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11th January 2002

United States Securities and Exchange Commission  
Division of Corporate Finance  
Office of International Corporate Finance  
450 Fifth Street N.W.  
WASHINGTON D.C. 20549  
United States of America

Direct Line 0131 243 5450  
Fax No 0131 243 5516



PROCESSED

MAY 21 2002

THOMSON  
FINANCIAL

SUPPL

SUPPL

Exemption

Dear Sirs

I attach documents either sent to shareholders or made available to the public for the period 1st December – 11th January 2002.

- Form 8 declaration under the City Code of Take-Overs and Mergers – 300,000 shares – 3rd December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 134,680 shares – 3rd December 2001
- Form SAR 5 disclosure under Note 3 on Rule 5 of the rules governing substantial acquisitions of shares – 400,000 on 4th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 3,333 shares – 4th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 12,354 shares – 5th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 900 shares sold/4,912 transferred out – 6th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 372,050 shares – 6th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 90,000 shares – 7th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 500,000 shares – 7th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 55,000 shares – 10th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 351,000/405,380 shares – 10th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 500 shares – 12th December 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 250,000 shares – 13th December 2001

Handwritten signature/initials

Form 8 declaration under the City Code of Take-Overs and Mergers – 747 shares – 13th December 2001  
Form 8 declaration under the City Code of Take-Overs and Mergers – 534,759 shares – 18th December 2001  
Form 8 declaration under the City Code of Take-Overs and Mergers – 134,000 shares – 19th December 2001  
Form 8 declaration under the City Code of Take-Overs and Mergers – 1,100 shares – 19th December 2001  
Form 8 declaration under the City Code of Take-overs and Mergers – 134,000 shares – 19th December 2001  
Form 8 declaration under the City Code of Take-Overs and Mergers – 19,000 shares – 21st December 2001  
Form 8 declaration under the City Code of Take-Overs and Mergers – 19,000 shares – 21st December 2001  
Form 8 declaration under the City Code of Take-Overs and Mergers – 23 shares – 27th December 2001  
Form 8 declaration under the City Code of Take-Overs and Mergers – 344 shares – 3rd January 2002  
Form 8 declaration under the City Code of Take-Overs and Mergers – 13,137 shares – 8th January 2002  
Form 8 declaration under the city Code of Take-Overs and Mergers – 12,348 shares – 8th January 2002

#### **Documents for November Omitted Last Month**

5 G88(2)'s Return of Allotment of Shares registered on 28th November 2001 – HBOS plc  
2 G88(2)'s Return of Allotment of Shares registered on 28th November 2001 – Halifax Group plc  
Form 8 declaration under the City Code of Take-Overs and Mergers – 381 shares – 30th November 2001

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



D J McPherson  
Deputy Secretary  
Company Secretary's Department

Enc.

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 04/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 03/12/01

Dealing in : (name of company) Powergen Ord 50p

(1) Class of securities (eg ordinary shares) Ordinary 50p

(2) Amount Bought	Amount Sold	Price per unit
	300,000	£7.4100p

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(3) Resultant total of the same class owned or controlled (and percentage of class 8,856,331 (1.36%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Clerical Medical Investment Group

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above ..... (Also print name of signatory): .....Kaeron Heraty.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller. Note 2. Disclosure might be made for more than one reason; if so, state all reasons. Note 3. Specify which offeror if there is more than one. Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8. For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 04/12/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 03/12/01

Dealing in : (name of company) **Powergen Ord 50p**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	134,680	£7.4125p

(3) Resultant total of the same class owned or controlled  
(and percentage of class **9,156,331 (1.41%)**)

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

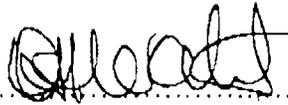
OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**The Equitable life Assurance Society**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above  .....  
(Also print name of signatory): ..... **Kaeron Heraty** .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

**For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129**

277243

FORM SAR 5

Lodge with Company Announcements Office and Newstrack, if appropriate, and the Takeover Panel.  
A copy must also be sent to the company the shares of which are sold.

Date of disclosure 5/12/01

DISCLOSURE UNDER NOTE 3 ON RULE 5 OF THE RULES  
GOVERNING SUBSTANTIAL ACQUISITIONS OF SHARES ("SARs")

Date of sale 4/12/01

Sale of NORTH ATLANTIC SMALLER COMP DRSP (name of company)

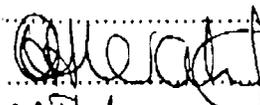
(1) Class of voting shares (eg ordinary shares)	Number of shares/rights over shares sold	If rights over shares sold, as opposed to the shares themselves, specify nature of rights
<u>ORDINARY Sp</u>	<u>400,000</u> shares	
	rights	

(2) Resultant total holding of voting shares (and % of total voting shares in issue)	Resultant total holding of rights over shares (and % of total voting shares in issue)	Total percentage
<u>2,498,941</u> (%)	..... (%)	<u>22.52</u> (%)

(3) Party making disclosure HBOS

(4) (a) Name of person selling shares or rights over shares THE EQUITABLE LIFE  
and, if different, beneficial owner ASSURANCE SOCIETY

(b) Names of any other persons acting by  
agreement or understanding .....

Signed, for and on behalf of the party named in (3) above 

(Also print name of signatory) KARON MORARTY

Telephone and extension number 0207 321 1229

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 05/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 04/12/01

Dealing in : (name of company) Powergen Ord 50p

(1) Class of securities (eg ordinary shares) Ordinary 50p

(2) Amount Bought	Amount Sold	Price per unit
	3,333	£7.4300p

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(3) Resultant total of the same class owned or controlled (and percentage of class) 8,835,398 (1.36%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Clerical Medical Investment Group

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above ..... (Also print name of signatory): Kaeron Heraty.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller. Note 2. Disclosure might be made for more than one reason; if so, state all reasons. Note 3. Specify which offerer if there is more than one. Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8. For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 06/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 05/12/01

Dealing in : (name of company) Powergen plc

(1) Class of securities (eg ordinary shares) Ordinary 50p

Table with 3 columns: (2) Amount Bought (12,354), Amount Sold, Price per unit (£7.4250p)

(3) Resultant total of the same class owned or controlled (and percentage of class 8,847,752 (1.36%))

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Clerical Medical Investment Management

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above [Signature] (Also print name of signatory): Kaeron Heraty

Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

CLERICAL MEDICAL INVESTMENT COMPANY

028628

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 07/12/01

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 06/12/01

Dealing in: (name of company) **Powergen plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold 900	Price per unit £7.4275p
	Transfer Out 4,912	£7.415p

(3) Resultant total of the same class owned or controlled  
(and percentage of class) **8,841,940 (1.36%)**

(4) Party making disclosure: **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1) .....

OR (b) If dealing for discretionary client(s), name of fund management organisation,  
**Clerical Medical Investment Group**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above ..... *Brian Monks* .....  
(Also print name of signatory): ..... **Brian Monks** .....

Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

**For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129**

CLERICAL MEDICAL INVESTMENT COMPANY

268996

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 07/12/01

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 06/12/01

Dealing in: (name of company) Arcadia Group plc

(1) Class of securities (eg ordinary shares) Ordinary 80p

(2) Amount Bought	Amount Sold	Price per unit
372,050		£2.585p

(3) Resultant total of the same class owned or controlled  
(and percentage of class 5,577,072 (2.94%))

(4) Party making disclosure: HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1) .....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
The Equitable Life Assurance Society

(6) Reason for disclosure (Note 2)  
(a) Associate of (i) offeror (Note 3) YES/NO  
(ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above Brian Monks .....  
(Also print name of signatory): ..... Brian Monks .....

Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 10/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 07/12/01

Dealing in : (name of company) Arcadia Group Plc

(1) Class of securities (eg ordinary shares) Ordinary 80p

(2) Amount Bought	Amount Sold	Price per unit
90,000		£2.00

(3) Resultant total of the same class owned or controlled (and percentage of class 5,667,072 (2.99%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. The Equitable Life Assurance Society

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above ..... [Signature]

(Also print name of signatory): ..... Kaeron Heraty .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 10/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 07/12/01

Dealing in : (name of company) Moss Bros Group Ord 5p

(1) Class of securities (eg ordinary shares) Ordinary 5p

Table with 3 columns: (2) Amount Bought, Amount Sold (500,000), Price per unit (£34.7500)

(3) Resultant total of the same class owned or controlled (and percentage of class 4,700,068 (5.16%))

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. The Equitable Life Assurance Society

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above [Signature]

(Also print name of signatory): Kaeron Heraty

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 11/12/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 10/12/01

Dealing in: (name of company) **Arcadia Group Plc**

(1) Class of securities (eg ordinary shares) **Ordinary 80p**

(2) Amount Bought	Amount Sold	Price per unit
55,000		£2.60

(3) Resultant total of the same class owned or controlled  
(and percentage of class **5,450,022** (2.88%))

(4) Party making disclosure: **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**The Equitable Life Assurance Society**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain: .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above *THa*  
(Also print name of signatory): **Kaeron Horaty** *Tim Halliwell*

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangements must be disclosed, as required by Note 6 on Rule 8.

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Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 11/12/01

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 10/12/01

Dealing in : (name of company) **Powergen Plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	351,000	£7.43
	405,380	£7.445

(3) Resultant total of the same class owned or controlled  
(and percentage of class **8,085,560** (1.24%))

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

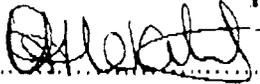
OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**The Equitable Life Assurance Society**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above  .....

(Also print name of signatory): .....Kaeron Heraty .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

**For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129**

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 13/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 12/12/01

Dealing in : (name of company) Powergen Plc

(1) Class of securities (eg ordinary shares) Ordinary 50p

Table with 3 columns: (2) Amount Bought (500), Amount Sold, Price per unit (£7.4475)

(3) Resultant total of the same class owned or controlled (and percentage of class) 8,086,060 (1.24%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Clerical Medical Investment Group

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control) of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above ... Kaeron Heraty

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 14/12/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 13/12/01

Dealing in: (name of company) **Powergen Plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	250,000	£7.4300

(3) Resultant total of the same class owned or controlled  
( and percentage of class) **7,836,060 (1.20%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Equitable Life Assurance Society**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above ...  .....  
(Also print name of signatory): ..... **Kaeron Heraty** .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

**For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129**

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 17/12/01

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 13/12/01

Dealing in : (name of company) **P & O Princess Cruises**

(1) Class of securities (eg ordinary shares) **Ordinary USD 0.50**

(2) Amount Bought	Amount Sold	Price per unit
	747	£3.6703

(3) Resultant total of the same class owned or controlled  
( and percentage of class) **8,135,682** (1.17%)

(4) Party making disclosure : **HBOS PLC**

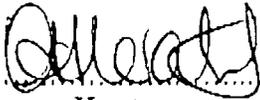
(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Bank of Scotland**

(6) Reason for disclosure (Note 2)  
(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above  .....  
(Also print name of signatory): .....Kaeron Heraty .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis  
Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.  
Note 3. Specify which offerer if there is more than one.  
Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

**For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129**

CLERICAL MEDICAL INVESTMENT COMPANY

432657

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 19/12/01

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 18/12/01

Dealing in : (name of company) **Powergen plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	534,759	£7.4525p

(3) Resultant total of the same class owned or controlled  
( and percentage of class ) **7,318,901 (1.12%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Clerical Medical Investment Group Ltd**

(6) Reason for disclosure (Note 2)  
(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above .....  
(Also print name of signatory): ..... **Kaeron Heraty** .....  
Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

**For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129**

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 20/12/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 19/12/01

Dealing in : (name of company) **Scout.com Plc**

(1) Class of securities (eg ordinary shares) **Ordinary 2p**

(2) Amount Bought	Amount Sold	Price per unit
	<b>134,000</b>	<b>£0.0110p</b>

(3) Resultant total of the same class owned or controlled  
( and percentage of class) **137,603** (1.47%)

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Equitable Life Assurance Society**

(6) Reason for disclosure (Note 2)

- (a) Associate of (i) offeror (Note 3)
- (ii) offeree company

YES/NO  
YES/NO

Specify which category or categories of associate (1-8 overleaf) .....

If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 

(Also print name of signatory): ..... **Tim Harrison** .....

Telephone and extension number in connection with queries: 0207 321 1229 **Kyri Meraklis**

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

**For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129**

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Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 20/12/01

### DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 19/12/01

Dealing in : (name of company) **Powergen plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	1,100	£7.4925p

(3) Resultant total of the same class owned or controlled (and percentage of class) **7,317,801 (1.12%)**

(4) Party making disclosure : **HBOS PLC**

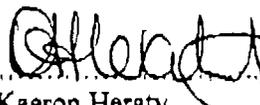
(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Clerical Medical Investment Group Ltd**

(6) Reason for disclosure (Note 2)  
(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above  .....  
(Also print name of signatory): .....Kaeron Heraty .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis  
Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.  
Note 3. Specify which offerer if there is more than one.  
Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 20/12/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 19/12/01

Dealing in : (name of company) **Scot.com Plc**

(1) Class of securities (eg ordinary shares) **Ordinary 2p**

(2) Amount Bought	Amount Sold	Price per unit
	134,000	£0.0110p

(3) Resultant total of the same class owned or controlled  
( and percentage of class) **137,603** (1.47%)

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Equitable Life Assurance Society**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above   
(Also print name of signatory): .....Tim Harrison .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, nor nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer (if there is more than one).

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 27/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 21/12/01

Dealing in : (name of company) P & O Princess Cruises Plc

(1) Class of securities (eg ordinary shares) Ordinary 50p

Table with 3 columns: (2) Amount Bought (19,000), Amount Sold, Price per unit (£3.99p)

(3) Resultant total of the same class owned or controlled (and percentage of class) 7,913,092 (1.14%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Bank of Scotland

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above ..... Mark Greenwood

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 09/01/02

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 21/12/01

Dealing in: (name of company) **P&O Princess Cruises**

(1) Class of securities (eg ordinary shares) **Ordinary USD0.5**

(2) Amount Bought	Amount Sold	Price per unit
19,000		£3.99p

(3) Resultant total of the same class owned or controlled  
( and percentage of class) **8,154,682** (1.18%)

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

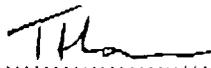
OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Bank of Scotland**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 

(Also print name of signatory): .....Tim Harrison .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 31/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 27/12/01

Dealing in : (name of company) Powergen

(1) Class of securities (eg ordinary shares) Ordinary 50p

(2) Amount Bought	Amount Sold	Price per unit
23		£7.5375p

(3) Resultant total of the same class owned or controlled ( and percentage of class) 7,020,835 (1.08%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1),

OR (b) If dealing for discretionary client(s), name of fund management organisation. Bank of Scotland

(6) Reason for disclosure (Note 2) (a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above (Also print name of signatory): Kaeron Heraty

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 07/01/02

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 03/01/02

Dealing in : (name of company) **Powergen**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	344	£7.56p

(3) Resultant total of the same class owned or controlled  
( and percentage of class) **7,020,491** (1.08%)

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

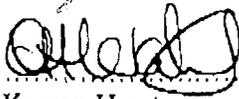
OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Bank of Scotland**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....  
If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above  .....  
(Also print name of signatory): ..... **Kaeron Heraty** .....

Telephone and extension number in connection with queries: 0207 321 1229 **Kyri Meraklis**

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

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Lodge with Company Announcements Office (which will publicise and copy to the Panel).  
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 09/01/02

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3  
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 08/01/02

Dealing in: (name of company) **P&O Princess Cruises**

(1) Class of securities (eg ordinary shares) **Ordinary USD0.5**

(2) Amount Bought	Amount Sold	Price per unit
13,137		£3.9950p

(3) Resultant total of the same class owned or controlled  
(and percentage of class) **8,317,567 (1.20%)**

(4) Party making disclosure: **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.  
**Clerical Medical Investment Group Ltd**

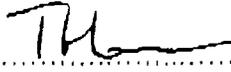
(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**  
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf) .....

If category (8), explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of  
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 

(Also print name of signatory): ..... Tim Harrison .....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangements must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 09/01/02

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 08/01/02

Dealing in : (name of company) Powergen

(1) Class of securities (eg ordinary shares) Ordinary 50p

Table with 3 columns: (2) Amount Bought (12,348), Amount Sold, Price per unit (£7.6050p)

(3) Resultant total of the same class owned or controlled (and percentage of class) 7,045,187 (1.08%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Clerical Medical Investment Group Ltd

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above [Signature] (Also print name of signatory): ..... Tim Harrison .....

Telephone and extension number in connection with queries; 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

**Return of Allotment of Shares**

Please complete in typescript,  
or in bold black capitals.

CHFP010

**Company Number**

SC 218813

**Company Name in full**

HBOS Plc

**Shares allotted (including bonus shares):**

	From			To		
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	Day	Month	Year	Day	Month	Year
	2   8	1   1	2   0   0   1			

**Class of shares**  
(ordinary or preference etc)

**Number allotted**

**Nominal value of each share**

**Amount (if any) paid or due on each share**  
(including any share premium)

<b>Ordinary</b>	<b>Ordinary</b>	<b>Ordinary</b>
5,692	172	480
£0.25	£0.25	£0.25
£5.7779	£5.7879	£5.37

List the names and addresses of the allottees and the number of shares allotted to each overleaf

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


--

**When you have completed and signed the form send it to the Registrar of Companies at:**

**Companies House, Crown Way, Cardiff, CF14 3UZ**      **DX 33050 Cardiff**  
For companies registered in England and Wales

**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland      **DX 235 Edinburgh**



**Return of Allotment of Shares**

Please complete in typescript,  
or in bold black capitals.

CHFP010

**Company Number**

SC 218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted  
(if shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
2	8	1 1	2	0	0 1

**Class of shares**

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

**Number allotted**

4,977

6,803

1,230

**Nominal value of each share**

£0.25

£0.25

£0.25

**Amount (if any) paid or due on each share (including any share premium)**

£5.7779

£5.7879

£5.37

List the names and addresses of the allottees and the number of shares allotted to each overleaf

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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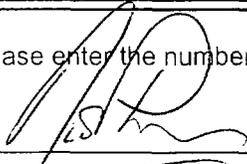
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# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>Halifax Nominees Limited</b>	Class of shares allotted <b>Ordinary</b>	Number allotted <b>13,010</b>
Address <b>Trinity Road Halifax West Yorkshire</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

 **DEAN SEARBY**

Date

**30/11/07**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>Assistant Secretary Halifax plc Trinity Road</b>	
<b>Halifax West Yorkshire HX1 2RG</b>	
Tel	<b>01422 333333</b>
	<b>01422 333000</b>
DX number	DX exchange

**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

SC 218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

	From			To		
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	Day	Month	Year	Day	Month	Year
	2   8	1   1	2   0   0   1			

**Class of shares**  
(ordinary or preference etc)

**Ordinary**

**Number allotted**

**170**

**Nominal value of each share**

**£0.25**

**Amount (if any) paid or due on each share**  
(including any share premium)

**£4.10**

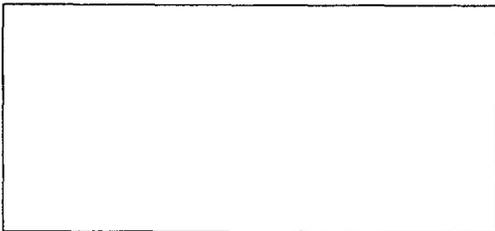
**List the names and addresses of the allottees and the number of shares allotted to each overleaf**  
**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in England and Wales

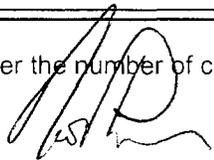
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland      **DX 235 Edinburgh**

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>Halifax Nominees limited</b>	Class of shares allotted <b>Ordinary</b>	Number allotted <b>6,668</b>
Address <b>Trinity Road Halifax West Yorkshire</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



**DEPUTY SECRETARY**

Date

**30/11/01**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>Assistant Secretary Halifax plc Trinity Road</b>	
<b>Halifax West Yorkshire HX1 2RG</b>	
Tel	<b>01422 333333</b>
	<b>01422 333000</b>
DX number	DX exchange

Share Options - Approved Scheme 28th November 2001

Title	Forenames	Surname	Add1	Add2	Add3	Add4	Add5	Add6	Add7	Postcode	NINO	Location	Grant Date	Exercised Date	Grant Price	Exercised Shares	Exercise Value	Tuesday Mid Market Price	Value based on Market Price	HSA Folio Number
Mrs	Linda	Smith	52 Brackendale Gardens		Uppminster					RM14 3JU	YL349277C	HFX	21-Feb-01	28-Nov-01	£8.80	285	£1,838.00	£8.25	£2,351.25	0053935672
																285	£1,838.00	£8.25	£2,351.25	



**Return of Allotment of Shares**

Please complete in typescript,  
or in bold black capitals.

CHFP010

**Company Number**

SC 218813

**Company Name in full**

HBOS plc

**Shares allotted (including bonus shares):**

	From			To		
Date or period during which shares were allotted	Day	Month	Year	Day	Month	Year
(if shares were allotted on one date enter that date in the "from" box)	2	8	1 1 2 0 0 1			

Class of shares <i>(ordinary or preference etc)</i>	<b>Ordinary</b>		
Number allotted	3,980		
Nominal value of each share	£0.25		
Amount (if any) paid or due on each share <i>(including any share premium)</i>	£4.10		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

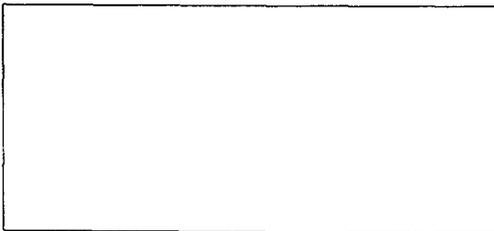
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

*(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)*

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For companies registered in England and Wales

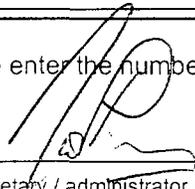
**Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB**  
For companies registered in Scotland      **DX 235 Edinburgh**

**Names and addresses of the allottees** (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>Halifax Nominees Limited</b>	Class of shares allotted <b>Ordinary</b>	Number allotted <b>3,980</b>
Address <b>Trinity Road Halifax West Yorkshire</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



**DEPUTY SECRETARY**

Date

**30/11/07**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>Assistant Secretary Halifax plc Trinity Road</b>	
<b>Halifax West Yorkshire HX1 2RG</b>	
Tel	<b>01422 333333</b>
	<b>01422 333000</b>
DX number	DX exchange

**Return of Allotment of Shares**

Please complete in typescript,  
or in bold black capitals.

CHFP010

Company Number

3474881

Company Name in full

Halifax Group plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	8	1 1	2	0	0 1
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary		
Number allotted	4,977			6,803		
Nominal value of each share	£0.20			£0.20		
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779			£5.7879		
				1,230		
				£0.20		
				£5.37		

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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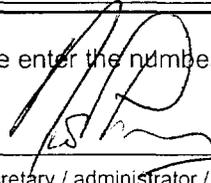
--

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>Halifax Nominees Limited</b>	Class of shares allotted <b>Ordinary</b>	Number allotted <b>13,010</b>
Address <b>Trinity Road Halifax West Yorkshire</b>		
UK postcode   <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



*DEPUTY SECRETARY*

Date

*30/11/07*

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>Assistant Secretary Halifax plc Trinity Road</b>	
<b>Halifax West Yorkshire HX1 2RG</b>	
Tel	<b>01422 333333</b> <b>01422 333000</b>
DX number	DX exchange

**Return of Allotment of Shares**

*Please complete in typescript,  
or in bold black capitals.*

CHFP010

**Company Number**

3474881

**Company Name in full**

Halifax Group plc

**Shares allotted (including bonus shares):**

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To							
	Day	Month	Year	Day	Month	Year					
	2	8	1	1	2	0	0	1			
<b>Class of shares</b> <small>(ordinary or preference etc)</small>	Ordinary										
<b>Number allotted</b>	3,980										
<b>Nominal value of each share</b>	£0.20										
<b>Amount (if any) paid or due on each share</b> <small>(including any share premium)</small>	£4.10										

**List the names and addresses of the allottees and the number of shares allotted to each overleaf**

**If the allotted shares are fully or partly paid up otherwise than in cash please state:**

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)


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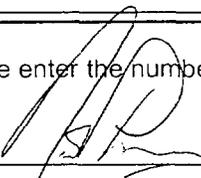
--

# Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name <b>Halifax Nominees Limited</b>	Class of shares allotted <b>Ordinary</b>	Number allotted <b>3,980</b>
Address <b>Trinity Road Halifax West Yorkshire</b>		
UK postcode <b>HX1 2RG</b>		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed



*DEPUTY SECRETARY*

Date

*30/11/07*

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

<b>Assistant Secretary Halifax plc Trinity Road</b>	
<b>Halifax West Yorkshire HX1 2RG</b>	
Tel	<b>01422 333333</b>
	<b>01422 333000</b>
DX number	DX exchange

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure 04/12/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 30/11/01

Dealing in : (name of company) Powergen Ord 50p

(1) Class of securities (eg ordinary shares) Ordinary 50p

(2) Amount Bought	Amount Sold	Price per unit
	381	£7.4150p

(3) Resultant total of the same class owned or controlled (and percentage of class 9,291,011 (1.43%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Bank of Scotland

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) ..... If category (8) , explain .....

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above ..... (Also print name of signatory): .....Kaeron Heraty.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129