

P.E. 2/1/02



U.S. SECURITIES AND EXCHANGE COMMISSION
Washington D.C. 20549

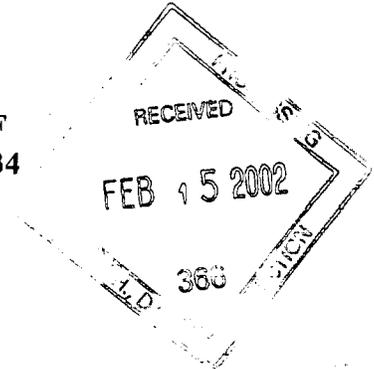
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FINANCIAL

FORM 6-K

**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 OR 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934**



For the Month of February 2002

MFC BANCORP LTD.

(Exact Name of Registrant as specified in its charter)

**17 Dame Street, Dublin 2, Ireland
(35 31) 679 1688**

(Address and telephone number of Registrant's executive office)

(Indicate by check mark whether the Registrant files or will file annual reports under cover of Form 20-F or Form 40-F).

Form 20-F

Form 40-F

(Indicate by check mark whether the Registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934).

Yes _____

No X

(If "Yes" is marked, indicate below the file number assigned to the Registrant in connection with Rule 12g3-2(b): 82-_____).

W. H. H.

