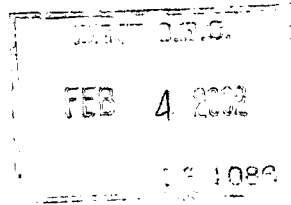


P.E. 2/4/02



1-12440

CONFORMED COPY

FORM 6-K

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSIO
WASHINGTON, D.C. 20549**



**REPORT OF FOREIGN PRIVATE ISSUER
PURSUANT TO RULE 13a-16 or 15d-16 OF
THE SECURITIES EXCHANGE ACT OF 1934
FOR FEBRUARY 4, 2002**

ENERSIS S.A.

(Exact name of Registrant as specified in its charter)

**Republic of Chile
(Jurisdiction of Incorporation)**

**Avenida Kennedy 5454
Vitacura
Santiago, Chile
(Address of principal executive offices)**

PROCESSED
FEB 11 2002
THOMSON
FINANCIAL

[Indicate by check mark whether the registrant files or will file annual reports under cover Form 20-F or Form 40-F:]

FORM 20-F X FORM 40-F

[If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):] Not applicable

YES NO X

[If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):] Not applicable

CRS 2

ENERSIS S.A.

Table of Contents

<u>ITEM</u>	<u>Sequential Page Number</u>
1. Essential Fact Statement, dated January 31,2002, regarding payment of interim dividend	3

ENERSIS

Santiago, Chile, January 31, 2002
Ger. Gen. N° 029/2002

Mr.
Alvaro Clarke de la Cerda
Superintendent of Securities and Exchange
Teatinos 120
Hand-Delivery

RE: Essential Fact Statement

Dear Mesdames and Sirs:

In accordance with Articles 9 and 10.2 of Law No. 18,045 and of the Superintendency's General Regulation No. 30, and by the authority vested in me, I hereby inform you, as an essential fact statement, that in their Ordinary Session held on January 31, 2002, Enersis' Board decided unanimously not to pay an interim dividend in February 2002, in accordance with the governing policy, since the anticipated conditions of the cited policy were not met.

Respectfully yours,

Enrique García Alvarez
Chief Executive Officer

c.c.
Bolsa Comercio de Santiago
Bolsa Electrónica de Chile
Bolsa Corredores de Valparaíso
Comisión Clasificadora de Riesgo

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

ENERSIS S.A.

Dated: February 4, 2002

By: /s/ Enrique García
Name: Enrique García
Title: Chief Executive Officer