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To: The U.S. Securities & Exchange Commission

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Television Broadcasts Limited

(Incorporated in Hong Kong with limited liability)

DELAY IN DESPATCH OF CIRCULAR

Despatch of the circular (the "Circular") to shareholders of the Company containing information relating to the Deal Memorandum as announced by the Company on 1 November 2001 and 22 November 2001 will be further delayed to 28 February 2002.

Reference is made to the press announcement issued by the Company dated 1 November 2001 (the "Announcement") regarding the Deal Memorandum. Terms used in this announcement shall have the same meanings as defined in the Announcement.

Pursuant to Listing Rule 14.29(2) of the Listing Rules, the Circular is required to be despatched by the Company to its shareholders within 21 days of the publication of the Announcement.

Reference is also made to the press announcement issued by the Company dated 22 November 2001, regarding the delay in despatch of the Circular to 13 December 2001.

The Company requires more time to finalise the information required to be contained in the Circular, and has applied for a further waiver from the Stock Exchange from compliance with Rule 14.29(2) of the Listing Rules and an extension of time for the despatch of the Circular on or before 28 February 2002.

By Order of the Board
Ho Ting Kwan
Company Secretary

PROCESSED
FEB 14 2002

Hong Kong, 12 December 2001

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