



Richard Mikaliunas

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1-15060

January 25, 2002

Ms. Willie Mae Stroud
Filer Support - 2
Room 1004, Mail Stop 1-4
Office of Filing Information & Consumer Services
Division of Market Regulation
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, NW
Washington, D.C. 20549

REC'D SEC
JAN 25 2002

PROCESSED

FEB 15 2002

THOMSON
FINANCIAL

Dear Ms. Stroud:

This is to certify that the American Stock Exchange, (the "Exchange") received from UBS AG (the "Registrant") a copy of the Company's application on Form 8-A for the registration of the following security:

GOALS+, Due January[*], 2003
(linked to the American Depositary Receipts Representing Ordinary Shares of Nokia Corporation)

We further certify that the above security has been approved by the Exchange for listing and registration, upon official notice of issuance, and understand that the 8A will be immediately effective upon your receipt of this letter.

Sincerely,

Richard Mikaliunas