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Deutsche Lufthansa Aktiengesellschaft
D-50664 Köln

Ihre Zeichen
Your Ref.

Unsere Zeichen / Datum
Our Ref. / Date

Telefon / Telefax
Telephone / Telefax

Office of International Corporate Finance
Division of Corporation Finance
Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

CGN IR dg
January 7, 2002

U.S.A.

SUPPL

Deutsche Lufthansa AG
Rule 12g3-2(b) File No. 82-4691

The enclosed information is being furnished to the Securities and Exchange Commission (the "SEC") on behalf of Deutsche Lufthansa AG (the "Company") pursuant to the exemption from the Securities Exchange Act of 1934 (the "Act") afforded by Rule 12g3-2(b) thereunder.

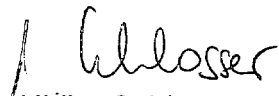
This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be "filed" with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

Very truly yours,
Deutsche Lufthansa Aktiengesellschaft
Vice President Investor Relations

PROCESSED

FEB 25 2002

THOMSON
FINANCIAL


Ulrike Schlosser

Enclosures

Gesellschaftsrechtliche Angaben,
Anschrift und weitere Informationen
auf der Rückseite.
For corporate details, address
and further information please turn over.

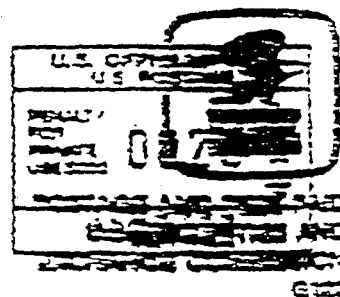
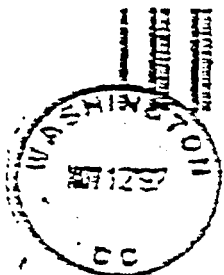
This will advise that the issuer has been added to the list of those foreign private issuers that claim exemption pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Please be further advised that in order to continue to claim this exemption, the issuer must furnish to the Commission, on a timely basis, all information required by Rule 12g3-2(b). This includes all relevant documents since the date of your initial submission. The burden of furnishing such information rests with the issuer, even if it delegates that responsibility to another, and the staff will look to the issuer for compliance. If the issuer is a member of an affiliated or control group which normally prepares reports, press releases, etc., in a single document, a separate report must be submitted for each issuer that claims an exemption under the rule because separate files are maintained for each issuer.

ALL FUTURE SUBMISSIONS MUST PROMINENTLY INDICATE THE EXEMPTION NUMBER IN THE UPPER RIGHT HAND CORNER OF EACH UNBOUND PAGE AND THE FIRST PAGE OF EACH BOUND DOCUMENT PURSUANT TO THE IDENTIFICATION PROVISIONS OF THE RULE. FAILURE TO SO INDICATE WILL RESULT IN THE SUBMISSION BEING RETURNED TO THE SENDER AND THE SUBMISSION NOT BEING RECORDED, RESULTING IN POSSIBLE LOSS OF THE EXEMPTION.

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20540

Official Statement
Priority for Filing Date, 11/11/82
Filing After Five Days

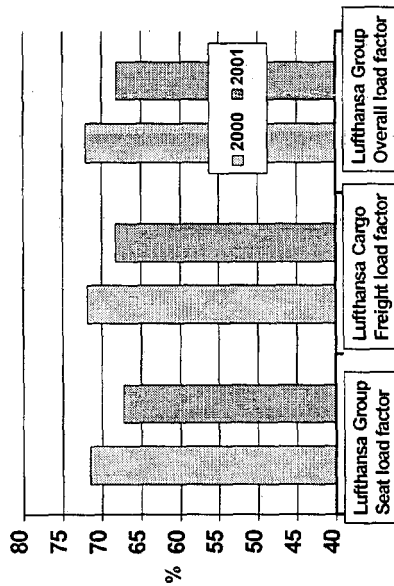


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Lufthansa Investor Info including traffic figures

Change in capacity utilisation in November compared with previous year



Lufthansa Group: Capacity reduced

Performance at the Lufthansa Group was again down in November: Passenger numbers at Lufthansa and Lufthansa CityLine fell year-on-year by 15.6 per cent to 3.2 million. Alongside weaker demand, the decline is attributable to scaling back the airline programme by 10.8 per cent. While Lufthansa AG reduced capacity by 11.7 per cent, capacity at Lufthansa CityLine rose by 6.3 per cent, since the regional airline's smaller jets were increasingly deployed on former Lufthansa routes. Sales remained 16.1 per cent and utilisation 4.3 percentage points below the year-earlier level. However, the seat load factor improved slightly on the October figure to 67.2 per cent, indicating that demand has apparently stabilised on a lower level. The "No-Show" rate is also back to the previous year's level.

Lufthansa Cargo transported 146,000 tonnes of cargo and mail, which is 9.6 less than in the previous year. With capacity reduced by 8.0 per cent and sales down by 12.6 per cent, the cargo load factor fell by 3.6 percentage points on the earlier-year figure to 68.2 per cent. Cumulatively at 62.4 per cent, it was, however, well up on the figure for the year as a whole. The overall load factor in the Group was also down year-on-year in November by 3.9 percentage points to 68.1 per cent but still better than in

November 2001

Accord with unions on containing personnel expenses

Lufthansa has reached agreement with the Ver.di public services workers union and the Vereinigung Cockpit pilots union on a comprehensive package of measures aimed at curbing personnel costs. Together with the steps already taken, Lufthansa can now expect to improve cash flow next year by at least Euro 210 million. The package encompasses the following points: Collective pay agreements for ground and cabin staff are to be prolonged by seven months up to the end of October 2002, payment half the 13th monthly salary in May next year is to be suspended; talks are to be held at the earliest the first quarter of 2003 on converting that payment into time or value assets. The proposed increase in basic pay for cockpit crews is to be deferred by seven months until September 1 next year and the envisaged 2.8 per cent structural improvement in cockpit crew remuneration until October 2002. Lufthansa has introduced short time for cabin crews retroactively from November 1 until the end of next April. A working group is to draft additional measures for LSG Sky Chefs by the end of next January. Lufthansa has agreed to refrain from compulsory layoffs up to year-end 2002 and to offer jobs on the staff to young pilots completing their training by September 30 next year. Despite these measures, the number of employees at the Group in Germany will be down on originally planning by 1,700 in 2002.

Lufthansa orders fifteen Airbus A380-800s

On December 5, the Supervisory Board approved order placements for fifteen Airbus A380-800 superjumbos. The first of those aircraft are scheduled for delivery in the third quarter of 2007. Agreement with Airbus Industrie on contractual details allowed Lufthansa to make its buy decision now – anticyclically – despite the present crisis in the air traffic industry. The A380-800 will reduce seat costs by between 15 and 20 per cent.

Thomas Cook AG sets up own airline in Belgium

Starting March 2002, the Thomas Cook leisure travel group (LH stage 50 per cent) is to begin serving ex Belgium destinations in the Mediterranean, the Canary Islands and Egypt with its own "Thomas Cook Airlines Belgium". The five Airbus A320s in the new airline's fleet will come from the British JMB Airlines and will thus not increase capacities at the Lufthansa Group. With the new airline, Thomas Cook is securing capacities for its 2002 summer programme in Belgium.

Lufthansa Systems Group takes over Swissair Flight Support

With the takeover of the Swissair subsidiary, the Lufthansa Systems' offshoot Lido has added 60 airline contracts to its customer base in the flight management business, and increased its market share in the sector to about 25 per cent. Lido has taken over the assets of Swissair Flight Support and will retain a large number of its staff but has not acquired any of its liabilities.

Deutsche Lufthansa AG – Investor Relations (CGN/FRA IR) December 18, 2001
E-Mail: investor_relations@dlh.de <http://www.lufthansa-financials.com>

October and the yearly average.

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Lufthansa Traffic Figures

Deutsche Lufthansa AG
Investor Relations (CGN/FRA IR)

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	November		Cumulative	
	2001	yoy (%)	2001	yoy (%)
Lufthansa Group				
Passengers in 1,000	3,245	-15.6	42,836	-1.8
Available seat-kilometers (mio)	8,966	-10.8	117,753	+3.2
Revenue pax-kilometers (mio)	6,030	-16.1	84,544	-1.2
Passenger load-factor (%)	67.2	-4.3P	71.8	-3.2P
Cargo/mail in 1,000 tonnes	146	-9.6	1,526	-7.7
Available tonne-km (mio)	1,790	-9.5	22,235	+2.6
Revenue tonne-km (mio)	1,219	-14.4	15,024	-3.7
Overall load factor (%)	68.1	-3.9P	67.6	-4.4P
Number of Flights	42,223	-10.4	504,073	-1.0

	Europe (incl. Germany)				America
	November 2001	yoy (%)	cumulative 2001	yoy (%)	November 2001
Passengers in 1,000	2,630	-15.6	34,053	-2.2	308
Available seat-kilometers (mio)	3,069	-6.5	37,252	+3.2	3,018
Revenue pax-kilometers (mio)	1,696	-14.2	22,853	-0.4	2,238
Passenger load-factor (%)	55.3	-4.9P	61.3	-2.2P	74.1
Cargo/mail in 1,000 tonnes	67	-10.2	697	-6.4	36
Available Cargo tonne-km (mio)	107	-4.8	1,247	-2.1	316
Revenue Cargo tonne-km (mio)	45	-8.9	453	-7.2	224
Cargo load-factor (%)	41.9	-1.9	36.3	-2.0P	70.8

	November		Cumulative	
	2001	yoy (%)	2001	yoy (%)
Lufthansa German Airlines				
Passengers in 1,000	2,767	-17.6	37,217	-2.8
Available seat-kilometers (mio)	8,437	-11.7	111,872	+3.1
Revenue pax-kilometers (mio)	5,732	-16.8	81,093	-1.4
Passenger load-factor (%)	67.9	-4.3P	72.5	-3.2P
Number of Flights	26,297	-14.6	325,457	-3.5

Lufthansa CityLine GmbH					
Passengers in 1,000	478	-1.8	5,618	+5.1	
Available seat-kilometers (mio)	529	+6.3	5,881	+6.4	
Revenue pax-kilometers (mio)	297	+2.5	3,452	+4.0	
Passenger load-factor (%)	56.2	-2.1P	58.7	-1.3P	
Number of Flights	13,696	-1.2	154,311	+5.3	

Lufthansa Cargo AG				
Cargo/mail in 1,000 tonnes	146	-9.6	1,526	-7.7
Available Cargo tonne-km (mio)	897	-8.0	10,435	+1.1
Revenue Cargo tonne-km (mio)	611	-12.6	6,508	-7.3
Cargo load-factor (%)	68.2	-3.6	62.4	-5.7
Number of Flights	2,230	-10.4	24,305	-4.6

	North & South)			Asia/Pacific			Middle East & Africa				
	yoy (%)	2001	cumulative (%)	November 2001	yoy (%)	2001	cumulative (%)	November 2001	yoy (%)	2001	cumulative (%)
1P	3.3	4,896	-1.4	217	-6.7	2,602	+3.7	89	-22.9	1,233	-2.6
2P	0.0	46,177	+4.1	2,263	-5.6	26,685	+4.0	616	-10.1	7,538	-3.5
3P	7.7	35,141	-2.7	1,681	-11.5	21,039	+2.0	415	-19.8	5,439	-5.5
4P	9P	76.1	-5.3P	74.3	-4.9P	78.8	-1.6P	67.3	-8.2P	72.2	-1.5P
5P	3.3	401	-10.8	34	-2.1	336	-6.2	9	-1.5	91	-8.1
6P	5.5	3,975	+0.2	408	-4.4	4,433	+3.6	65	-1.0	781	-2.3
7P	1.1	2,582	-10.1	299	-8.3	2,998	-5.0	43	-8.1	475	-5.5
8P	9P	65.0	-7.5P	73.3	-3.2P	67.6	-6.1P	66.2	-5.1P	60.8	-2.0P

Publication

pursuant to section 6 of the Aviation Compliance Documenting Act, section 44 (1) 3 of the German Stock Exchange Act and section 70 of the German Stock Exchange Listing Regulation.

As at December 31, 2001 the ownership structure of Deutsche Lufthansa AG by nationality was as follows:

Germany	66.2 %
United Kingdom	12.8 %
United States	7.1 %
Luxembourg	5.7 %
Belgium	2.9 %
Switzerland	2.6 %
Other	2.7 %

The conditions for maintaining the Company's licences and rights under aviation laws and agreements are met.

Cologne, January 7, 2002

Deutsche Lufthansa Aktiengesellschaft
The Executive Board

Ad-hoc-Mitteilung gemäß §15 Wertpapierhandelsgesetz

Deutsche Lufthansa AG begibt Wandelanleihe über Euro 500 Mio.

Zur Refinanzierung bestehender kurzfristiger Verbindlichkeiten wird die Deutsche Lufthansa AG eine 10-jährige Wandelschuldverschreibung über Euro 500 Mio. begeben. Das Bezugsrecht für Altaktionäre wird nach einem entsprechenden Beschluss des Aufsichtsrats ausgeschlossen. Weitere Einzelheiten wird das Unternehmen im Laufe des Tages bekannt geben.

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Ad hoc release pursuant to § 15 of the securities trading act

Deutsche Lufthansa AG will issue a Euro 500 million convertible bond

Deutsche Lufthansa AG is issuing a Euro 500 million convertible bond with a 10-year maturity. The proceeds will be used to refinance existing short-term liabilities. Following a decision of the Lufthansa Supervisory Board there are no preemptive rights for current shareholders. The company will announce further details in the course of the day.

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