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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

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ANNUAL AUDITED REPORT  
FORM X-17A-5  
PART III  
FACING PAGE  
APR 01 2002  
354  
SEC MAIL RECEIVED  
WASH DC SECTION

SEC FILE NUMBER  
8-201

Information Required of Brokers and Dealers Pursuant to Section 17 of the  
Securities Exchange Act of 1934 and Rule 17a-5 Thereunder

REPORT FOR THE PERIOD BEGINNING 01/01/01 AND ENDING 12/31/01  
MM/DD/YY MM/DD/YY

A. REGISTRANT IDENTIFICATION

NAME OF BROKER - DEALER:

CANTOR FITZGERALD & CO.

ADDRESS OF PRINCIPAL PLACE OF BUSINESS: (Do not use P.O. Box No.)

1840 Century Park East

(No. and Street)

Los Angeles  
(City)

California  
(State)

90067  
(Zip Code)

OFFICIAL USE ONLY  
FIRM ID. NO.

NAME AND TELEPHONE NUMBER OF PERSON TO CONTACT IN REGARD TO THIS REPORT

Richard Lipson

(201) 352-2388  
(Area Code - Telephone No.)

B. ACCOUNTANT IDENTIFICATION

INDEPENDENT PUBLIC ACCOUNTANT whose opinion is contained in this Report\*

Deloitte & Touche LLP

(Name - if individual, state last, first, middle name)

Two World Financial Center  
(Address)

New York  
(City)

New York  
(State)

THOMSON  
FINANCIAL  
10281-1414  
(Zip Code)

PROCESSED  
MAY 22 2002

CHECK ONE:

- Certified Public Accountant
- Public Accountant
- Accountant not resident in United States or any of its possessions.

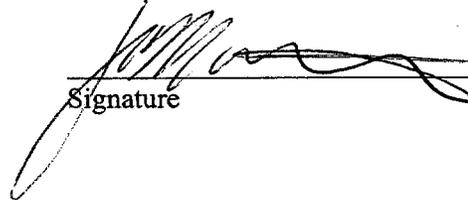
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\*Claims for exemption from the requirement that the annual report be covered by the opinion of an independent public accountant must be supported by a statement of facts and circumstances relied on as the basis for the exemption. See section 240.17a-5(e)(2).

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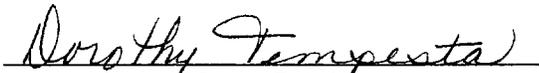
AFFIRMATION

I, John G. Martinez, affirm that, to the best of my knowledge and belief, the accompanying financial statements and supplemental schedules pertaining to Cantor Fitzgerald & Co. for the year ended December 31, 2001 are true and correct. I further affirm that neither the Partnership, nor any partner, principal officer or director has any proprietary interest in any account classified solely as that of a customer, except as disclosed in Note 4 of the financial statements.

 \_\_\_\_\_  
Signature Date

March 29, 2002

\_\_\_\_\_  
Controller  
Title

  
\_\_\_\_\_  
Notary Public

DOROTHY TEMPESTA  
Notary Public, State of New York  
No. 01TE4830221  
Qualified in Richmond County  
Commission Expires December 31, 2005

# CANTOR FITZGERALD & CO.

## STATEMENT OF FINANCIAL CONDITION

December 31, 2001

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### Assets

Cash		\$ 2,189,895
Cash and securities segregated under federal and other regulations		45,478,569
Securities owned:		
Pledged as collateral	373,210	
Unencumbered	<u>20,560,681</u>	20,933,891
Securities purchased under agreements to resell		13,147,821
Securities borrowed		56,908,063
Receivables from brokers, dealers and clearing organizations		75,287,032
Receivables from customers		91,577,268
Fixed assets - net		3,436,470
Receivable from affiliates		45,572,596
Other		<u>6,399,544</u>
Total assets		<u>\$360,931,149</u>

### Liabilities and Partners' Capital

Bank loans payable	\$ 32,621,053
Securities sold, not yet purchased	4,290,544
Securities sold under agreements to repurchase	43,961,273
Securities loaned	147,259
Payables to brokers, dealers and clearing organizations	32,572,797
Payables to customers	52,153,233
Payable to affiliates	21,242,358
Accounts payable and accrued liabilities	<u>20,968,305</u>
Total liabilities	207,956,822
Partners' capital	<u>152,974,327</u>
Total liabilities and partners' capital	<u>\$360,931,149</u>

See notes to financial statements.