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OMB Approval No.: 3235-0504

Expires: 07/31/2001

Estimated average burden hours per response: 2.00

U.S. SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549
FORM 19B-4(e)

Information Required of a Self-Regulatory Organization Listing and Trading a New Derivative Securities Product Pursuant to Rule 19b-4(e) Under the Securities Exchange Act of 1934

READ ALL INSTRUCTIONS PRIOR TO COMPLETING FORM

Part I

Initial Listing Report



01082105

- 1. Name of Self-Regulatory Organization Listing New Derivative Securities Product:
Boston Stock Exchange
- 2. Type of Issuer of New Derivative Securities Product (e.g., clearinghouse, broker-dealer, corporation, etc.):
Broker-dealer
- 3. Class of New Derivative Securities Product:
Unit Investment Trust
- 4. Name of Underlying Instrument:
DIAMONDS Trust
- 5. If Underlying Instrument is an Index, State Whether it is Broad-Based or Narrow-Based:
Broad-Based
- 6. Ticker Symbol(s) of New Derivative Securities Product:
DIA
- 7. Market or Markets Upon Which Securities Comprising Underlying Instrument Trades:
New York Stock Exchange
- 8. Settlement Methodology of New Derivative Securities Product:
Not Applicable
- 9. Position Limits of New Derivative Securities Product (if applicable):

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DEPARTMENT OF MARKET REGULATION

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Part II

Execution

The undersigned represents that the governing body of the above-referenced Self-Regulatory Organization has duly approved, or has duly delegated its approval to the undersigned for, the listing and trading of the above-referenced new derivative securities product according to its relevant trading rules, procedures, surveillance programs and listing standards.

Name of Official Responsible for Form:
Anthony K. Stankiewicz, Esq.

Title:
Corporate Secretary

Telephone Number:
617-235-2006

Manual Signature of Official Responsible for Form:

Date:
3/22/01

Act	Securities Exchange Act of 1934
Section	Rule 11Ac1-1 & 11Ac1-4
File	
Public Availability	4/26/01

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