

# AUSTRIAN AIRLINES

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

Rule 12g3-2(b) File No. 82-4970



SUPPL

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Our Ref. EFP

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FINANCIAL

Very truly yours,

AUSTRIAN AIRLINES  
Österreichische Luftverkehrs AG



Dr. Karl Knezourek  
Investor Relations

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## Ad-hoc Release

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January 21, 2002

### AUSTRIAN AIRLINES GROUP CARRIES 8.5 MILLION PASSENGERS IN 2001

Preliminary traffic statistics 2001

It was reported today that the number of passengers carried by the Austrian Airlines Group – Austrian Airlines, Tyrolean Airways, Lauda Air and Rheintalflug – was virtually unchanged in 2001, at 8,548,243. This result, which represents a decline of 0.1 % on the previous year, is a considerable achievement in light of the clear difficulties experienced by the entire industry post-September 11. Of the total figure, 7,175,048 passengers (+ 2.8 %) were attributable to scheduled traffic. On charter flights, availability (measured in available seat kilometres) was reduced by 16.6 %, with 1,373,195 passengers being carried. By applying targeted product adjustments to take into account the decline in demand after September 11, the Group succeeded in holding the passenger load factor on scheduled services at 68.6 %, the same level as the previous year.

Although the overall result for 2001 is practically unchanged against the figure for 2000, scheduled services saw strongly divergent developments in individual traffic regions. For example, while the negative consequences of the terrorist attacks were considerable on services to and from Western Europe (- 7.2 %), North America (- 2.9 %) and the Middle East (- 3.6 %), the area of Eastern Europe, in which the Austrian Airlines Group traditionally enjoys a position of real strength, experienced a rate of increase well above the average (+ 11.6%).

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For the first time, both the 2001 statistic and the comparison figure for the previous year include Rheintalflug as a 100 % subsidiary airline of the Group.

#### Attachments

Traffic statistics January to December 2001 in detail

Traffic statistics December 2001 in detail

Traffic statistics 4<sup>th</sup> Quarter 2001 in detail

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# AUSTRIAN AIRLINES GROUP

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TRAFFIC STATISTICS January - December 2001 (cumulated)	Scheduled Services		Charter Services		Total	
	01-12/01	+/- % LY	01-12/01	+/- % LY	01-12/01	+/- % LY

## AUSTRIAN AIRLINES GROUP (Austrian Airlines + Tyrolean Airways + Lauda Air + Rheintalflug)

Passengers carried 000	7.175	+2,8	1.373	-12,8	8.548	-0,1
Available seat km (ASK) m	20.516,0	-2,2	3.595,1	-16,6	24.111,1	-4,7
Revenue passenger km (RPK) m	14.082,3	-2,2	2.835,0	-17,7	16.917,4	-5,2
Passenger load factor %	68,6	+0,0 P.	78,9	-1,0 P.	70,2	-0,4 P.
Total available tonne km (ATK) m	2.835,6	-0,8	403,0	-24,2	3.238,6	-4,5
Total revenue tonne km (RTK) m	1.808,7	-4,5	274,9	-19,3	2.083,6	-6,8
Overall load factor %	63,8	-2,5 P.	68,2	+4,1 P.	64,3	-1,6 P.

TRAFFIC STATISTICS December 2001	Scheduled Services		Charter Services		Total	
	12/2001	+/- % LY	12/2001	+/- % LY	12/2001	+/- % LY

## AUSTRIAN AIRLINES GROUP (Austrian Airlines + Tyrolean Airways + Lauda Air + Rheintalflug)

Passengers carried 000	500	-3,7	32	-23,3	532	-5,1
Available seat km (ASK) m	1.377,6	-18,1	207,8	+4,3	1.585,4	-15,7
Revenue passenger km (RPK) m	885,2	-17,5	151,2	+2,6	1.036,4	-15,1
Passenger load factor %	64,3	+0,5 P.	72,8	-1,2 P.	65,4	+0,5 P.
Total available tonne km (ATK) m	186,3	-19,9	24,7	+5,5	211,0	-17,5
Total revenue tonne km (RTK) m	114,6	-17,0	14,7	+6,7	129,4	-14,8
Overall load factor %	61,5	+2,1 P.	59,6	+0,7 P.	61,3	+2,0 P.

TRAFFIC STATISTICS 4th Quarter 2001 (Oct - Dec cumulated)	Scheduled Services		Charter Services		Total	
	10-12/01	+/- % LY	10-12/01	+/- % LY	10-12/01	+/- % LY

## AUSTRIAN AIRLINES GROUP (Austrian Airlines + Tyrolean Airways + Lauda Air + Rheintalflug)

Passengers carried 000	1.646	-5,1	166	-20,3	1.813	-6,7
Available seat km (ASK) m	4.567,8	-12,7	713,2	-4,5	5.281,0	-11,7
Revenue passenger km (RPK) m	2.800,8	-19,9	515,3	-9,5	3.316,1	-18,5
Passenger load factor %	61,3	-5,6 P.	72,2	-4,0 P.	62,8	-5,3 P.
Total available tonne km (ATK) m	619,0	-13,3	84,1	-5,9	703,1	-12,5
Total revenue tonne km (RTK) m	369,4	-20,5	50,5	-8,1	419,9	-19,2
Overall load factor %	59,7	-5,4 P.	60,0	-1,5 P.	59,7	-5,0 P.