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IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THIS FORM SE IS BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

02029391

FORM SE

FORM FOR SUBMISSION OF PAPER FORMAT EXHIBITS BY ELECTRONIC FILERS

CWMBS, INC.
(Exact Name of Registrant as Specified in Charter)

000906410
(Registrant CIK Number)

Form 8-K for March 28, 2002
(Electronic Report, Schedule or Registration Statement of Which the Documents Are a Part (Give Period of Report))

~~333-74674~~ 333-40145
(SEC File Number, if Available)

PROCESSED
APR 1 0 2002
THOMSON FINANCIAL

N/A
(Name of Person Filing the Document (if Other Than the Registrant))

SIGNATURES

Filings Made by the Registrant. The registrant has duly caused this form to be signed on its behalf by the undersigned, thereunto duly authorized, in the City of Pasadena, State of California, on March 28, 2002.

CWMBS, INC.

By: _____
Celia Coulter
Vice President

Exhibit Index

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IN ACCORDANCE WITH RULE 202 OF REGULATION S-T, THESE

COMPUTATIONAL MATERIALS ARE BEING FILED IN PAPER PURSUANT TO A CONTINUING HARDSHIP EXEMPTION.

Exhibit 99.1

COMPUTATIONAL MATERIALS
PREPARED BY COUNTRYWIDE SECURITIES CORPORATION.

for

CWMBS, INC.

CHL Mortgage Pass-Through Trust 2002-5
Mortgage Pass-Through Certificates, Series 2002-5

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:23

Bond: IA2 Balance: 100,385,000 Coupon: 2.250000

Delay: 0 Class Factor: 1.00 Accruing Since: 3/25/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17
Index: 1ML Value: 1.85000 Margin: 0.40000 Multiplier: 1.000000 Cap: 8.50000 Floor: 0.40000 Delay: 0

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
98-10	2.414	2.660	2.715	2.715	2.715	2.758	2.817	2.924	3.019
98-14	2.402	2.630	2.681	2.681	2.681	2.720	2.775	2.874	2.962
98-18	2.391	2.600	2.647	2.647	2.647	2.683	2.733	2.825	2.905
98-22	2.380	2.571	2.613	2.613	2.613	2.646	2.692	2.775	2.849
98-26	2.368	2.541	2.579	2.579	2.579	2.609	2.651	2.726	2.792
98-30	2.357	2.511	2.545	2.545	2.545	2.572	2.609	2.677	2.736
99- 2	2.345	2.481	2.512	2.512	2.512	2.535	2.568	2.627	2.680
99- 6	2.334	2.452	2.478	2.478	2.478	2.498	2.527	2.578	2.624
99-10	2.323	2.422	2.444	2.444	2.444	2.462	2.486	2.529	2.567
99-14	2.311	2.393	2.411	2.411	2.411	2.425	2.445	2.480	2.511
99-18	2.300	2.363	2.377	2.377	2.377	2.388	2.404	2.431	2.456
*99-22	2.289	2.334	2.344	2.344	2.344	2.352	2.363	2.382	2.400
99-26	2.277	2.305	2.311	2.311	2.311	2.315	2.322	2.334	2.344
99-30	2.266	2.275	2.277	2.277	2.277	2.279	2.281	2.285	2.288
100- 2	2.255	2.246	2.244	2.244	2.244	2.242	2.240	2.236	2.233
100- 6	2.244	2.217	2.211	2.211	2.211	2.206	2.200	2.188	2.177
100-10	2.233	2.188	2.178	2.178	2.178	2.170	2.159	2.139	2.122
100-14	2.221	2.159	2.145	2.145	2.145	2.134	2.118	2.091	2.067
100-18	2.210	2.129	2.112	2.112	2.112	2.097	2.078	2.043	2.012
100-22	2.199	2.100	2.079	2.079	2.079	2.061	2.038	1.995	1.956
100-26	2.188	2.072	2.046	2.046	2.046	2.025	1.997	1.946	1.901
100-30	2.177	2.043	2.013	2.013	2.013	1.989	1.957	1.898	1.847
101- 2	2.166	2.014	1.980	1.980	1.980	1.954	1.917	1.850	1.792
AVG LIFE	13.38	4.61	4.02	4.02	4.02	3.64	3.23	2.69	2.34
DURATION	11.11	4.27	3.75	3.75	3.75	3.43	3.07	2.57	2.25
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	12/23	5/11	12/10	12/10	12/10	1/09	8/07	4/06	8/05

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:26

Bond: IA3 Balance: 100,385,000 Coupon: 6.250000

Delay: 0 Class Factor: 1.00 Accruing Since: 3/25/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17
Index: 1ML Value: 1.85000 Margin: 8.10000 Multiplier: -1.000000 Cap: 8.10000 Floor: 0.00000 Delay: 0

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
8-05.50	86.408	76.148	73.315	73.315	73.315	72.411	70.191	64.109	57.210
8-09.50	84.852	74.522	71.666	71.666	71.666	70.730	68.458	62.279	55.303
8-13.50	83.348	72.948	70.069	70.069	70.069	69.102	66.778	60.504	53.452
8-17.50	81.894	71.425	68.523	68.523	68.523	67.524	65.148	58.781	51.655
8-21.50	80.488	69.950	67.025	67.025	67.025	65.994	63.567	57.108	49.909
8-25.50	79.127	68.520	65.572	65.572	65.572	64.509	62.032	55.482	48.212
8-29.50	77.809	67.134	64.163	64.163	64.163	63.068	60.540	53.901	46.561
9-01.50	76.532	65.789	62.795	62.795	62.795	61.669	59.091	52.364	44.954
9-05.50	75.295	64.483	61.467	61.467	61.467	60.309	57.681	50.868	43.391
9-09.50	74.095	63.215	60.177	60.177	60.177	58.986	56.310	49.411	41.867
9-13.50	72.931	61.983	58.922	58.922	58.922	57.700	54.975	47.992	40.383
*9-17.50	71.801	60.785	57.703	57.703	57.703	56.449	53.675	46.609	38.937
9-21.50	70.704	59.621	56.516	56.516	56.516	55.230	52.409	45.261	37.526
9-25.50	69.638	58.487	55.361	55.361	55.361	54.043	51.174	43.946	36.149
9-29.50	68.602	57.385	54.237	54.237	54.237	52.887	49.971	42.664	34.806
10-01.50	67.595	56.311	53.141	53.141	53.141	51.760	48.797	41.412	33.495
10-05.50	66.616	55.265	52.074	52.074	52.074	50.661	47.652	40.189	32.214
10-09.50	65.663	54.245	51.033	51.033	51.033	49.589	46.534	38.995	30.962
10-13.50	64.735	53.251	50.018	50.018	50.018	48.542	45.442	37.828	29.739
10-17.50	63.832	52.282	49.028	49.028	49.028	47.521	44.376	36.688	28.543
10-21.50	62.952	51.336	48.062	48.062	48.062	46.523	43.334	35.573	27.373
10-25.50	62.095	50.414	47.118	47.118	47.118	45.548	42.315	34.482	26.228
10-29.50	61.260	49.513	46.197	46.197	46.197	44.596	41.319	33.415	25.108
AVG LIFE	13.38	4.61	4.02	4.02	4.02	3.64	3.23	2.69	2.34
DURATION	1.17	1.10	1.08	1.08	1.08	1.05	1.02	0.95	0.91
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	12/23	5/11	12/10	12/10	12/10	1/09	8/07	4/06	8/05

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CSC

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:28

Bond: IA1 Balance: 101,616,000 Coupon: 5.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
98-14.50	5.444	5.619	5.658	5.658	5.658	5.687	5.728	5.804	5.872
98-18.50	5.429	5.586	5.621	5.621	5.621	5.647	5.684	5.752	5.812
98-22.50	5.415	5.553	5.584	5.584	5.584	5.607	5.640	5.700	5.753
98-26.50	5.401	5.521	5.547	5.547	5.547	5.567	5.596	5.648	5.694
98-30.50	5.387	5.488	5.511	5.511	5.511	5.528	5.552	5.596	5.635
99-02.50	5.372	5.456	5.474	5.474	5.474	5.488	5.508	5.544	5.576
99-06.50	5.358	5.423	5.438	5.438	5.438	5.449	5.464	5.492	5.517
99-10.50	5.344	5.391	5.401	5.401	5.401	5.409	5.420	5.440	5.459
99-14.50	5.330	5.359	5.365	5.365	5.365	5.370	5.376	5.389	5.400
99-18.50	5.316	5.326	5.329	5.329	5.329	5.330	5.333	5.337	5.341
99-22.50	5.302	5.294	5.292	5.292	5.292	5.291	5.289	5.286	5.283
*99-26.50	5.288	5.262	5.256	5.256	5.256	5.252	5.246	5.235	5.225
99-30.50	5.274	5.230	5.220	5.220	5.220	5.213	5.202	5.183	5.166
100-02.50	5.260	5.198	5.184	5.184	5.184	5.174	5.159	5.132	5.108
100-06.50	5.246	5.166	5.148	5.148	5.148	5.135	5.116	5.081	5.050
100-10.50	5.232	5.134	5.112	5.112	5.112	5.096	5.072	5.030	4.992
100-14.50	5.218	5.102	5.076	5.076	5.076	5.057	5.029	4.979	4.934
100-18.50	5.204	5.070	5.041	5.041	5.041	5.018	4.986	4.928	4.877
100-22.50	5.190	5.039	5.005	5.005	5.005	4.979	4.943	4.877	4.819
100-26.50	5.176	5.007	4.969	4.969	4.969	4.941	4.900	4.827	4.761
100-30.50	5.163	4.975	4.934	4.934	4.934	4.902	4.858	4.776	4.704
101-02.50	5.149	4.944	4.898	4.898	4.898	4.864	4.815	4.726	4.646
101-06.50	5.135	4.912	4.863	4.863	4.863	4.825	4.772	4.675	4.589
AVG LIFE	13.38	4.61	4.02	4.02	4.02	3.64	3.23	2.69	2.34
DURATION	8.90	3.88	3.45	3.45	3.45	3.18	2.87	2.43	2.14
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	12/23	5/11	12/10	12/10	12/10	1/09	8/07	4/06	8/05

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:31

Bond: IA6 Balance: 34,000,000 Coupon: 5.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
100-11.50	5.204	5.032	5.001	5.001	5.001	4.999	4.985	4.948	4.913
100-15.50	5.186	4.984	4.947	4.947	4.947	4.945	4.928	4.885	4.844
100-19.50	5.168	4.936	4.893	4.893	4.893	4.891	4.872	4.822	4.775
100-23.50	5.150	4.888	4.839	4.839	4.839	4.837	4.816	4.759	4.706
100-27.50	5.132	4.840	4.786	4.786	4.786	4.783	4.759	4.697	4.637
100-31.50	5.114	4.792	4.732	4.732	4.732	4.730	4.703	4.634	4.569
101-03.50	5.096	4.744	4.679	4.679	4.679	4.676	4.647	4.572	4.500
101-07.50	5.078	4.697	4.626	4.626	4.626	4.623	4.591	4.509	4.432
101-11.50	5.060	4.649	4.573	4.573	4.573	4.569	4.535	4.447	4.364
101-15.50	5.042	4.602	4.520	4.520	4.520	4.516	4.480	4.385	4.295
101-19.50	5.024	4.554	4.467	4.467	4.467	4.463	4.424	4.323	4.227
*101-23.50	5.006	4.507	4.414	4.414	4.414	4.410	4.368	4.261	4.159
101-27.50	4.988	4.460	4.361	4.361	4.361	4.357	4.313	4.199	4.092
101-31.50	4.971	4.412	4.308	4.308	4.308	4.304	4.258	4.137	4.024
102-03.50	4.953	4.365	4.256	4.256	4.256	4.251	4.202	4.076	3.956
102-07.50	4.935	4.318	4.203	4.203	4.203	4.198	4.147	4.014	3.889
102-11.50	4.918	4.271	4.151	4.151	4.151	4.145	4.092	3.953	3.821
102-15.50	4.900	4.224	4.099	4.099	4.099	4.093	4.037	3.891	3.754
102-19.50	4.882	4.178	4.046	4.046	4.046	4.040	3.982	3.830	3.687
102-23.50	4.865	4.131	3.994	3.994	3.994	3.988	3.927	3.769	3.620
102-27.50	4.847	4.084	3.942	3.942	3.942	3.936	3.873	3.708	3.553
102-31.50	4.830	4.038	3.890	3.890	3.890	3.884	3.818	3.647	3.486
103-03.50	4.812	3.991	3.839	3.839	3.839	3.831	3.764	3.586	3.420
AVG LIFE	9.22	2.87	2.54	2.54	2.54	2.53	2.41	2.14	1.94
DURATION	6.87	2.59	2.32	2.32	2.32	2.31	2.20	1.98	1.80
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	2/18	3/07	7/06	7/06	7/06	5/06	10/05	2/05	9/04

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:34

Bond: IA7 Balance: 25,000,000 Coupon: 5.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
94-11	5.777	6.275	6.401	6.401	6.401	6.554	6.752	7.098	7.406
94-15	5.766	6.251	6.375	6.375	6.375	6.523	6.717	7.054	7.355
94-19	5.754	6.228	6.348	6.348	6.348	6.493	6.682	7.010	7.304
94-23	5.743	6.204	6.322	6.322	6.322	6.463	6.647	6.967	7.253
94-27	5.731	6.181	6.295	6.295	6.295	6.433	6.612	6.924	7.202
94-31	5.720	6.158	6.269	6.269	6.269	6.403	6.577	6.880	7.152
95- 3	5.709	6.134	6.242	6.242	6.242	6.373	6.542	6.837	7.101
95- 7	5.697	6.111	6.216	6.216	6.216	6.343	6.507	6.794	7.050
95-11	5.686	6.088	6.190	6.190	6.190	6.313	6.473	6.751	7.000
95-15	5.675	6.064	6.163	6.163	6.163	6.283	6.438	6.708	6.949
95-19	5.663	6.041	6.137	6.137	6.137	6.253	6.403	6.665	6.899
*95-23	5.652	6.018	6.111	6.111	6.111	6.223	6.369	6.622	6.849
95-27	5.641	5.995	6.085	6.085	6.085	6.193	6.334	6.579	6.799
95-31	5.630	5.972	6.059	6.059	6.059	6.163	6.300	6.537	6.748
96- 3	5.618	5.949	6.032	6.032	6.032	6.134	6.265	6.494	6.698
96- 7	5.607	5.926	6.006	6.006	6.006	6.104	6.231	6.451	6.648
96-11	5.596	5.903	5.980	5.980	5.980	6.074	6.196	6.409	6.599
96-15	5.585	5.880	5.954	5.954	5.954	6.045	6.162	6.366	6.549
96-19	5.574	5.857	5.929	5.929	5.929	6.015	6.128	6.324	6.499
96-23	5.563	5.834	5.903	5.903	5.903	5.986	6.094	6.282	6.449
96-27	5.552	5.811	5.877	5.877	5.877	5.956	6.060	6.239	6.400
96-31	5.540	5.788	5.851	5.851	5.851	5.927	6.026	6.197	6.350
97- 3	5.529	5.766	5.825	5.825	5.825	5.898	5.992	6.155	6.301
AVG LIFE	19.04	6.97	6.02	6.02	6.02	5.16	4.36	3.43	2.89
DURATION	11.56	5.62	4.97	4.97	4.97	4.36	3.76	3.04	2.59
FIRST PAY	2/18	3/07	7/06	7/06	7/06	5/06	10/05	2/05	9/04
LAST PAY	12/23	5/11	12/10	12/10	12/10	1/09	8/07	4/06	8/05

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:37

Bond: IA4 Balance: 14,440,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
96-13	6.872	6.999	7.000	7.000	7.000	7.156	7.283	7.482	7.656
96-17	6.861	6.982	6.983	6.983	6.983	7.133	7.255	7.446	7.613
96-21	6.849	6.965	6.967	6.967	6.967	7.110	7.227	7.410	7.570
96-25	6.838	6.949	6.950	6.950	6.950	7.087	7.199	7.374	7.527
96-29	6.827	6.932	6.934	6.934	6.934	7.065	7.172	7.338	7.484
97- 1	6.815	6.916	6.917	6.917	6.917	7.042	7.144	7.303	7.441
97- 5	6.804	6.900	6.901	6.901	6.901	7.019	7.116	7.267	7.399
97- 9	6.792	6.883	6.884	6.884	6.884	6.997	7.088	7.231	7.356
97-13	6.781	6.867	6.868	6.868	6.868	6.974	7.060	7.196	7.314
97-17	6.770	6.851	6.852	6.852	6.852	6.951	7.033	7.160	7.271
97-21	6.759	6.834	6.835	6.835	6.835	6.929	7.005	7.125	7.229
*97-25	6.747	6.818	6.819	6.819	6.819	6.906	6.978	7.089	7.186
97-29	6.736	6.802	6.803	6.803	6.803	6.884	6.950	7.054	7.144
98- 1	6.725	6.786	6.786	6.786	6.786	6.861	6.923	7.018	7.102
98- 5	6.714	6.769	6.770	6.770	6.770	6.839	6.895	6.983	7.060
98- 9	6.702	6.753	6.754	6.754	6.754	6.817	6.868	6.948	7.018
98-13	6.691	6.737	6.738	6.738	6.738	6.794	6.841	6.913	6.976
98-17	6.680	6.721	6.721	6.721	6.721	6.772	6.813	6.878	6.934
98-21	6.669	6.705	6.705	6.705	6.705	6.750	6.786	6.842	6.892
98-25	6.658	6.689	6.689	6.689	6.689	6.727	6.759	6.807	6.850
98-29	6.647	6.673	6.673	6.673	6.673	6.705	6.732	6.772	6.808
99- 1	6.636	6.657	6.657	6.657	6.657	6.683	6.704	6.738	6.766
99- 5	6.625	6.641	6.641	6.641	6.641	6.661	6.677	6.703	6.725
AVG LIFE	22.13	11.77	11.72	11.72	11.72	7.37	5.72	4.25	3.48
DURATION	11.30	7.82	7.80	7.80	7.80	5.66	4.62	3.59	3.01
FIRST PAY	12/23	5/11	12/10	12/10	12/10	1/09	8/07	4/06	8/05
LAST PAY	1/32	1/32	1/32	1/32	1/32	7/10	4/08	8/06	10/05

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:40

Bond: IA16 Balance: 1,000,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
96-13	6.872	6.999	7.000	7.000	7.000	7.156	7.283	7.482	7.656
96-17	6.861	6.982	6.983	6.983	6.983	7.133	7.255	7.446	7.613
96-21	6.849	6.965	6.967	6.967	6.967	7.110	7.227	7.410	7.570
96-25	6.838	6.949	6.950	6.950	6.950	7.087	7.199	7.374	7.527
96-29	6.827	6.932	6.934	6.934	6.934	7.065	7.172	7.338	7.484
97- 1	6.815	6.916	6.917	6.917	6.917	7.042	7.144	7.303	7.441
97- 5	6.804	6.900	6.901	6.901	6.901	7.019	7.116	7.267	7.399
97- 9	6.792	6.883	6.884	6.884	6.884	6.997	7.088	7.231	7.356
97-13	6.781	6.867	6.868	6.868	6.868	6.974	7.060	7.196	7.314
97-17	6.770	6.851	6.852	6.852	6.852	6.951	7.033	7.160	7.271
97-21	6.759	6.834	6.835	6.835	6.835	6.929	7.005	7.125	7.229
*97-25	6.747	6.818	6.819	6.819	6.819	6.906	6.978	7.089	7.186
97-29	6.736	6.802	6.803	6.803	6.803	6.884	6.950	7.054	7.144
98- 1	6.725	6.786	6.786	6.786	6.786	6.861	6.923	7.018	7.102
98- 5	6.714	6.769	6.770	6.770	6.770	6.839	6.895	6.983	7.060
98- 9	6.702	6.753	6.754	6.754	6.754	6.817	6.868	6.948	7.018
98-13	6.691	6.737	6.738	6.738	6.738	6.794	6.841	6.913	6.976
98-17	6.680	6.721	6.721	6.721	6.721	6.772	6.813	6.878	6.934
98-21	6.669	6.705	6.705	6.705	6.705	6.750	6.786	6.842	6.892
98-25	6.658	6.689	6.689	6.689	6.689	6.727	6.759	6.807	6.850
98-29	6.647	6.673	6.673	6.673	6.673	6.705	6.732	6.772	6.808
99- 1	6.636	6.657	6.657	6.657	6.657	6.683	6.704	6.738	6.766
99- 5	6.625	6.641	6.641	6.641	6.641	6.661	6.677	6.703	6.725
AVG LIFE	22.13	11.77	11.72	11.72	11.72	7.37	5.72	4.25	3.48
DURATION	11.30	7.82	7.80	7.80	7.80	5.66	4.62	3.59	3.01
FIRST PAY	12/23	5/11	12/10	12/10	12/10	1/09	8/07	4/06	8/05
LAST PAY	1/32	1/32	1/32	1/32	1/32	7/10	4/08	8/06	10/05

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:43

Bond: IA17 Balance: 3,349,076.92 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
7-20	95.473	95.454	73.935	39.873	29.187	23.753	20.783	13.303	1.040
7-24	93.772	93.752	72.110	37.846	27.260	21.906	18.990	11.524	-0.776
7-28	92.130	92.108	70.345	35.882	25.393	20.116	17.252	9.799	-2.538
8- 0	90.545	90.520	68.636	33.976	23.582	18.381	15.567	8.126	-4.247
8- 4	89.012	88.985	66.980	32.127	21.825	16.697	13.932	6.501	-5.907
8- 8	87.530	87.501	65.376	30.331	20.119	15.062	12.344	4.923	-7.519
8-12	86.096	86.064	63.820	28.585	18.462	13.475	10.802	3.389	-9.086
8-16	84.708	84.673	62.311	26.889	16.852	11.931	9.302	1.897	-10.610
8-20	83.364	83.326	60.846	25.239	15.286	10.431	7.844	0.446	-12.093
8-24	82.061	82.020	59.424	23.633	13.763	8.971	6.426	-0.966	-13.537
8-28	80.798	80.754	58.041	22.070	12.281	7.550	5.045	-2.341	-14.942
*9- 0	79.574	79.525	56.697	20.547	10.838	6.167	3.700	-3.681	-16.312
9- 4	78.385	78.333	55.391	19.064	9.432	4.819	2.390	-4.987	-17.647
9- 8	77.231	77.175	54.119	17.618	8.062	3.506	1.113	-6.260	-18.948
9-12	76.110	76.050	52.881	16.208	6.726	2.225	-0.132	-7.502	-20.218
9-16	75.022	74.957	51.676	14.833	5.423	0.976	-1.347	-8.714	-21.457
9-20	73.963	73.894	50.502	13.490	4.152	-0.242	-2.532	-9.897	-22.666
9-24	72.934	72.860	49.358	12.180	2.911	-1.432	-3.690	-11.052	-23.847
9-28	71.933	71.855	48.242	10.900	1.700	-2.594	-4.820	-12.180	-25.001
10- 0	70.959	70.875	47.154	9.649	0.516	-3.728	-5.924	-13.283	-26.128
10- 4	70.011	69.922	46.092	8.427	-0.640	-4.837	-7.003	-14.361	-27.231
10- 8	69.087	68.993	45.056	7.232	-1.770	-5.921	-8.058	-15.415	-28.309
10-12	68.188	68.088	44.044	6.064	-2.876	-6.981	-9.089	-16.446	-29.363
AVG LIFE	24.10	12.00	3.33	1.77	1.61	1.54	1.51	1.40	1.25
DURATION	1.09	1.09	0.99	0.88	0.92	0.97	0.99	1.00	0.97
FIRST PAY	8/24	7/11	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	11/27	1/17	4/09	1/05	1/05	1/05	1/05	8/04	3/04

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COUNTRYWIDE SECURITIES CORPORATION
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Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:46

Bond: IA5 Balance: 87,076,000 Coupon: 6.250000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
98-20	6.412	6.450	6.670	6.929	6.986	7.016	7.033	7.084	7.167
98-24	6.401	6.434	6.626	6.851	6.900	6.926	6.941	6.985	7.058
98-28	6.391	6.419	6.582	6.773	6.815	6.837	6.849	6.887	6.948
99- 0	6.380	6.404	6.537	6.694	6.729	6.747	6.757	6.788	6.839
99- 4	6.370	6.388	6.493	6.616	6.644	6.658	6.666	6.690	6.730
99- 8	6.360	6.373	6.449	6.539	6.558	6.569	6.574	6.592	6.621
99-12	6.349	6.357	6.405	6.461	6.473	6.480	6.483	6.494	6.512
99-16	6.339	6.342	6.361	6.383	6.388	6.391	6.392	6.397	6.404
99-20	6.328	6.327	6.317	6.306	6.304	6.302	6.302	6.299	6.296
99-24	6.318	6.312	6.274	6.229	6.219	6.214	6.211	6.202	6.188
99-28	6.308	6.296	6.230	6.152	6.135	6.126	6.121	6.105	6.080
*100- 0	6.298	6.281	6.186	6.075	6.050	6.038	6.031	6.009	5.973
100- 4	6.287	6.266	6.143	5.998	5.966	5.950	5.941	5.912	5.866
100- 8	6.277	6.251	6.099	5.921	5.883	5.862	5.851	5.816	5.759
100-12	6.267	6.236	6.056	5.845	5.799	5.775	5.761	5.720	5.652
100-16	6.257	6.220	6.013	5.768	5.715	5.687	5.672	5.624	5.546
100-20	6.247	6.205	5.969	5.692	5.632	5.600	5.583	5.528	5.439
100-24	6.236	6.190	5.926	5.616	5.549	5.513	5.493	5.433	5.333
100-28	6.226	6.175	5.883	5.540	5.466	5.427	5.405	5.338	5.227
101- 0	6.216	6.160	5.840	5.464	5.383	5.340	5.316	5.243	5.122
101- 4	6.206	6.145	5.798	5.389	5.300	5.254	5.227	5.148	5.016
101- 8	6.196	6.130	5.755	5.313	5.217	5.167	5.139	5.053	4.911
101-12	6.186	6.115	5.712	5.238	5.135	5.081	5.051	4.959	4.806
AVG LIFE	24.10	12.00	3.33	1.77	1.61	1.54	1.51	1.40	1.25
DURATION	12.13	8.18	2.86	1.62	1.48	1.41	1.38	1.29	1.16
FIRST PAY	8/24	7/11	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	11/27	1/17	4/09	1/05	1/05	1/05	1/05	8/04	3/04

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:49

Bond: IA14 Balance: 46,396,000 Coupon: 7.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
97-12	7.289	7.316	7.392	7.600	7.956	8.222	8.463	8.822	9.136
97-16	7.278	7.304	7.375	7.571	7.906	8.157	8.383	8.720	9.016
97-20	7.267	7.291	7.358	7.542	7.856	8.091	8.303	8.620	8.897
97-24	7.256	7.279	7.341	7.512	7.806	8.025	8.223	8.519	8.778
97-28	7.245	7.266	7.324	7.483	7.756	7.960	8.144	8.418	8.659
98- 0	7.234	7.254	7.307	7.454	7.706	7.895	8.065	8.318	8.540
98- 4	7.223	7.241	7.291	7.425	7.657	7.829	7.985	8.218	8.422
98- 8	7.213	7.229	7.274	7.397	7.607	7.764	7.906	8.118	8.303
98-12	7.202	7.217	7.257	7.368	7.558	7.699	7.827	8.018	8.185
98-16	7.191	7.204	7.240	7.339	7.508	7.635	7.749	7.919	8.068
98-20	7.180	7.192	7.224	7.310	7.459	7.570	7.670	7.819	7.950
*98-24	7.170	7.180	7.207	7.281	7.410	7.505	7.592	7.720	7.833
98-28	7.159	7.167	7.190	7.253	7.360	7.441	7.513	7.621	7.716
99- 0	7.148	7.155	7.174	7.224	7.311	7.376	7.435	7.522	7.599
99- 4	7.138	7.143	7.157	7.196	7.262	7.312	7.357	7.424	7.482
99- 8	7.127	7.130	7.140	7.167	7.213	7.248	7.279	7.325	7.366
99-12	7.116	7.118	7.124	7.139	7.165	7.184	7.201	7.227	7.250
99-16	7.106	7.106	7.107	7.110	7.116	7.120	7.123	7.129	7.134
99-20	7.095	7.094	7.091	7.082	7.067	7.056	7.046	7.031	7.018
99-24	7.085	7.082	7.074	7.054	7.019	6.992	6.969	6.933	6.902
99-28	7.074	7.070	7.058	7.026	6.970	6.929	6.891	6.836	6.787
100- 0	7.064	7.058	7.041	6.997	6.922	6.865	6.814	6.738	6.672
100- 4	7.053	7.046	7.025	6.969	6.873	6.802	6.737	6.641	6.557
AVG LIFE	27.44	19.65	11.60	5.68	2.96	2.19	1.78	1.39	1.16
DURATION	11.76	10.23	7.55	4.39	2.56	1.95	1.61	1.27	1.07
FIRST PAY	11/27	1/17	4/09	1/05	9/03	5/03	2/03	11/02	9/02
LAST PAY	4/31	9/27	1/20	5/13	10/06	6/05	10/04	2/04	10/03

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:52

Bond: IA15 Balance: 12,664,796 Coupon: 7.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
97-12	7.284	7.288	7.305	7.346	7.520	7.822	7.976	8.302	8.502
97-16	7.274	7.277	7.293	7.331	7.495	7.780	7.925	8.232	8.420
97-20	7.263	7.266	7.282	7.317	7.471	7.738	7.874	8.162	8.338
97-24	7.252	7.256	7.270	7.303	7.447	7.695	7.823	8.091	8.256
97-28	7.242	7.245	7.258	7.289	7.422	7.653	7.772	8.021	8.174
98- 0	7.231	7.234	7.246	7.275	7.398	7.612	7.721	7.951	8.093
98- 4	7.221	7.223	7.234	7.260	7.374	7.570	7.670	7.882	8.011
98- 8	7.210	7.212	7.222	7.246	7.349	7.528	7.619	7.812	7.930
98-12	7.199	7.202	7.211	7.232	7.325	7.486	7.569	7.742	7.849
98-16	7.189	7.191	7.199	7.218	7.301	7.445	7.518	7.673	7.768
98-20	7.178	7.180	7.187	7.204	7.277	7.403	7.468	7.603	7.687
*98-24	7.168	7.169	7.176	7.190	7.253	7.362	7.417	7.534	7.606
98-28	7.158	7.159	7.164	7.176	7.229	7.320	7.367	7.465	7.525
99- 0	7.147	7.148	7.152	7.162	7.205	7.279	7.316	7.396	7.445
99- 4	7.137	7.137	7.141	7.148	7.181	7.237	7.266	7.327	7.364
99- 8	7.126	7.127	7.129	7.134	7.157	7.196	7.216	7.258	7.284
99-12	7.116	7.116	7.117	7.120	7.133	7.155	7.166	7.190	7.204
99-16	7.106	7.106	7.106	7.107	7.109	7.114	7.116	7.121	7.124
99-20	7.095	7.095	7.094	7.093	7.085	7.073	7.066	7.053	7.044
99-24	7.085	7.085	7.083	7.079	7.062	7.032	7.016	6.984	6.965
99-28	7.075	7.074	7.071	7.065	7.038	6.991	6.967	6.916	6.885
100- 0	7.064	7.064	7.060	7.051	7.014	6.950	6.917	6.848	6.806
100- 4	7.054	7.053	7.049	7.038	6.991	6.909	6.867	6.780	6.726
AVG LIFE	29.51	27.60	22.10	15.53	7.18	3.55	2.85	2.02	1.72
DURATION	12.04	11.78	10.79	8.99	5.24	3.04	2.50	1.82	1.56
FIRST PAY	4/31	9/27	1/20	5/13	10/06	6/05	10/04	2/04	10/03
LAST PAY	3/32	3/32	3/32	3/32	3/32	2/06	4/05	5/04	1/04

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:28:56

Bond: IA8 Balance: 15,000,000 Coupon: 6.750000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
97-12	7.031	7.080	7.211	7.644	8.215	8.526	8.833	9.441	10.033
97-16	7.020	7.066	7.190	7.598	8.136	8.428	8.717	9.290	9.846
97-20	7.010	7.053	7.169	7.551	8.056	8.330	8.601	9.138	9.660
97-24	6.999	7.039	7.148	7.505	7.976	8.233	8.485	8.987	9.475
97-28	6.988	7.025	7.126	7.459	7.897	8.135	8.370	8.836	9.289
98- 0	6.977	7.012	7.105	7.412	7.818	8.038	8.255	8.686	9.104
98- 4	6.967	6.998	7.084	7.366	7.738	7.941	8.140	8.536	8.920
98- 8	6.956	6.985	7.063	7.320	7.659	7.844	8.025	8.386	8.736
98-12	6.945	6.971	7.042	7.274	7.581	7.747	7.911	8.236	8.552
98-16	6.934	6.958	7.021	7.228	7.502	7.650	7.797	8.087	8.369
98-20	6.924	6.944	7.000	7.183	7.423	7.554	7.683	7.938	8.186
*98-24	6.913	6.931	6.979	7.137	7.345	7.458	7.569	7.790	8.004
98-28	6.903	6.918	6.958	7.091	7.266	7.362	7.455	7.641	7.822
99- 0	6.892	6.904	6.937	7.045	7.188	7.266	7.342	7.493	7.640
99- 4	6.881	6.891	6.916	7.000	7.110	7.170	7.229	7.346	7.459
99- 8	6.871	6.878	6.895	6.954	7.032	7.074	7.116	7.198	7.278
99-12	6.860	6.864	6.875	6.909	6.954	6.979	7.003	7.051	7.097
99-16	6.850	6.851	6.854	6.864	6.877	6.884	6.890	6.904	6.917
99-20	6.839	6.838	6.833	6.818	6.799	6.788	6.778	6.758	6.738
99-24	6.829	6.824	6.812	6.773	6.722	6.694	6.666	6.611	6.558
99-28	6.818	6.811	6.792	6.728	6.644	6.599	6.554	6.465	6.379
100- 0	6.808	6.798	6.771	6.683	6.567	6.504	6.442	6.320	6.201
100- 4	6.798	6.785	6.751	6.638	6.490	6.410	6.331	6.174	6.023
AVG LIFE	26.09	15.79	8.07	3.16	1.76	1.42	1.19	0.91	0.74
DURATION	11.86	9.39	6.01	2.75	1.61	1.31	1.11	0.85	0.69
FIRST PAY	11/27	1/17	4/09	1/05	9/03	5/03	2/03	11/02	9/02
LAST PAY	9/28	1/19	3/11	10/05	3/04	11/03	8/03	4/03	2/03

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:02

Bond: IA9 Balance: 40,000,000 Coupon: 6.750000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
96-30	7.065	7.097	7.186	7.446	7.832	8.162	8.442	8.830	9.181
97- 2	7.054	7.085	7.170	7.417	7.784	8.098	8.364	8.733	9.067
97- 6	7.044	7.072	7.153	7.388	7.736	8.034	8.287	8.637	8.954
97-10	7.033	7.060	7.136	7.359	7.689	7.970	8.209	8.540	8.840
97-14	7.022	7.048	7.120	7.330	7.641	7.907	8.132	8.444	8.727
97-18	7.012	7.036	7.104	7.301	7.593	7.843	8.055	8.348	8.614
97-22	7.001	7.024	7.087	7.272	7.546	7.780	7.978	8.252	8.501
97-26	6.991	7.012	7.071	7.243	7.498	7.716	7.901	8.157	8.389
97-30	6.980	7.000	7.054	7.214	7.451	7.653	7.824	8.061	8.276
98- 2	6.969	6.988	7.038	7.185	7.403	7.590	7.748	7.966	8.164
98- 6	6.959	6.975	7.022	7.156	7.356	7.527	7.671	7.871	8.052
*98-10	6.948	6.963	7.005	7.128	7.309	7.464	7.595	7.776	7.941
98-14	6.938	6.951	6.989	7.099	7.262	7.401	7.518	7.681	7.829
98-18	6.928	6.939	6.973	7.070	7.215	7.338	7.442	7.587	7.718
98-22	6.917	6.928	6.957	7.042	7.168	7.275	7.366	7.492	7.607
98-26	6.907	6.916	6.941	7.013	7.121	7.213	7.291	7.398	7.496
98-30	6.896	6.904	6.924	6.985	7.074	7.150	7.215	7.304	7.385
99- 2	6.886	6.892	6.908	6.956	7.027	7.088	7.139	7.210	7.275
99- 6	6.876	6.880	6.892	6.928	6.981	7.026	7.064	7.116	7.164
99-10	6.865	6.868	6.876	6.899	6.934	6.963	6.988	7.023	7.054
99-14	6.855	6.856	6.860	6.871	6.887	6.901	6.913	6.929	6.944
99-18	6.845	6.844	6.844	6.843	6.841	6.839	6.838	6.836	6.835
99-22	6.834	6.833	6.828	6.815	6.795	6.778	6.763	6.743	6.725
AVG LIFE	27.59	19.89	11.71	5.54	3.08	2.25	1.83	1.45	1.23
DURATION	12.06	10.53	7.77	4.41	2.68	2.01	1.66	1.33	1.13
FIRST PAY	9/28	1/19	3/11	10/05	3/04	11/03	8/03	4/03	2/03
LAST PAY	10/30	7/25	4/17	2/11	2/06	3/05	6/04	12/03	9/03

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:08

Bond: IA10 Balance: 17,930,000 Coupon: 6.750000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
96-23.50	7.079	7.090	7.134	7.227	7.607	7.868	8.106	8.521	8.805
96-27.50	7.068	7.079	7.121	7.210	7.573	7.822	8.049	8.446	8.716
96-31.50	7.058	7.068	7.108	7.193	7.538	7.776	7.992	8.370	8.628
97-03.50	7.047	7.057	7.095	7.176	7.504	7.730	7.936	8.294	8.539
97-07.50	7.036	7.046	7.082	7.159	7.470	7.684	7.879	8.219	8.451
97-11.50	7.026	7.035	7.069	7.141	7.436	7.638	7.822	8.144	8.363
97-15.50	7.016	7.024	7.056	7.124	7.402	7.592	7.766	8.069	8.275
97-19.50	7.005	7.013	7.043	7.107	7.368	7.546	7.710	7.994	8.188
97-23.50	6.995	7.002	7.030	7.090	7.334	7.501	7.653	7.919	8.100
97-27.50	6.984	6.991	7.017	7.073	7.300	7.455	7.597	7.844	8.013
97-31.50	6.974	6.980	7.004	7.056	7.266	7.410	7.541	7.770	7.925
*98-03.50	6.964	6.969	6.992	7.039	7.232	7.364	7.485	7.695	7.838
98-07.50	6.953	6.959	6.979	7.022	7.198	7.319	7.429	7.621	7.751
98-11.50	6.943	6.948	6.966	7.005	7.164	7.274	7.373	7.546	7.665
98-15.50	6.933	6.937	6.953	6.988	7.131	7.228	7.317	7.472	7.578
98-19.50	6.922	6.926	6.941	6.972	7.097	7.183	7.262	7.398	7.492
98-23.50	6.912	6.915	6.928	6.955	7.063	7.138	7.206	7.325	7.405
98-27.50	6.902	6.905	6.915	6.938	7.030	7.093	7.151	7.251	7.319
98-31.50	6.892	6.894	6.903	6.921	6.996	7.048	7.095	7.177	7.233
99-03.50	6.881	6.883	6.890	6.904	6.963	7.003	7.040	7.104	7.147
99-07.50	6.871	6.873	6.877	6.888	6.930	6.958	6.985	7.030	7.061
99-11.50	6.861	6.862	6.865	6.871	6.896	6.914	6.929	6.957	6.976
99-15.50	6.851	6.851	6.852	6.854	6.863	6.869	6.874	6.884	6.890
AVG LIFE	29.03	25.25	17.62	11.02	4.50	3.22	2.55	1.88	1.59
DURATION	12.25	11.66	9.91	7.48	3.75	2.79	2.26	1.70	1.46
FIRST PAY	10/30	7/25	4/17	2/11	2/06	3/05	6/04	12/03	9/03
LAST PAY	8/31	7/29	1/23	2/16	7/07	9/05	1/05	3/04	12/03

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:15

Bond: IA11 Balance: 5,000,434 Coupon: 6.750000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
96-16	7.097	7.102	7.125	7.183	7.480	7.852	8.065	8.536	8.800
96-20	7.087	7.091	7.113	7.168	7.453	7.810	8.014	8.465	8.718
96-24	7.076	7.080	7.101	7.154	7.427	7.768	7.963	8.394	8.636
96-28	7.066	7.070	7.090	7.140	7.400	7.726	7.912	8.324	8.555
97- 0	7.055	7.059	7.078	7.126	7.374	7.684	7.862	8.254	8.474
97- 4	7.045	7.048	7.067	7.112	7.348	7.642	7.811	8.184	8.393
97- 8	7.034	7.038	7.055	7.098	7.321	7.601	7.760	8.114	8.312
97-12	7.024	7.027	7.043	7.084	7.295	7.559	7.710	8.044	8.231
97-16	7.013	7.016	7.032	7.070	7.269	7.517	7.660	7.974	8.150
97-20	7.003	7.006	7.020	7.057	7.243	7.476	7.609	7.904	8.069
97-24	6.993	6.995	7.009	7.043	7.217	7.435	7.559	7.835	7.989
*97-28	6.982	6.985	6.997	7.029	7.191	7.393	7.509	7.765	7.909
98- 0	6.972	6.974	6.986	7.015	7.165	7.352	7.459	7.696	7.828
98- 4	6.962	6.964	6.974	7.001	7.139	7.311	7.409	7.627	7.748
98- 8	6.951	6.953	6.963	6.987	7.113	7.270	7.359	7.558	7.669
98-12	6.941	6.943	6.952	6.974	7.087	7.229	7.310	7.489	7.589
98-16	6.931	6.932	6.940	6.960	7.061	7.188	7.260	7.420	7.509
98-20	6.921	6.922	6.929	6.946	7.035	7.147	7.210	7.351	7.430
98-24	6.910	6.912	6.918	6.933	7.010	7.106	7.161	7.282	7.350
98-28	6.900	6.901	6.906	6.919	6.984	7.065	7.111	7.214	7.271
99- 0	6.890	6.891	6.895	6.905	6.958	7.024	7.062	7.145	7.192
99- 4	6.880	6.881	6.884	6.892	6.932	6.983	7.013	7.077	7.113
99- 8	6.870	6.870	6.873	6.878	6.907	6.943	6.963	7.009	7.034
AVG LIFE	29.57	27.91	22.26	15.29	6.21	3.59	2.90	2.03	1.74
DURATION	12.30	12.07	11.08	9.18	4.88	3.08	2.54	1.83	1.58
FIRST PAY	8/31	7/29	1/23	2/16	7/07	9/05	1/05	3/04	12/03
LAST PAY	11/31	10/30	2/26	3/19	3/10	11/05	3/05	4/04	12/03

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COUNTRYWIDE SECURITIES CORPORATION
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Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:21

Bond: IA12 Balance: 2,500,000 Coupon: 7.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
97-28	7.241	7.242	7.247	7.263	7.323	7.622	7.738	7.980	8.136
98- 0	7.231	7.232	7.236	7.250	7.306	7.583	7.690	7.913	8.057
98- 4	7.220	7.221	7.225	7.238	7.290	7.543	7.642	7.847	7.978
98- 8	7.210	7.210	7.214	7.226	7.273	7.504	7.593	7.780	7.900
98-12	7.199	7.200	7.203	7.214	7.256	7.465	7.545	7.714	7.822
98-16	7.189	7.189	7.192	7.202	7.240	7.425	7.497	7.647	7.744
98-20	7.178	7.179	7.181	7.190	7.223	7.386	7.449	7.581	7.666
98-24	7.168	7.168	7.170	7.178	7.206	7.347	7.401	7.515	7.588
98-28	7.157	7.158	7.160	7.166	7.190	7.308	7.354	7.449	7.510
99- 0	7.147	7.147	7.149	7.154	7.173	7.269	7.306	7.383	7.432
99- 4	7.137	7.137	7.138	7.142	7.157	7.230	7.258	7.317	7.355
*99- 8	7.126	7.126	7.127	7.130	7.140	7.191	7.210	7.251	7.278
99-12	7.116	7.116	7.116	7.118	7.124	7.152	7.163	7.186	7.200
99-16	7.106	7.106	7.106	7.106	7.107	7.113	7.115	7.120	7.123
99-20	7.095	7.095	7.095	7.094	7.091	7.074	7.068	7.055	7.046
99-24	7.085	7.085	7.084	7.082	7.074	7.036	7.021	6.990	6.970
99-28	7.075	7.075	7.074	7.070	7.058	6.997	6.974	6.924	6.893
100- 0	7.065	7.064	7.063	7.059	7.042	6.959	6.926	6.859	6.816
100- 4	7.054	7.054	7.052	7.047	7.025	6.920	6.879	6.794	6.740
100- 8	7.044	7.044	7.042	7.035	7.009	6.882	6.832	6.729	6.664
100-12	7.034	7.034	7.031	7.023	6.993	6.843	6.785	6.665	6.587
100-16	7.024	7.023	7.021	7.012	6.977	6.805	6.738	6.600	6.511
100-20	7.014	7.013	7.010	7.000	6.961	6.767	6.692	6.535	6.435
AVG LIFE	29.83	29.22	26.40	20.60	11.77	3.79	3.02	2.12	1.78
DURATION	12.12	12.04	11.64	10.49	7.60	3.22	2.63	1.91	1.62
FIRST PAY	11/31	10/30	2/26	3/19	3/10	11/05	3/05	4/04	12/03
LAST PAY	3/32	3/32	3/32	3/32	3/32	2/06	4/05	5/04	1/04

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:28

Bond: IA13 Balance: 2,500,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
92- 8	7.196	7.200	7.222	7.294	7.572	8.939	9.469	10.581	11.297
92-12	7.185	7.189	7.211	7.282	7.555	8.897	9.418	10.509	11.212
92-16	7.174	7.178	7.199	7.269	7.537	8.855	9.366	10.438	11.128
92-20	7.163	7.167	7.188	7.256	7.519	8.813	9.315	10.366	11.043
92-24	7.152	7.156	7.176	7.244	7.502	8.771	9.264	10.295	10.959
92-28	7.141	7.145	7.165	7.231	7.484	8.729	9.212	10.224	10.875
93- 0	7.130	7.134	7.154	7.218	7.467	8.687	9.161	10.153	10.792
93- 4	7.119	7.123	7.142	7.206	7.449	8.646	9.110	10.082	10.708
93- 8	7.108	7.112	7.131	7.193	7.432	8.604	9.059	10.011	10.624
93-12	7.098	7.101	7.120	7.181	7.414	8.563	9.008	9.941	10.541
93-16	7.087	7.090	7.109	7.168	7.397	8.521	8.958	9.870	10.458
*93-20	7.076	7.079	7.097	7.156	7.380	8.480	8.907	9.800	10.375
93-24	7.065	7.068	7.086	7.143	7.362	8.439	8.856	9.730	10.292
93-28	7.055	7.058	7.075	7.131	7.345	8.397	8.806	9.660	10.209
94- 0	7.044	7.047	7.064	7.118	7.328	8.356	8.755	9.590	10.126
94- 4	7.033	7.036	7.053	7.106	7.310	8.315	8.705	9.520	10.044
94- 8	7.022	7.025	7.041	7.093	7.293	8.274	8.654	9.450	9.962
94-12	7.012	7.015	7.030	7.081	7.276	8.233	8.604	9.380	9.880
94-16	7.001	7.004	7.019	7.069	7.259	8.192	8.554	9.311	9.797
94-20	6.991	6.993	7.008	7.056	7.242	8.152	8.504	9.241	9.716
94-24	6.980	6.983	6.997	7.044	7.225	8.111	8.454	9.172	9.634
94-28	6.969	6.972	6.986	7.032	7.208	8.070	8.404	9.103	9.552
95- 0	6.959	6.961	6.975	7.020	7.191	8.029	8.354	9.034	9.471
AVG LIFE	29.83	29.22	26.40	20.60	11.77	3.79	3.02	2.12	1.78
DURATION	12.32	12.25	11.83	10.64	7.65	3.21	2.62	1.89	1.60
FIRST PAY	11/31	10/30	2/26	3/19	3/10	11/05	3/05	4/04	12/03
LAST PAY	3/32	3/32	3/32	3/32	3/32	2/06	4/05	5/04	1/04

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:35

Bond: IA18 Balance: 7,732,770 Coupon: 0.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
63-20	1.629	2.148	3.400	6.453	13.086	19.539	24.362	32.581	39.324
63-24	1.622	2.139	3.385	6.422	13.023	19.448	24.248	32.426	39.134
63-28	1.615	2.129	3.370	6.391	12.961	19.358	24.134	32.272	38.945
64- 0	1.608	2.120	3.354	6.360	12.898	19.267	24.021	32.118	38.756
64- 4	1.601	2.111	3.339	6.329	12.836	19.177	23.908	31.964	38.568
64- 8	1.594	2.101	3.324	6.299	12.774	19.087	23.795	31.811	38.380
64-12	1.586	2.092	3.309	6.268	12.713	18.997	23.682	31.659	38.193
64-16	1.579	2.082	3.294	6.238	12.651	18.908	23.570	31.506	38.007
64-20	1.572	2.073	3.278	6.207	12.590	18.819	23.457	31.354	37.821
64-24	1.565	2.064	3.263	6.177	12.529	18.729	23.346	31.203	37.636
64-28	1.559	2.055	3.248	6.147	12.468	18.641	23.234	31.052	37.451
*65- 0	1.552	2.045	3.233	6.117	12.407	18.552	23.123	30.901	37.266
65- 4	1.545	2.036	3.218	6.087	12.346	18.464	23.012	30.751	37.082
65- 8	1.538	2.027	3.203	6.057	12.285	18.375	22.901	30.601	36.899
65-12	1.531	2.018	3.189	6.027	12.225	18.288	22.791	30.452	36.716
65-16	1.524	2.008	3.174	5.997	12.165	18.200	22.681	30.303	36.534
65-20	1.517	1.999	3.159	5.967	12.105	18.112	22.571	30.154	36.352
65-24	1.510	1.990	3.144	5.938	12.045	18.025	22.462	30.006	36.171
65-28	1.503	1.981	3.129	5.908	11.985	17.938	22.352	29.858	35.990
66- 0	1.496	1.972	3.114	5.879	11.925	17.851	22.243	29.711	35.810
66- 4	1.489	1.963	3.100	5.849	11.866	17.765	22.135	29.564	35.630
66- 8	1.483	1.954	3.085	5.820	11.807	17.678	22.026	29.417	35.451
66-12	1.476	1.945	3.070	5.791	11.748	17.592	21.918	29.271	35.273
AVG LIFE	27.88	21.35	13.85	7.79	3.86	2.48	2.01	1.52	1.28
DURATION	27.65	20.77	12.83	6.39	3.16	2.17	1.73	1.28	1.04
FIRST PAY	11/27	1/17	4/09	1/05	9/03	5/03	2/03	11/02	9/02
LAST PAY	3/32	3/32	3/32	3/32	3/32	2/06	4/05	5/04	1/04

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:41

Bond: IA19 Balance: 59,000,000 Coupon: 6.500000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
98-08.50	6.709	6.732	6.750	6.765	6.777	6.789	6.816	6.887	6.956
98-12.50	6.698	6.718	6.735	6.748	6.759	6.769	6.794	6.858	6.921
98-16.50	6.686	6.704	6.719	6.731	6.741	6.750	6.772	6.829	6.885
98-20.50	6.674	6.690	6.704	6.714	6.723	6.731	6.750	6.800	6.850
98-24.50	6.663	6.677	6.688	6.697	6.704	6.711	6.728	6.772	6.814
98-28.50	6.651	6.663	6.672	6.680	6.686	6.692	6.706	6.743	6.779
99-00.50	6.639	6.649	6.657	6.663	6.668	6.673	6.684	6.714	6.744
99-04.50	6.628	6.635	6.641	6.646	6.650	6.654	6.663	6.686	6.708
99-08.50	6.616	6.622	6.626	6.629	6.632	6.635	6.641	6.657	6.673
99-12.50	6.605	6.608	6.610	6.612	6.614	6.615	6.619	6.629	6.638
99-16.50	6.593	6.594	6.595	6.596	6.596	6.596	6.597	6.600	6.603
*99-20.50	6.582	6.581	6.580	6.579	6.578	6.577	6.576	6.572	6.568
99-24.50	6.570	6.567	6.564	6.562	6.560	6.558	6.554	6.543	6.533
99-28.50	6.559	6.553	6.549	6.545	6.542	6.539	6.533	6.515	6.498
100-00.50	6.548	6.540	6.534	6.528	6.524	6.520	6.511	6.487	6.463
100-04.50	6.536	6.526	6.518	6.512	6.506	6.502	6.490	6.459	6.428
100-08.50	6.525	6.513	6.503	6.495	6.489	6.483	6.468	6.430	6.394
100-12.50	6.513	6.499	6.488	6.478	6.471	6.464	6.447	6.402	6.359
100-16.50	6.502	6.486	6.473	6.462	6.453	6.445	6.425	6.374	6.324
100-20.50	6.491	6.472	6.457	6.445	6.435	6.426	6.404	6.346	6.290
100-24.50	6.480	6.459	6.442	6.429	6.418	6.407	6.383	6.318	6.255
100-28.50	6.468	6.446	6.427	6.412	6.400	6.389	6.361	6.290	6.221
101-00.50	6.457	6.432	6.412	6.396	6.382	6.370	6.340	6.262	6.186
AVG LIFE	21.40	15.88	12.88	11.12	10.00	9.14	7.64	5.39	4.21
DURATION	10.89	9.16	8.12	7.43	6.95	6.56	5.77	4.40	3.57
FIRST PAY	4/07	4/07	4/07	4/07	4/07	4/07	4/07	8/06	10/05
LAST PAY	3/32	3/32	3/32	3/32	3/32	3/32	3/32	4/10	7/07

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CSC

COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_FIN 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/27/2002 14:29:48

Bond: IIA1 Balance: 101,670,000 Coupon: 6.000000

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
98-31	6.178	6.201	6.227	6.254	6.281	6.308	6.335	6.389	6.438
99- 3	6.157	6.176	6.197	6.218	6.240	6.262	6.284	6.326	6.366
99- 7	6.137	6.151	6.167	6.183	6.199	6.216	6.232	6.264	6.294
99-11	6.117	6.126	6.137	6.148	6.159	6.170	6.181	6.202	6.222
99-15	6.097	6.102	6.107	6.112	6.118	6.124	6.129	6.140	6.150
99-19	6.076	6.077	6.077	6.077	6.077	6.078	6.078	6.079	6.079
99-23	6.056	6.052	6.047	6.042	6.037	6.032	6.027	6.017	6.008
99-27	6.036	6.027	6.017	6.007	5.997	5.986	5.976	5.955	5.937
99-31	6.016	6.003	5.988	5.972	5.957	5.941	5.925	5.894	5.866
100- 3	5.996	5.978	5.958	5.937	5.916	5.895	5.874	5.833	5.795
100- 7	5.976	5.953	5.929	5.903	5.876	5.850	5.823	5.772	5.724
*100-11	5.956	5.929	5.899	5.868	5.836	5.804	5.773	5.711	5.653
100-15	5.937	5.904	5.870	5.833	5.796	5.759	5.722	5.650	5.583
100-19	5.917	5.880	5.840	5.799	5.757	5.714	5.672	5.589	5.513
100-23	5.897	5.856	5.811	5.764	5.717	5.669	5.622	5.528	5.442
100-27	5.877	5.831	5.782	5.730	5.677	5.624	5.571	5.468	5.372
100-31	5.858	5.807	5.753	5.696	5.638	5.579	5.521	5.408	5.303
101- 3	5.838	5.783	5.723	5.661	5.598	5.535	5.471	5.347	5.233
101- 7	5.818	5.758	5.694	5.627	5.559	5.490	5.421	5.287	5.163
101-11	5.799	5.734	5.665	5.593	5.519	5.445	5.372	5.227	5.094
101-15	5.779	5.710	5.636	5.559	5.480	5.401	5.322	5.167	5.024
101-19	5.759	5.686	5.607	5.525	5.441	5.357	5.272	5.107	4.955
101-23	5.740	5.662	5.579	5.491	5.402	5.312	5.223	5.048	4.886
AVG LIFE	8.58	6.68	5.35	4.40	3.72	3.21	2.82	2.28	1.94
DURATION	6.24	5.06	4.21	3.58	3.11	2.74	2.45	2.04	1.76
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	1/17	1/17	1/17	1/17	1/17	1/17	1/17	12/09	5/07

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_SUBS 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/28/2002 09:46:47

Bond: M Balance: 9,385,000 Coupon: 6.424340

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
95- 4	7.018	7.091	7.150	7.198	7.236	7.268	7.296	7.347	7.478
95- 8	7.004	7.075	7.132	7.178	7.215	7.247	7.274	7.323	7.450
95-12	6.990	7.059	7.114	7.159	7.195	7.225	7.251	7.299	7.422
95-16	6.976	7.043	7.096	7.139	7.174	7.204	7.229	7.275	7.395
95-20	6.962	7.027	7.078	7.120	7.154	7.182	7.207	7.252	7.367
95-24	6.949	7.011	7.060	7.100	7.133	7.161	7.184	7.228	7.340
95-28	6.935	6.995	7.043	7.081	7.113	7.139	7.162	7.204	7.312
96- 0	6.921	6.978	7.025	7.062	7.092	7.118	7.140	7.181	7.285
96- 4	6.907	6.962	7.007	7.043	7.072	7.096	7.118	7.157	7.257
96- 8	6.894	6.946	6.989	7.023	7.052	7.075	7.096	7.133	7.230
96-12	6.880	6.931	6.971	7.004	7.031	7.054	7.074	7.110	7.202
*96-16	6.866	6.915	6.954	6.985	7.011	7.033	7.052	7.086	7.175
96-20	6.853	6.899	6.936	6.966	6.991	7.012	7.030	7.063	7.148
96-24	6.839	6.883	6.918	6.947	6.971	6.990	7.008	7.039	7.121
96-28	6.825	6.867	6.901	6.928	6.950	6.969	6.986	7.016	7.094
97- 0	6.812	6.851	6.883	6.909	6.930	6.948	6.964	6.992	7.067
97- 4	6.798	6.836	6.866	6.890	6.910	6.927	6.942	6.969	7.039
97- 8	6.785	6.820	6.848	6.871	6.890	6.906	6.920	6.946	7.012
97-12	6.771	6.804	6.831	6.852	6.870	6.885	6.898	6.923	6.986
97-16	6.758	6.788	6.813	6.834	6.850	6.864	6.877	6.899	6.959
97-20	6.745	6.773	6.796	6.815	6.830	6.843	6.855	6.876	6.932
97-24	6.731	6.757	6.779	6.796	6.810	6.823	6.833	6.853	6.905
97-28	6.718	6.742	6.761	6.777	6.791	6.802	6.812	6.830	6.878
AVG LIFE	18.16	13.82	11.44	10.02	9.11	8.47	8.00	7.28	5.98
DURATION	9.45	8.11	7.29	6.75	6.37	6.08	5.85	5.48	4.73
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	3/32	3/32	3/32	3/32	3/32	3/32	3/32	3/32	1/29

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_SUBS 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/28/2002 09:46:49

Bond: B1 Balance: 3,476,000 Coupon: 6.424340

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
94- 6	7.124	7.214	7.287	7.345	7.392	7.432	7.466	7.528	7.687
94-10	7.109	7.198	7.269	7.325	7.371	7.410	7.443	7.504	7.659
94-14	7.095	7.181	7.250	7.305	7.350	7.388	7.420	7.480	7.631
94-18	7.081	7.165	7.232	7.286	7.329	7.366	7.398	7.455	7.603
94-22	7.067	7.149	7.214	7.266	7.309	7.344	7.375	7.431	7.575
94-26	7.053	7.132	7.196	7.246	7.288	7.322	7.352	7.407	7.547
94-30	7.039	7.116	7.178	7.227	7.267	7.301	7.330	7.383	7.519
95- 2	7.025	7.100	7.159	7.207	7.246	7.279	7.307	7.359	7.492
95- 6	7.011	7.083	7.141	7.188	7.226	7.257	7.285	7.335	7.464
95-10	6.997	7.067	7.123	7.168	7.205	7.236	7.262	7.311	7.436
95-14	6.983	7.051	7.105	7.149	7.184	7.214	7.240	7.287	7.409
*95-18	6.969	7.035	7.087	7.129	7.164	7.193	7.218	7.264	7.381
95-22	6.956	7.019	7.069	7.110	7.143	7.171	7.195	7.240	7.353
95-26	6.942	7.003	7.051	7.091	7.123	7.150	7.173	7.216	7.326
95-30	6.928	6.986	7.034	7.071	7.102	7.129	7.151	7.192	7.298
96- 2	6.914	6.970	7.016	7.052	7.082	7.107	7.129	7.169	7.271
96- 6	6.900	6.954	6.998	7.033	7.062	7.086	7.107	7.145	7.243
96-10	6.887	6.939	6.980	7.014	7.041	7.065	7.085	7.121	7.216
96-14	6.873	6.923	6.963	6.995	7.021	7.043	7.063	7.098	7.189
96-18	6.859	6.907	6.945	6.976	7.001	7.022	7.040	7.074	7.162
96-22	6.846	6.891	6.927	6.957	6.981	7.001	7.019	7.051	7.134
96-26	6.832	6.875	6.910	6.938	6.960	6.980	6.997	7.028	7.107
96-30	6.819	6.859	6.892	6.919	6.940	6.959	6.975	7.004	7.080
AVG LIFE	18.16	13.82	11.44	10.02	9.11	8.47	8.00	7.28	5.98
DURATION	9.39	8.06	7.25	6.72	6.34	6.06	5.83	5.47	4.72
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	3/32	3/32	3/32	3/32	3/32	3/32	3/32	3/32	1/29

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COUNTRYWIDE SECURITIES CORPORATION
A Countrywide Capital Markets Company

Yields Given Prices Report CWHL0205_SUBS 30 year 6.7's

User ID: leibo Deals Directory: /opt/intex/deals Date: 03/28/2002 09:46:50

Bond: B2 Balance: 2,781,000 Coupon: 6.424340

Delay: 24 Class Factor: 1.00 Accruing Since: 3/01/2002
Settlement Date: 3/28/2002 WHOLE 30 year WAC: 6.99 WAM: 331.17

Months 480	PSA 0	PSA 100	PSA 200	PSA 300	PSA 400	PSA 500	PSA 600	PSA 800	PSA 1000
89- 4	7.726	7.914	8.062	8.180	8.275	8.355	8.423	8.548	8.868
89- 8	7.710	7.896	8.042	8.158	8.252	8.331	8.399	8.522	8.837
89-12	7.695	7.878	8.022	8.137	8.230	8.307	8.374	8.496	8.807
89-16	7.679	7.860	8.002	8.115	8.207	8.284	8.350	8.470	8.777
89-20	7.664	7.842	7.983	8.094	8.185	8.260	8.325	8.444	8.747
89-24	7.648	7.824	7.963	8.073	8.162	8.237	8.301	8.418	8.717
89-28	7.633	7.806	7.943	8.052	8.140	8.213	8.277	8.392	8.687
90- 0	7.618	7.788	7.923	8.030	8.117	8.190	8.252	8.367	8.657
90- 4	7.602	7.771	7.904	8.009	8.095	8.167	8.228	8.341	8.628
90- 8	7.587	7.753	7.884	7.988	8.073	8.143	8.204	8.315	8.598
90-12	7.572	7.735	7.865	7.967	8.050	8.120	8.180	8.289	8.568
*90-16	7.557	7.718	7.845	7.946	8.028	8.097	8.156	8.264	8.539
90-20	7.541	7.700	7.826	7.925	8.006	8.074	8.132	8.238	8.509
90-24	7.526	7.682	7.806	7.904	7.984	8.051	8.108	8.213	8.479
90-28	7.511	7.665	7.787	7.883	7.962	8.027	8.084	8.187	8.450
91- 0	7.496	7.647	7.767	7.863	7.940	8.004	8.060	8.162	8.421
91- 4	7.481	7.630	7.748	7.842	7.918	7.981	8.036	8.136	8.391
91- 8	7.466	7.613	7.729	7.821	7.896	7.959	8.012	8.111	8.362
91-12	7.451	7.595	7.709	7.800	7.874	7.936	7.989	8.086	8.333
91-16	7.436	7.578	7.690	7.780	7.852	7.913	7.965	8.060	8.303
91-20	7.421	7.561	7.671	7.759	7.830	7.890	7.941	8.035	8.274
91-24	7.407	7.543	7.652	7.738	7.809	7.867	7.918	8.010	8.245
91-28	7.392	7.526	7.633	7.718	7.787	7.844	7.894	7.985	8.216
AVG LIFE	18.16	13.82	11.44	10.02	9.11	8.47	8.00	7.28	5.98
DURATION	9.06	7.80	7.04	6.54	6.19	5.92	5.71	5.36	4.64
FIRST PAY	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02	4/02
LAST PAY	3/32	3/32	3/32	3/32	3/32	3/32	3/32	3/32	1/29

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