

**BY COURIER**



**Kamps AG**

02 JAN 23 AM 8:49

Kamps AG • Prinzenallee 13 • 40549 Düsseldorf

Office of International Corporate Finance  
Division of Corporation Finance  
Securities and Exchange Commission  
Attn. Ms. Felicia Kung  
450 Fifth Street, N. W.  
Room 3099 (3-7)



02002661

Washington, D.C. 20549  
USA

January 18, 2002

**Rule 12g3-2(b) - File No. 82-4793**

Dear Ms. Kung:

The enclosed Press Release is being furnished to the Securities and Exchange Commission on behalf of Kamps AG pursuant to the exemption from the Securities Exchange Act of 1934 afforded by Rule 12g3-2(b) thereunder.

This information is being furnished under paragraph (1) of Rule 12g3-2(b) with the understanding that such information and documents will not be deemed to be „filed“ with the SEC or otherwise subject to the liabilities of Section 18 of the Act and that neither this letter nor the furnishing of such information and documents shall constitute an admission for any purpose that the Company is subject to the Act.

In case of further questions do not hesitate to contact me under the following phone number: +49-211-53 06 34 60.

Kind regards,

*D. Dittmar*

Dunja Dittmar  
Kamps AG

Enclosure

**PROCESSED**

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**SUPPL**

**Kamps AG**

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Sitz der Gesellschaft:  
Düsseldorf

Amtsgericht Düsseldorf;  
HRB 35429

Bankverbindung:  
Commerzbank AG  
BLZ 300 400 00  
Konto 7 506 744

**Press release**

**Kamps announces the purchase price for the Euro Lyon**

Today at 4:00 p.m. (London time) Kamps AG announced the purchase price that it will offer to holders of the Liquid Yield Option Notes due 2015 (Euro LYONs) per Euro 1,000 of principal amount (at maturity) of Euro LYONs. According to its cash tender offer launched on December 20, 2001, the purchase price has been determined by reference to a fixed spread of 50 basis points over the yield to maturity of the 4.25% German Bund due March 14, 2003, and will equal Euro 536.26 per Euro 1,000 of principal amount (at maturity) of Euro LYONs.