FORM SE
FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS

SEC RECEIVED JAN 30 2002 PROCESSING WASH. D.C. 384

Merrill Lynch Mortgage Investors, Inc.
Exact Name of Registrant as Specified in Charter

000-0809-940
Registrant CIK Number

Form 8-K, January 24, 2002, Series 2002-A1

~~333-47270~~ 0-29051

Name of Person Filing the Document
(If Other than the Registrant)

02013209

PROCESSED
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THOMSON
FINANCIAL

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf of the Registrant by the undersigned thereunto duly authorized.

MERRILL LYNCH MORTGAGE INVESTORS, INC.

By: ______________________

Name: John Winchester

Title: Director

Dated: January ___, 2002

IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THIS EXHIBIT IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.

EXHIBIT INDEX

Exhibit No.	Description	Format
99.1	Computational Materials	P*

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* The Computational Materials have been filed on paper pursuant to a continuing hardship exemption from certain electronic requirements.

CDMC 2002-A1 pool 1

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextiadate
CDMC5	251	94,532,355	100.00	6.719	77.84	70.31	2.310	12.337	7/18/2031	728	7/18/2006

CURRBAL		Count	Balance	% By Bal
32,328.17 -	50,000.00	5	209,676	0.22
50,000.01 -	75,000.00	5	336,352	0.36
75,000.01 -	100,000.00	5	442,150	0.47
100,000.01 -	200,000.00	35	5,405,179	5.72
200,000.01 -	300,000.00	48	13,009,146	13.76
300,000.01 -	400,000.00	66	23,166,408	24.51
400,000.01 -	500,000.00	40	17,982,049	19.02
500,000.01 -	600,000.00	23	12,716,406	13.45
600,000.01 -	700,000.00	10	6,504,882	6.88
700,000.01 -	800,000.00	7	5,425,764	5.74
800,000.01 -	900,000.00	1	849,343	0.90
900,000.01 -	1,000,000.00	2	1,950,000	2.06
1,300,000.01 -	1,400,000.00	1	1,375,000	1.45
1,500,000.01 -	1,600,000.00	1	1,550,000	1.64
1,700,000.01 -	1,800,000.00	1	1,710,000	1.81
1,800,000.01 -	1,900,000.00	1	1,900,000	2.01
WtAvg=	526,384.27	251	94,532,355	100.00

RATE		Count	Balance	% By Bal
4.990 -	4.999	1	291,569	0.31
5.500 -	5.749	2	487,571	0.52
5.750 -	5.999	3	787,896	0.83
6.000 -	6.249	20	7,045,935	7.45
6.250 -	6.499	36	13,450,970	14.23
6.500 -	6.749	72	26,401,810	27.93
6.750 -	6.999	65	22,546,460	23.85
7.000 -	7.249	31	14,763,924	15.62
7.250 -	7.499	4	4,126,673	4.37
7.500 -	7.749	3	431,359	0.46
7.750 -	7.999	5	1,297,826	1.37
8.000 -	8.249	5	1,734,900	1.84
8.500 -	8.500	4	1,165,462	1.23
WtAvg=	6.719	251	94,532,355	100.00

Original effective LTV		Count	Balance	% By Bal
30.19 -	40.00	5	1,748,677	1.85
40.01 -	50.00	22	6,773,051	7.16
50.01 -	60.00	19	6,925,344	7.33
60.01 -	70.00	92	33,962,955	35.93
70.01 -	75.00	32	13,925,659	14.73
75.01 -	80.00	58	23,751,207	25.12
80.01 -	85.00	4	1,220,869	1.29
85.01 -	90.00	12	4,560,458	4.82
90.01 -	95.00	7	1,664,135	1.76
WtAvg=	70.31	251	94,532,355	100.00

Original LTV		Count	Balance	% By Bal
30.19 -	40.00	4	1,377,006	1.46
40.01 -	50.00	14	5,316,415	5.62
50.01 -	60.00	16	5,565,102	5.89
60.01 -	70.00	34	13,150,730	13.91
70.01 -	75.00	33	14,925,659	15.79
75.01 -	80.00	61	24,591,722	26.01
80.01 -	85.00	6	1,603,621	1.70
85.01 -	90.00	16	6,235,775	6.60
90.01 -	95.00	13	2,673,770	2.83
95.01 -	100.00	52	17,889,873	18.92
100.01 -	109.04	2	1,202,683	1.27
WtAvg=	77.84	251	94,532,355	100.00

PROPERTY TYPE	Count	Balance	% By Bal
SFR	142	54,315,275	57.46
PUD	47	17,581,936	18.60
CONDO	29	9,492,910	10.04
D-PUD	26	10,330,879	10.93
SF-Attached	2	979,870	1.04
Duplex	2	602,029	0.64
CO-OP	2	585,706	0.62
3 FAM	1	643,750	0.68
	251	94,532,355	100.00

OCCUPANCY	Count	Balance	% By Bal
Owner Occ	224	87,078,167	92.11
Inv Prop	14	2,114,560	2.24
Sec Hm	13	5,339,628	5.65
	251	94,532,355	100.00

LOAN PURPOSE	Count	Balance	% By Bal
Cashout	66	24,968,126	26.41
Purchase	127	46,278,533	48.96
Refi	58	23,285,697	24.63
	251	94,532,355	100.00

CDMC 2002-A1 pool 1

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextiadate
CDMC5	251	94,532,355	100.00	6.719	77.84	70.31	2.310	12.337	7/18/2031	728	7/18/2006

STATE	Count	Balance	% By Bal
CA	85	34,392,879	36.38
NJ	15	6,045,179	6.39
NY	9	5,438,289	5.75
TX	11	4,371,815	4.62
FL	10	4,185,402	4.43
CT	9	3,585,226	3.79
MN	9	3,373,097	3.57
GA	11	3,205,881	3.39
IL	7	3,194,430	3.38
WA	7	3,077,838	3.26
OH	9	2,799,253	2.96
VA	8	2,460,141	2.60
AZ	3	2,216,000	2.34
MA	7	2,020,564	2.14
SC	5	1,856,543	1.96
MD	5	1,238,091	1.31
NC	4	996,989	1.05
MT	2	894,368	0.95
MI	3	829,959	0.88
OR	3	801,680	0.85
UT	2	798,256	0.84
TN	2	775,324	0.82
MO	3	737,956	0.78
CO	3	687,075	0.73
IN	3	674,300	0.71
PA	2	492,685	0.52
NV	2	381,000	0.40
OK	1	364,538	0.39
WI	2	354,239	0.37
AR	1	337,499	0.36
LA	1	322,000	0.34
NH	1	304,476	0.32
AL	1	291,569	0.31
KY	1	285,000	0.30
ID	1	200,000	0.21
DE	1	194,461	0.21
RI	1	180,500	0.19
NM	1	167,854	0.18
	251	94,532,355	100.00

lifecap			Count	Balance	% By Bal
9.990	-	9.999	1	291,569	0.31
10.500	-	10.749	2	487,571	0.52
10.750	-	10.999	2	699,496	0.74
11.000	-	11.249	12	4,142,922	4.38
11.250	-	11.499	23	7,980,996	8.44
11.500	-	11.749	44	16,362,528	17.31
11.750	-	11.999	34	13,958,229	14.77
12.000	-	12.249	12	5,187,397	5.49
12.250	-	12.499	1	411,673	0.44
12.750	-	12.999	2	769,758	0.81
13.000	-	13.249	97	35,297,792	37.34
13.250	-	13.499	3	3,715,000	3.93
13.500	-	13.749	3	431,359	0.46
13.750	-	13.999	5	1,297,826	1.37
14.000	-	14.249	6	2,332,779	2.47
14.500	-	14.500	4	1,165,462	1.23
WtAvg=		12.337	251	94,532,355	100.00

STDRTM			Count	Balance	% By Bal
331	-	331	1	184,929	0.20
333	-	333	1	58,000	0.06
334	-	334	1	320,000	0.34
335	-	335	1	215,000	0.23
336	-	336	2	907,325	0.96
338	-	338	2	493,122	0.52
339	-	339	1	72,340	0.08
347	-	347	3	999,900	1.06
348	-	348	6	2,134,691	2.26
349	-	349	15	6,067,824	6.42
350	-	350	24	9,661,106	10.22
351	-	351	13	4,396,422	4.65
352	-	352	5	1,860,163	1.97
353	-	353	1	317,585	0.34
354	-	354	6	2,157,100	2.28
355	-	355	7	3,678,665	3.89
356	-	356	35	12,880,031	13.62
357	-	357	72	27,070,507	28.64
358	-	358	43	16,549,758	17.51
359	-	359	12	4,507,887	4.77
WtAvg=		355	251	94,532,355	100.00

nextiadate		Count	Balance	% By Bal
8/01/2004		1	184,929	0.20
10/01/2004		1	58,000	0.06
11/01/2004		1	320,000	0.34
12/01/2004		1	215,000	0.23
1/01/2005		2	907,325	0.96
3/01/2005		2	493,122	0.52
4/01/2005		1	72,340	0.08
12/01/2005		3	999,900	1.06
1/01/2006		6	2,134,691	2.26
2/01/2006		15	6,067,824	6.42
3/01/2006		24	9,661,106	10.22
4/01/2006		13	4,396,422	4.65
5/01/2006		5	1,860,163	1.97
6/01/2006		1	317,585	0.34
7/01/2006		6	2,157,100	2.28
8/01/2006		7	3,678,665	3.89
9/01/2006		35	12,880,031	13.62
10/01/2006		73	27,569,240	29.16
11/01/2006		42	16,051,025	16.98
12/01/2006		12	4,507,887	4.77
WtAvg=	7/18/2006	251	94,532,355	100.00

FICO			Count	Balance	% By Bal
0	-	19	2	994,400	1.05
520	-	539	2	488,248	0.52
560	-	579	3	767,662	0.81
580	-	599	4	990,618	1.05
600	-	619	5	1,931,049	2.04
620	-	639	4	1,546,518	1.64
640	-	659	16	5,279,165	5.58
660	-	679	14	8,704,576	9.21
680	-	699	18	6,192,043	6.55
700	-	719	27	11,253,601	11.90
720	-	739	36	11,846,925	12.53
740	-	759	28	10,170,444	10.76
760	-	779	43	17,312,456	18.31
780	-	799	41	15,187,820	16.07
800	-	818	8	1,866,830	1.97
			251	94,532,355	100.00

Filter: margin=2.0

margin (LIBOR loans)		Count	Balance	% By Bal
2.000		158	56,160,769	59.41
WtAvg=	2.000	158	56,160,769	59.41

CDMC 2002-A1 pool 1

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextladate
CDMC5	251	94,532,355	100.00	6.719	77.84	70.31	2.310	12.337	7/18/2031	728	7/18/2006

Filter: margin>2.0

margin (CMT loans)		Count	Balance	% By Bal
2.750 -	2.999	90	37,308,747	39.47
3.000 -	3.249	2	773,611	0.82
3.500 -	3.500	1	289,228	0.31
WtAvg=	2.763	93	38,371,586	40.59

Filter: margin=2

initcap (LIBOR)		Count	Balance	% By Bal
5.000 -	5.249	41	12,119,890	12.82
6.000 -	6.249	48	20,342,567	21.52
6.250 -	6.499	25	6,482,770	6.86
6.500 -	6.749	30	11,655,267	12.33
6.750 -	6.999	9	3,959,974	4.19
7.000 -	7.249	4	1,002,423	1.06
7.250 -	7.250	1	597,879	0.63
WtAvg=	6.025	158	56,160,769	59.41

Index	Count	Balance	% By Bal
1 yr CMT	93	38,371,586	40.59
6 mo LIBOR	158	56,160,769	59.41
	251	94,532,355	100.00

doctype	Count	Balance	% By Bal
Alt Doc	30	10,054,258	10.64
Full	194	74,367,451	78.67
No Income	15	5,738,153	6.07
Stated Income	12	4,372,493	4.63
	251	94,532,355	100.00

pledged asset loan	Count	Balance	% By Bal
N	181	70,531,581	74.61
Y	70	24,000,774	25.39
	251	94,532,355	100.00

interest only	Count	Balance	% By Bal
N	93	38,371,586	40.59
Y	158	56,160,769	59.41
	251	94,532,355	100.00

Filter: margin>2

INITIAL CAPS (CMT)		Count	Balance	% By Bal
5.000 -	5.249	90	37,402,490	39.57
6.000 -	6.000	3	969,096	1.03
WtAvg=	5.025	93	38,371,586	40.59

CDMC 2002-A1 pool 2

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextiadate
CDMC7	443	173,537,475	100.00	6.663	73.84	69.34	2.217	11.993	10/10/2031	741	10/10/2008

CURRBAL		Count	Balance	% By Bal
50,000.00 -	50,000.00	1	50,000	0.03
50,000.01 -	75,000.00	5	329,262	0.19
75,000.01 -	100,000.00	9	789,963	0.46
100,000.01 -	200,000.00	51	7,718,239	4.45
200,000.01 -	300,000.00	46	11,735,230	6.76
300,000.01 -	400,000.00	162	56,109,160	32.33
400,000.01 -	500,000.00	74	33,425,105	19.26
500,000.01 -	600,000.00	54	30,077,233	17.33
600,000.01 -	700,000.00	15	9,987,175	5.76
700,000.01 -	800,000.00	6	4,463,000	2.57
800,000.01 -	900,000.00	12	10,367,265	5.97
900,000.01 -	1,000,000.00	7	6,953,093	4.01
1,500,000.01 -	1,532,750.00	1	1,532,750	0.88
WtAvg=	484,625.78	443	173,537,475	100.00

RATE		Count	Balance	% By Bal
5.375 -	5.499	1	720,000	0.41
5.500 -	5.749	3	1,251,953	0.72
5.750 -	5.999	7	3,917,605	2.26
6.000 -	6.249	15	5,438,710	3.13
6.250 -	6.499	71	27,260,241	15.71
6.500 -	6.749	143	55,894,712	32.21
6.750 -	6.999	135	52,728,227	30.38
7.000 -	7.249	46	18,990,309	10.94
7.250 -	7.499	9	2,767,209	1.59
7.500 -	7.749	5	2,119,297	1.22
7.750 -	7.999	3	973,819	0.56
8.250 -	8.499	3	1,063,033	0.61
8.500 -	8.625	2	412,359	0.24
WtAvg=	6.663	443	173,537,475	100.00

Original effective LTV		Count	Balance	% By Bal
14.76 -	20.00	3	1,175,487	0.68
20.01 -	30.00	4	1,814,284	1.05
30.01 -	40.00	7	2,672,779	1.54
40.01 -	50.00	38	12,895,323	7.43
50.01 -	60.00	32	14,319,120	8.25
60.01 -	70.00	138	53,910,029	31.07
70.01 -	75.00	42	19,419,339	11.19
75.01 -	80.00	153	59,655,650	34.38
80.01 -	85.00	5	1,739,406	1.00
85.01 -	90.00	16	4,464,784	2.57
90.01 -	95.00	5	1,471,274	0.85
WtAvg=	69.34	443	173,537,475	100.00

Original LTV		Count	Balance	% By Bal
14.76 -	20.00	3	1,175,487	0.68
20.01 -	30.00	4	1,814,284	1.05
30.01 -	40.00	7	2,672,779	1.54
40.01 -	50.00	28	10,969,990	6.32
50.01 -	60.00	31	14,023,120	8.08
60.01 -	70.00	68	27,300,165	15.73
70.01 -	75.00	45	20,702,332	11.93
75.01 -	80.00	155	60,803,831	35.04
80.01 -	85.00	7	2,799,321	1.61
85.01 -	90.00	23	6,717,114	3.87
90.01 -	95.00	12	3,857,136	2.22
95.01 -	100.00	60	20,701,916	11.93
WtAvg=	73.84	443	173,537,475	100.00

PROPERTY TYPE	Count	Balance	% By Bal
SFR	294	119,623,064	68.93
PUD	85	32,437,484	18.69
CONDO	55	18,256,619	10.52
D-PUD	4	1,310,319	0.76
Duplex	2	998,364	0.58
CO-OP	2	607,625	0.35
3 FAM	1	304,000	0.18
	443	173,537,475	100.00

OCCUPANCY	Count	Balance	% By Bal
Owner Occ	407	161,067,952	92.81
Sec Hm	25	10,459,685	6.03
Inv Prop	11	2,009,838	1.16
	443	173,537,475	100.00

LOAN PURPOSE	Count	Balance	% By Bal
Cashout	116	40,839,584	23.53
Purchase	201	79,739,522	45.95
Refi	126	52,958,368	30.52
	443	173,537,475	100.00

CDMC 2002-A1 pool 2

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextladate
CDMC7	443	173,537,475	100.00	6.663	73.84	69.34	2.217	11.993	10/10/2031	741	10/10/2008

STATE	Count	Balance	% By Bal
CA	82	37,325,450	21.51
NJ	44	19,527,503	11.25
NY	24	11,310,817	6.52
VA	24	10,173,509	5.86
IL	28	9,544,790	5.50
MA	22	9,256,644	5.33
GA	24	8,871,861	5.11
FL	27	8,277,501	4.77
MI	15	5,827,473	3.36
OH	17	5,537,043	3.19
CT	12	5,222,056	3.01
TX	13	5,207,919	3.00
NC	17	4,728,436	2.72
MN	12	4,327,423	2.49
CO	11	3,543,782	2.04
PA	7	2,276,825	1.31
AZ	6	2,270,190	1.31
WA	7	2,169,636	1.25
MD	4	1,903,935	1.10
DC	2	1,413,745	0.81
RI	3	1,409,000	0.81
OR	4	1,122,650	0.65
NH	3	1,113,643	0.64
NV	3	1,024,000	0.59
UT	3	1,010,000	0.58
WI	4	956,549	0.55
TN	2	907,764	0.52
HI	1	820,000	0.47
ME	2	779,000	0.45
WY	2	690,830	0.40
KS	2	690,000	0.40
AR	2	613,000	0.35
DE	1	600,000	0.35
NM	2	582,000	0.34
IN	1	500,000	0.29
IA	2	414,133	0.24
LA	1	399,000	0.23
KY	1	392,930	0.23
SC	2	263,237	0.15
VT	1	237,095	0.14
MO	1	167,400	0.10
AL	2	128,702	0.07
	443	173,537,475	100.00

lifecap		Count	Balance	% By Bal
10.375 -	10.499	1	720,000	0.41
10.500 -	10.749	3	1,251,953	0.72
10.750 -	10.999	7	3,917,605	2.26
11.000 -	11.249	13	4,937,110	2.84
11.250 -	11.499	66	25,448,641	14.66
11.500 -	11.749	117	46,825,311	26.98
11.750 -	11.999	94	36,323,836	20.93
12.000 -	12.249	12	5,189,994	2.99
12.250 -	12.499	1	386,465	0.22
12.750 -	12.999	1	507,710	0.29
13.000 -	13.249	107	41,079,599	23.67
13.250 -	13.499	8	2,380,744	1.37
13.500 -	13.749	5	2,119,297	1.22
13.750 -	13.999	3	973,819	0.56
14.250 -	14.499	3	1,063,033	0.61
14.500 -	14.625	2	412,359	0.24
WtAvg=	11.993	443	173,537,475	100.00

STDRTM		Count	Balance	% By Bal
328 -	328	2	192,601	0.11
346 -	346	3	1,080,593	0.62
347 -	347	1	82,873	0.05
348 -	348	3	1,281,926	0.74
350 -	350	1	393,770	0.23
351 -	351	1	500,000	0.29
352 -	352	1	259,000	0.15
353 -	353	5	1,430,348	0.82
354 -	354	7	2,008,031	1.16
355 -	355	14	5,319,850	3.07
356 -	356	23	6,081,052	3.50
357 -	357	143	57,345,646	33.05
358 -	358	190	76,502,702	44.08
359 -	359	49	21,059,082	12.14
WtAvg=	357	443	173,537,475	100.00

nextladate		Count	Balance	% By Bal
5/01/2006		2	192,601	0.11
11/01/2007		3	1,080,593	0.62
12/01/2007		1	82,873	0.05
1/01/2008		3	1,281,926	0.74
3/01/2008		1	393,770	0.23
4/01/2008		1	500,000	0.29
5/01/2008		1	259,000	0.15
6/01/2008		5	1,430,348	0.82
7/01/2008		7	2,008,031	1.16
8/01/2008		14	5,319,850	3.07
9/01/2008		23	6,081,052	3.50
10/01/2008		143	57,345,646	33.05
11/01/2008		190	76,502,702	44.08
12/01/2008		49	21,059,082	12.14
WtAvg=	10/10/2008	443	173,537,475	100.00

FICO		Count	Balance	% By Bal
0 -	19	2	538,796	0.31
500 -	519	1	304,340	0.18
520 -	539	1	121,600	0.07
580 -	599	2	532,078	0.31
600 -	619	3	631,467	0.36
620 -	639	10	3,355,255	1.93
640 -	659	21	6,198,623	3.57
660 -	679	33	13,806,331	7.96
680 -	699	32	10,710,543	6.17
700 -	719	41	16,582,574	9.56
720 -	739	45	16,528,696	9.52
740 -	759	61	27,510,084	15.85
760 -	779	89	35,250,629	20.31
780 -	799	78	32,988,933	19.01
800 -	819	24	8,477,527	4.89
		443	173,537,475	100.00

Filter: margin=2.0

margin (LIBOR loans)		Count	Balance	% By Bal
2.000		315	123,685,146	71.27
WtAvg=	2.000	315	123,685,146	71.27

CDMC 2002-A1 pool 2

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextiadate
CDMC7	443	173,537,475	100.00	6.663	73.84	69.34	2.217	11.993	10/10/2031	741	10/10/2008

Filter: margin>2.0

margin (CMT loans)		Count	Balance	% By Bal
2.750 -	2.999	126	49,214,756	28.36
3.000 -	3.125	2	637,572	0.37
WtAvg=	2.755	128	49,852,328	28.73

Filter: margin=2

initcap (LIBOR)		Count	Balance	% By Bal
5.000 -	5.249	190	75,164,895	43.31
6.000 -	6.249	68	26,450,446	15.24
6.250 -	6.499	41	16,662,439	9.60
6.500 -	6.749	13	4,601,767	2.65
6.750 -	6.875	3	805,600	0.46
WtAvg=	5.464	315	123,685,146	71.27

Index	Count	Balance	% By Bal
1 yr CMT	128	49,852,328	28.73
6 mo LIBOR	315	123,685,146	71.27
	443	173,537,475	100.00

doctype	Count	Balance	% By Bal
Alt Doc	60	23,449,533	13.51
Full	304	117,938,766	67.96
Loan Star	1	336,480	0.19
No Income	41	17,092,411	9.85
Stated Income	35	13,540,285	7.80
Streamline	2	1,180,000	0.68
	443	173,537,475	100.00

pledged asset loan	Count	Balance	% By Bal
N	362	144,706,278	83.39
Y	81	28,831,196	16.61
	443	173,537,475	100.00

Interest only	Count	Balance	% By Bal
N	127	49,776,278	28.68
Y	316	123,761,196	71.32
	443	173,537,475	100.00

Filter: margin>2

INITIAL CAPS (CMT)		Count	Balance	% By Bal
5.000 -	5.249	122	48,624,217	28.02
6.000 -	6.000	6	1,228,111	0.71
WtAvg=	5.025	128	49,852,328	28.73

CDMC 2002-A1 pool 3

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextiadate
CDMC10	134	47,966,173	100.00	6.899	74.34	67.52	2.153	12.249	10/11/2031	738	10/11/2011

CURRBAL		Count	Balance	% By Bal
43,500.00 -	50,000.00	2	90,895	0.19
50,000.01 -	75,000.00	5	289,770	0.60
75,000.01 -	100,000.00	2	165,275	0.34
100,000.01 -	200,000.00	20	2,963,109	6.18
200,000.01 -	300,000.00	28	7,459,864	15.55
300,000.01 -	400,000.00	32	11,280,320	23.52
400,000.01 -	500,000.00	24	11,263,236	23.48
500,000.01 -	600,000.00	9	5,026,631	10.48
600,000.01 -	700,000.00	6	3,863,428	8.05
700,000.01 -	800,000.00	2	1,424,000	2.97
900,000.01 -	1,000,000.00	2	1,925,000	4.01
1,000,000.01 -	1,100,000.00	1	1,099,645	2.29
1,100,000.01 -	1,115,000.00	1	1,115,000	2.32
WtAvg=	467,875.22	134	47,966,173	100.00

RATE		Count	Balance	% By Bal
5.875 -	5.999	1	316,477	0.66
6.250 -	6.499	9	3,164,158	6.60
6.500 -	6.749	27	9,163,876	19.10
6.750 -	6.999	43	16,365,850	34.12
7.000 -	7.249	37	11,337,860	23.64
7.250 -	7.499	14	5,298,307	11.05
7.500 -	7.749	1	240,000	0.50
7.750 -	7.875	2	2,079,645	4.34
WtAvg=	6.899	134	47,966,173	100.00

Original effective LTV		Count	Balance	% By Bal
14.29 -	20.00	2	634,000	1.32
20.01 -	30.00	2	1,107,000	2.31
30.01 -	40.00	1	500,000	1.04
40.01 -	50.00	16	3,774,334	7.87
50.01 -	60.00	18	6,447,815	13.44
60.01 -	70.00	36	14,407,449	30.04
70.01 -	75.00	11	4,125,174	8.60
75.01 -	80.00	41	14,903,525	31.07
80.01 -	85.00	3	684,064	1.43
85.01 -	90.00	3	1,008,519	2.10
90.01 -	94.78	1	374,292	0.78
WtAvg=	67.52	134	47,966,173	100.00

Original LTV		Count	Balance	% By Bal
14.29 -	20.00	2	634,000	1.32
20.01 -	30.00	2	1,107,000	2.31
30.01 -	40.00	1	500,000	1.04
40.01 -	50.00	8	2,603,260	5.43
50.01 -	60.00	14	4,601,454	9.59
60.01 -	70.00	20	7,203,109	15.02
70.01 -	75.00	11	4,125,174	8.60
75.01 -	80.00	42	15,375,886	32.06
80.01 -	85.00	3	684,064	1.43
85.01 -	90.00	6	2,040,256	4.25
90.01 -	95.00	4	780,891	1.63
95.01 -	100.00	21	8,311,079	17.33
WtAvg=	74.34	134	47,966,173	100.00

PROPERTY TYPE	Count	Balance	% By Bal
SFR	107	37,570,368	78.33
PUD	20	8,727,118	18.19
CONDO	5	1,268,650	2.64
Duplex	2	400,037	0.83
	134	47,966,173	100.00

OCCUPANCY	Count	Balance	% By Bal
Owner Occ	116	43,173,289	90.01
Sec Hm	10	3,942,478	8.22
Inv Prop	8	850,406	1.77
	134	47,966,173	100.00

LOAN PURPOSE	Count	Balance	% By Bal
Cashout	36	12,164,628	25.36
Purchase	69	24,470,781	51.02
Refi	29	11,330,764	23.62
	134	47,966,173	100.00

STATE	Count	Balance	% By Bal
CA	22	10,105,053	21.07
NJ	14	5,725,486	11.94
TX	8	3,070,362	6.40
MA	8	2,959,778	6.17
FL	9	2,868,300	5.98
NY	7	2,845,199	5.93
MI	7	2,580,970	5.38
MN	4	1,690,533	3.52
CO	3	1,571,400	3.28
CT	4	1,470,987	3.07
NC	5	1,379,161	2.88
TN	5	1,336,973	2.79
VA	3	1,075,684	2.24
MD	3	1,065,483	2.22
IL	3	1,050,842	2.19
DC	2	833,067	1.74
ME	2	720,000	1.50
KY	1	675,000	1.41
PA	3	635,637	1.33
OH	3	422,937	0.88
IN	3	405,760	0.85
WI	1	400,000	0.83
OR	1	360,000	0.75
RI	1	334,000	0.70
AR	2	322,395	0.67
LA	1	292,000	0.61
GA	1	292,000	0.61
ID	1	275,000	0.57
VT	1	265,000	0.55
MT	1	209,035	0.44
HI	1	195,000	0.41
NM	1	185,000	0.39
AZ	1	154,306	0.32
MO	1	136,930	0.29
AL	1	56,896	0.12
	134	47,966,173	100.00

CDMC 2002-A1 pool 3

as of 1/1/2002

Portfolio	Count	Balance	% By Bal	WAC	LTV	Effective LTV	Margin	Lifecap	Mat Date	FICO	nextiadate
CDMC10	134	47,966,173	100.00	6.899	74.34	67.52	2.153	12.249	10/11/2031	738	10/11/2011

lifecap		Count	Balance	% By Bal
10.875 -	10.999	1	316,477	0.66
11.250 -	11.499	6	2,009,852	4.19
11.500 -	11.749	21	6,502,876	13.56
11.750 -	11.999	37	14,088,778	29.37
12.000 -	12.249	27	8,310,289	17.33
12.250 -	12.499	1	1,115,000	2.32
12.750 -	12.999	1	1,099,645	2.29
13.000 -	13.249	25	9,119,948	19.01
13.250 -	13.499	13	4,183,307	8.72
13.500 -	13.749	1	240,000	0.50
13.750 -	13.875	1	980,000	2.04
WtAvg=	12.249	134	47,966,173	100.00

STDRTM		Count	Balance	% By Bal
349 -	349	2	613,778	1.28
350 -	350	1	980,000	2.04
352 -	352	1	240,000	0.50
354 -	354	2	896,025	1.87
355 -	355	4	1,740,572	3.63
356 -	356	9	3,827,046	7.98
357 -	357	27	8,399,934	17.51
358 -	358	66	23,305,738	48.59
359 -	359	22	7,963,081	16.60
WtAvg=	357	134	47,966,173	100.00

nextiadate		Count	Balance	% By Bal
2/01/2011		2	613,778	1.28
3/01/2011		1	980,000	2.04
5/01/2011		1	240,000	0.50
7/01/2011		2	896,025	1.87
8/01/2011		4	1,740,572	3.63
9/01/2011		9	3,827,046	7.98
10/01/2011		27	8,399,934	17.51
11/01/2011		66	23,305,738	48.59
12/01/2011		22	7,963,081	16.60
WtAvg=	10/11/2011	134	47,966,173	100.00

FICO		Count	Balance	% By Bal
574 -	579	1	311,737	0.65
600 -	619	1	350,000	0.73
620 -	639	3	1,325,093	2.76
640 -	659	4	1,671,370	3.48
660 -	679	10	2,954,878	6.16
680 -	699	7	4,197,765	8.75
700 -	719	7	2,255,735	4.70
720 -	739	27	10,233,286	21.33
740 -	759	15	4,748,736	9.90
760 -	779	25	8,189,576	17.07
780 -	799	25	8,443,519	17.60
800 -	816	9	3,284,478	6.85
		134	47,966,173	100.00

Filter: margin=2.0

margin (LIBOR loans)		Count	Balance	% By Bal
2.000		109	38,205,118	79.65
WtAvg=	2.000	109	38,205,118	79.65

Filter: margin>2.0

margin (CMT loans)		Count	Balance	% By Bal
2.750 -	2.750	25	9,761,055	20.35
WtAvg=	2.750	25	9,761,055	20.35

Index	Count	Balance	% By Bal
1 yr CMT	25	9,761,055	20.35
6 mo LIBOR	109	38,205,118	79.65
	134	47,966,173	100.00

doctype	Count	Balance	% By Bal
Alt Doc	13	4,025,356	8.39
Full	98	35,875,179	74.79
No Income	9	2,980,550	6.21
Stated Income	14	5,085,088	10.60
	134	47,966,173	100.00

pledged asset loan	Count	Balance	% By Bal
N	104	37,650,861	78.49
Y	30	10,315,312	21.51
	134	47,966,173	100.00

interest only	Count	Balance	% By Bal
N	25	9,761,055	20.35
Y	109	38,205,118	79.65
	134	47,966,173	100.00

Filter: margin>2

INITIAL CAPS (CMT)		Count	Balance	% By Bal
5.000 -	5.000	25	9,761,055	20.35
WtAvg=	5.000	25	9,761,055	20.35

Filter: margin=2

initcap (LIBOR)		Count	Balance	% By Bal
5.000 -	5.249	76	25,157,168	52.45
6.000 -	6.249	25	9,294,684	19.38
6.250 -	6.499	1	332,000	0.69
6.500 -	6.749	4	2,021,266	4.21
6.750 -	6.999	2	1,000,000	2.08
7.000 -	7.125	1	400,000	0.83
WtAvg=	5.409	109	38,205,118	79.65

January 25, 2002 02:36PM
Settlement: January 30, 2002
Last Payment: None

PRICE/YIELD TO CALL Table for CDMC02A1_SEQJAN23_DWU Class A13
Current Balance: $73,000,000.00 Current Coupon: 3.312%
CDMC 2002-A
Shift-Interest Senior/Sub Structure

Merrill Lynch & Company
HyperStruct
Next Payment: February 25, 2002

libor1m (3.78375) libor6m (2.02) prime (8.00) cmt1y (2.28)
No default scenario exists

Scenario Assumption

	10 CPR		15 CPR		20 CPR		22 CPR		30 CPR		40 CPR		50 CPR	
Price	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur
99-16	3.566	2.15	3.679	1.45	3.798	1.08	3.847	0.97	4.054	0.69	4.341	0.49	4.667	0.37
99-17	3.552		3.658		3.769		3.815		4.009		4.277		4.583	
99-18	3.537		3.636		3.740		3.783		3.964		4.214		4.499	
99-19	3.523		3.614		3.711		3.750		3.918		4.150		4.415	
99-20	3.508	2.16	3.593	1.45	3.682	1.08	3.718	0.97	3.873	0.69	4.087	0.50	4.331	0.37
99-21	3.494		3.571		3.652		3.686		3.828		4.024		4.247	
99-22	3.479		3.549		3.623		3.654		3.783		3.961		4.163	
99-23	3.464		3.528		3.594		3.622		3.737		3.898		4.080	
99-24	3.450	2.16	3.506	1.45	3.565	1.08	3.590	0.97	3.692	0.69	3.834	0.50	3.996	0.37
99-25	3.435		3.485		3.536		3.557		3.647		3.771		3.913	
99-26	3.421		3.463		3.507		3.525		3.602		3.708		3.829	
99-27	3.406		3.441		3.478		3.493		3.557		3.645		3.746	
99-28	3.392	2.16	3.420	1.45	3.449	1.08	3.461	0.98	3.512	0.70	3.582	0.50	3.662	0.38
99-29	3.377		3.398		3.420		3.429		3.467		3.520		3.579	
99-30	3.363		3.377		3.391		3.397		3.422		3.457		3.496	
99-31	3.349		3.355		3.362		3.365		3.377		3.394		3.413	
100-00	3.334	2.16	3.334	1.45	3.333	1.08	3.333	0.98	3.332	0.70	3.331	0.50	3.330	0.38
100-01	3.320		3.312		3.304		3.301		3.287		3.268		3.247	
100-02	3.305		3.291		3.275		3.269		3.243		3.206		3.164	
100-03	3.291		3.269		3.246		3.237		3.198		3.143		3.081	
100-04	3.276	2.16	3.248	1.45	3.218	1.08	3.205	0.98	3.153	0.70	3.081	0.50	2.998	0.38
100-05	3.262		3.226		3.189		3.173		3.108		3.018		2.916	
100-06	3.247		3.205		3.160		3.141		3.063		2.956		2.833	
100-07	3.233		3.183		3.131		3.110		3.019		2.893		2.751	
WAL	2.312		1.526		1.125		1.015		0.718		0.512		0.386	
1st Prin	02/25/02		02/25/02		02/25/02		02/25/02		02/25/02		02/25/02		02/25/02	
Mat.	02/25/07		05/25/05		06/25/04		04/25/04		08/25/03		02/25/03		11/25/02	

Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.

NOTE: all flows to CALL.

January 25, 2002 02:36PM
Settlement: January 30, 2002
Last Payment: None

PRICE/YIELD TO CALL Table for CDMC02A1_SEQJAN23_DWU Class A13
Current Balance: $73,000,000.00 Current Coupon: 3.312%
CDMC 2002-A
Shift-Interest Senior/Sub Structure

Merrill Lynch & Company
HyperStruct
Next Payment: February 25, 2002

libor1m (3.78375) libor6m (2.02) prime (8.00) cmt1y (2.28)
No default scenario exists

Scenario Assumption

	10 CPR		15 CPR		20 CPR		22 CPR		30 CPR		40 CPR		50 CPR	
Price	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur	Yield	Dur
100-08	3.219	2.17	3.162	1.45	3.102	1.08	3.078	0.98	2.974	0.70	2.831	0.50	2.668	0.38
100-09	3.204		3.140		3.074		3.046		2.929		2.768		2.586	
100-10	3.190		3.119		3.045		3.014		2.885		2.706		2.503	
100-11	3.175		3.098		3.016		2.982		2.840		2.644		2.421	
100-12	3.161	2.17	3.076	1.46	2.987	1.08	2.950	0.98	2.796	0.70	2.582	0.50	2.339	0.38
100-13	3.147		3.055		2.959		2.919		2.751		2.520		2.257	
100-14	3.132		3.034		2.930		2.887		2.707		2.457		2.175	
100-15	3.118		3.012		2.901		2.855		2.662		2.395		2.093	
100-16	3.104	2.17	2.991	1.46	2.872	1.08	2.824	0.98	2.618	0.70	2.333	0.50	2.011	0.38
WAL	2.312		1.526		1.125		1.015		0.718		0.512		0.386	
1st Prin	02/25/02		02/25/02		02/25/02		02/25/02		02/25/02		02/25/02		02/25/02	
Mat.	02/25/07		05/25/05		06/25/04		04/25/04		08/25/03		02/25/03		11/25/02	

Recipient must read the information in the attached underwriter's statement regarding computational materials and other information (the 'Statement'). If the statement is not attached, please contact your account representative. Do not use or rely on this information if you have not received and reviewed the Statement.

NOTE: all flows to CALL.