

Jan-29-02

03:03pm From-NEW YORK STOCK EXCHANGE

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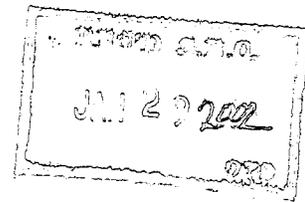
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January 29, 2002

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Ms. Krista M. Hughes
Branch Chief
Securities and Exchange Commission
Branch of Filer Support 2
Room 1004 – STOP/1-4
450 Fifth Street, NW
Judiciary Plaza
Washington, DC 20549



PROCESSED

FEB 07 2002

THOMSON
FINANCIAL

Dear Ms. Hughes:

The New York Stock Exchange certifies approval for listing and registration under the Securities Exchange Act of 1934, J.P. Morgan Chase Capital X, J.P. Morgan Chase Capital X 7.00% Capital Securities, Series J (and the Guarantee by J.P. Morgan Chase & Co. with respect thereto) and requests immediate acceleration of registration. Adequate distribution assured. Form 8-A received on January 29, 2002. Tentative listing date – Not yet determined.

Sincerely,

Paras Madsen