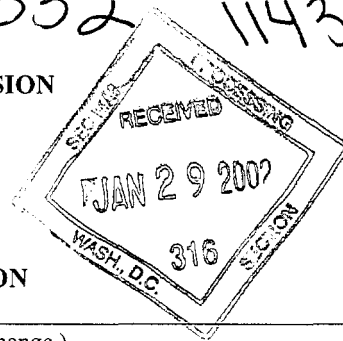


**NOTICE OF SALE OF SECURITIES  
PURSUANT TO REGULATION D,  
SECTION 4(6), AND/OR  
UNIFORM LIMITED OFFERING EXEMPTION**



Filing Under (Check box(es) that apply): ☐ Rule 504 ☐ Rule 505 ☒ Rule 506 ☐ Section 4(6) ☐ ULOE  
Type of Filing: ☒ New Filing ☐ Amendment

1. Enter the information requested about the issuer

Pantheon Guitars, LLC

207-786-0385

Telephone Number (Including Area Code)

Telephone Number (Including Area Code)

PROCESSED

P JAN 31 2002

**THOMSON  
FINANCIAL**

Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State: ME  
CN for Canada; FN for other foreign jurisdiction)

**Federal:**

**Who Must File:** All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

**When to File:** A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

**Where to File:** U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

**Copies Required:** Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of manually signed copy or bear typed or printed signatures.

**Information Required:** A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

**Filing Fee:** There is no federal filing fee.

**State:**

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix in the notice constitutes a part of this notice and must be completed.

## ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

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**A. BASIC IDENTIFICATION DATA**

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2. Enter the information requested for the following:

- Each promoter of the issuer, if the issuer has been organized within the past five years;
- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
- Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and
- Each general and managing partner of partnership issuers.

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Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

Theimer, C. Patrick Jr.

---

Business or Residence Address (Number and Street, City, State, Zip Code)

2 Cedar Street, Lewiston, ME 04240

---

Check Box(es) that Apply: ☐ Promoter ☒ Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

Maine Small Enterprise Growth Board

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Business or Residence Address (Number and Street, City, State, Zip Code)

5 Community Drive, P.O. Box 619, Augusta, ME 04332-0619

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Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☒ Executive Officer ☐ Director ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

Bourgeois, Dana W.

---

Business or Residence Address (Number and Street, City, State, Zip Code)

2 Cedar Street, Lewiston, ME 04240

---

Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

May, Jon

---

Business or Residence Address (Number and Street, City, State, Zip Code)

21075 Park Avenue, #8C, New York, NY 10128

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Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☒ Director ☐ General and/or Managing Partner

---

Full Name (Last name first, if individual)

Rodd, Morgan

---

Business or Residence Address (Number and Street, City, State, Zip Code)

1828 Hyde Street, San Francisco, CA 94109

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1. Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering? . . . . . Yes No  
☐ ☒

2. What is the minimum investment that will be accepted from any individual? .....\$ N/A

3. Does the offering permit joint ownership of a single unit? ..... Yes      No  
                                                                                                                                   ☒         ☐

|      |      |      |      |      |      |      |      |      |      |      |      |      |
|------|------|------|------|------|------|------|------|------|------|------|------|------|
| [AL] | [AK] | [AZ] | [AR] | [CA] | [CO] | [CT] | [DE] | [DC] | [FL] | [GA] | [HI] | [ID] |
| [IL] | [IN] | [IA] | [KS] | [KY] | [LA] | [ME] | [MD] | [MA] | [MI] | [MN] | [MS] | [MO] |
| [MT] | [NE] | [NV] | [NH] | [NJ] | [NM] | [NY] | [NC] | [ND] | [OH] | [OK] | [OR] | [PA] |
| [RI] | [SC] | [SD] | [TN] | [TX] | [UT] | [VT] | [VA] | [WA] | [WV] | [WI] | [WY] | [PR] |

|                                                            |                                        |       |
|------------------------------------------------------------|----------------------------------------|-------|
| Transfer Agent's Fees .....                                | <input type="checkbox"/> \$            | 0     |
| Printing and Engraving Costs .....                         | <input type="checkbox"/> \$            | 0     |
| Legal Fees .....                                           | <input checked="" type="checkbox"/> \$ | 3,010 |
| Accounting Fees .....                                      | <input type="checkbox"/> \$            | 0     |
| Engineering Fees .....                                     | <input type="checkbox"/> \$            | 0     |
| Sales Commissions (specify finders' fees separately) ..... | <input type="checkbox"/> \$            | 0     |

Other Expenses (identify) State filing fees ..... ■ \$ 250

Total ..... ■ \$ 3,260

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**C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS**

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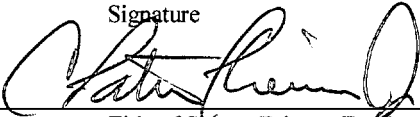
b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer." ..... \$ 130,490

5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C - Question 4.b above.

|                                                                                                                                                                                                      | Payments to<br>Officers,<br>Directors, &<br>Affiliates | Payments To<br>Others                         |
|------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|--------------------------------------------------------|-----------------------------------------------|
| Salaries and fees .....                                                                                                                                                                              | <input checked="" type="checkbox"/> \$5,000            | <input type="checkbox"/> \$ 0                 |
| Purchase of real estate .....                                                                                                                                                                        | <input type="checkbox"/> \$ 0                          | <input type="checkbox"/> \$ 0                 |
| Purchase, rental or leasing and installation of machinery and equipment .....                                                                                                                        | <input type="checkbox"/> \$0                           | <input type="checkbox"/> \$ 110,490           |
| Construction or leasing of plant buildings and facilities .....                                                                                                                                      | <input type="checkbox"/> \$0                           | <input type="checkbox"/> \$ 15,000            |
| Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger) ..... | <input type="checkbox"/> \$0                           | <input type="checkbox"/> \$0                  |
| Repayment of indebtedness .....                                                                                                                                                                      | <input type="checkbox"/> \$ 0                          | <input type="checkbox"/> \$ 0                 |
| Working capital .....                                                                                                                                                                                | <input type="checkbox"/> \$0                           | <input type="checkbox"/> \$ 0                 |
| Other (specify): .....                                                                                                                                                                               | <input type="checkbox"/> \$0                           | <input type="checkbox"/> \$ 0                 |
| Column Totals .....                                                                                                                                                                                  | <input type="checkbox"/> \$0                           | <input type="checkbox"/> \$ 0                 |
| Total Payments Listed (column totals added) .....                                                                                                                                                    | <input checked="" type="checkbox"/> \$5,000            | <input checked="" type="checkbox"/> \$125,490 |

**D. FEDERAL SIGNATURE**

The issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following signature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of Rule 502.

|                                |                                                                                    |         |
|--------------------------------|------------------------------------------------------------------------------------|---------|
| Issuer (Print or Type)         | Signature                                                                          | Date    |
| Pantheon Guitars, LLC          |  | 1-23-02 |
| Name of Signer (Print or Type) | Title of Signer (Print or Type)                                                    |         |
| C. Patrick Tremer, Sr.         | CEO                                                                                |         |

**ATTENTION**

**Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)**

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**E. STATE SIGNATURE**

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1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule? Yes      No  
of such rule? ..... ☐      ☒

See Appendix, Column 5, for state response.

2. The undersigned issuer hereby undertakes to furnish to any state administrator of any state in which this notice is filed, a notice on Form D (17 CFR 239,500) at such times as required by state law.
3. The undersigned issuer hereby undertakes to furnish to the state administrators, upon written request, information furnished by the issuer to offerees.
4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.

The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

|                                |                                 |      |
|--------------------------------|---------------------------------|------|
| Issuer (Print or Type)         | Signature                       | Date |
| Pantheon Guitars, LLC          |                                 |      |
|                                |                                 |      |
| Name of Signer (Print or Type) | Title of Signer (Print or Type) |      |
|                                |                                 |      |

*Instruction:*

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

[illegible][illegible]

[illegible][illegible]

[illegible][illegible]