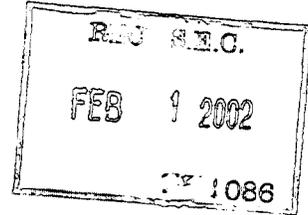


P.E. 2/1/02  
F-10277

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D. C. 20549



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Form 6-K

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of February, 2002

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THE BANK OF TOKYO-MITSUBISHI, LTD.  
( Translation of registrant's name into English )

7-1, Marunouchi 2-chome, Chiyoda-ku, Tokyo 100-8388, Japan  
( Address of principal executive offices )

PROCESSED  
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THOMSON  
FINANCIAL

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[ Indicate by check mark whether the registrant files or  
will file annual reports under cover Form 20-F or Form 40-F. ]

Form 20-F ..X... Form 40-F .....

[ Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934. ]

Yes ..... No ..X...

This report on Form 6-K is hereby incorporated by reference into the  
prospectus constituting part of the registration statement on Form F-3 of The Bank of  
Tokyo-Mitsubishi, Ltd. (No. 333-11072.)

Mitsubishi Tokyo Financial Group, Inc.  
The Bank of Tokyo-Mitsubishi, Ltd.  
KOKUSAI Securities Co., Ltd.  
Tokyo-Mitsubishi Securities Co., Ltd.  
Tokyo-Mitsubishi Personal Securities Co., Ltd.  
Issei Securities Co., Ltd.

### Company Name and Directors of New Securities Company

**Tokyo, February 1, 2002** — The Bank of Tokyo-Mitsubishi, Ltd. and four securities companies, KOKUSAI Securities Co., Ltd., Tokyo-Mitsubishi Securities Co., Ltd., Tokyo-Mitsubishi Personal Securities Co., Ltd., and Issei Securities Co., Ltd. (hereafter “the four securities companies”), following a memorandum of understanding signed on December 25, 2001 regarding a proposed merger of the four securities companies on July 1, 2002, announced today that the boards of directors of each company had reached agreement on the company name, head office location, and directors of the new company. This merger is subject to approval from shareholders and relevant governmental authorities.

Details of the items agreed are as follows.

#### Company name

- 1) Official name of the new company in Japanese: Mitsubishi Shoken Kabushiki Kaisha
- 2) English name of the new company : Mitsubishi Securities Co., Ltd.

#### Location of head office

5-2, Marunouchi 2-chome, Chiyoda-ku, Tokyo, Japan  
(Currently the head office of Tokyo-Mitsubishi Securities Co., Ltd.)

#### Directors

Directors of the new company are to be as follows.

#### Representative Directors

<u>Title</u>	<u>Name</u>	<u>Current position</u>
Chairman	Masamichi Yamada	Senior Managing Director The Bank of Tokyo-Mitsubishi, Ltd.
President	Nobuo Nakazawa	President, CEO & COO KOKUSAI Securities Co., Ltd.

Deputy President	Juntaro Fujii	President & Chief Executive Officer Tokyo-Mitsubishi Securities Co.,Ltd.
Deputy President	Koichi Kane	Executive Vice President KOKUSAI Securities Co., Ltd.
Deputy President	Kenichi Masuda	Executive Vice President KOKUSAI Securities Co., Ltd.

The following two directors are to be appointed from outside the MTFG Group.

<u>Title</u>	<u>Name</u>	<u>Current position</u>
Director	Minoru Makihara	Chairman Mitsubishi Corporation
Director	Hidehiko Haru	Executive Vice President The Tokyo Electric Power Company, Incorporated

\*\*\*

**For further information please contact:**

**Mitsubishi Tokyo Financial Group, Inc.**  
Kohei Tsushima  
General Manager, Public Relations Office  
Corporate Policy Division  
Tel: 03 3240 8149

**The Bank of Tokyo-Mitsubishi, Ltd.**  
Ichiro Tago  
Chief Manager, Public Relations Office  
Tel: 03 3240 2950

**KOKUSAI Securities Co., Ltd.**  
Suguru Ishizaka  
General Manager, Corporate Planning Department  
Tel: 03 3297 7463

**Tokyo-Mitsubishi Securities Co., Ltd.**  
Shigeyasu Kasamatsu  
General Manager, Corporate Planning Division  
Tel: 03 5223 3055

**Tokyo-Mitsubishi Personal Securities Co., Ltd.**  
Kenichi Yamana  
General Manager, Corporate Planning Office  
Tel: 03 3206 6640

**Issei Securities Co., Ltd.**  
Hideaki Onishi  
Group Manager, Planning and General Affairs  
Group  
Tel: 03 3273 9111



SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE BANK OF TOKYO-MITSUBISHI, LTD.

Date : February 1, 2002

By Koji Nishimoto  
 Koji Nishimoto  
 Chief Manager  
 General Affairs Office



**Mitsubishi Tokyo Financial Group, Inc.**

Corporate Administration Division

TEL: 81-3-3240-8111

FAX: 81-3-3240-8852

**FAX TRANSMISSION**

**ADDRESSEE:**

**FAX NUMBER:**

Mr. Atsumasa Tochisako, Chief Representative  
Washington, D.C. Representative Office  
The Bank of Tokyo-Mitsubishi, Ltd.

1-202-293-3416

Mr. Hideo Yamamoto, SVP & Group Head  
Planning Office for the Americas

1-212-782-6414

Mr. Robert Hand, Esq. General Counsel  
North American Legal & Public Affairs Office  
The Bank of Tokyo-Mitsubishi, Ltd.

1-212-782-6420

**COPY TO:**

Mr. Terence Ang  
Singapore Office, The Bank of New York

65-883-0338

Mr. Kainoshin Hara, Vice President  
Tokyo Office, The Bank of New York

03-3595-0737

Mr. Hiro Hayashi, Senior Vice President  
Office of the President, Union Bank of California

1-415-765-2560

Mr. Tom Pennington, EVP  
Mr. Tohru Sasaki, Chief Manager  
New York Branch  
The Mitsubishi Trust and Banking Corporation

1-212-593-4691

**DATE:** February 1, 2002  
**ORIGINATOR:** Atsushi Inamura, Chief Manager  
**TOTAL PAGES:** 6 pages (including this cover)

Please file the attached Form 6-K to the SEC, NYSE, The Bank of New York (New York) and Spear, Leeds & Kellogg. Pursuant to the usual procedure, please send us the confirmation of the filing.

Thank you for your cooperation in advance.

Best regards



**Mitsubishi Tokyo Financial Group, Inc.**

10-1, Yurakucho 1-chome, Chiyoda-ku  
Tokyo 100-0006, Japan

TEL: 81-3-3240-8111

FAX: 81-3-3240-8852

February 1, 2002

Securities and Exchange Commission  
450 Fifth Street, N.W.  
Washington, D.C. 20549  
U.S.A.

**Re: Form 6-K**

Ladies and Gentlemen:

Mitsubishi Tokyo Financial Group, Inc., a company incorporated under the laws of Japan (the "Company"), submitted herewith the Company's Report of Foreign Issuer on Form 6-K dated February 1, 2002.

In the event that the staff has any questions in respect of this filing, please send me a facsimile message at 81-3-3240-8852.

Very truly yours,

Name: Asushi Inamura

Title: Chief Manager, General Affairs

Corporate Administration Division

cc : New York Stock Exchange, Inc. / Mr. Ken Smythe  
Spear, Leeds & Kellogg / Mr. Howard B. Eisen  
The Bank of New York, New York / Ms. Jennifer Monaco  
The Bank of New York, Singapore / Mr. Terence Ang  
The Bank of New York, Tokyo / Mr. Kainoshin Hara  
Union Bank of California / Mr. Hiro Hayashi  
The Mitsubishi Trust and Banking Corporation, New York / Mr. Tom Pennington

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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**Form 6-K**

Report of Foreign Issuer  
Pursuant to Rule 13a-16 or 15d-16 of  
the Securities Exchange Act of 1934

For the month of February, 2002

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**MITSUBISHI TOKYO FINANCIAL GROUP, INC.**

(Translation of registrant's name into English)

10-1, Yurakucho 1-chome, Chiyoda-ku  
Tokyo 100-0006, Japan

(Address of principal executive offices)

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Form 20-F  Form 40-F

[Indicate by check mark whether the registrant by furnishing the information  
contained in this Form is also thereby furnishing the information to the Commission  
pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.]

Yes  No

Mitsubishi Tokyo Financial Group, Inc.  
The Bank of Tokyo-Mitsubishi, Ltd.  
KOKUSAI Securities Co., Ltd.  
Tokyo-Mitsubishi Securities Co., Ltd.  
Tokyo-Mitsubishi Personal Securities Co., Ltd.  
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<u>Title</u>	<u>Name</u>	<u>Current position</u>
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President	Nobuo Nakazawa	President, CEO & COO KOKUSAI Securities Co., Ltd.

Deputy President	Juntaro Fujii	President & Chief Executive Officer Tokyo-Mitsubishi Securities Co., Ltd.
Deputy President	Koichi Kane	Executive Vice President KOKUSAI Securities Co., Ltd.
Deputy President	Kenichi Masuda	Executive Vice President KOKUSAI Securities Co., Ltd.

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<u>Title</u>	<u>Name</u>	<u>Current position</u>
Director	Minoru Makihara	Chairman Mitsubishi Corporation
Director	Hidehiko Haru	Executive Vice President The Tokyo Electric Power Company, Incorporated

\*\*\*

**For further information please contact:**

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Ichiro Tago  
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General Manager, Corporate Planning Office  
Tel: 03 3206 6640

**Issei Securities Co., Ltd.**  
Hideaki Onishi  
Group Manager, Planning and General Affairs  
Group  
Tel: 03 3273 9111

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

Date: February 1, 2002

mitsubishi tokyo financial group, inc.

By: Atsushi Inamura

Name: Atsushi Inamura

Title: Chief Manager, General Affairs  
Corporate Administration Division