INSIDER REPORT

(See instructions on the back of this report)

12g 82-4385

Where freedom of Informa[redacted] this form is filed. The personal information requested on this form is collected under the authority of and used for the purpose of the provincial securities Acts [redacted] Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. Under the CBCA the [redacted] the disclosure requirements [redacted] personal information provided, it also permits public disclosure pursuant to section 266 of the CBCA. All information [redacted] be made available to the pu[redacted] information bank number IC/PPU-049. If you have any questions about how the freedom of information legislation applies to [redacted] information collected on this [redacted] -699-6545), or write the Superintendent, 200 - 865 Hornby Street, Vancouver BC V6Z 2H4. Toll free in British Columbia (1-800-373-6393).

02002677

BOX 1. NAME OF THE REPORTING ISSUER (BLOCK LETTERS)

INTERNATIONAL CHARGOLD RESOURCES LTD.

TELEPHONE NUMBER OF THE INSIDER (BLOCK LETTERS)

FAMILY NAME OR CORPORATE NAME: WILSON

GIVEN NAMES: RICHARD

NO. / STREET / APT: PH8 1060 ALBERNI STREET

CITY: VANCOUVER

PROV.: BC

POSTAL CODE:

BUSINESS TELEPHONE NUMBER: 604-669-7775

BUSINESS FAX NUMBER: 604-683-3581

CHANGE IN NAME, ADDRESS OR TELEPHONE NUMBER FROM LAST REPORT: ☐ YES ☐ NO

BOX 4. JURISDICTION(S) WHERE THE ISSUER IS A REPORTING ISSUER OR THE EQUIVALENT

- ☒ ALBERTA
- ☒ BRITISH COLUMBIA
- ☐ FEDERAL
  - ☐ BANK ACT
  - ☐ CCAA
  - ☐ ICA
  - ☐ TLCA
  - ☐ CBCA
- ☐ MANITOBA
- ☐ NEWFOUNDLAND
- ☐ NOVA SCOTIA
- ☐ ONTARIO
- ☐ QUEBEC
- ☐ SASKATCHEWAN
- ☐ UNITED STATES
  - ☐ NASDAQ
  - ☒ SEC

BOX 2. INSIDER DATA

RELATIONSHIP(S) TO REPORTING ISSUER: ☒

DATE OF LAST REPORT FILED (DAY MONTH YEAR): 30 11 01

OR

IF INITIAL REPORT, DATE ON WHICH YOU BECAME AN INSIDER (DAY MONTH YEAR):

CHANGE IN RELATIONSHIP FROM LAST REPORT: ☐ YES ☐ NO

BOX 5. INSIDER HOLDINGS AND CHANGES (IF INITIAL REPORT, COMPLETE SECTIONS (A) (D) (E) AND (F) ONLY. SEE ALSO INSTRUCTIONS TO BOX 6)

(A) DESIGNATION OF CLASS OF SECURITIES	(B) BALANCE OF CLASS OF SECURITIES ON LAST REPORT	(C) TRANSACTIONS: DATE (DAY MONTH YEAR)	NATURE	NUMBER/VALUE ACQUIRED	NUMBER/VALUE DISPOSED OF	UNIT PRICE/ EXERCISE PRICE	$ US	(D) PRESENT BALANCE OF CLASS OF SECURITIES HELD	(E) DIRECT/INDIRECT OWNERSHIP/ CONTROL OR DIRECTION	(F) IDENTIFY THE REGISTERED HOLDER WHERE OWNERSHIP IS INDIRECT OR WHERE CONTROL OR DIRECTION IS EXERCISED
OPTIONS	292000							292000	0	
WARRANTS	350000							350000	1	MERCAP INV.
COMMON	1609120							1609120	1	SEE REMARKS
COMMON	543300	09 01 02	10		20000	.12		523300	0	

PROCESSED
FEB 06 2002
THOMSON FINANCIAL

02 JAN 25 AM 8:47

BOX 6. REMARKS

I own 50% of Mercap Inv + 100% of Cobalt Ent / Of the 1609120 Indirect Common:
Of the 523300 Common Direct, 450000 are in Escrow. / Cobalt - 3500
Mercap - 1605620

ATTACHMENT ☐ YES ☒ NO

This form is used as a uniform report for the insider reporting requirements under all provincial securities Acts, Bank Act, Cooperative Credit Associations Act, Insurance Companies Act, Trust and Loan Companies Act and Canada Business Corporations Act. The terminology used is generic to [illegible]odate the various Acts.

[illegible]ONDENCE ☒ ENGLISH ☐ FRENCH

[illegible]PY FOR YOUR FILE

Rev. 98/3/9

VERSION FRANÇAISE DISPONIBLE SUR DEMANDE

The undersigned certifies that the information given in this report is true and complete in every respect. It is an offence to file a report that, at the time and in the light of the circumstances in which it is made, contains a misrepresentation.

BOX 7. SIGNATURE

NAME (BLOCK LETTERS): RICHARD WILSON

SIGNATURE: [signature]

DATE OF THE REPORT (DAY MONTH YEAR): 24 01 02

dlw 1/28