement dated 7th January 2002, confirming that, contrary to recent press comment, the Company has not made a lump-sum payment to, or entered into an agreement with, Mariah Carey to release her from her recording contract.

Yours faithfully,



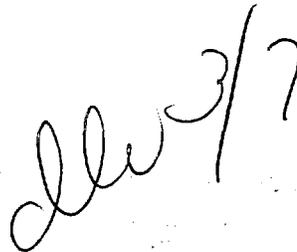
C. L. CHRISTIAN
Deputy Secretary

PROCESSED

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THOMSON P
FINANCIAL

Enc.



News Release

FOR IMMEDIATE RELEASE

7th January 2002

Tel/538

LONDON, 7 January 2002 -- In light of recent press comment that EMI has paid or agreed to pay Mariah Carey a lump sum to release her from her recording contract, EMI wishes to make clear that it has made no such payment or agreement. EMI has no further comment to make.

Enquiries:

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