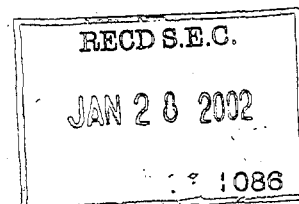


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1-13210

UNITED STATES OF AMERICA
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549



FORM 6-K

REPORT OF FOREIGN ISSUER
PURSUANT TO RULE 13-A-16 OR 15D-16
OF THE SECURITIES AND EXCHANGE ACT OF 1934

January 24, 2002

PE

PROCESSED

JAN 29 2002

THOMSON
FINANCIAL

P

AES GENER S.A.

(Exact name of registrant as specified in its charter)

AES GENER INC.

(Translation of registrant's name into English)

Mariano Sanchez Fontecilla 310, 3th Floor, Santiago Chile (562) 6868900

(Address and phone number of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports under cover of Form 20-F or Form 40-F.

Form 20-F

☒

Form 40-F

☐

Indicate by check mark whether the registrant by furnishing the information contained in this Form is also thereby furnishing the information to the Commission pursuant to Rule 12g3-2(b) under the Securities Exchange Act of 1934.

Yes

☐

No

☒

If "yes" is marked, indicate below the file number assigned to the registrant in connection with Rule 12g3-2(b):

83

WKA

On January 21, 2002 the Registrant filed with the Superintendencia de Valores y Seguros of Chile (the "SVS") the information related to the announcement that AES Gener S.A. will modify the Indenture for its \$ 200,000,000 6½% Notes due January 15, 2006. Attached is the Spanish version and an English translation of the report that was filed by the Registrant with the Superintendencia de Valores y Seguros of Chile (SVS).

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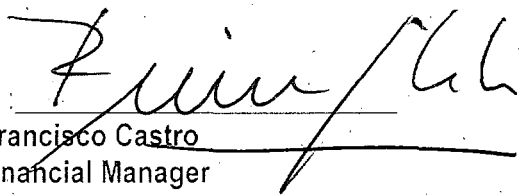
SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

AES Gener S.A.

Date: January 24, 2002

By


Francisco Castro
Financial Manager

Santiago, 22 de enero de 2002

G.G. 019/2002

Rol S.V.S. N° 0176

Señor

Superintendente de Valores y Seguros
Don Alvaro Clarke de la Cerda
Presente

De nuestra consideración:

Por la presente cumplimos con informar a esa Superintendencia que AES Gener procederá a modificar las condiciones que rigen el bono, en los términos informados en nuestra carta de 9 de enero de 2002, atendido que obtuvo los consentimientos requeridos al efecto, según el contrato que rige la emisión del referido bono.

Sin otro particular, saluda atentamente al señor Superintendente,

S/Felipe Cerón Cerón

FELIPE CERÓN CERÓN
GERENTE GENERAL
AES Gener S.A.

cc: Bolsa de Comercio de Santiago
Bolsa de Valores de Valparaíso
Bolsa Electrónica de Chile
Banco Sudamericano, Representante Tenedores de Bonos
Banco Bice, Representante Tenedores de Bonos
Banco de Chile, Representante Tenedores de Bonos
Duff & Phelps Chile Clasificadora de Riesgo Ltda.
Feller Rate Clasificadora de Riesgo Ltda.
Comisión Clasificadora de Riesgo

G.G. 019/2002
Rol S.V.S. N° 0176

Santiago, January 21, 2002

Mr.
Superintendent of Securities and Insurance
Alvaro Clarke de la Cerda

Dear Sir:

Please be informed that AES Gener S.A. will modify the Indenture for its \$200,000,000 6½% Notes due January 15, 2006 (the "Yankee Bond"), according to the terms informed in our letter dated January 9, 2002, considering that pursuant the mentioned Indenture the consents required for such modification were obtained.

Sincerely yours,

s/Felipe Cerón Cerón

Felipe Cerón Cerón
General Manager
AES Gener S.A.

cc: Santiago Stock Exchange
Valparaíso Stock Exchange
Chile's Electronic Stock Exchange
Banco Sudamericano, Bondholder Agent
Banco Bice, Bondholder Agent
Banco de Chile, Bondholder Agent
Duff & Phelps Chile Clasificadora de Riesgo Ltda., Risk Rating Agency
Felier Rate Clasificadora de Riesgo Ltda., Risk Rating Agency
Risk Classification Commission

Santiago, 21 de enero de 2002

G.G. 019/2002

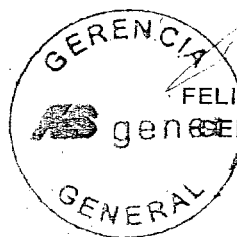
Rol S.V.S. N° 0176

Señor
Superintendente de Valores y Seguros
Don Alvaro Clarke de la Cerda
Presente

De nuestra consideración:

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Sin otro particular, saluda atentamente al señor Superintendente,



FELIPE CERÓN CERÓN
GERENTE GENERAL
AES Gener S.A.

cc: Bolsa de Comercio de Santiago
Bolsa de Valores de Valparaíso
Bolsa Electrónica de Chile
Banco Sudamericano, Representante Tenedores de Bonos
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