

P.O. Box No. 5  
The Mound  
EDINBURGH EH1 1YZ

Securities and Exchange Commission,  
Judiciary Plaza,  
450 Fifth Street, N.W.,  
Washington, D.C. 20549,  
U.S.A.

Telephone: Direct Line 0131 243 5522  
Switchboard 0131 442 7777  
Fax: 0131 243 5516  
Telex 72275



Our Ref:

Your Ref: 82/3240

15<sup>th</sup> February, 2002

Dear Sirs,

*Bank of Scotland* SUPPL

**Re: Exemption filing pursuant to Rule 12g3-2(b)**

I refer to the US Securities Exchange Act 1934 Section 12(g) and specifically the exemption held under Rule 12(g)3-2(b) for securities of the Governor and Company of the Bank of Scotland (now part of HBOS plc). Pursuant to the ongoing obligation to provide relevant information I now enclose copies of announcements made to the London Stock Exchange.

Yours faithfully,

Kenny Melville,  
Company Secretarial Assistant,  
Company Secretary's Department.

Enc.



**PROCESSED**

**MAR 05 2002**

**THOMSON  
FINANCIAL**

P

*dlw 3/1*

RNS Full Text Announcement

Next >

Other Announcements from this Company

Send to a Friend



Company	Domestic & General Group PLC
TIDM	DGG
Headline	Holding(s) in Company
Released	12:10 14 Feb 2002
RNS Number	4636R

RNS Number:4636R  
 Domestic & General Group PLC  
 14 February 2002

DEALINGS BY SUBSTANTIAL SHAREHOLDERS



- 1) NAME OF COMPANY  
 DOMESTIC & GENERAL GROUP PLC
- 2) NAME OF SHAREHOLDER HAVING A MAJOR INTEREST  
 HBOS PLC
- 3) Please state whether notification indicates that it is in respect of holding of the Shareholder named in 2 above or in respect of a non-beneficial interest or in the case of an individual holder if it is a holding of that person's spouse or children under the age of 18  
 NOTIFICATION UNDER SECTIONS 198 TO 202, 208 & 209 COMPANIES ACT 1985
- 4) Name of the registered holder(s) and, if more than one holder, the number of shares held by each of them.  
 SEE BELOW
- 5) Number of shares/amount of stock acquired.
- 6) ( N/A %) of issued Class
- 7) Number of shares/amount of stock disposed
- 8) ( N/A %) of issued Class
- 9) Class of security  
 ORDINARY SHARES OF 10p EACH FULLY PAID
- 10) Date of transaction  
 NOT SUPPLIED
- 11) Date company informed  
 14 FEBRUARY 2002
- 12) Total holding following this notification

1,435,744

13) Total percentage holding of issued class following this notification

4.02%

14) Any additional information

15) Name of contact and telephone number for queries

TIM GOODMAN  
020-8879-8508

16) Name and signature of authorised company official responsible for  
making this notification P WHITE SECRETARY

Date of Notification 14 FEBRUARY 2002

NO. OF SHARES	FUND	REGISTERED HOLDER
658,365	2314	CHASE NOMINEES LTD A/C CMIG2314
170,227	HLBA	MORGAN NOMINEES
151,011	HLFO	MORGAN NOMINEES
6,893	HPBA	MORGAN NOMINEES
5,435	HPFO	MORGAN NOMINEES
180,918	HXLFE	MORGAN NOMINEES
6,821	HXPEN	MORGAN NOMINEES
254,634	JRA INVESTMENTS	HSBC GLOBAL NOMINEES (UK) LTD A/C 823496
1,440	UK TRACKER	CMI UK TRACKER FUND

This information is provided by RNS  
The company news service from the London Stock Exchange

END

Close

Next >



## RNS Full Text Announcement

◀ Back

Other Announcements from this Company ▼

Send to a Friend



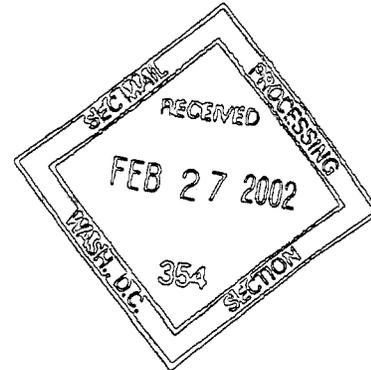
Company	HBOS PLC
TIDM	HBOS
Headline	Director Shareholding
Released	11:58 14 Feb 2002
RNS Number	4692R

1) Name of company:

HBOS plc

2) Name of Director:

James Crosby  
Brian Ivory  
John Maclean  
George Mitchell  
Sir Bob Reid



3) Is holding in own name/wife's name or non-beneficial:

Non Beneficial (as Trustee)

4) Name of registered holder:

1695 Trustees Limited, on behalf of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme.

5) Please state whether notification relates to a person(s) connected with the Director named in 2 above and identify the connected person(s):

Directors as Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme

6) Please state the nature of the transaction and the nature and extent of the Director's interest in the transaction:

The shares disposed of were transferred in terms of the Rules of the Scheme to the beneficiary of a member of staff who died.

7) Number of shares acquired: Nil

8) Percentage of issued class: Nil

9) Number of shares disposed: 1,398

10) Percentage of issued class: de minimis

11) Class of security: Ordinary Shares of 25p each

12) Price per share: N/A

13) Date of transaction: 13<sup>th</sup> February 2002

14) Date company informed: 13<sup>th</sup> February 2002

15) Total holding of the Trustees of the Bank of Scotland Profit Sharing Stock Ownership Scheme following this notification:

7,721,516 Ordinary Shares of 25p each

16) Total percentage holding of issued class of such Shares following this notification: 0.22%

END

Close

← Back

