

CB/6/CSEC/DJM/DB

02 JAN 18 AM 8:29

30th November 2001

United States Securities and Exchange Commission
Division of Corporate Finance
Office of International Corporate Finance
450 Fifth Street N.W.
WASHINGTON D.C. 20549
United States of America

Direct Line 01422 333179
Fax No 01422 332765



02002623

Exemption

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MAY 29 2002
THOMSON
FINANCIAL

Dear Sirs

I attach documents either sent to shareholders or made available to the public for the period 1st November – 30th November 2001.

- Form 8 declaration under the City Code of Take-Overs and Mergers – 1,772 shares – 1st November 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 322 shares – 2nd November 2001
- 4 G88(2)'s Return of Allotment of Shares registered on 7th November 2001 – HBOS plc
- 2 G88(2)'s Return of Allotment of Shares registered on 7th November 2001 – Halifax Group plc
- Form 8 declaration under the City Code of Take-Overs and Mergers – 202 shares – 7th November 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 91,520 & 318 shares – 8th November 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 782 shares – 9th November 2001
- 3 G88(2)'s Return of Allotment of Shares registered on 14th November 2001 – HBOS plc
- 2 G88(2)'s Return of Allotment of Shares registered on 14th November 2001 – Halifax Group plc
- Form 8 declaration under the City Code of Take-Overs and Mergers 4,380 shares – 14th November 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers – 264 shares bought & 700 shares sold – 14th November 2001
- Form SAR 5 disclosure under Note 3 on Rule 5 of the rules governing substantial acquisitions of shares – 250,000 on 16th November 2001
- Form 8 declaration under the City Code of Take-Overs and Mergers - 338 shares – 16th November 2001

2005/23

Form 8 declaration under the City Code of Take-Overs and Mergers – 856 shares – 19th November 2001
3 G88(2)'s Return of Allotment of Shares registered on 21st November 2001 – HBOS plc
2 G88(2)'s Return of Allotment of Shares registered on 21st November 2001 – Halifax Group plc
Form 8 declaration under the City Code of Take-Overs and Mergers – 108 shares – 22nd November 2001
Form 8 declaration under the City Code of Take-Overs and Mergers – 144 and 470 shares – 23rd November 2001
Form 8 declaration under the City Code of Take-Overs and Mergers – 231,195 shares – 23rd November 2001
Form 8 declaration under the City Code of Take-Overs and Mergers – 100,739 shares – 26th November 2001
Form SAR 5 disclosure under Note 3 on Rule 5 of the rules governing substantial acquisitions of shares – 500,000 shares – 26th November 2001
Form 8 declaration under the City Code of Take-Overs and Mergers – 10,000 shares – 27th November 2001
Form SAR 5 disclosure under Note 3 on Rule 5 of the rules governing substantial acquisitions of shares – 500,000 shares – 28th November 2001

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully



D J McPherson
Deputy Secretary
Company Secretary's Department

Enc.

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure: 06/11/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 02/11/01

Dealing in: (name of company) **Powergen plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	322	£7.44p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,712,664 (1.49%)**

(4) Party making disclosure: **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.
Bank of Scotland

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above
(Also print name of signatory): **Kaeron Heraty**

Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

	From			To		
Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	Day	Month	Year	Day	Month	Year
	0	7	1	1	2	0
	1	1	2	0	0	1

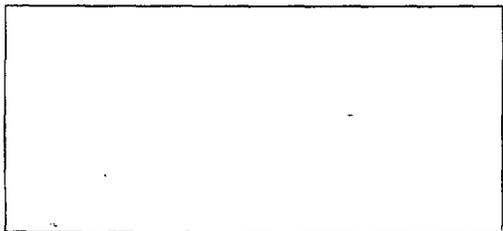
Class of shares <small>(ordinary or preference etc)</small>	Ordinary	Ordinary	Ordinary
Number allotted	12,722	703	779
Nominal value of each share	£0.25	£0.25	£0.25
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779	£5.7879	£4.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
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When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 12,808
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted	Number allotted 1,396
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

20/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary, Halifax plc, Trinity Road,

Halifax, West Yorkshire, HX1 2RG

Tel **Tel: 01422 333333**
Fax: 01422 333000

DX number

DX exchange

HBOS PLC - ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 7th November 2001

Mrs Patricia P McKay 2 Church Road Alresford COLCHESTER CO7 8AB	703
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Mr Peter Horlock 14 Spindleberry Grove Nailsea BRISTOL BS19 1QE	693
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Totl	1396
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Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To										
	Day	Month	Year	Day	Month	Year								
	0	7	1	1	2	0	0	1						
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary							
Number allotted	10,744			6,600			148							
Nominal value of each share	£0.25			£0.25			£0.25							
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779			£5.7879			£5.37							

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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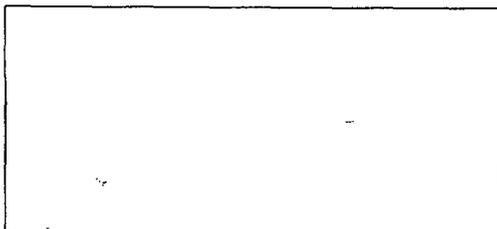
Consideration for which the shares were allotted

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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 16,701
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted	Number allotted 791
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
Assi

Date

20/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary, Halifax plc, Trinity Road,	
Halifax, West Yorkshire, HX1 2RG	
Tel: 01422 333333	
Fax: 01422 333000	
DX number	DX exchange

HALIFAX PLC _ NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 7th November 2001

Mrs Mary McBride Carey 1 Crakston Close Stoke Hill Estate COVENTRY CV2 5EB	322
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Mrs Janice Teresa McCulloch 79A Palmerston Road BUCKHURST HILL Essex IG9 5NS	469
---	-----

Totals	791
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Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	11	2001			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	4,989					
Nominal value of each share	£0.25					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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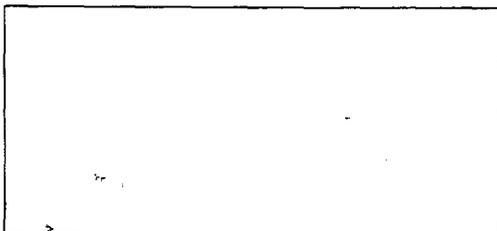
Consideration for which the shares were allotted

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For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,989
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
Payer

Date

20/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary, Halifax plc, Trinity Road,

Halifax, West Yorkshire, HX1 2RG

Tel **01422 333333**
Fax **01422 333000**

DX number

DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To										
	Day	Month	Year	Day	Month	Year								
	0	7	1	1	2	0	0	1						
Class of shares <small>(ordinary or preference etc)</small>	Ordinary													
Number allotted	11,367													
Nominal value of each share	£0.25													
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10													

List the names and addresses of the allottees and the number of shares allotted to each overleaf

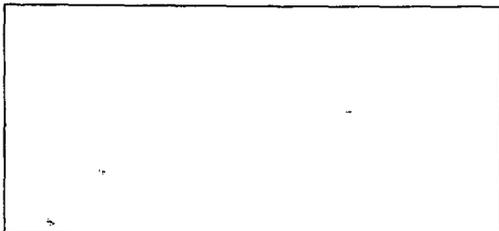
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% that each share is to be treated as paid up

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Consideration for which the shares were allotted

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For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited Address Trinity Road Halifax West Yorkshire UK postcode HX1 2RG	Class of shares allotted Ordinary	Number allotted 11,111
Name See also separate sheet - schedule of allottees Address UK postcode	Class of shares allotted	Number allotted 256
Name Address UK postcode	Class of shares allotted	Number allotted
Name Address UK postcode	Class of shares allotted	Number allotted

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

20/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary, Halifax plc, Trinity Road,

Halifax, West Yorkshire, HX1 2RG

Tel **01422 333333**
 Fax **01422 333000**

DX number

DX exchange

NOT ROLLED OVER
HALIFAX PLC
Maturity/Early Leaver Closure Schedule

Shares to Individual 31st October 2001

DECEASED Joan Hiley 7 Brier Hey Close HEBDEN BRIDGE West Yorkshire HX7 5PL	256
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The Executor is James Frederick Hiley of the same address

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

3474881

Company Name in full

Halifax Group plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	0	7	1 1	2	0	0 1
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	10,744		6,600		148	
Nominal value of each share	£0.20		£0.20		£0.20	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779		£5.7879		£5.37	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in Scotland DX 235 Edinburgh

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 16,701
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted	Number allotted 791
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

20/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary, Halifax plc, Trinity Road,

Halifax, West Yorkshire, HX1 2RG

Tel **01422 333333**
Fax **01422 333000**

DX number

DX exchange

HALIFAX PLC _ NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 7th November 2001

Mrs Mary McBride Carey 1 Crakston Close Stoke Hill Estate COVENTRY CV2 5EB	322
--	-----

Mrs Janice Teresa McCulloch 79A Palmerston Road BUCKHURST HILL Essex IG9 5NS	469
---	-----

Totals	791
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02 JAN 19 2001
Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

3474881

Company Name in full

Halifax Group plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	07	11	2001			
Class of shares <small>(ordinary or preference etc)</small>	Ordinary					
Number allotted	4,989					
Nominal value of each share	£0.20					
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10					

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

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Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 4,989
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date

20/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary, Halifax plc, Trinity Road

Halifax, West Yorkshire, HX1 2RG

Tel **Tel: 01422 333333**
Fax: 01422 333000

DX number

DX exchange

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure: 09/11/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 07/11/01

Dealing in : (name of company) Powergen plc

(1) Class of securities (eg ordinary shares) Ordinary 50p

(2) Amount Bought	Amount Sold	Price per unit
	202	£7.4005p

(3) Resultant total of the same class owned or controlled (and percentage of class 9,712,462 (1.49%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Bank of Scotland

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above (Also print name of signatory):Kaeron Heraty.....

Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller. Note 2. Disclosure might be made for more than one reason; if so, state all reasons. Note 3. Specify which offeror if there is more than one. Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8. For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers, Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure: 09/11/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 08/11/01

Dealing in : (name of company) **Powergen plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	91,520	£7.4125p
	Transfer Out 318	£5.19p

(3) Resultant total of the same class owned or controlled (and percentage of class) **9,620,624 (1.48%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor (Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.

**The Equitable Life Assurance Society
Bank of Scotland**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of the class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 

(Also print name of signatory):Kaeron Heraty.....

Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel). Use separate form for each class of securities in which dealings have been made.

Date of disclosure: 12/11/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 09/11/01

Dealing in : (name of company) Powergen plc

(1) Class of securities (eg ordinary shares) Ordinary 50p

(2) Amount Bought	Amount Sold	Price per unit
	Transfer Out 782	£3.194p

(3) Resultant total of the same class owned or controlled (and percentage of class) 9,619,842 (1.48%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation. Bank of Scotland

(6) Reason for disclosure (Note 2) (a) Associate of (i) offeror (Note 3) YES/NO (ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf) If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above (Also print name of signatory): Kaeron Heraty

Telephone and extension number in connection with queries: 0207 321 1311 Donna Franks

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	1	4	1	1	2	0	0	1					

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

9,857

11,310

506

Nominal value of each share

£0.25

£0.25

£0.25

Amount (if any) paid or due on each share
(including any share premium)

£5.7779

£8.42

£8.125

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 21,606
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted Ordinary	Number allotted 67
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASCP
[Signature]

Date

26/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road

Halifax West Yorkshire HX1 2RG

Tel **01422 333333**
01422 333000

DX number

DX exchange

**HALIFAX PLC ROLLED OVER
Maturity/Early Leaver Closure Schedule**

Shares to Individual 14th November 2001

Ms Susan Fussell	67
9 Robin Way Chipping Sodbury	
BRISTOL	
BS37 6JN	
Totals	67

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted
(if shares were allotted on one date enter that date in the "from" box)

From			To		
Day	Month	Year	Day	Month	Year
1	4	1 1	2	0	0 1

Class of shares
(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

11,920

3,966

819

Nominal value of each share

£0.25

£0.25

£0.25

Amount (if any) paid or due on each share (including any share premium)

£5.7779

£5.7879

£5.37

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

--

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 16,465
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted Ordinary	Number allotted 240
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASST
ASST

Date

26/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road	
Halifax West Yorkshire HX1 2RG	
Tel	01422 333333 01422 333000
DX number	DX exchange

HALIFAX PLC - NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 14th November 2001

240

Mrs Lesley Brown
14 Westfield Road Pocklington
YORK
YO42 2EZ

Total 240

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	1	4	1	1	2	0	0	1					
Class of shares <small>(ordinary or preference etc)</small>	Ordinary												
Number allotted	2,921												
Nominal value of each share	£0.25												
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10												

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in Scotland DX 235 Edinburgh

--

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,921
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASSY
A director / secretary / administrator / administrative receiver / receiver manager / receiver

Date 26/11/01

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road

Halifax West Yorkshire HX1 2RG

Tel **01422 333333**
01422 333000

DX number

DX exchange

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

3474881

Company Name in full

Halifax Group plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	1	4	1 1 2 0 0 1			

Class of shares

(ordinary or preference etc)

Ordinary

Ordinary

Ordinary

Number allotted

11,920

3,966

819

Nominal value of each share

£0.20

£0.20

£0.20

Amount (if any) paid or due on each share
(including any share premium)

£5.7779

£5.7879

£5.37

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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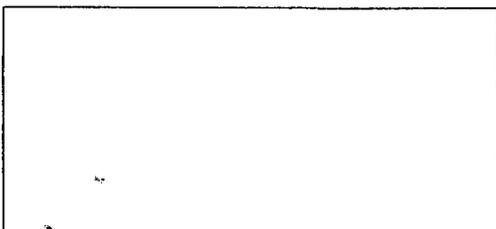
Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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For companies registered in Scotland DX 235 Edinburgh



Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 16,465
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted Ordinary	Number allotted 240
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

ASSK
Ayer

Date

26/11/01

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road

Halifax West Yorkshire HX1 2RG

Tel **01422 333333
01422 333000**

DX number

DX exchange

HALIFAX PLC - NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 14th November 2001

240

Mrs Lesley Brown
14 Westfield Road Pocklington
YORK
YO42 2EZ

Total 240

JAN 18 11 18 AM '20

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

3474881

Company Name in full

Halifax Group plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	1	4	1	1	2	0	0	1					
Class of shares <small>(ordinary or preference etc)</small>	Ordinary												
Number allotted	2,921												
Nominal value of each share	£0.20												
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£4.10												

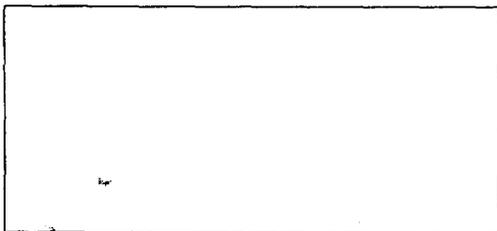
List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
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Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	

When you have completed and signed the form send it to the Registrar of Companies at:



Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 2,921
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

A. J. Payer

Date

26/11/01

A director / ^{ASSY} secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary	Halifax plc	Trinity Road
Halifax	West Yorkshire	HX1 2RG
Tel	01422 333333	
	01422 333000	
DX number	DX exchange	

CLERICAL MEDICAL INVESTMENT COMPANY

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 27/11/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 14/11/01

Dealing in : (name of company) **Powergen Ord 50p**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	4,380	£7.435p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,383,601 (1.44%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

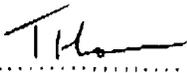
OR (b) If dealing for discretionary client(s), name of fund management organisation.
The Equitable Life Assurance Society

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 

(Also print name of signatory): Tim Harrison.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

286322

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure: 06/11/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 14/11/01

Dealing in: (name of company) **Powergen plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
264	700	£7.44p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,619,406 (1.48%)**

(4) Party making disclosure: **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.
Bank of Scotland
Clerical Medical Investment Group

(6) Reason for disclosure (Note 2)
(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above
(Also print name of signatory): **Tim Harrison**

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
Note 3. Specify which offerer if there is more than one.
Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

126436

Lodge with Company Announcements Office and Newstrack, if appropriate, and the Takeover Panel.
A copy must also be sent to the company the shares of which are sold.

Date of disclosure 19/11/01

DISCLOSURE UNDER NOTE 3 ON RULE 5 OF THE RULES
GOVERNING SUBSTANTIAL ACQUISITIONS OF SHARES ("SARs")

Date of sale 16/11/01

Sale of GOLDEN PROSPECT PLC ORD GBP 0.10 (name of company)

(1) Class of voting shares (eg ordinary shares)	Number of shares/rights over shares sold	If rights over shares sold, as opposed to the shares themselves, specify nature of rights
ORDINARY 10p	250,000 shares	
	rights	

(2) Resultant total holding of voting shares (and % of total voting shares in issue)	Resultant total holding of rights over shares (and % of total voting shares in issue)	Total percentage
25,093,750 (%)	(%)	28.84 (%)

(3) Party making disclosure HBOS PLC

(4) (a) Name of person selling shares or rights over shares and, if different, beneficial owner THE EQUITABLE LIFE ASSURANCE SOCIETY

(b) Names of any other persons acting by agreement or understanding

Signed, for and on behalf of the party named in (3) above [Signature]

(Also print name of signatory) KAGRON HORATY

Telephone and extension number 0207 321 1139

49563c

CLERICAL MEDICAL INVESTMENT COMPANY

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure: 19/11/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 16/11/01

Dealing in : (name of company) **Powergen plc**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	Transfer Out 338	£2.035p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,619,068 (1.48%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.
Bank of Scotland
Clerical Medical Investment Group

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8), explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 
(Also print name of signatory): **Tim Harrison**

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
Note 3. Specify which offerer if there is more than one.
Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 27/11/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 19/11/01

Dealing in : (name of company) **Powergen Ord 50p**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	856	£7.430p

(3) Resultant total of the same class owned or controlled
(and percentage of class **9,382,745** **(1.44%)**)

(4) Party making disclosure : **HBOS PLC**

(5) **EITHER** (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.
The Equitable Life Assurance Society

(6) Reason for disclosure (Note 2)

(a) **Associate of (i) offeror (Note 3)** **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8) , explain

(b) **Rule 8.3** (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above *TH*

(Also print name of signatory): **Tim Harrison**

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

02 JUL 19 11 08:20

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To											
	Day	Month	Year	Day	Month	Year									
	2	1	1	1	2	0	0	1							
Class of shares <small>(ordinary or preference etc)</small>	Ordinary			Ordinary			Ordinary								
Number allotted	7,218			403			2,177								
Nominal value of each share	£0.25			£0.25			£0.25								
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779			£8.47			£8.125								

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

--

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS Plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	2001			

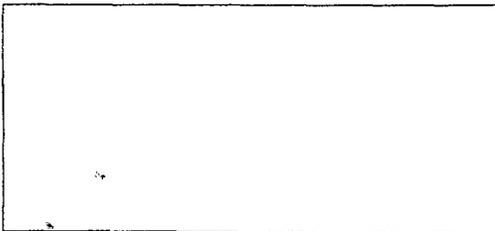
Class of shares
(ordinary or preference etc)

	Ordinary	Ordinary	Ordinary
Number allotted	5,576	7,957	2,369
Nominal value of each share	£0.25	£0.25	£0.25
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779	£5.7879	£5.37

List the names and addresses of the allottees and the number of shares allotted to each overleaf
If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up			
---	--	--	--

Consideration for which the shares were allotted <small>(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)</small>	
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For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 15,278
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted Ordinary	Number allotted 624
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]
ASSY

Date

26/11/01

~~A director / secretary / administrator / administrative receiver / receiver manager / receiver~~

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road

Halifax West Yorkshire HX1 2RG

Tel **01422 333333**
01422 333000

DX number

DX exchange

HALIFAX PLC - NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 21st November 2001

Mrs Angela Smith
105 Sussex Road
Coundon
COVENTRY

268

Mrs Angela Smith
105 Sussex Road
Coundon
COVENTRY

96

DECEASED Barry Clough
c/o 35 Faulkland Road
Oldfield Park
BATH

260 The Executor is Mrs June Clough
the address is 35 Faulkland Road

624

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

SC 218813

Company Name in full

HBOS plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	1	1	1	2

Class of shares

(ordinary or preference etc)

Ordinary		
8,540		
£0.25		
£4.10		

Number allotted

Nominal value of each share

Amount (if any) paid or due on each share (including any share premium)

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ **DX 33050 Cardiff**
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland **DX 235 Edinburgh**

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
Name Halifax Nominees Limited	Class of shares allotted Ordinary	Number allotted 8,412
Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted Ordinary	Number allotted 128
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed *A. Payer* Date 26/10/01
A director / secretary / administrator / administrative receiver / receiver / manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road	
Halifax West Yorkshire HX1 2RG	
Tel	01422 333333
	01422 333000
DX number	DX exchange

HALIFAX PLC - NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 21st November 2001

Mrs Angela Smith
105 Sussex Road
Coundon
COVENTRY

128

128

Return of Allotment of Shares

Please complete in typescript,
or in bold black capitals.

CHFP010

Company Number

3474881

Company Name in full

Halifax Group plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To		
	Day	Month	Year	Day	Month	Year
	2	1	1	1	1	2
Class of shares <small>(ordinary or preference etc)</small>	Ordinary		Ordinary		Ordinary	
Number allotted	5,576		7,957		2,369	
Nominal value of each share	£0.20		£0.20		£0.20	
Amount (if any) paid or due on each share <small>(including any share premium)</small>	£5.7779		£5.7879		£5.37	

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

--	--	--

Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

--

When you have completed and signed the form send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
For companies registered in Scotland DX 235 Edinburgh

Names and addresses of the allottees (List joint share allotments consecutively)

Shareholder details	Shares and share class allotted	
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Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet - schedule of allottees	Class of shares allotted Ordinary	Number allotted 624
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

Assr
Assr

Date **26/11/01**

A director / secretary / administrator / administrative receiver / receiver manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road	
Halifax West Yorkshire HX1 2RG	
Tel	01422 333333 01422 333000
DX number	DX exchange

HALIFAX PLC - NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule

Shares to Individual 21st November 2001

Mrs Angela Smith 268
105 Sussex Road
Coundon
COVENTRY

Mrs Angela Smith 96
105 Sussex Road
Coundon
COVENTRY

DECEASED Barry Clough 260 The Executor is Mrs June Clough
c/o 35 Faulkland Road he address is 35 Faulkland Road
Oldfield Park
BATH

624

Return of Allotment of Shares

*Please complete in typescript,
or in bold black capitals.*

CHFP010

Company Number

3474881

Company Name in full

Halifax Group plc

Shares allotted (including bonus shares):

Date or period during which shares were allotted <small>(if shares were allotted on one date enter that date in the "from" box)</small>	From			To									
	Day	Month	Year	Day	Month	Year							
	2	1	1	1	2	0	0	1					

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

8,540

Nominal value of each share

£0.20

Amount (if any) paid or due on each share
(including any share premium)

£4.10

List the names and addresses of the allottees and the number of shares allotted to each overleaf

If the allotted shares are fully or partly paid up otherwise than in cash please state:

% that each share is to be treated as paid up

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Consideration for which the shares were allotted

(This information must be supported by the duly stamped contract or by the duly stamped particulars on Form 88(3) if the contract is not in writing)

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Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
For companies registered in England and Wales

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For companies registered in Scotland DX 235 Edinburgh

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Address Trinity Road Halifax West Yorkshire		
UK postcode HX1 2RG		
Name See also separate sheet- schedule of allottees	Class of shares allotted Ordinary	Number allotted 128
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		
Name	Class of shares allotted	Number allotted
Address		
UK postcode		

Please enter the number of continuation sheets (if any) attached to this form

Signed

[Signature]

Date **26/11/01**

A director / secretary / administrator / administrative receiver / receiver-manager / receiver

Please give the name, address, telephone number and, if available, a DX number and Exchange of the person Companies House should contact if there is any query.

Assistant Secretary Halifax plc Trinity Road	
Halifax West Yorkshire HX1 2RG	
Tel	01422 333333 01422 333000
DX number	DX exchange

**HALIFAX PLC - NOT ROLLED OVER
Maturity/Early Leaver Closure Schedule**

Shares to Individual 21st November 2001

Mrs Angela Smith 105 Sussex Road Coundon COVENTRY	128
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128

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 26/11/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 22/11/01

Dealing in : (name of company) **Powergen Ord 50p**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
108		£7.44p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,619,176 (1.48%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.

**Bank of Scotland
Clerical Medical Investment Group**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above TH

(Also print name of signatory): Tim Harrison.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offeror if there is more than one.

Note 4. When an arrangement exists with any offeror, with the offeree company or with an associate of any offeror or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact
the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on
020 7638 0129

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 28/11/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 23/11/01

Dealing in : (name of company) **Powergen Ord 50p**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	144	£5.53p
	470	£4.87p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,281,392 (1.42%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.

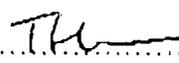
**Bank of Scotland
Clerical Medical Investment Group**

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 
(Also print name of signatory): Tim Harrison.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 26/11/01

DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3 OF THE CITY CODE ON TAKE-OVERS AND MERGERS

Date of dealing: 23/11/01

Dealing in : (name of company) Powergen Ord 50p

(1) Class of securities (eg ordinary shares) Ordinary 50p

(2) Amount Bought	Amount Sold	Price per unit
	231,195	£7.4275p

(3) Resultant total of the same class owned or controlled (and percentage of class) 9,387,981 (1.44%)

(4) Party making disclosure : HBOS PLC

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

OR (b) If dealing for discretionary client(s), name of fund management organisation.
Bank of Scotland
Clerical Medical Investment Group

(6) Reason for disclosure (Note 2)
(a) Associate of (i) offeror (Note 3) YES/NO
(ii) offeree company YES/NO

Specify which category or categories of associate (1-8 overleaf)
If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of The class of relevant securities dealt in) YES/NO

Signed, for and on behalf of the party named in (4) above
(Also print name of signatory): Tim Harrison.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
Note 3. Specify which offerer if there is more than one.
Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

CLERICAL MEDICAL INVESTMENT COMPANY

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure 27/11/01

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: 26/11/01

Dealing in : (name of company) **Powergen Ord 50p**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
	100,739	£7.4325p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,282,006 (1.42%)**

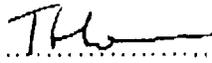
(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....
.....
OR (b) If dealing for discretionary client(s), name of fund management organisation.
The Equitable Life Assurance Society

(6) Reason for disclosure (Note 2)
(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 
(Also print name of signatory): **Tim Harrison**

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.
Note 2. Disclosure might be made for more than one reason; if so, state all reasons.
Note 3. Specify which offerer if there is more than one.
Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.
For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

117359

Lodge with Company Announcements Office and Newstrack, if appropriate, and the Takeover Panel.
A copy must also be sent to the company the shares of which are sold.

Date of disclosure... 29/4/01

DISCLOSURE UNDER NOTE 3 ON RULE 5 OF THE RULES
GOVERNING SUBSTANTIAL ACQUISITIONS OF SHARES ("SARs")

Date of sale... 26/4/01

Sale of GOLDEN PROSPECT PLC ORD 0.10 (name of company)

(1) Class of voting shares (eg ordinary shares)	Number of shares/rights over shares sold	If rights over shares sold, as opposed to the shares themselves, specify nature of rights
ORDINARY 10p	500,000 shares	
	rights	

(2) Resultant total holding of voting shares (and % of total voting shares in issue)	Resultant total holding of rights over shares (and % of total voting shares in issue)	Total percentage
24.593.750 (%)	(%)	28.27 (%)

(3) Party making disclosure... HBOS

(4) (a) Name of person selling shares or rights over shares and, if different, beneficial owner... THE EQUITABLE LIFE ASSURANCE SOCIETY

(b) Names of any other persons acting by agreement or understanding

Signed, for and on behalf of the party named in (3) above... TH

(Also print name of signatory)... Tim Harrison

Telephone and extension number... 020 7321 1225

For full details of the SARs disclosure requirements, see Rules 3 and 5 of the SARs. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129.

FORM 8.1/8.3

Lodge with Company Announcements Office (which will publicise and copy to the Panel).
Use separate form for each class of securities in which dealings have been made.

Date of disclosure **28/11/01**

**DISCLOSURE UNDER RULES 8.1(a), 8.1(b)(i) AND 8.3
OF THE CITY CODE ON TAKE-OVERS AND MERGERS**

Date of dealing: **27/11/01**

Dealing in : (name of company) **Powergen Ord 50p**

(1) Class of securities (eg ordinary shares) **Ordinary 50p**

(2) Amount Bought	Amount Sold	Price per unit
10,000		£7.4450p

(3) Resultant total of the same class owned or controlled
(and percentage of class) **9,291,392 (1.43%)**

(4) Party making disclosure : **HBOS PLC**

(5) EITHER (a) Name of purchaser/vendor-(Note 1).....

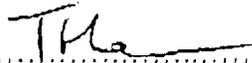
OR (b) If dealing for discretionary client(s), name of fund management organisation.
The Equitable Life Assurance Society

(6) Reason for disclosure (Note 2)

(a) Associate of (i) offeror (Note 3) **YES/NO**
(ii) offeree company **YES/NO**

Specify which category or categories of associate (1-8 overleaf)
If category (8) , explain

(b) Rule 8.3 (ie disclosure because of ownership or control of 1% or more of
The class of relevant securities dealt in) **YES/NO**

Signed, for and on behalf of the party named in (4) above 

(Also print name of signatory): Tim Harrison.....

Telephone and extension number in connection with queries: 0207 321 1229 Kyri Meraklis

Note 1. Specify owner, not nominee or vehicle company. If relevant, also identify controller of owner, eg where an owner normally acts on instructions of a controller.

Note 2. Disclosure might be made for more than one reason; if so, state all reasons.

Note 3. Specify which offerer if there is more than one.

Note 4. When an arrangement exists with any offerer, with the offeree company or with an associate of any offerer or of the offeree company in relation to relevant securities details of such arrangement must be disclosed, as required by Note 6 on Rule 8.

For full details of disclosure requirements, see Rule 8 of the code. If in doubt, contact the Panel on Take-overs and Mergers. Tel 020 7382 9026 or the Monitoring Section on 020 7638 0129

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FORM SAR 5

Lodge with Company Announcements Office and Newstrack, if appropriate, and the Takeover Panel. A copy must also be sent to the company the shares of which are sold.

Date of disclosure 29/11/01

DISCLOSURE UNDER NOTE 3 ON RULE 5 OF THE RULES GOVERNING SUBSTANTIAL ACQUISITIONS OF SHARES ("SARs")

Date of sale 28/11/01

Sale of GOLDEN PROSPECT PLC ORD 0.10 (name of company)

(1) Class of voting shares (eg ordinary shares)	Number of shares/rights over shares sold	If rights over shares sold, as opposed to the shares themselves, specify nature of rights
ORDINARY 10p	500,000 shares	

(2) Resultant total holding of voting shares (and % of total voting shares in issue)	Resultant total holding of rights over shares (and % of total voting shares in issue)	Total percentage
24,093,750 (%)		27.69 (%)

(3) Party making disclosure HBOS

(4) (a) Name of person selling shares or rights over shares and, if different, beneficial owner THE EQUITABLE LIFE ASSURANCE SOCIETY

(b) Names of any other persons acting by agreement or understanding

Signed, for and on behalf of the party named in (3) above TH

(Also print name of signatory) Tim Martison

Telephone and extension number 020 7321 1225

For full details of the SARs disclosure requirements, see Rules 3 and 5 of the SARs. If in doubt, contact the Panel on Takeovers and Mergers, Monitoring Section, Tel. No: 020 7638 0129.