

HomeProject.com Inc.

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02 FEB 20 AM 8:52

January 28, 2002

Office of International Corporate Finance
Securities & Exchange Commission
450 - 5 Street, N.W., (Room 3094 (3-6))
Washington, D.C
U.S.A. - 20549



SUPPL

Attention: Office of Applications & Report Services

Dear Sirs:

Re: Exemption No. 82-4782 - Annual and Special Meeting of Shareholders

Please be advised that the Annual and Special Meeting of Shareholders scheduled for February 28th, 2002 has been cancelled.

If you have any questions, please contact the undersigned.

Yours truly,

HomeProject.com Inc.

A handwritten signature in black ink, appearing to read 'SAD' followed by a flourish.

Per: Shaun A. Drake

SAD/cd

PROCESSED

FEB 25 2002

THOMSON
FINANCIAL

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A large, stylized handwritten signature in black ink, possibly reading 'JW 2/21'.