

02 FEB -5 AM 8:21

18 December 2001



02002885

File No: 82-4632

Division of International Corporate Finance
Securities and Exchange Commission
Judiciary Plaza
450 Fifth Street, N.W.
Washington, D.C. 20549
United States of America

SUPPL

Dear Sirs

RULE 12g3-2(b)

We refer to the above-reference exemption pursuant to Rule 12g3-2(b) (the "Rule") of the Securities Exchange Act of 1934, as amended (the "Act") granted previously to Wing Tai Holdings Limited (the "Company"). We hereby transmit to you, in accordance with the provisions of Rule 12g3-2(b)(4) of the Act, a copy of Form 24 dated 18 December 2001 and filed with the Registrar of Companies, Singapore.

As stated in paragraph (5) of the Rule, the Company understands that its furnishing the Securities and Exchange Commission with the information set forth above and the documents being transmitted herewith pursuant to the Rule shall not constitute an admission for any purpose that the Company is subject to the provisions of the Act.

Please contact the undersigned in connection with any of the points discussed in this letter.

Yours faithfully
For and on behalf of
WING TAI HOLDINGS LIMITED

Woo Kah Wai
Company Secretary

PROCESSED

FEB 14 2002

THOMSON
FINANCIAL

Enc.

RETURN OF ALLOTMENT OF SHARES

FORM

24

Folio No

Name of Company: WING TAI HOLDINGS LIMITED

Company No: 196300239D

The issue of the shares referred to in this return was made pursuant to a resolution passed by the members of the company on 19 November 2001

The shares referred to in this return were allotted, or are deemed to have been allotted under section 63 (6) of the Companies Act, to the allottees on the dates indicated.

1 Payable in cash

Class of shares	Ordinary	Preference	Others
Number of shares	12,000		
Nominal amount of each share	S\$0.25		
Amount paid or due and payable on each share paid	S\$0.619		
due and payable	-		
Amount of premium paid or payable on each share	S\$0.369		

2 For a consideration other than cash (*See Form 25/contract in writing)

Class of shares	Ordinary	Preference	Others
Number of shares			
Nominal amount of each share			
Amount to be treated as paid on each share			

The consideration for which the shares have been so allotted is as follows:

Lodged in the office of the Registrar of Companies & Businesses by

Name: WING TAI HOLDINGS LIMITED
Address: 107 Tampines Road
Singapore 535129

A/c No: Tel No: 3803917
Fax No: 3838940

For Official Use

Date of Registration:

Receipt No:

Checked By:

(Please use continuation sheets if space provided is insufficient)

Name of Company: WING TAI HOLDINGS LIMITED

Company No: 196300239D

FORM

24

3 List of the allottees and an account of the shares allotted to them are as follows:

(a) Name (b) Address (c) NRIC/Passport No/Registration No (d) Nationality/Country of Incorporation	(e) †No and class of shares allotted and consideration therefor (f) Date of allotment
The Central Depository (Pte) Limited 20 Cecil Street #06-03/08 Singapore Exchange Singapore 049705 198003912M Singapore	12,000 14 December 2001

*Delete where inapplicable.

†Please specify if class of shares is other than Ordinary (i.e. Preference/Others) and if consideration is otherwise than in cash. Details of consideration need not be provided.

Name of Company: WING TAI HOLDINGS LIMITED

Company No: 196300239D

4 Upon the abovementioned allotment of shares, the position of the Share Capital is as follows:

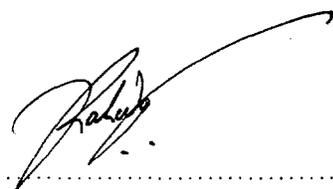
	Ordinary	Preference	Others
Authorised Share Capital	S\$250,000,000	US\$200,000	/
Issued Share Capital	S\$152,951,272	US\$150,000	
Paid-up Share Capital	S\$152,951,272	US\$150,000	

CERTIFICATE†

I hereby certify, in relation to the abovenamed company, that—

- (a) the company has more than 500 members;
- (b) the company keeps its principal shares register at (address)
8 Cross Street #11-00 PWC Building Singapore 048424
- (c) the company provides reasonable accommodation and facilities for persons to inspect and take copies of its list of members and its particulars of shares transferred;
- (d) the shares referred to in this return were allotted for cash;
- ~~(e) the shares referred to in this return were allotted for a consideration other than cash and the number of persons to whom the shares have been allotted exceeds 500.~~

Dated: 18 December 2001

Signature: 

Name of *Director/Secretary: WOO KAH WAI

*Delete where inapplicable.
†This Certificate is not to be completed if paragraph 3 of this Form is completed.