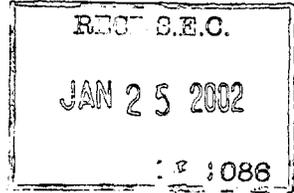


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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, DC 20549

FORM 6-K

REPORT OF FOREIGN PRIVATE ISSUER  
PURSUANT TO RULE 13A-16 OR 15D-16  
UNDER THE SECURITIES EXCHANGE ACT OF 1934

Report of 24 January 2002

Energis plc  
(Name of Registrant)

Carmelite  
50 Victoria Embankment  
London EC4Y 0DE  
England  
(Address of Principal Executive Offices)

PROCESSED

FEB 01 2002

THOMSON  
FINANCIAL

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

Form 40-F

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

No

If "Yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

**EXHIBIT INDEX**

1. Energis Trading Statement dated 24 January 2002

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorised.

ENERGIS PLC  
(Registrant)

Date: 24 January 2002

By: /s/ J John Christopher Hibbert  
Director

**EXHIBIT 1**

In the light of the most recent financial information it has received, the Board of Energis plc ("Energis") announces today that Energis' turnover and EBITDA, for the financial year to the end of March 2002, are unlikely to meet consensus expectations. Energis believes that Group turnover for the full year is likely to be around 5% below current consensus expectations of £1014 million, and EBITDA is expected to be around 10% below the current consensus forecast of £155 million.

December's operating and financial information showed lower than expected growth in revenue and increased pressure on margins. Accordingly our forecasts for this financial year and next are more conservative. December's figures contrasted with the information received for October and November during which some £120 million of new business had been gained.

This disappointing recent performance is the result of a lower than expected conversion of orders received into billed revenue, a decline in overall order flow following a promising start to H2, a more adverse than anticipated margin mix, including the speed of shift from metered to un-metered internet traffic, and a concern that these factors will not show an uplift before the end of this financial year.

Energis may be at risk of breaching certain of its financial covenants under its bank facility and will be discussing the implications of its revised expectations with its banks.

In response to the revised expectations, Energis is putting in place a review of its business and is instigating the following immediate action:

- A further review of operating costs: In addition to the £20 million cost reduction already being achieved, we are confident we can take a further £30 million a year out of our cost base during 2002/2003 with the impact of these savings beginning to be felt in the first half. Restructuring costs will be approximately £10 million

